



# BROILER MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to instances weak in the West, steady elsewhere. Offering are light to moderate for current trade needs. Retail and food service demand covers the full range but is mostly light to moderate with many anticipating decent movement for the independence holiday. In the parts structure, movement is overall moderate with a slight improvement in interest noted entering the Fourth-of-July holiday. Prices are steady to firm for wings and tenders; steady for the balance of parts. Offerings of wings are light to moderate and moving well with the balance of parts generally sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK PRICES** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 106.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.75 cents last year on July 05, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	209.50
BREASTS - B/S	210.50
BREASTS - WHOLE	129.00
THIGH MEAT - B/S	149.50
THIGHS	73.00
DRUMSTICKS	67.00
LEG QUARTERS	54.50
WINGS	142.50

Information supplied by the GA Depart. of Ag's Poultry Market News Service.

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 06-Jul-13

Class	CURRENT WEEK	PREVIOUS WEEK
	07/06/13 (1)	06/29/13
-----Thousand head-----		
Broiler/fryer	138,815 (2)	160,355
Light hens	758	1,309
Heavy hens	1,016	1,710
Total	140,589	163,374

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Jul-13 is 155.4 million head compared to 144.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 139.1 million head or -16.3 million less than estimated available. For the week of 13-Jul-13 the estimated available is 154.8 million head.

## NATIONAL FOWL MARKET Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

Hens	Ice Packed (12/box):	Price Range
		80.0 - 86.0
	Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Aug-13 is estimated at 154.8 million head. This compares to 154.6 million head the previous week and to 157.8 million head the same week a year ago, when the slaughter was 156.8 million head and the national weighted average price was 79.87 cents per pound.

## MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 28, 2013

	Whole		Legs	Necks, Backs	Livers/	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
<b>RAYON</b>						
Low	127.56	209.68	122.32	52.42	13.98	
High	130.00	220.17	136.29	66.40	17.47	
Mostly	130.00	213.18	129.30	59.41	13.98	
<b>SAN JUAN</b>						
Low	126.51	209.68	118.82	48.93	13.98	
High	129.30	216.67	132.80	62.90	17.47	
Mostly	129.30	213.18	125.81	55.92	13.98	
<b>NEW SAN JUAN</b>						
Low	129.30	209.68	125.81	55.92	17.47	
High	131.05	223.66	139.79	69.89	20.97	
Mostly	129.30	216.67	132.80	66.40	17.47	
<b>BECERRA</b>						
Low	129.30	209.68	129.30	59.41	17.47	
High	131.75	223.66	139.79	73.39	20.97	
Mostly	129.30	220.17	136.29	66.40	17.47	

## WEEKLY COLD STORAGE HOLDINGS

Selected Centers (Including government stocks) (In thousands)

	Processed Turkeys		Processed other Poultry
	Lbs	Lbs	Lbs
AM 07/01/13	204,541		45,843
AM 06/01/13	202,571		46,149
CHG	1,970		-306
PCT CHG	1%		-1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2013 and the selected centers storage report, the expected U.S. holdings on July 1, 2013 are:

Frozen Eggs	30	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	525	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	675	MIL LBS PLUS OR MINUS	5%

## COLD STORAGE MOVEMENT (In Thousands)

	Processed Turkeys			Processed Other Poultry		
	07/01/13	06/24/13	07/02/12	07/01/13	06/24/13	07/02/12
<b>Pacific Coast</b>	300	301	214	3,711	3,698	913
<b>Los Angeles</b>	189	189	95	657	655	244

## BROILER HATCHERY

Week Ending 06/29/13

**Broiler-Type Eggs Set Up 2 Percent** Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending June 29, 2013. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected State Total (1,000 eggs)	2013	2012	% Previous Year
	EGGS SET	200,048	195,717

**Broiler-Type Chicks Up 1 Percent** Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 29, 2013. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through June 29, 2013 for the 19 State total were 4.28 billion, up slightly from the same period a year earlier.

19 Selected State Total (1,000 chicks)	2013	2012	% Previous Year
	CHICKS PLACED	168,383	165,771

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV  
Source: USDA, NASS

**JULY 02**

**SOUTHERN STATES BROILER/FRYER PARTS**

**JULY 03**

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	240	44.00-50.00	-	46.25	LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	207	47.00-52.00	-	48.26	LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 78.50	73.88	71.50 - 78.25	75.53	74.03

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending steady to firm for wings and steady for the balance of items. Trucklot buying activity improved slightly entering the Fourth-of-July holiday and is noted as moderate overall. Offering of wings are light to moderate and moving well; breast cuts, tenders and dark meat cuts are generally sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 02	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	JULY 03	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	190	176.56	1,065,220	BREAST - B/S	190	180.58	561,770
TENDERLOINS	185-190	188.79	296,320	TENDERLOINS	185-190	189.08	187,840
BREAST - WITH RIBS	125-126	141.47	74,315	BREAST - WITH RIBS	125-126	142.38	56,799
BREAST - LINE RUN	125	124.72	121,607	BREAST - LINE RUN	125	125.93	96,430
LEGS	72-73	69.36	231,020	LEGS	72-73	70.24	160,450
LEG QUARTERS (BULK)	49-50	51.41	568,680	LEG QUARTERS (BULK)	49-50	50.80	448,556
DRUMSTICKS	66-67	72.92	143,700	DRUMSTICKS	66-67	76.94	96,220
THIGHS	74-75	84.82	74,920	THIGHS	74-75	88.18	59,680
B/S THIGHS	145-146	146.60	121,560	B/S THIGHS	145-146	146.49	72,280
WINGS (WHOLE)	146-147	153.74	356,840	WINGS (WHOLE)	146-147	154.04	286,020
BACKS AND NECKS (STRIPPED)	16-18	18.00	9,500	BACKS AND NECKS (STRIPPED)	16-18	18.00	10,000
LIVERS (5 POUND TUBS)	55-60	56.36	14,100	LIVERS (5 POUND TUBS)	55-60	53.71	13,140
GIZZARDS (HEARTS)	75-80	79.33	28,400	GIZZARDS (HEARTS)	75-80	72.35	26,160

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**HACKETTSTOWN POULTRY SALES FOR 07/02/13**

All Papers Required To Sell All Out of State Poultry

**DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)		(1,000)		
	07/03	07/02	07/01	06/28	07/01	06/28	06/26	06/24
Alabama	3,602	3,622	3,797	3,942	5.79	5.66	3,495	5.79
Arkansas	4,914	4,956	4,721	4,147	5.46	5.09	4,715	5.74
Delmarva	2,099	2,111	2,027	3,115	6.28	6.32	1,972	6.33
KY-LA-TN	2,486	2,509	2,502	2,845	5.07	4.63	2,515	5.05
Mississippi	2,778	2,847	2,818	3,196	6.25	6.03	2,450	6.04
North Carolina	2,864	2,901	2,891	4,195	7.51	7.38	2,850	7.65
Texas	2,418	2,459	2,430	3,075	5.74	5.65	2,352	5.55
Total	21,161	21,405	21,186	24,515	5.97	5.87	20,349	6.01
Mon-Wed	64,165 (A)				61,981 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Jul-13 is estimated to be 31,707,000 head up 3.68 percent from a week ago and up 2.17 percent from a year ago.

(Last week 30,582,000, last year 31,035,000)

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	6.50	10.00	8.50
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	.50	5.00	1.47
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.00	8.50	2.90
PULLETS lb.	-	-	-	PULLETS ea.	-	15.50	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.25	4.00	1.96
ROOSTERS lb.	-	1.60	-	ROOSTERS ea.	2.50	12.50	5.68
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	2.00	20.00	11.89
RABBITS lb.	1.20	2.20	1.83	RABBITS ea.	1.00	4.50	2.60
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.00	3.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	1.00	1.50	1.16	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMPSTERS ea.	-	-	-

TOTAL PIECES SOLD 316