



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending weak to lower in the East, steady to weak in the West and weak in the Midwest. Offering are light to available. Retail and food service demand is light to moderate entering the weekend and end of the month business. Floor stocks are balance to short. Market activity is slow to moderate. In the parts structure, movement is light and selective as dealers remained cautious and unaggressive as they limited orders to regular commitments. Prices are steady to firm for wings; steady to weak for breast cuts and steady for tenders. Offerings of wings are light to moderate and moving well with larger wings in the best position. Tenders and dark meat items are sufficient; breast are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
821	99.98-111.00	105.53

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	213.00	1,510
BREASTS - B/S	215.50	6,222
BREASTS - WHOLE	132.50	1,210
THIGH MEAT - B/S	151.50	1,045
THIGHS	75.00	1,218
DRUMSTICKS	75.50	1,079
LEG QUARTERS	54.50	7,909
WINGS	141.00	3,211

## USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
<b>This Week:</b>	107.07	↓ 2.13	10,823	<b>Wtd Avg</b>	<b>1,000 lbs.</b>
<b>Last Week:</b>	109.20		11,096	<b>May</b>	110.40
<b>Last Year:</b>	80.18	↑ 26.89	14,225		53,750

### Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 137.00	108.00 - 113.00	110.86	↓ 1.61	5,510	112.46	5,621
WOGS:	99.75 - 133.00	109.00 - 113.00	110.82	↓ 1.40	1,401	112.22	1,357
<b>NEW YORK</b>							
Whole Body:	99.75 - 114.00	108.00 - 112.00	110.14	↓ 2.64	1,438	112.79	1,543

### Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 117.00	94.00 - 104.00	101.26	↓ 1.79	3,542	103.05	3,314
WOGS:	90.00 - 116.00	95.00 - 103.00	98.91	↓ 1.67	2,729	100.57	2,516
<b>CHICAGO</b>							
Whole Body:	90.00 - 117.00	94.00 - 104.00	101.85	↓ 0.66	1,965	102.51	1,930

### Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 135.00	102.00 - 111.00	106.92	↓ 3.23	1,771	110.15	2,162
WOGS:	92.00 - 119.00	105.00 - 111.00	105.01	↓ 3.38	1,600	108.39	1,865
<b>LOS ANGELES</b>							
Whole Body:	92.00 - 131.00	100.00 - 108.00	104.84	↓ 3.51	1,456	108.35	1,487

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: [PYMNDMSM@ams.usda.gov](mailto:PYMNDMSM@ams.usda.gov)

Prepared: 28-Jun-13 1:30 PM Central Time

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jun 27, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	251	40.00-50.00	-	44.22
LEG QUARTERS (4/10)	190	47.00-52.00	-	48.08
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*  
Whole Body Index Based on Southern States Parts Trading for Jun 27, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
67.50 - 78.25	71.26

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Jun 28, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			525	174.77
TENDERLOINS		TOO FEW TO REPORT			318	190.93
BREAST - LINE RUN		TOO FEW TO REPORT			105	126.86
FRONT HALVES		TOO FEW TO REPORT			220	100.73
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	250	40.00-50.00	-	44.60	1,091	45.20
LEG QUARTERS (4/10)	259	47.00-52.00	-	49.10	1,034	49.29
WINGS (WHOLE)		TOO FEW TO REPORT			95	139.00
WINGS (CUT)		TOO FEW TO REPORT			62	155.24
DRUMSTICKS		TOO FEW TO REPORT			62	55.05
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			57	126.94

\*\*\*\*\*  
Whole Body Index Based on Southern States Parts Trading Jun 28, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 80.00	74.14	72.67

**NORTHEAST BROILER PARTS** Prices continue to trend steady to firm for wings; at least steady for tenders and steady to weak for breast cuts. Trucklot buying activity is light and selective as dealers remained cautious and unaggressive as they limited orders to regular commitments entering the weekend. Offering of wings are light to moderate with good movement especially the larger wings; breast cuts are moderate to heavy and tenders generally sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Jun 27, 2013

ITEM	WTD TRADING*	VOL AVG**	/LBS.
BREAST - B/S	190	179.13	889,080
TENDERLOINS	185-190	188.89	190,440
BREAST - WITH RIBS	125-126	142.16	35,611
BREAST - LINE RUN	125	126.67	76,104
LEGS	72-73	69.60	139,440
LEG QUARTERS (BULK)	49-50	53.24	271,720
DRUMSTICKS	66-67	72.00	139,333
THIGHS	74-75	89.59	46,880
B/S THIGHS	145-146	147.90	80,640
WINGS (WHOLE)	146-147	152.62	351,080
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,960
LIVERS (5 POUND TUBS)	55-60	57.29	13,020
GIZZARDS (HEARTS)	75-80	80.14	18,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. \*\* WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Jun 28, 2013

ITEM	WTD TRADING*	VOL AVG**	/LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	190	183.65	726,358	181.58	4,019,358
TENDERLOINS	185-190	188.64	241,560	188.52	970,240
BREAST - WITH RIBS	125-126	146.11	32,880	142.94	227,273
BREAST - LINE RUN	125	124.09	115,675	125.26	458,068
LEGS	72-73	71.99	135,840	71.08	786,960
LEG QUARTERS (BULK)	49-50	52.83	234,760	52.61	1,293,400
DRUMSTICKS	66-67	72.77	143,520	71.90	653,119
THIGHS	74-75	89.33	68,080	88.43	247,640
B/S THIGHS	145-146	146.89	94,080	147.73	445,000
WINGS (WHOLE)	146-147	155.24	282,920	152.98	1,534,360
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,540	18.00	22,840
LIVERS (5 POUND TUBS)	55-60	55.20	8,095	56.38	47,030
GIZZARDS (HEARTS)	75-80	79.62	16,600	79.89	83,760

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	06/28	06/27	06/26	06/25	06/26	06/25	06/21	06/19	06/26	06/25
Alabama	3,757	3,788	3,495	3,664	5.77	5.76	3,629	5.75		
Arkansas	4,702	4,835	4,715	4,678	5.50	5.59	3,428	5.43		
Delmarva	2,749	2,066	1,972	2,096	6.24	6.26	2,001	6.30		
Ky-LA-TN	2,670	2,523	2,515	2,518	4.97	4.78	2,444	4.87		
Mississippi	3,101	2,670	2,450	2,760	5.92	6.07	2,581	5.92		
North Carolina	4,110	2,888	2,850	2,874	7.51	7.60	3,362	7.53		
Texas	2,792	2,453	2,352	2,390	5.72	5.74	2,444	5.45		
Total	23,881	21,223	20,349	20,980	5.91	5.94	19,889	5.86		
Mon-Friday	107,986 (A)						103,256 (A)			
Saturday	3,587 (included in total for date shown)						879			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jun-13 and 29-Jun-13 is estimated to be 35,782,000 head up 19.71 percent from a week ago and down 0.28 percent from a year ago. (Last week 29,890,000, last year 35,883,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 29-Jun-13 is estimated to be 161,802,000 head up 3.91 percent from a week ago, and up 0.59 percent from a year ago. (Last week 155,719,000, last year 160,847,000)

Actual data incorporated when available.

**NATIONAL FOWL MARKET**

**LIVE SPENT HEAVY FOWL**

Prices are trending at least steady. Supplies are adequate for the moderate demand. Processing schedules are mostly normal. Retail feature activity is light entering the weekend with the bulk of interest being in the Northeast and Southeast regions. Finished product supplies are adequate. Market activity is moderate.

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**

Prices in cents per pound. 10.0-22.5 13.96  
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**LIVE SPENT LIGHT FOWL**

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Movement of finished product sales are adequate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 22-Jun-13

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	41,466	50,386	31,171	32,156	155,179
Avg Live Wgt	3.80	5.42	6.66	8.36	5.85
% of total /1	27%	32%	20%	21%	100%
Comparisons					
Last week	43,365	55,457	25,273	32,753	156,848
Avg Live Wgt	3.80	5.47	6.70	8.48	5.84
% of total /1	28%	35%	16%	21%	100%
Year Ago 2/	37,687	59,909	30,817	25,638	154,051
Avg Live Wgt	3.78	5.39	6.79	8.59	5.81
% of total /1	24%	39%	20%	17%	100%
To date/2013*	1,007,299	1,373,674	740,232	697,744	3,818,949
To date/2012*	914,679	1,603,337	694,937	572,376	3,785,329
% Change YTD	10%	-14%	7%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 22-Jun-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	155,179	1,611	1,684	3,295	466
Avg Wt	5.85	3.14	8.11	5.68	6.91
Last week	156,849	1,468	1,457	2,925	433
Same wk yr ago	154,051	1,662	1,653	3,315	409
Avg Wt	5.81	3.28	7.87	5.57	6.77
To-date/2013*	3,818,949	39,988	35,493	75,481	10,402
To-date/2012*	3,785,329	41,290	38,192	79,482	10,458
% Change YTD	1%	-3%	-7%	-5%	-1%

Ready-to-Cook Weight and Dressing Percentage

Current week	689,926	2,732	9,287	12,019	2,286
Last week	696,159	2,489	7,966	10,455	2,115
Same wk yr ago	675,752	2,862	8,911	11,773	2,007
To-date/2013*	16,865,803	68,401	189,302	257,703	49,884
To-date/2012*	16,325,431	69,443	201,271	270,714	50,970
% Change YTD	3%	-2%	-6%	-5%	-2%

Dressing % 76.0% 54.0% 68.0% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.3 million head. Estimated U.S. slaughter for this period was 157.1 million head, or 1.8 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
05/16	158.9	154.8	103%	5.85
05/23	160.7	154.6	104%	5.74
05/30	140.6	155.3	91%	5.78
06/06	157.6	154.0	102%	5.78
06/13	158.8	155.0	102%	5.84
06/20	157.1	155.3	101%	5.85
Year to date	3864.0	3811.7	101%	
06/27		155.8		
07/04		154.8		

\*Based on chick placements 6 to 7 weeks earlier.

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection (in thousands)

W/E	06/29/13	06/22/13	% chg	06/30/12	% chg
Broilers	161,802	155,719 <sup>1</sup>	+3.91	160,847 <sup>1</sup>	+0.59
Cattle	649	659	-01	653 <sup>2</sup>	-01
Hogs	2,018	1,981	+02	2,005 <sup>2</sup>	+01

<sup>1</sup> Actual data incorporated when available.

<sup>2</sup> Totals adjusted to reflect USDA, NASS revisions.

**EASTERN REGION MISC. POULTRY**

For delivery the week of June 24, 2013

**DUCKLINGS:**

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

**ROASTERS:**

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	89.00-114.25	90.00-108.00
	92.00-115.00	92.00-112.00

**SQUABS:**

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS**

All reported prices continue steady. Demand is moderate to instances fairly good. Supplies are moderate. Processing schedules are full-time.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of June 24, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Date of Auction: June 25, 2013 Prices Paid Per Lb., Except As Noted

	RANGE		
Muscovy Ducks - Drakes	1.50	-	1.55 lbs.
Goslings	2.50	-	3.00 ea.
Pullets 4-6LBS		-	1.00 lbs.
Red Fowl 4-5LBS	.65	-	.80 lbs.
Leghorn Roosters		-	3.00 ea.
Crossbred Roosters 7-11LBS		-	.90 lbs.
Crossbred Roosters 4-6LBS	1.40	-	1.50 lbs.
Crossbred Fowl 5-9LBS	.75	-	.80 lbs.
Banty Roosters	4.00	-	5.00 ea.
Banty Hens	3.00	-	3.50 ea.
Guinea Pigs	2.00	-	5.00 ea.
Guinea Fowl		-	2.00 lbs.
Kid Goats	45.00	-	50.00 ea.
Geese 9-14LBS	1.10	-	1.20 lbs.
Pigeons	3.00	-	3.25 ea.
White Pigeons	4.25	-	4.75 ea.
Rabbits 6-9LBS	1.05	-	1.10 lbs.
Rabbits 4-6LBS	1.15	-	1.20 lbs.
Leghorn Hens	1.50	-	2.00 ea.
Bunnies	1.25	-	4.00 ea.
Doves	3.00	-	6.00 ea.
Silkie	3.00	-	3.25 ea.
Goats	65.00	-	68.00 ea.
Turkeys	12.00	-	15.00 ea.
Call Ducks		-	5.00 ea.
Guinea Keets	2.00	-	3.00 ea.
Chicks	.15	-	.90 ea.
Quail	1.00	-	1.30 ea.
Love Birds	22.00	-	28.00 ea.
Broilers	1.00	-	1.10 lbs.
Ducklings	.60	-	1.30 ea.
Pheasants	10.00	-	12.00 ea.
Goose Eggs		-	3.90 ea.
Laying Pullets		-	9.00 ea.
Fancy Bantams	6.00	-	8.00 ea.
Fancy Pigeons	25.00	-	26.00 ea.
Hamsters	.25	-	1.00 ea.
Parrots		-	360.00 ea.
Turkey Poults	2.50	-	2.70 ea.
Pekin Ducks		-	5.00 ea.
Total Coops Sold	4440		