



BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
JULY 05, 2013
VOL. 60 NO. 80

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady in the East and Midwest steady to weak in the West. Offerings are light to moderate for current trade needs. Retail and food service demand is light to good, mostly light to moderate entering the weekend. Floor stocks covers the fully range but is mostly moderate. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal demand and was noted as light to moderate overall. Prices are steady to firm for wings, steady to weak for the balance of items. Offerings of wings are light to moderate and moving well. The balance of part offerings are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS **RANGE**
821 99.98-111.00

105.53

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	212.50	1,510
BREASTS - B/S	214.50	6,222
BREASTS - WHOLE	131.00	1,210
THIGH MEAT - B/S	151.00	1,045
THIGHS	74.50	1,218
DRUMSTICKS	75.00	1,079
LEG QUARTERS	54.50	7,909
WINGS	141.00	3,211

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
				Wtd Avg	1,000 lbs.
This Week:	103.68	↓ 1.41	9,915	Jun	108.28
Last Week:	105.10		10,283		43,069
Last Year:	84.24	↑ 19.44	13,619		

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 128.00	102.00 - 109.00	105.99	↓ 2.04	4,987	108.03	5,590
WOGS:	93.00 - 128.00	100.00 - 109.00	105.75	↓ 1.42	1,287	107.17	1,377
NEW YORK							
Whole Body:	93.00 - 111.00	104.00 - 109.00	105.94	↓ 1.02	1,403	106.96	1,543

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 114.00	93.00 - 103.00	99.55	↓ 0.43	3,339	99.99	3,067
WOGS:	88.00 - 113.00	93.00 - 103.00	97.42	↓ 0.44	2,466	97.86	2,294
CHICAGO							
Whole Body:	88.00 - 114.00	93.00 - 103.00	98.92	↓ 0.51	1,985	99.43	1,765

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 128.00	102.00 - 107.00	105.12	↑ 0.49	1,589	104.63	1,626
WOGS:	90.00 - 117.00	102.00 - 107.00	103.92	↑ 0.90	1,455	103.02	1,488
LOS ANGELES							
Whole Body:	90.00 - 125.00	102.00 - 106.00	102.30	↑ 0.11	1,244	102.19	1,311

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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Prepared: 05-Jul-13 2:13 PM Central Time

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	POUNDS (000)	WEEKLY VOL/LBS
BREAST - B/S		TOO FEW TO REPORT			250	180.60
TENDERLOINS		TOO FEW TO REPORT			238	187.87
BREAST - LINE RUN		TOO FEW TO REPORT			84	128.00
FRONT HALVES		TOO FEW TO REPORT			165	102.17
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)		TOO FEW TO REPORT			701	47.33
LEG QUARTERS (4/10)		TOO FEW TO REPORT			635	49.22
WINGS (WHOLE)		TOO FEW TO REPORT			TFEWR	
WINGS (CUT)		TOO FEW TO REPORT			TFEWR	
DRUMSTICKS		TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			43	124.39

Whole Body Index Based on Southern States Parts Trading for July 05, 2013 – F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.00 - 79.50	74.81	74.89

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm for wings and generally steady for the balance of items. Trucklot buying activity improved slightly entering the Fourth-of-July holiday weekend and is noted as light to moderate overall. Offering of wings are light to moderate and clearing well; breast cuts, tenders and dark meat cuts are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	190	188.6	521,120	180.75	2,938,510
TENDERLOINS	185-190	184.65	149,500	187.81	770,020
BREAST - WITH RIBS	125-126	147.28	70,400	143.42	266,759
BREAST - LINE RUN	125	126.82	77,896	126.01	370,503
LEGS	72-73	71.69	145,370	70.83	685,240
LEG QUARTERS (BULK)	49-50	49.46	562,146	50.73	1,876,102
DRUMSTICKS	66-67	76.59	103,660	75.38	456,900
THIGHS	74-75	88.08	64,040	87.16	261,520
B/S THIGHS	145-146	147.45	97,320	146.55	391,480
WINGS (WHOLE)	146-147	153.27	397,160	154.09	1,336,380
BACKS AND NECKS (STRIPPED)	16-18	18	10,000	18	35,380
LIVERS (5 POUND TUBS)	55-60	55	9,900	55.66	45,205
GIZZARDS (HEARTS)	75-80	79.75	92,520	78.61	163,600

Includes New York City metropolitan area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg). * Today's negotiated sales as of 11:30 A.M.

** Weighted Average price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	07/05	07/04	07/03	07/02	07/03	07/02	06/28	06/26
Alabama	3,766	1,666	3,347	3,703	5.88	5.71	3,942	5.77
Arkansas	4,487	1,662	4,875	4,946	5.44	5.47	4,147	5.50
Delmarva	2,086	539	2,077	2,100	6.08	6.12	3,115	6.24
Ky-LA-TN	2,306	1,403	2,472	2,513	4.99	5.04	2,845	4.97
Mississippi	3,332	1,034	2,719	2,836	6.22	6.20	3,196	5.92
North Carolina	2,431	1,239	2,717	2,684	7.36	7.41	4,195	7.51
Texas	2,542	1,420	2,407	2,453	5.72	5.70	3,075	5.72
Total	20,950	8,963	20,614	21,235	5.91	5.89	24,515	5.91
Mon-Friday	94,078 (A)						107,460 (A)	
Saturday	1,994 (included in total for date shown)						4,940	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jul-13 and 06-Jul-13 is estimated to be 31,391,000 head down 14.80 percent from a week ago and down 12.72 percent from a year ago. (Last week 36,843,000, last year 35,965,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Jul-13 is estimated to be 140,963,000 head down 12.71 percent from a week ago, and down 1.22 percent from a year ago.

(Last week 161,497,000, last year 142,699,000)

Actual data incorporated when available.

LIVE SPENT HEAVY FOWL

Prices are trending steady. Supplies are light to moderate for the mostly moderate demand. Processing schedules are reduced due to the Fourth-of-July holiday. Retail feature activity is moderate entering the weekend with the bulk of interest being in the Northeast and Southeast regions. Finished product supplies are adequate. Market activity is slow to moderate.

Final prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound	10.0 - 22.0	13.93

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are reduced due to the Fourth-of-July holiday. Movement of finished product sales are adequate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(Live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED

W/E 29-Jun-2013	Under Federal Inspection (Preliminary) (In Thousands)				Total
	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	
Head	41,073	65,526	26,821	28,077	161,497
Avg Live Wgt	3.78	5.48	6.84	8.49	5.80
% of total /1	25%	41%	17%	17%	100%
Comparisons					
Last week	41,466	50,386	31,171	32,156	155,179
Avg Live Wgt	3.80	5.42	6.66	8.36	5.85
% of total /1	27%	32%	20%	21%	100%
Year Ago 2/	44,387	60,075	31,649	24,736	160,847
Avg Live Wgt	3.86	5.48	6.77	8.48	5.75
% of total /1	28%	37%	20%	15%	100%
To date/2013*	1,048,372	1,439,200	767,053	725,821	3,980,446
To date/2012*	959,066	1,663,412	726,586	597,112	3,946,176
% Change YTD	9%	-13%	6%	22%	1%

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods. Weight Class Description:
 (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 29-Jun-2013	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	161,497	1,156	1,686	2,842	515
Avg Wt	5.80	3.27	8.09	6.13	6.87
Last week	155,179	1,611	1,684	3,295	466
Same wk yr ago	160,847	1,458	1,653	3,111	382
Avg Wt	5.75	3.33	8.00	5.81	5.82
To-date/2013*	3,980,446	41,144	37,179	78,323	10,917
To-date/2012*	3,946,176	42,748	39,845	82,593	10,840
% Change YTD	1%	-4%	-7%	-5%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	711,879	2,041	9,275	11,316	2,512
Last week	689,926	2,732	9,287	12,019	2,286
Same wk yr ago	698,277	2,549	9,058	11,607	1,612
To-date/2013*	17,577,682	70,442	198,577	269,019	52,396
To-date/2012*	17,023,708	71,992	210,329	282,321	52,582
% Change YTD	3%	-2%	-6%	-5%	0%
Dressing %	76.0%	54.0%	68.0%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.8 million head. Estimated U.S. slaughter for this period was 163.5 million head, or 7.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER FRYER AVAILABILITY COMPARISON

Week Ending	Slaughtered	Million Head Available*	Pct	Avg Wt
5/25	160.7	154.6	104%	5.74
6/1	140.6	155.3	91%	5.78
6/8	157.6	154.0	102%	5.78
6/15	158.8	155.0	102%	5.84
6/22	157.1	155.3	101%	5.85
6/29	163.5	155.8	105%	5.80
Year to date	4,027.5	3,967.5	102%	
7/6		154.8		
7/13		154.8		

*Based on chick placements 6 to 7 weeks earlier.

EASTERN REGION MISC POULTRY Delivery week of 01-Jul-13
DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226 - 230	231 - 237
MIDWEST	197 - 212	202 - 218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	86.00 - 112.25	89.00 - 108.00
VACUUM PACKED (6-9 PER BOX)	90.00 - 113.00	92.00 - 110.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	83.52 - 104.16
13 OZ.	91.44 - 124.26
15 OZ.	99.36 - 132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices are steady. Supplies are moderate on light to moderate demand. Processing schedules are varied to reduce in observance of the Fourth of July holiday.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/lb., Week of 01-Jul-13

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	179-219	184-224

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	07/06/13	06/29/13	%CHG	07/07/12	%CHG
Broilers	140,963	161,497 ¹	-12.71	142,699 ¹	-1.22
Cattle	559	652	-9.6	575 ²	-2.8
Hogs	1,795	2,018	-11	1,745 ²	+2.9

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: 07-02-13 - Prices Paid Per Lb., Except As Noted

RANGE		RANGE		RANGE	
Muscovy Ducks - Drakes	1.50 - 1.60 lbs.	Kid Goats	35.00 - 55.00 ea.	Chicks	.30 - .90 ea.
Cockatiels	- 17.00 ea.	Pigeons	3.00 - 3.20 ea.	Quail	1.00 - 2.00 ea.
Red Fowl 5-6LBS	.95 - 1.10 lbs.	White Pigeons	5.00 - 8.00 ea.	Parakeets	4.00 - 6.00 ea.
Red Fowl 4-5LBS	.60 - .80 lbs.	Chukars	2.50 - 2.75 ea.	Peacocks	50.00 - 75.00 ea.
Crossbred Roosters 7-11LBS	1.00 - 1.10 lbs.	Rabbits 6-9LBS	1.15 - 1.30 lbs.	Ducklings	1.00 - 2.00 ea.
Crossbred Roosters 4-6LBS	1.50 - 1.60 lbs.	Rabbits 4-6LBS	1.25 - 1.40 lbs.	Pheasants	15.00 - 24.00 ea.
Crossbred Fowl 5-9LBS	1.00 - 1.20 lbs.	Bunnies	1.00 - 3.00 ea.	Mandarin Ducks	32.00 - 44.00 ea.
Banty Roosters	5.00 - 6.00 ea.	Doves	3.00 - 4.00 ea.	Goose Eggs	3.00 - 5.00 ea.
Banty Roosters	5.00 - 8.00 ea.	Silkie	2.00 - 4.00 ea.	Laying Pullets	- 4.00 ea.
Banty Hens	3.00 - 4.00 ea.	Goats	70.00 - 120.00 ea.	Fancy Bantams	6.00 - 8.00 ea.
Guinea Pigs	3.00 - 7.00 ea.	Call Ducks	8.00 - 12.00 ea.	Fancy Pigeons	5.00 - 8.00 ea.
Guinea Fowl	2.40 - 3.50 lbs.	Guinea Keets	1.50 - 2.00 ea.	Turkey Poults	3.00 - 3.75 ea.
				Pekin Ducks	3.00 - 4.00 ea.
				Total Coops Sold	316