



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the East, steady in the West and Midwest. Offerings of all sizes are range light to instances heavy. Retail demand covers the full range but is mostly light to moderate entering the Fourth-of-July holiday week with improvement anticipated as the week progresses. Food service demand is light to moderate. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers look to first-of-the-month business and the holiday to stimulate additional interest. Prices are steady to firm for wings and tenders; steady to weak for all other parts. Offerings of wings are light to moderate and clearing satisfactorily; breast are moderate to heavy and the balance of parts are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/01/13 is 105.10 compared to 107.07 a week earlier, and 80.48 a year ago.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
972	95.65-111.00	105.51

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	211.50	1,766
BREASTS - B/S	212.50	7,519
BREASTS - WHOLE	129.00	1,829
THIGH MEAT - B/S	149.00	1,241
THIGHS	75.00	1,357
DRUMSTICKS	76.00	1,357
LEG QUARTERS	54.50	9,374
WINGS	141.50	3,483

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	105.10	↓ 1.97	10,283	Wtd Avg	1,000 lbs.
Last Week:	107.07		10,823	Jun	108.28
Last Year:	80.48	↑ 24.62	14,203		43,069

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 133.00	103.00 - 110.00	108.03	↓ 2.82	5,590	110.86	5,510
WOGS:	93.00 - 130.00	100.00 - 110.00	107.17	↓ 3.65	1,377	110.82	1,401
NEW YORK							
Whole Body:	93.00 - 112.00	106.00 - 110.00	106.96	↓ 3.18	1,543	110.14	1,438

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 116.00	93.00 - 103.00	99.99	↓ 1.27	3,067	101.26	3,542
WOGS:	88.00 - 113.00	93.00 - 103.00	97.86	↓ 1.05	2,294	98.91	2,729
CHICAGO							
Whole Body:	88.00 - 116.00	93.00 - 103.00	99.43	↓ 2.42	1,765	101.85	1,965

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 135.00	100.00 - 109.00	104.63	↓ 2.29	1,626	106.92	1,771
WOGS:	88.00 - 118.00	100.00 - 109.00	103.02	↓ 1.99	1,488	105.01	1,600
LOS ANGELES							
Whole Body:	88.00 - 131.00	100.00 - 107.00	102.19	↓ 2.65	1,311	104.84	1,456

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings; at least steady for tenders and no better than steady for breast cuts. Trucklot buying activity is light to moderate as dealers look to first-of-the-month business and the Fourth-of-July holiday to stimulate additional interest. Offering of wings are light to moderate and clearing satisfactorily with the larger wings in the better balance; breast cuts are moderate to heavy and tenders are generally sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		190	181.33	790,400
TENDERLOINS		185-190	187.39	136,360
BREAST - WITH RIBS		125-126	142.39	65,245
BREAST - LINE RUN		125	127.35	74,570
LEGS		72-73	72.95	148,400
LEG QUARTERS (BULK)		49-50	51.75	296,720
DRUMSTICKS		66-67	76.06	113,320
THIGHS		74-75	88.05	62,880
B/S THIGHS		145-146	145.68	100,320
WINGS (WHOLE)		146-147	155.66	296,360
BACKS AND NECKS (STRIPPED)		16-18	18.00	5,880
LIVERS (5 POUND TUBS)		55-60	58.40	8,065
GIZZARDS (HEARTS)		75-80	80.88	16,520

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/01	06/27	06/27	06/24	06/20
Alabama	3,819	3,747	5.67	3,772	5.59
Arkansas	4,922	4,810	5.25	4,645	5.37
Delmarva	2,142	2,067	6.16	2,074	6.32
Ky-LA-TN	2,500	2,492	4.98	2,527	4.92
Mississippi	2,858	2,669	5.94	2,658	5.80
North Carolina	2,910	2,812	7.47	2,875	7.50
Texas	2,448	2,367	5.72	2,101	5.69
Total	21,599	20,964	5.82	20,652	5.83
Mon	21,599 (A)			20,652 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Jul-13 is estimated to be 32,363,000 up 4.27 percent from a week ago and up 5.3 percent from a year ago.

(last week 31,037,000 last year 30,731,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	107	42.00-50.00	-	48.17
LEG QUARTERS (4/10)	115	49.00-52.00	-	49.61
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for July 1, 2013 - F.O.B. Dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.50 - 78.50	75.34	72.95

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI
Week of 01-JUL-2013 TO 05-JUL-2013, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	162.00 - 200.00	168.00 - 175.00
TENDERLOINS	183.00 - 198.00	187.00 - 194.00
BREAST - LINE RUN	110.00 - 147.00	126.00 - 142.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	47.00 - 51.00
LEG QUARTERS (4/10)	51.00 - 62.00	51.00 - 55.00
DRUMSTICKS	55.00 - 69.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	138.00 - 158.00	-
WINGS (WHOLE)	141.00 - 153.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Supplies are moderate to heavy and slow to clear. Schedules are mostly normal with some disruptions noted. Domestic and export demand is light to moderate. A slow week this week with many anticipating another one next week with the Independence Day holiday, which is typical of the season. Industry maintains a close eye on the marketplace, however many are waiting for things to settle after the holiday before looking for any real indications of market direction. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 12-16 cents FOB, mostly 13-15 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	28-Jun-13	Last Week	Last Year	28-Jun-13	Last Week	Last Year
15% or Less						
Price Range	-	-	28.00-34.00	32.00 - 33.00	32.00 - 33.00	23.25-25.25
Wtd Avg Price	-	-	32.00	32.73	32.67	24.60
Volume Traded	-	-	120	224	122	265
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.50 - 38.00	32.50 - 37.00	27.00-34.00	24.00 - 34.00	28.00 - 34.00	20.00-28.00
Wtd Avg Price	35.18	34.58	31.77	30.83	31.71	23.72
Volume Traded	1,096	2,295	925	3,702	3,040	4,880
Volume Exported	1,053	1,895	865	286	326	408
20% or More						
Price Range	-	-	-	22.00	-	22.00
Wtd Avg Price	-	-	-	22.00	-	22.00
Volume Traded	-	-	-	82	-	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2013	Apr 2013	May 2012	May 2013	Apr 2013	May 2012
15% or Less						
Wtd Avg Price	33.00	32.00	28.60	32.65	30.29	26.00
Volume Traded	80	40	200	816	775	612
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.81	34.54	32.87	31.73	30.55	25.17
Volume Traded	11,552	8,831	6,879	19,620	20,114	14,723
Volume Exported	11,112	8,191	5,879	2,570	1,428	1,795
20% or More						
Wtd Avg Price	-	-	-	22.50	22.14	22.30
Volume Traded	-	-	-	367	286	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

