



USDA EGG MARKET NEWS REPORT

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Market News

NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are 6 cents higher on Jumbo, 1 to 4 cents higher on Extra Large and Large, and unchanged on the balance of prices. New York prices are steady. Current offerings are light for Jumbo, moderate for Extra Large and Large, and moderate to heavy for Mediums. Retail and food service demand is light to moderate, mostly moderate. Market activity is slow to moderate. Breaking stock supplies are in a full range, mostly moderate, with prices steady. Light type hen offerings are light to moderate; demand is light.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices are 3 cents higher for Extra Large and Large with the balance of prices unchanged. The undertone is steady. Offerings and supplies are moderate to at times heavy for Mediums and light to moderate on the balance of sizes. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady. Offerings and demand are light to moderate. Supplies are in a full range of light to heavy. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	103-112	106-109
Large	102-111	104-107
Medium	77-86	79-82
Prices Delivered To Store Door:	RANGE	MOSTLY
Extra Large	110-118	111-113
Large	108-116	109-111
Medium	83-91	84-86

Iowa-Minnesota-Wisconsin Eggs

Prices Paid To Producers, Cents Per Dozen:	RANGE	MOSTLY
Large	84-94	88
Medium	59-63	61
Small	45-51	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are 1 cent higher on larger sizes, unchanged on Medium. The undertone is steady. Supplies are mostly moderate on larger sizes, moderate to at times heavy on Medium. Retail demand is light. Distributive demand is light to moderate. Market activity is slow to moderate. Eastern region breaking stock offerings are light to moderate for a moderate demand. Light hen offerings are light to moderate for reduced schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	107-123	109-112
Large	101-115	106-110
Medium	82-95	87-89

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTHEAST REGIONAL Prices are 4 cents higher on Extra-Large and Large, unchanged on Mediums. Retail and distributive demand is mostly moderate. Offerings are sufficient on larger sized eggs, and Mediums are readily available. Market activity is moderate. Breaking stock offerings in the Eastern region are light to moderate; breaking schedules are normal. Light type hen offerings are light to moderate for the light demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	113.5-130	115-118
Large	111-129	113-116
Medium	82.5-100	83-87

SOUHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

SOUTH CENTRAL REGIONAL Prices are 3 cents higher for Extra Large, 4 cents higher for Large, and steady for Medium. The undertone is steady. Demand is moderate. Offerings are moderate for the larger sizes and moderate to heavy for Medium. Supplies are light for Jumbo, moderate for Extra Large and Large, moderate to heavy for Medium. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady. Demand is light for the light to mostly moderate offerings. Supplies are light to instances. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	114.5-123	116-119
Large	114.5-123	116-119
Medium	81.5-90	83-86

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are unchanged on all sizes. The undertone is steady. Supplies are mostly moderate for larger sizes, moderate to instances heavy on lighter weight eggs. Demand is light to moderate. Market activity is slow to moderate.

Prices delivered store door:	RANGE
Extra Large	115-119
Large	113-117
Medium	94-98

WESTERN REGIONAL Prices are 6 cents higher for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large and unchanged for Medium and Small. Trade sentiment is steady. Offerings are light for Jumbo, moderate for Extra Large and Large and moderate to heavy for Medium. Demand is moderate. Supplies are light to moderate. Market activity is slow to moderate.

CALIFORNIA EGGS Benchmark prices are 6 cents higher for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large and unchanged on Medium and Small. Trade sentiment is steady. Offerings are light for Jumbo, moderate for Extra Large and Large and moderate to heavy for Medium. Demand is moderate. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price 98 cents.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	164
Extra Large	147
Large	143
Medium	118

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousand) ¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.4	7.2	13.6	10.5	5.5	3.8	46.9
	% Change	-21.1%	-4.2%	2.3%	10.7%	4.2%	3.9%	-0.7%
Extra Large	This Week	25.1	14.5	28.7	13.1	33.0	4.9	119.2
	% Change	-5.8%	-9.8%	4.7%	7.5%	-4.2%	-22.2%	-3.1%
Large	This Week	58.4	90.9	98.5	57.3	56.2	58.0	419.3
	% Change	19.1%	-0.3%	-3.5%	-3.0%	-10.4%	10.4%	0.6%
Medium	This Week	19.3	19.8	43.9	20.0	29.7	10.6	143.2
	% Change	19.4%	-6.7%	-8.4%	-10.2%	-0.7%	8.6%	-2.7%
Small	This Week	3.5	5.9	17.3	3.9	1.3	3.8	35.6
	% Change	221.1%	56.4%	22.4%	73.3%	31.6%	32.5%	42.2%
Miscellaneous	This Week	5.3	14.9	26.1	14.3	5.5	1.7	67.8
	% Change	328.2%	8.9%	2.5%	19.7%	14.5%	-16.1%	14.6%
Ungraded	This Week	8.6	12.3	95.1	21.3	20.1	23.8	181.2
	% Change	326.4%	-18.8%	11.6%	25.8%	11.0%	27.4%	16.1%
Total Shell Egg	This Week	126.5	165.5	323.2	140.4	151.1	106.5	1,013.2
	% Change	21.4%	-1.8%	2.4%	4.7%	-3.2%	11.3%	4.0%

Totals	Cases	Percent Change
Shell Egg	1,013.2	4.0%
Breaking Stock	280.1	1.9%
Total Shell Egg	1,293.3	3.5%

Specialty Shell Egg Inventory²

Stocks on Hand to be Marketed as Specialty (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	11.9	22.1	9.0	1.5	4.4	1.6	50.5
	% Change	-2.9%	-11.2%	9.8%	-18.5%	1.2%	-27.5%	-6.1%
Ungraded	This Week	0.0	0.6	32.7	8.0	7.8	5.6	54.7
	% Change	0.0%	-4.8%	-1.2%	-12.2%	44.6%	-2.1%	1.4%
Total Specialty	This Week	11.9	22.7	41.7	9.6	12.2	7.2	105.3
	% Change	-2.9%	-11.1%	1.0%	-13.3%	25.2%	-9.2%	-2.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 28.5%
Ungraded: 73.7%
Total: 52.0%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, and VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, and WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, and WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, and UT; **Southwest** = CA and NV; **Northwest** = ID, MT, OR, WA, and WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 12, 2013 will increase by 0 percent. Present week purchases for the week ending July 05, 2013 were 195,038 cases which was 8 percent above the prior week and 10 percent above estimates.

CARTONED	LOOSE	TOTAL	
Cases purchased present week:	170,323	24,715	195,038

% change from the prior week:

+9	+1	+8
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Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady. Trade sentiment is steady. Demand is moderate on light to mostly moderate offerings. Supplies are in a full range of light to instances heavy, mostly moderate. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

BREAKING STOCK CHECKS	RANGE	MOSTLY
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI	69-72	54-60

CANADIAN EGGS

Week of June 24, 2013

Quebec/Montreal: Wholesale prices-graded in cartons (Canadian Dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

Grade A	Ex Large	Large	Medium	Small
NOT AVAILABLE				

Minimum prices for producers' f.o.b. farm for the week of June 24, 2013 as set by Ontario Egg Producers.

Grade A	Ex Large	Large	Medium	Small
1.96	1.96	1.80	1.32	

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen)

National Trading for July 05, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 32.50								FUTURE LOADS 13.00				TOTAL LOADS 45.50				
CLASS	SE		NE		MW			LDS	CLASS	SC		NW		SW		LDS
	ORG	DST	ORG	DST	ORG	DST	ORG			DST	ORG	DST	ORG	DST		
GNR W 1	81.00	--	82.00	84.50	--	--	9.00	GNR W 1	--	--	--	--	--	--	--	4.00
GL W J	--	--	--	--	99.50	--	2.00	GL W J	--	--	--	--	--	114.00	--	2.00
GL W XL	93.75	100.00	90.67	93.67	88.36	--	12.00	GL W XL	--	102.00	--	--	--	102.00	--	6.00
GL W LG	--	--	83.00	85.00	84.00	--	11.25	GL W LG	--	--	--	--	--	97.24	--	8.25
GL W MD	--	--	66.00	66.00	53.50	--	2.75	GL W MD	--	--	--	--	--	75.79	--	1.75
GL BR J	--	--	--	--	99.50	--	1.00	GL BR J	--	--	--	--	--	114.00	--	1.00
NRBS - 39	--	56.60	--	60.00	52.55	54.25	7.50									

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for July 01, 2013-July 05, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 89.50								FUTURE LOADS 45.00				TOTAL LOADS 134.50				
CLASS	SE		NE		MW			LDS	CLASS	SC		NW		SW		LDS
	ORG	DST	ORG	DST	ORG	DST	ORG			DST	ORG	DST	ORG	DST		
GNR W 1	80.00	96.92	82.00	83.67	--	88.25	71.00	GNR W 1	--	99.61	--	--	--	--	--	33.00
GL W J	--	--	99.00	101.00	104.81	--	8.75	GL W J	115.00	--	--	--	--	121.36	--	9.75
GL W XL	93.75	102.00	91.75	94.42	88.76	--	24.50	GL W XL	--	101.08	--	--	--	102.00	--	12.50
GL W LG	--	99.00	83.00	85.00	88.71	--	24.25	GL W LG	--	112.00	--	--	--	98.16	--	18.25
GL W MD	--	--	66.38	68.50	57.61	--	6.25	GL W MD	61.38	--	--	--	--	70.19	--	7.25
GL W SM	53.00	--	56.67	59.67	45.00	--	5.00	GL W SM	45.00	55.00	--	--	--	55.00	--	2.00
GL BR J	--	--	--	--	99.60	--	1.25	GL BR J	--	--	--	--	--	114.00	--	1.25
GL BR XL	--	--	92.00	94.00	--	--	1.00	GL BR LG	--	95.00	--	--	--	--	--	2.00
GL BR LG	--	--	--	--	94.25	--	2.00	NRBS - 39	52.00	53.13	--	--	--	--	--	4.00
NRBS - 48	--	--	--	--	75.00	--	3.00	NRBS - 36	--	--	--	--	--	48.00	--	1.00
NRBS - 45	--	--	--	73.50	--	--	2.00									
NRBS - 39	--	57.00	--	60.00	52.75	54.95	11.50									
NRBS - 36	--	--	--	--	44.00	--	1.00									

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

Selected Centers (In Thousands)

ON HAND	07/01/13	06/24/13	07/02/12
PACIFIC COAST	46	44	86
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is steady on small and medium, higher on the balance. Supplies are moderate. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	MOSTLY
Extra Large	130.67
Large	129.89
Medium	100.86
Small	87.00

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 320	275 - 310
1/2 doz.	180 – 198	181 - 189
Large doz.	230 – 310	265 - 300
1/2 doz.	171 – 189	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome