



# USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY  
JULY 01, 2013  
VOL. 60 NO. 52

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

## NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are 6 cents higher on Jumbo, 3 to 12 cents higher on Extra Large, 9 to 13 cents higher on Large and 1 to 7 cents higher on Medium and Small. New York prices are steady. Offerings are light to moderate however moderate to heavy on Mediums on the West Coast. Demand into retail and food service channels is at a full range of light to good, mostly moderate. Market activity is slow to moderate. Offerings for breaking stock are light to moderate; demand ranges light to instances good, usually moderate. Spent hen offerings are sufficient for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered prices are 11 cents higher for Extra Large and Large and 1 cent higher for Medium. Daily producer prices are 1 cent higher for Large and steady for Medium and Small. Trade sentiment is steady. Retail and food service demand is moderate. Offerings and supplies are light to mostly moderate. Market activity is slow to moderate. Breaking stock prices are steady to higher. The undertone is steady. Demand is light on light to moderate offerings. Supplies are moderate to instances heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	100-109	103-106
Large	99-108	101-104
Medium	77-86	79-82

Prices Delivered To Store Door:	RANGE	MOSTLY
Extra Large	107-115	108-110
Large	105-113	106-108
Medium	83-91	84-86

### Iowa-Minnesota-Wisconsin Eggs

Prices Paid To Producers, Cents Per Dozen:	RANGE	MOSTLY
Large	82-92	86
Medium	59-63	61
Small	45-51	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices are 5 to 9 cents higher on Extra Large, 9 cents higher on Large, 2 cents higher on Medium. The undertone is mostly steady. Current supplies are moderate for trading purposes. Demand is light to moderate. Market activity is slow to moderate. Eastern region breaking stock supplies are light to moderate for mixed holiday breaking schedules. Light type hen offerings are sufficient for present processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	106-122	108-111
Large	100-114	105-109
Medium	82-95	87-89

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SOUTHEAST REGIONAL** Prices are 11 to 12 cents higher on Extra Large and Large, 6.5 to 7 cents higher on Mediums. The undertone is steady to firm. Retail demand is moderate to fairly good, while food service demand is fairly good to good. Offerings are light to moderate for immediate trade needs. Market activity is mostly moderate. Eastern region breaking stocks supplies are light to moderate for the moderate to instances good demand. Light type fowl offerings are usually sufficient; processing schedules are normal.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	104.5-128	111-114
Large	100.5-119	109-112
Medium	82.5-100	83-87

SOUHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**SOUTH CENTRAL REGIONAL** Prices are 5 cents higher for Extra Large, 13 cents higher for Large, and 1 cent higher for Medium. The undertone is steady. Demand is reported as mostly moderate. Offerings and supplies remain light to moderate. Market activity is slow to moderate. Breaking stock prices are steady to higher. The undertone is steady. Offerings are light to moderate on light demand. Supplies are moderate to occasionally heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	111.5-120	113-116
LARGE	110.5-119	112-115
MEDIUM	81.5-90	83-86

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**NEW YORK EGGS** Prices are steady on all sizes. The undertone is mixed, but generally steady. Supplies are moderate for current trading purposes. Demand is light to moderate. Market activity is slow to moderate.

Prices delivered store door:	RANGE
Extra Large	114-118
Large	112-116
Medium	94-98

**WESTERN REGIONAL** Prices are 6 cents higher for Jumbo, 3 cents higher for Extra Large, 10 cents higher for Large and 2 cents higher for Medium and Small. Trade sentiment is mostly steady. Demand is light to mostly moderate. Offerings are light for Jumbo, moderate for Extra Large and Large and moderate to heavy for Medium. Supplies are light to usually moderate. Market activity is slow to moderate.

**CALIFORNIA EGGS** Benchmark prices are 6 cents higher for Jumbo, 3 cents higher for Extra Large, 10 cents higher for Large and 2 cents higher for Medium and Small. Trade sentiment is mostly steady. Demand is light to mostly moderate with offerings light for Jumbo, moderate for Extra Large and Large and moderate to heavy for Medium. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price 98 cents.

### CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	158
Extra Large	146
Large	141
Medium	118

**Weekly Shell Egg Inventory:** Stocks on Hand Available for Marketing (30-dozen cases in thousand) <sup>1</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	8.1	7.6	13.2	9.5	5.3	3.6	47.2
	% Change	24.6%	-3.7%	10.1%	-4.6%	-14.3%	-15.4%	1.1%
<b>Extra Large</b>	This Week	26.7	16.0	27.5	12.1	34.4	6.3	123.0
	% Change	-2.3%	-15.3%	6.7%	-31.3%	24.5%	-28.1%	-2.4%
<b>Large</b>	This Week	49.0	91.2	102.1	59.1	62.8	52.5	416.6
	% Change	32.7%	5.0%	-5.5%	-5.2%	25.7%	-13.7%	2.9%
<b>Medium</b>	This Week	16.2	21.2	48.0	22.3	29.9	9.7	147.2
	% Change	26.2%	25.5%	17.9%	1.4%	24.3%	26.2%	18.6%
<b>Small</b>	This Week	1.1	3.8	14.1	2.3	1.0	2.9	25.1
	% Change	-64.8%	67.9%	24.0%	33.1%	8.9%	-1.7%	12.7%
<b>Miscellaneous</b>	This Week	1.2	13.7	25.5	12.0	4.8	2.0	59.1
	% Change	-59.1%	12.0%	10.6%	-16.3%	-11.0%	10.6%	-1.0%
<b>Ungraded</b>	This Week	2.0	15.2	85.2	16.9	18.1	18.7	156.1
	% Change	402.5%	11.0%	6.4%	17.1%	-28.2%	18.7%	4.4%
<b>Total Shell Egg</b>	This Week	104.3	168.6	315.5	134.1	156.1	95.7	974.3
	% Change	15.8%	6.3%	4.8%	-5.8%	12.2%	-6.2%	4.4%

Totals	Cases	Percent Change
Shell Egg	974.3	4.4%
Breaking Stock	274.9	-8.7%
<b>Total Shell Egg</b>	<b>1,249.2</b>	<b>1.2%</b>

### Specialty Shell Egg Inventory<sup>2</sup>

Stocks on Hand to be Marketed as Specialty (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	12.3	24.9	8.2	1.9	4.3	2.2	53.8
	% Change	3.8%	11.2%	8.1%	-7.4%	12.1%	-19.9%	6.6%
<b>Ungraded</b>	This Week	0.0	0.6	33.1	9.2	5.4	5.7	54.0
	% Change	0.0%	-89.8%	144.7%	11.0%	-47.1%	-0.3%	23.1%
<b>Total Specialty</b>	This Week	12.3	25.5	41.3	11.1	9.7	8.0	107.8
	% Change	3.8%	-10.7%	95.7%	7.4%	-30.8%	-6.7%	14.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 23.7%  
Ungraded: 74.0%  
Total: 48.9%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, and VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, and WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, and WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, and UT; **Southwest** = CA and NV; **Northwest** = ID, MT, OR, WA, and WY.

### NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 05, 2013 will decrease by 2 percent. Present week purchases for the week ending June 28, 2013 were 180,747 cases which was 1 percent above the prior week and 1 percent above estimates.

CASES PURCHASED PRESENT WEEK:	CARTONED	LOOSE	TOTAL
	156,209	24,538	180,747

% change from the prior week:

+1	+1	+1
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Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

### CENTRAL STATES BREAKING STOCK

Breaking stock prices are steady to higher. Trade sentiment is steady. Demand is light on light to moderate offerings. Supplies are moderate to occasionally heavy. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	68-71	69-71
CHECKS	53-62	53-59

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

### CANADIAN EGGS

Week of June 17, 2013

Quebec/Montreal: Wholesale prices-graded in cartons (Canadian Dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

Grade A	Ex Large	Large	Medium	Small
				NOT AVAILABLE

Minimum prices for producers' f.o.b. farm for the week of June 17, 2013 as set by Ontario Egg Producers.

Grade A	Ex Large	Large	Medium	Small
	1.96	1.96	1.80	1.32

**TRAILER LOAD EGG SALES** – Daily weighted average prices (cents/dozen)

National Trading for June 28, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 33.75								FUTURE LOADS 5.00				TOTAL LOADS 38.75				
CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS	
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST		
GNR W 1	80.00	--	--	83.00	--	--	5.00	GNR W 1	--	--	--	--	--	--	4.00	
GL W J	--	--	98.00	100.00	111.00	--	2.25	GL W J	--	--	--	--	--	127.15	1.25	
GL W XL	--	103.33	93.25	95.50	90.43	95.00	7.25	GL W XL	--	101.00	--	--	--	103.75	1.25	
GL W LG	--	93.50	88.50	90.00	84.60	--	6.75	GL W LG	97.00	99.00	--	--	--	97.75	4.75	
GL W MD	--	--	--	70.00	61.50	--	2.00	GL W MD	61.25	65.75	--	--	--	67.00	2.00	
GL W SM	--	--	52.00	55.00	--	--	1.00	GL BR LG	83.50	--	--	--	--	95.00	1.00	
NRBS - 42	--	61.00	--	--	56.00	--	3.00	NRBS - 39	--	--	--	77.00	58.67	62.33	7.00	
NRBS - 39	--	48.00	--	--	57.82	--	5.50									

**TRAILER LOAD EGG SALES** Weekly weighted average prices (cents/dozen)

National Trading for June 24, 2013-June 28, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 107.00								FUTURE LOADS 59.00				TOTAL LOADS 166.00				
CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS	
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST		
GNR W 1	76.00	90.92	80.00	80.50	--	84.33	68.00	GNR W 1	--	96.79	--	--	--	--	32.00	
GL W J	--	--	95.00	97.00	108.58	--	6.75	GL W J	119.00	--	--	--	--	124.55	5.75	
GL W XL	89.71	102.00	90.83	93.94	88.96	95.00	27.25	GL W XL	--	101.60	--	--	--	101.13	10.25	
GL W LG	--	97.40	85.23	88.35	87.56	--	24.00	GL W LG	95.00	98.60	--	--	--	98.07	16.75	
GL W MD	--	--	66.00	69.00	63.00	66.00	13.00	GL W MD	61.25	71.88	70.00	--	--	74.60	5.75	
GL W SM	54.00	--	53.75	56.50	45.00	--	8.00	GL W SM	50.00	--	--	--	--	56.00	2.00	
GL BR J	--	--	--	--	108.00	--	.25	GL BR J	--	--	--	--	--	124.00	.25	
GL BR XL	--	--	91.00	93.00	--	--	1.00	GL BR LG	83.50	--	90.00	--	--	95.00	3.50	
GL BR LG	--	--	90.00	92.00	99.25	--	3.00	NRBS - 39	--	--	--	77.13	58.67	62.33	11.00	
NRBS - 48	--	--	--	--	74.00	--	4.00									
NRBS - 45	--	--	--	--	--	--	3.00									
NRBS - 42	--	61.00	--	--	56.00	--	3.00									
NRBS - 39	--	54.86	--	70.33	59.66	--	14.50									
NRBS - 36	--	48.00	--	--	44.00	47.00	2.00									

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

**COLD STORAGE MOVEMENT – FROZEN EGGS**

Selected Centers (In Thousands)

ON HAND	06/24/13	06/17/13	06/25/12
PACIFIC COAST	44	46	80
LOS ANGELES	0	0	0

**NORTH CAROLINA EGGS**

The market is steady on small and medium, higher on the balance. Supplies are light on large, moderate on the balance. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

MOSTLY	
Extra Large	127.34
Large	126.57
Medium	100.86
Small	87.00

**ORGANIC BROWN SHELL EGGS IN CARTONS**

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 320	275 - 310
1/2 doz.	180 – 198	181 - 189
Large doz.	230 – 310	265 - 300
1/2 doz.	171 – 189	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at [www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)