



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the Midwest, steady in the East and West. Offerings of all sizes range light to moderate for current trade needs. Retail demand is light to good, mostly light to moderate as dealers assess market conditions following the holiday weekend. Food service demand is light to mostly moderate. Floor stocks are light to moderate in response to continued trucking issues in some areas. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week business. Prices are steady to firm for wings and tenders, steady to weak for the balance of parts. Offerings are light to moderate with good movement. Breast cuts, tenders and most dark meat items are generally steady. Market activity for parts is slow moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/08/13 is 103.68 compared to 105.10 a week earlier, and 84.24 a year ago.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
972	95.65-111.00	105.55

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	211.00	1,769
BREASTS - B/S	211.50	7,469
BREASTS - WHOLE	128.50	1,879
THIGH MEAT - B/S	149.00	1,241
THIGHS	75.00	1,327
DRUMSTICKS	76.00	1,357
LEG QUARTERS	54.50	9,374
WINGS 140.50	3,483	

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	103.68	↓ 1.41	9,915	Wtd Avg	1,000 lbs.
Last Week:	105.10		10,283	Jun	108.28
Last Year:	84.24	↑ 19.44	13,619		43,069

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 128.00	102.00 - 109.00	105.99	↓ 2.04	4,987	108.03	5,590
WOGS:	93.00 - 128.00	100.00 - 109.00	105.75	↓ 1.42	1,287	107.17	1,377
NEW YORK							
Whole Body:	93.00 - 111.00	104.00 - 109.00	105.94	↓ 1.02	1,403	106.96	1,543

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 114.00	93.00 - 103.00	99.55	↓ 0.43	3,339	99.99	3,067
WOGS:	88.00 - 113.00	93.00 - 103.00	97.42	↓ 0.44	2,466	97.86	2,294
CHICAGO							
Whole Body:	88.00 - 114.00	93.00 - 103.00	98.92	↓ 0.51	1,985	99.43	1,765

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 128.00	102.00 - 107.00	105.12	↑ 0.49	1,589	104.63	1,626
WOGS:	90.00 - 117.00	102.00 - 107.00	103.92	↑ 0.90	1,455	103.02	1,488
LOS ANGELES							
Whole Body:	90.00 - 125.00	102.00 - 106.00	102.30	↑ 0.11	1,244	102.19	1,311

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings and steady to at least steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions following the extended holiday weekend. Offering of wings are light to moderate and clearing satisfactory; breast cuts, tenders and most dark meat items are generally sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		190	183.47	794,120
TENDERLOINS		185-190	189.14	180,720
BREAST - WITH RIBS		125-126	142.78	49,188
BREAST - LINE RUN		125	124.24	114,439
LEGS		72-73	69.38	129,680
LEG QUARTERS (BULK)		49-50	49.41	369,503
DRUMSTICKS		66-67	73.12	93,680
THIGHS		74-75	87.12	45,360
B/S THIGHS		145-146	148.74	81,640
WINGS (WHOLE)		146-147	152.45	239,560
BACKS AND NECKS (STRIPPED)		16-18	18.00	5,840
LIVERS (5 POUND TUBS)		55-60	57.53	9,325
GIZZARDS (HEARTS)		75-80	80.82	19,720

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/08	07/04	07/04	07/01	06/27
Alabama	3,845	1,069	4.71	3,797	5.67
Arkansas	4,925	1,532	4.38	4,721	5.25
Delmarva	2,121	646	5.95	2,027	6.16
Ky-LA-TN	2,513	1,330	4.80	2,502	4.98
Mississippi	2,828	1,022	4.62	2,818	5.94
North Carolina	2,901	1,505	6.81	2,891	7.47
Texas	2,439	1,402	5.38	2,430	5.72
Total	21,572	8,506	5.23	21,186	5.82
Mon	21,572 (A)			21,186 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal in section for 08-Jul-13 is estimated to be 32,323,000 up 1.52 percent from a week ago and up 3.0 percent from a year ago.

(last week 31,839,000 last year 31,389,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for July 8, 2013 – F.O.B. Dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 79.50	75.50	74.93

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI
Week of 08-JUL-2013 TO 12-JUL-2013, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	155.00 - 200.00	168.00 - 175.00
TENDERLOINS	183.00 - 200.00	188.00 - 194.00
BREAST - LINE RUN	110.00 - 142.00	131.00 - 142.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	48.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 69.00	51.00 - 55.00
DRUMSTICKS	55.00 - 69.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	138.00 - 151.00	-
WINGS (WHOLE)	137.00 - 154.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

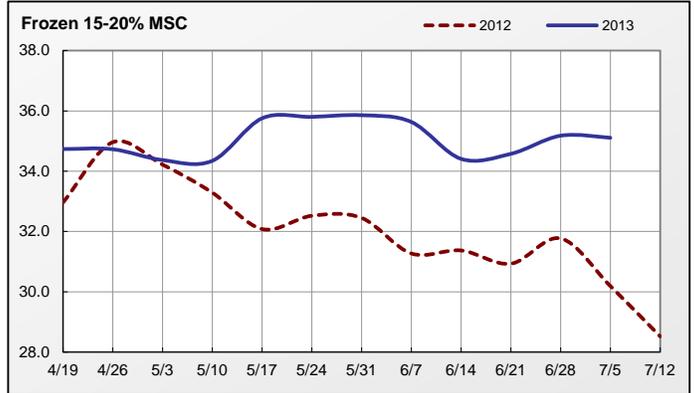
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Supplies are mixed and slow to clear. Schedules are reduced for the Independence Day holiday. Domestic and export demand is light to moderate. It has been a typical slow holiday week on the spot marketplace this week with many citing the limited availability of trucks and buyers. Industry continues to monitor the spot marketplace for any indications in market direction; however most are waiting for things to settle after the holiday. Market activity is slow. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with some discounting this week as a result of the holiday. Trading levels are between 11-15 cents FOB, mostly 12-14 FOB.

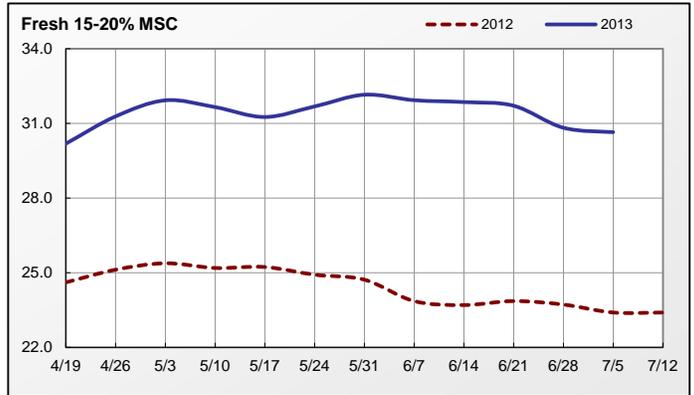
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	5-Jul-13	Last Week	Last Year	5-Jul-13	Last Week	Last Year
15% or Less						
Price Range	34.00	-	-	32.00 - 33.00	32.00 - 33.00	26.00
Wtd Avg Price	34.00	-	-	32.73	32.73	26.00
Volume Traded	40	-	-	224	224	102
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 38.00	32.50 - 38.00	27.00-33.00	24.00 - 35.00	24.00 - 34.00	19.00-26.00
Wtd Avg Price	35.11	35.18	30.19	30.65	30.83	23.40
Volume Traded	1,200	1,096	1,660	2,611	3,702	4,652
Volume Exported	1,200	1,053	1,540	367	286	449
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	41	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2013	May 2013	Jun 2012	Jun 2013	May 2013	Jun 2012
15% or Less						
Wtd Avg Price	34.00	33.00	32.00	32.66	32.65	25.24
Volume Traded	40	80	160	775	816	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.82	34.81	31.55	31.54	31.73	23.93
Volume Traded	7,151	11,552	7,367	12,775	19,620	22,914
Volume Exported	6,588	11,112	6,987	1,265	2,570	1,591
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	22.33
Volume Traded	-	-	-	204	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.