



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the Midwest, and West, steady in East. Offering covers the full range but is mostly moderate for current trade needs. Retail and food service demand is light to moderate. Floor stocks are balanced. Market activity is slow to mostly moderate. In the parts structure, movement is light to moderate as dealers continue to assess market conditions during mid-week trading. Prices are steady to higher for wings with good movement. Breast cuts, tenders and dark meat items are steady to weak. Offerings of wings are light; breast cuts, tenders and dark meat items are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 106.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.75 cents last year on July 11, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	210.00
BREASTS - B/S	210.50
BREASTS - WHOLE	128.00
THIGH MEAT - B/S	149.50
THIGHS	73.00
DRUMSTICKS	67.00
LEG QUARTERS	54.00
WINGS	145.50

Information supplied by the GA Depart. of Ag's Poultry Market News Service.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 13-Jul-13

Class	CURRENT WEEK	PREVIOUS WEEK
	07/13/13 (1)	07/06/13
	-----Thousand head-----	
Broiler/fryer	156,406 (2)	138,815
Light hens	1,649	758
Heavy hens	1,640	1,016
Total	159,695	140,589

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 13-Jul-13 is 155.4 million head compared to 158.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.7 million head or 1.3 million more than estimated available. For the week of 20-Jul-13 the estimated available is 155.8 million head.

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

Hens	Ice Packed (12/box):	Price Range
		80.0 - 86.0
	Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Aug-13 is estimated at 154.7 million head. This compares to 154.8 million head the previous week and to 157.0 million head the same week a year ago, when the slaughter was 158.0 million head and the national weighted average price was 81.64 cents per pound.

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 05, 2013

	Whole		Legs	Necks, Backs	Livers/ Gizzards	Hens
	Chickens	Breasts	W/Thighs	& Wings		
RAYON						
Low	134.02	219.31	128.80	59.18	13.92	
High	137.50	233.23	139.24	69.62	17.41	
Mostly	135.76	226.27	132.28	62.66	13.92	
SAN JUAN						
Low	133.67	219.31	125.32	55.70	13.92	
High	135.76	229.75	135.76	66.14	17.41	
Mostly	135.76	222.79	128.80	59.18	13.92	
NEW SAN JUAN						
Low	134.72	226.27	128.80	59.18	17.41	97.47
High	138.55	236.71	142.72	69.62	20.89	97.47
Mostly	135.70	233.23	135.76	62.66	17.41	97.47
BECERRA						
Low	136.46	226.27	132.28	66.14	17.41	97.47
High	139.24	240.20	146.21	76.58	20.89	97.47
Mostly	138.55	236.71	139.24	69.62	17.41	97.47

WEEKLY COLD STORAGE HOLDINGS

Selected Centers	(Including government stocks)		(In thousands)
	Processed Turkeys	Processed other Poultry	
	Lbs	Lbs	
AM 07/08/13	206,606	45,784	
AM 07/01/13	202,052	45,698	
CHG	4,554	86	
PCT CHG	2%	0%	

COLD STORAGE MOVEMENT (In Thousands)

	Processed Turkeys			Processed Other Poultry		
	07/08/13	07/01/13	07/09/12	07/08/13	07/01/13	07/09/12
Pacific Coast	302	300	220	3,714	3,711	1,173
Los Angeles	190	189	108	658	657	324

BROILER HATCHERY

Week Ending 07/06/13

Broiler-Type Eggs Up 4 Percent Commercial hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending July 6, 2013. This was up 4 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected State Total (1,000 eggs)

	2013	2012	% Previous Year
EGGS SET	202,185	193,765	+04

Broiler-Type Chicks Up 2 Percent Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending July 6, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through July 6, 2013 for the 19 State total were 4.45 billion, up slightly from the same period a year earlier.

19 Selected State Total (1,000 chicks)

	2013	2012	% Previous Year
CHICKS PLACED	167,906	163,659	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA, NASS

JULY 09

SOUTHERN STATES BROILER/FRYER PARTS

JULY 10

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	220	42.00-50.00	-	45.50	LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	245	49.00-52.00	-	50.06	LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 77.50	72.50	67.00 - 79.00	73.43	74.06

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for wings; steady to at least steady for breast cuts and most dark meat items with thighs and thigh meat in the better balance. Trucklot buying activity is light to moderate for mid-week trading. Offering of wings are light with premiums noted; breast cuts, tenders and most dark meat items are light to moderate and clearing satisfactorily. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 09	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	JULY 10	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	190	182.40	880,780	BREAST - B/S	190	182.68	625,520
TENDERLOINS	185-190	190.27	205,960	TENDERLOINS	185-190	187.43	150,480
BREAST - WITH RIBS	125-126	139.75	60,949	BREAST - WITH RIBS	125-126	143.14	57,288
BREAST - LINE RUN	125	127.55	75,310	BREAST - LINE RUN	125	127.51	85,972
LEGS	72-73	68.80	175,680	LEGS	72-73	71.73	146,640
LEG QUARTERS (BULK)	49-50	51.39	384,160	LEG QUARTERS (BULK)	49-50	52.85	335,733
DRUMSTICKS	66-67	71.56	123,460	DRUMSTICKS	66-67	73.49	77,560
THIGHS	74-75	83.43	52,200	THIGHS	74-75	87.09	53,800
B/S THIGHS	145-146	149.03	84,120	B/S THIGHS	145-146	146.83	71,800
WINGS (WHOLE)	147-148	154.27	249,700	WINGS (WHOLE)	148-149	156.53	288,600
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500	BACKS AND NECKS (STRIPPED)	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	55.41	14,430	LIVERS (5 POUND TUBS)	55-60	55.61	10,150
GIZZARDS (HEARTS)	75-80	80.06	16,020	GIZZARDS (HEARTS)	75-80	80.15	21,160

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 07/09/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.50	1.10	.87	HEAVY FOWL ea.	2.00	9.50 4.41
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	- - -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	- - -
BANTAMS lb.	-	-	-	BANTAMS ea.	1.50	1.50 1.50
BROILERS lb.	-	-	-	BROILERS ea.	-	- - -
ROASTERS lb.	-	-	-	ROASTERS ea.	-	- - -
FRYERS lb.	-	-	-	FRYERS ea.	-	- - -
CHICKS lb.	-	-	-	CHICKS ea.	2.00	2.00 2.00
PULLETS lb.	-	-	-	PULLETS ea.	1.50	6.75 4.81
BUNNIES lb.	1.00	1.00	1.00	BUNNIES ea.	1.00	2.75 1.46
ROOSTERS lb.	-	-	-	ROOSTERS ea.	2.00	11.50 5.35
GEESE lb.	-	-	-	GEESE ea.	-	- - -
TURKEYS lb.	-	-	-	TURKEYS ea.	-	- - -
DUCKS lb.	-	-	-	DUCKS ea.	3.00	3.50 3.25
RABBITS lb.	1.00	2.25	1.65	RABBITS ea.	-	- - -
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	4.50 3.48
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	- - -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	- - -
GUINEA KEETS ea.	1.75	1.75	1.75	CALL DUCKS ea.	-	- - -
SILKIES ea.	2.50	2.50	2.50	GOSLINGS ea.	7.00	7.00 7.00
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	- - -
CHUKARS ea.	-	-	-	PEACOCKS ea.	23.00	36.00 29.50
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	- - -
DOVES ea.	-	-	-	PHEASANTS ea.	12.00	12.00 12.00
QUAIL ea.	-	-	-	FERRETS ea.	-	- - -
CHINCHILAS ea.	-	-	-	MICE ea.	-	- - -
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	- - -
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	- - -
EMU ea.	-	-	-	HAMPSTERS ea.	-	- - -

TOTAL PIECES SOLD 263

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	3,726	3,742	3,841	3,638	5.86
Arkansas	4,826	4,945	4,962	4,569	5.60
Delmarva	2,104	2,108	2,153	2,075	6.19
KY-LA-TN	2,467	2,486	2,434	2,219	5.10
Mississippi	2,824	2,826	2,782	3,321	6.26
North Carolina	2,880	2,882	2,821	2,059	7.45
Texas	2,456	2,447	2,438	2,580	5.78
Total	21,283	21,436	21,431	20,461	6.00
Mon-Wed	64,291 (A)				5.82

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Jul-13 is estimated to be 31,890,000 head up 2.94 percent from a week ago and up 3.02 percent from a year ago.

(Last week 30,980,000, last year 30,954,000)