



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices are steady in New York and remaining regions. Asking prices for next week's deliveries are trending higher on larger sizes, unchanged on the balance. Current offerings and supplies are light to mostly moderate on larger sizes, moderate to heavy on the balance. Retail and food service demand are light to mostly moderate while moderate to fairly good in the South Central and Southeast region. Market activity is slow to moderate. Breaking stock supplies are light to moderate with reduced schedules. Light type hen offerings are light to moderate; demand is light.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 3 cents higher for Extra Large and Large with the balance of prices unchanged. Trade sentiment is steady. Offerings and supplies remain moderate to heavy for Mediums and light to moderate on the balance of sizes. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady. Offerings and demand are light. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	100-109	103-106
Large	99-108	101-104
Medium	77-86	79-82

Prices delivered to store door:	RANGE	MOSTLY
Extra Large	107-115	108-110
Large	105-113	106-108
Medium	83-91	84-86

Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	84-94	88
Medium	59-63	61
Small	45-51	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Next week's asking prices are 3 cents higher for Extra Large, 4 cents higher for Large, and steady for Medium. The undertone is steady. Demand is moderate to instances fairly good. Offerings are light to moderate for the larger sizes with Jumbo in the tightest position. Medium offerings are moderate to heavy. Supplies are light to moderate on the larger sizes and moderate to at times heavy for Medium. Market activity is slow to moderate. Breaking stock prices are steady with a steady undertone. Demand and offerings are light. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	111.5-120	113-116
Large	110.5-119	112-115
Medium	81.5-90	83-86

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices are steady with a steady undertone. Retail and distributive demand is moderate to fairly good. Offerings are mostly moderate on larger sized eggs, with Mediums at times heavy for needs. Market activity is moderate. Breaking stock offerings in the Eastern region are light to moderate; breaking schedules are reduced due to the July 4th holiday. Light type hen offerings are light to moderate for the light demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	104.5-128	111-114
Large	100.5-119	109-112
Medium	82.5-100	83-87

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady with a steady undertone. Asking prices for next week's deliveries are trending slightly higher on larger sizes. Supplies are moderate to instances heavy for needs. Retail demand is light. Distributive demand is light to moderate. Market activity remains slow to moderate. Eastern region breaking stock offerings are light to moderate for an irregular demand. Light hen offerings are light to moderate for reduced schedules.

	RANGE	MOSTLY
Extra Large	106-122	108-111
Large	100-114	105-109
Medium	82-95	87-89

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

NEW YORK EGGS Prices are steady on all sizes. The undertone is steady. Supplies are mixed, but mostly moderate to at times heavy for current trade needs. Retail demand is light. Distributive demand is light to moderate. Market activity is slow to moderate.

	RANGE
Extra Large	115-119
Large	113-117
Medium	94-98

WESTERN REGIONAL Prices are steady. Asking prices for next week are 6 cents higher for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large and unchanged for Medium and Small. Trade sentiment is steady. Demand is light to fairly good, mostly moderate. Offerings remain light for Jumbo, moderate for Extra Large and Large and moderate to heavy for Medium. Supplies are light to moderate. Market activity is slow to moderate. moderate.

CALIFORNIA Prices are steady. Asking prices for next week are 6 cents higher for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large and unchanged for Medium and Small. Trade sentiment is steady. Retail demand ranges light to fairly good. Offerings are light for Jumbo, moderate for Extra Large and Large and moderate to heavy for Mediums. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price 98 cents.

California: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	158
Extra Large	146
Large	141
Medium	118

Southern California: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
Jumbo	140-152
Extra Large	128-136
Large	118-130
Medium	98-106

Weekly National Egg Products

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

All liquid prices are too few to report. Trade sentiment is steady for whole egg and whites and steady with caution noted on yolk. Demand for this week centers around contractual agreements as the 4th of July holiday creates many scheduling challenges. Most report schedules returning to normal for next week. Offerings are light for all liquid products. Market activity is slow.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Current Week				Last Week			Feb Averages	
Class	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			63.50 - 64.00	9	63.72	79	64.27
Whites	TFEWR			69.00 - 74.00	4	70.25	17	71.79
Yolk	TFEWR			TFEWR			9	74.89

FROZEN EGGS

Frozen white prices are steady to lower with the remainder of frozen product prices steady. Trade sentiment is steady for all products. Demand is fairly good to instances good. Offerings are light and held with confidence as supplies remain light while processors continue to report difficulty in building frozen egg product inventories. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Current Week			Last Week		Feb Averages	
TRUCKLOT	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	83.00 - 88.00	85.00 - 86.00	83.00 - 88.00	85.00 - 86.00	85.88	80.90
Whites	89.00 - 98.00	92.00 - 96.00	89.00 - 99.00	92.00 - 94.00	93.63	90.30
Sugar Yolk 1/	92.00 - 102.00	93.00 - 95.00	92.00 - 102.00	93.00 - 95.00	96.75	94.90
Salt Yolk 1/	90.00 - 98.00	90.00 - 93.00	90.00 - 98.00	90.00 - 93.00	93.50	92.60

Current Week			Last Week		Feb Averages	
LESS-THAN TRUCKLOT	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	86.00 - 88.00		86.00 - 88.00		87.00	81.40
White	92.00 - 94.00		92.00 - 98.00	92.00 - 94.00	94.50	89.50
Sugar Yolk 1/	100.00 - 105.00		100.00 - 105.00		102.50	101.10
Salt Yolk 1/	100.00 - 105.00		100.00 - 105.00		102.50	101.10

^{1/} Minimum 43% solids.

DRIED EGGS

Dried eggs prices are higher on albumen, lower on whole, steady to lower on blends and steady on yolk. The undertone is steady to firm. Demand is good on albumen, moderate on the balance. Trading is based on contracts and limited spot orders, with an increase interest of export quotes noted. Offerings are light and confidently held. Floor stocks are light as producers attempt to build inventory. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Current Week			Last Week		Feb Averages	
Class	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.70 - 3.10	2.90 - 2.95	2.80 - 3.16	2.90 - 2.95	2.95	2.83
Yolk	1.92 - 2.45	2.00 - 2.05	1.92 - 2.45	2.00 - 2.05	2.20	2.17
Albumen 2/	6.80 - 7.54	6.95 - 7.05	6.70 - 7.33	6.95 - 7.05	6.83	6.33
Blends 3/	2.50 - 2.55		2.50 - 2.74	2.55 - 2.60	2.66	2.55

^{2/} Spray Dried; ^{3/} Whole plus sweetener.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 29-JUNE-2013 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,426,364	32,782	15,162	7,829	2,819	4,233
PW	1,478,307	33,948	15,282	7,676	3,117	4,608
LY	1,363,332	32,093	13,890	6,914	3,660	4,385
% PW	-4%	-3%	-1%	2%	-10%	-8%
% LY	5%	2%	9%	13%	-23%	-3%
2012*	36,287,731	841,885	379,523	193,924	73,508	114,624
2011*	34,834,537	816,673	360,404	184,183	77,154	118,511
% YTD	4%	3%	5%	5%	-5%	-3%

Average Yield Per Case -	CW	PW	LW
(Inedible Included)	42.07	41.61	42.02
(Inedible Excluded)	39.10	38.49	38.80

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	859,172	60.2%	20,930	63.8%
PREVIOUS WEEK	884,709	59.8%	22,754	67.0%
LAST YEAR	753,545	55.3%	19,024	59.3%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen cases, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. Trade sentiment is steady. Offerings are light on light demand. Supplies are light to moderate. Market activity is slow.

	RANGE	MOSTLY
Breaking Stock	69-72	
CHECKS	54-63	54-60

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

EASTERN REGION Prices are steady. Demand is irregular, however mostly viewed as moderate. Offerings are light to moderate for trade needs. Breaking schedules are reduced. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 29-Jun-2013 decreased 8 percent from the previous week and 19 percent from the same week a year ago.

	RANGE	MOSTLY
Breaking Stock	63-72	65-70
Checks & Undergrades	52-63	57

Eastern Region Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for JUNE 28, 2013-JULY 4, 2013

CURRENT LOADS 90.75								FUTURE LOADS 37.00				TOTAL LOADS 127.75			
CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	79.50	96.25	--	82.50	--	89.60	67.00	GNR W 1	--	100.33	--	--	--	--	31.00
GL W J	--	--	98.50	100.50	107.43	--	9.00	GL W J	115.00	--	--	--	--	123.80	9.00
GL W XL	--	103.33	93.00	95.30	89.54	95.00	19.75	GL W XL	--	100.13	--	--	--	102.08	7.75
GL W LG	--	96.80	88.50	90.00	90.51	--	19.75	GL W LG	97.00	105.50	--	--	--	98.54	14.75
GL W MD	--	--	66.75	69.83	60.71	--	5.50	GL W MD	61.35	65.75	--	--	--	65.00	7.50
GL W SM	53.00	--	55.50	58.50	45.00	--	6.00	GL W SM	45.00	55.00	--	--	--	55.00	2.00
GL BR J	--	--	--	--	100.00	--	.25	GL BR J	--	--	--	--	--	114.00	.25
GL BR XL	--	--	92.00	94.00	--	--	1.00	GL BR LG	83.50	95.00	--	--	--	95.00	3.00
GL BR LG	--	--	--	--	94.25	--	2.00	NRBS - 39	52.00	53.13	--	77.00	58.67	62.33	11.00
NRBS - 48	--	--	--	--	75.00	--	2.00	NRBS - 36	--	--	--	--	--	48.00	1.00
NRBS - 45	--	--	--	73.50	--	--	2.00								
NRBS - 42	--	61.00	--	--	56.00	--	3.00								
NRBS - 39	--	54.44	--	--	55.84	56.00	9.50								
NRBS - 36	--	--	--	--	44.00	--	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

NATIONAL FOWL MARKET**LIVE SPENT LIGHT FOWL**

Prices are trending steady for the light demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are reduced due to the Fourth-of-July holiday. Movement of finished product sales are adequate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	109.50	107.00	88.00
SOUTHEAST	112.50	110.50	85.00
MIDWEST	104.50	102.50	80.50
SOUTH CENTRAL	114.50	113.50	84.50
COMBINED REGIONAL	110.43	108.61	84.45

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 29-June-13

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,156	1,686	2,842
Last Week	1,611	1,684	3,295
Same week yr ago	1,458	1,653	3,111
To-date/2013*	41,506	37,644	79,150
To-date/2012*	42,748	39,845	82,593

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	91	0	91
Last Week	77	0	77
Same week yr ago	223	0	223
To-date/2013*	9,553	0	9,553
To-date/2012*	7,930	36	7,966

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,247	1,686	2,933
Last Week	1,688	1,684	3,372
Same week yr ago	1,681	1,653	3,334
To-date/2013*	51,059	37,644	88,703
To-date/2012*	50,678	39,881	90,559

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS –**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (Preliminary)**

Week Ending Jun 22, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	0	0	1,725	723
Frozen	0	0	40	0
Dried	13	0	75	10
Total	13	0	1,840	733

U.S. Imports From Canada, in Pounds (Preliminary)

Week Ending Jun 22, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	28	349	5,917	7,731
Frozen	44	68	742	606
Dried	0	0	4	0
Total	72	417	6,663	8,337

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jun 22, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	570	1,380	51,740	45,750
Large	7,180	4,470	111,850	93,562
Medium	780	810	16,728	16,113
Ungraded	11,280	1,440	127,873	62,958
Misc	0	0	0	1,620
Total	19,810	8,100	308,191	220,003

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

COMMERCIAL EGG MOVEMENT (Receipts from producers)

Week ending 28-Jun-2013

REGIONS	Cases (In Thousands)	% Change From	
		LW	LY
North Atlantic	209.4	3	11
East North Central	718.6	0	0
West North Central	292.6	-6	-2
South Atlantic	126.1	2	-1
South Central	53.5	-1	4
West	39.0	2	17
Total	1,439.3	-1	1

Matched Plants reporting previous week 69 Last Year 69

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 28-June-2013

Selected Consuming Centers	CW Cases, in thousands	PW	% CHANGE	
			LW	LY
Atlanta	21.3	21.6	-1	10
Boston	2.9	2.9	0	4
Chicago	58.0	57.8	0	-4
Los Angeles	55.1	65.8	-16	4
New Orleans	6.3	6.7	-6	-6
New York	37.5	37.5	0	8
St. Louis	93.4	85.2	10	7
San Francisco	21.3	18.5	15	12
Total	295.8	296.1	0	4

4 Week Moving Avg. 299.1

WEEKLY COLD STORAGE HOLDINGS

Selected Centers	(Including government stocks)		(In thousands)	
	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry lbs	
AM 07/01/13	3,265	204,541	45,843	
AM 06/01/13	3,132	202,571	46,149	
CHG	133	1,970	-306	
PCT CHG	4%	1%	-1%	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2013 and the selected centers storage report, the expected U.S. holdings on July 1, 2013 are:

Frozen Eggs	30	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	525	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	675	MIL LBS PLUS OR MINUS	5%

NEW ENGLAND WEEKLY SHELL EGG REPORT July 02, 2013

Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EX LARGE	LARGE	MEDIUM	SMALL
MAINE	159	151	113	98
MOSTLY	-	-	-	-
NEW HAMPSHIRE	152-156	143-147	106-110	91-95
MOSTLY	154-155	145-146	108-109	93-94
RHODE ISLAND	158-162	150-154	112-117	97-101
MOSTLY	158	150	112	97
VERMONT	159-160	151-153	113-115	-
MOSTLY	-	-	-	-