



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, New York prices are higher for Extra Large and Large, slightly higher for Medium. Early in the week, regional prices were higher for all egg sizes. Next week's regional asking prices are trending higher for both the heavier and lighter weight eggs. The undertone is steady to firm. Retail and food service demand is in a full range, light to instances good and varies by region. Offerings and supplies are light to moderate. Market activity is slow to moderate. All breaking stock prices are higher. The undertone is steady. Demand and offerings are light to moderate. Supplies are moderate to instances heavy. Market activity is slow to moderate. National light type hen removal costs are steady. Demand and offerings are moderate. Processing schedules are mixed. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

| REGIONS | LARGE | | MEDIUM | |
|---------------|----------|--------|---------|--------|
| | RANGE | MOSTLY | RANGE | MOSTLY |
| MIDWEST | 88-97 | 90-93 | 76-85 | 78-81 |
| NORTHEAST | 91-105 | 96-100 | 80-93 | 84-87 |
| SOUTH CENTRAL | 97.5-106 | 99-102 | 80.5-89 | 82-85 |
| SOUTHEAST | 89.5-107 | 98-101 | 76-93 | 81-85 |

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

| IA-MN-WI | 06/25/13 | 06/18/13 | 06/26/12 |
|----------|----------|----------|----------|
| LARGE | 72-82 | 60-70 | 70-80 |
| MEDIUM | 59-63 | 50-54 | 45-49 |

WEEKLY COMBINED REGIONAL

06/21/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

| REGIONS | EX LARGE | LARGE | MEDIUM |
|-------------------|----------|-------|--------|
| NORTHEAST | 90.50 | 89.00 | 79.00 |
| SOUTHEAST | 91.50 | 89.50 | 76.00 |
| MIDWEST | 83.50 | 81.50 | 71.50 |
| SOUTH CENTRAL | 97.50 | 90.50 | 76.50 |
| COMBINED REGIONAL | 91.08 | 87.71 | 75.75 |

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

| June 24, 2013 | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|-------------|--------------|--------------|---------------|--------------|--------------|--------------|
| Jumbo | This Week | 6.5 | 7.8 | 12.0 | 9.9 | 6.2 | 4.3 | 46.7 |
| | % Change | -1.1% | -7.0% | -15.5% | 1.8% | -13.0% | 0.9% | -7.1% |
| Extra Large | This Week | 27.3 | 18.9 | 25.7 | 17.7 | 27.6 | 8.8 | 126.0 |
| | % Change | -0.4% | 1.4% | -27.7% | -0.1% | -16.7% | 4.9% | -10.5% |
| Large | This Week | 36.9 | 86.8 | 108.0 | 62.3 | 49.9 | 60.9 | 404.9 |
| | % Change | -14.7% | -13.7% | -7.2% | -12.0% | -5.8% | -4.4% | -9.6% |
| Medium | This Week | 12.8 | 16.9 | 40.7 | 22.0 | 24.0 | 7.7 | 124.1 |
| | % Change | 1.9% | -11.6% | 10.2% | 10.3% | 9.4% | 22.0% | 6.3% |
| Small | This Week | 3.1 | 2.2 | 11.4 | 1.7 | 0.9 | 2.9 | 22.2 |
| | % Change | -28.6% | -8.2% | 22.8% | 37.4% | 9.8% | -9.6% | 4.2% |
| Miscellaneous | This Week | 3.0 | 12.2 | 23.0 | 14.3 | 5.4 | 1.8 | 59.7 |
| | % Change | 54.6% | 12.2% | -2.7% | 7.2% | 11.7% | 4.7% | 6.0% |
| Ungraded | This Week | 0.4 | 13.7 | 80.1 | 14.5 | 25.2 | 15.8 | 149.6 |
| | % Change | -92.5% | -4.1% | -0.9% | 3.4% | -6.6% | -4.4% | -5.3% |
| Total Shell Egg | This Week | 90.1 | 158.6 | 300.9 | 142.3 | 139.2 | 102.1 | 933.2 |
| | % Change | -11.2% | -9.0% | -5.0% | -3.0% | -5.8% | -1.9% | -5.8% |

| Totals | Cases | Percent Change |
|------------------------|----------------|----------------|
| Shell Egg | 933.2 | -5.8% |
| Breaking Stock | 301.0 | -0.2% |
| Total Shell Egg | 1,234.2 | -4.5% |

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|--------------|--------------|---------------|---------------|---------------|--------------|---------------|
| Large | This Week | 11.8 | 22.4 | 7.6 | 2.0 | 3.9 | 2.8 | 50.5 |
| | % Change | 24.8% | 1.9% | 32.2% | -51.9% | -7.9% | -2.1% | 4.2% |
| Ungraded | This Week | 0.0 | 6.2 | 13.5 | 8.3 | 10.2 | 5.8 | 43.9 |
| | % Change | 0.0% | 347.8% | -64.4% | 231.3% | -14.0% | 24.2% | -24.7% |
| Total Specialty | This Week | 11.8 | 28.6 | 21.1 | 10.3 | 14.0 | 8.5 | 94.3 |
| | % Change | 24.8% | 22.3% | -51.7% | 52.9% | -12.4% | 14.2% | -11.6% |

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

| | |
|------------------|--------------|
| Large: | 27.0% |
| Ungraded: | 80.2% |
| Total: | 51.8% |

¹ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

² Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

| W/E 22-JUNE-2013 | (Lbs In Thousands) | (Excludes Ingredients) | | | | |
|------------------|--------------------|------------------------|---------|---------|--------|----------|
| Total | Cases | Liquid | Liquid | Liquid | Dried | Inedible |
| | Broken | Whole | White | Yolk | | |
| CW | 1,478,307 | 33,948 | 15,282 | 7,676 | 3,117 | 4,608 |
| PW | 1,520,010 | 35,500 | 15,786 | 7,908 | 2,988 | 4,889 |
| LY | 1,414,184 | 32,850 | 14,452 | 7,292 | 3,206 | 4,673 |
| % PW | -3% | -4% | -3% | -3% | 4% | -6% |
| % LY | 5% | 3% | 6% | 5% | -3% | -1% |
| 2012* | 34,861,367 | 809,104 | 364,361 | 186,095 | 70,689 | 110,391 |
| 2011* | 33,471,205 | 784,580 | 346,514 | 177,269 | 73,493 | 114,126 |
| % YTD | 4% | 3% | 5% | 5% | -4% | -3% |

| Average Yield Per Case - | CW | PW | LW |
|--------------------------|-------|-------|-------|
| (Inedible Included) | 41.61 | 42.16 | 41.91 |
| (Inedible Excluded) | 38.49 | 38.94 | 38.60 |

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

| | Cases Broken | | Liquid Whole | |
|---------------|--------------|------------|--------------|------------|
| | Cases | % of Total | Lbs. | % of Total |
| CURRENT WEEK | 884,709 | 59.8% | 22,754 | 67.0% |
| PREVIOUS WEEK | 926,148 | 60.9% | 24,067 | 67.8% |
| LAST YEAR | 791,849 | 56.0% | 19,950 | 60.7% |

BROILER HATCHERY

| 19 Selected States | Broiler Eggs Set | | Broiler Chicks Placed | |
|--|------------------|---------|-----------------------|---------|
| | Jun 15 | Jun 22 | Jun 15 | Jun 22 |
| STATE | Thousand | | | |
| Alabama | 28,022 | 28,295 | 21,409 | 21,035 |
| Arkansas | 21,904 | 21,080 | 20,593 | 19,067 |
| Delaware | 3,677 | 3,691 | 4,378 | 4,439 |
| Florida | 1,223 | 1,222 | 1,274 | 1,338 |
| Georgia | 33,515 | 33,994 | 27,232 | 27,357 |
| Kentucky | 7,865 | 7,829 | 6,519 | 6,797 |
| Louisiana | 3,501 | 3,577 | 3,124 | 3,169 |
| Maryland | 7,811 | 7,657 | 5,504 | 5,868 |
| Mississippi | 17,201 | 17,890 | 15,350 | 15,295 |
| Missouri | 8,440 | 8,079 | 6,092 | 5,856 |
| North Carolina | 20,372 | 20,312 | 15,869 | 15,933 |
| Oklahoma | 7,034 | 6,745 | 4,108 | 5,750 |
| Pennsylvania | 4,240 | 4,143 | 3,057 | 3,389 |
| South Carolina | 5,305 | 5,255 | 5,004 | 4,447 |
| Texas | 14,872 | 15,044 | 12,643 | 12,636 |
| Virginia | 6,545 | 6,556 | 5,556 | 4,836 |
| California, Tennessee, and West Virginia | 11,140 | 10,251 | 10,146 | 10,737 |
| 19 State total | 202,667 | 201,620 | 167,858 | 167,949 |
| Percent of previous year | 103 | 103 | 100 | 100 |
| Other States | 8,184 | 7,981 | 6,006 | 5,947 |
| United States | 210,851 | 209,601 | 173,864 | 173,896 |

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Aug-13 is estimated at 154.6 million head. This compares to 151.3 million head the previous week and to 156.5 million head the same week a year ago, when the slaughter was 144.4 million head and the national weighted average price was 84.24 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for JUNE 20, 2013-JUNE 26, 2013

| CLASS | CURRENT LOADS 119.00 | | FUTURE LOADS 48.00 | | TOTAL LOADS 167.00 | |
|-----------|----------------------|-------|--------------------|-------|--------------------|-------|
| | SE | NE | MW | | | |
| | ORG | DST | ORG | DST | ORG | DST |
| GNR W 1 | 73.00 | 87.70 | 78.00 | 77.33 | -- | 78.86 |
| GNR BR 1 | -- | -- | 74.50 | 76.00 | -- | -- |
| GL W J | -- | -- | 92.00 | 94.00 | 104.48 | -- |
| GL W XL | 89.68 | 99.27 | 88.39 | 91.39 | 87.51 | -- |
| GL W LG | -- | 94.00 | 83.37 | 86.31 | 83.30 | -- |
| GL W MD | -- | 83.00 | 66.60 | 69.20 | 64.79 | 66.00 |
| GL W SM | 54.00 | -- | 53.67 | 56.67 | 47.25 | -- |
| GL BR XL | -- | -- | 91.00 | 93.00 | -- | -- |
| GL BR LG | -- | -- | 90.00 | 92.00 | 99.33 | -- |
| NRBS - 48 | -- | -- | -- | -- | -- | -- |
| NRBS - 45 | -- | -- | 70.00 | -- | -- | -- |
| NRBS - 39 | -- | 60.00 | -- | 69.80 | 60.56 | -- |
| NRBS - 36 | -- | 48.00 | -- | -- | 44.00 | -- |

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 22-June-2013

| Selected Consuming Centers | Cases, in thousands | | % CHANGE | |
|----------------------------|---------------------|-------|----------|----|
| | CW | PW | LW | LY |
| Atlanta | 21.6 | 19.4 | 11 | 12 |
| Boston | 2.9 | 3.2 | -9 | 4 |
| Chicago | 57.8 | 60.9 | -5 | -4 |
| Los Angeles | 65.8 | 60.7 | 8 | 24 |
| New Orleans | 6.8 | 6.7 | 1 | 1 |
| New York | 37.5 | 36.3 | 3 | 8 |
| St. Louis | 85.2 | 108.0 | -21 | -2 |
| San Francisco | 18.5 | 18.4 | 1 | -3 |
| Total | 296.1 | 313.8 | -6 | 5 |
| 4 Week Moving Avg. | 294.8 | | | |

LIVE TURKEYS SLAUGHTERED W/E 22-June-13 (Preliminary)

| | Young | | Old | Total |
|--|---------|-----------|--------|-------|
| | Hens | Toms | | |
| Head | 1,802 | 2,781 | 27 | 4,610 |
| Avg Wt | 17.32 | 39.52 | 29.05 | 0.00 |
| Last week | 1,923 | 2,502 | 32 | 4,457 |
| Same wk yr ago | 1,916 | 2,764 | 8 | 4,694 |
| Avg Wt | 16.78 | 40.55 | 28.39 | 27.64 |
| To-date/2013* | 43,056 | 62,810 | 611 | 249 |
| To-date/2012* | 45,190 | 63,171 | 504 | 188 |
| % Change YTD | -5% | -1% | 21% | 32% |
| Ready-to-Cook Weight and Dressing Percentage | | | | |
| Current week | 24,969 | 87,924 | 604 | 0 |
| Last week | 26,537 | 80,544 | 589 | 0 |
| Same wk yr ago | 25,724 | 89,668 | 171 | 125 |
| To-date/2013* | 591,960 | 2,039,605 | 12,702 | 5,420 |
| To-date/2012* | 610,372 | 2,064,328 | 10,109 | 4,866 |
| % Change YTD | -3% | -1% | 26% | 11% |
| Dressing % | 80.0% | 80.0% | 77.0% | 77.0% |

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 22-June-13 (Preliminary)

| | -----Young turkeys----- | | | Old Breeders | Total | Turkeys |
|----------------|-------------------------|---------|-------|--------------|---------|---------|
| | Thousand | Pct chg | Avg | | | |
| North East | 613 | 14 | 26.12 | (A) | 613 | 26.12 |
| South Atlantic | 706 | 9 | 38.36 | (A) | 706 | 38.36 |
| North Central | 2,272 | 4 | 32.15 | (A) | 2,272 | 32.15 |
| South Central | 753 | -7 | 19.12 | (A) | 753 | 19.12 |
| West | 267 | -8 | 28.66 | (A) | 267 | 28.66 |
| U.S. total | 4,611 (B) | 3 | 30.78 | 0 | 4,611 | 30.78 |
| To-date 2013* | 106,477 (B) | | | 249 | 106,726 | |
| To-date 2012* | 108,865 (B) | | | 188 | 109,053 | |

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 27,000; for the current year to date* 611,000; for last year to date* 504,000.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 22-Jun-2013

| | Young Chickens | Light Hens | Heavy Hens | Total Hens | Ducks |
|--|-------------------|---------------|---------------|---------------|--------|
| ----- Thousands ----- | | | | | |
| Head | 155,179 | 1,611 | 1,684 | 3,295 | 466 |
| Avg Wt | 5.85 | 3.14 | 8.11 | 5.68 | 6.91 |
| Last week | 156,849 | 1,468 | 1,457 | 2,925 | 433 |
| Same wk yr ago | 154,051 | 1,662 | 1,653 | 3,315 | 409 |
| Avg Wt | 5.81 | 3.28 | 7.87 | 5.57 | 6.77 |
| To-date/2013* | 3,818,949 | 39,988 | 35,493 | 75,481 | 10,402 |
| To-date/2012* | 3,785,329 | 41,290 | 38,192 | 79,482 | 10,458 |
| % Change YTD | 1% | -3% | -7% | -5% | -1% |
| Ready-to-Cook Weight and Dressing Percentage | | | | | |
| Current week | 689,926 | 2,732 | 9,287 | 12,019 | 2,286 |
| Last week | 696,159 | 2,489 | 7,966 | 10,455 | 2,115 |
| Same wk yr ago | 675,752 | 2,862 | 8,911 | 11,773 | 2,007 |
| To-date/2013* | 16,865,803 | 68,401 | 189,302 | 257,703 | 49,884 |
| To-date/2012* | 16,325,431 | 69,443 | 201,271 | 270,714 | 50,970 |
| % Change YTD | 3% | -2% | -6% | -5% | -2% |
| ----- | | | | | |
| Dressing % | 76.0% | 54.0% | 68.0% | | 71.0% |

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier is 155.3 million head. Estimated U.S. slaughter for this period was 157.1 million head, or 1.8 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

| Week Ending | Million Head Slaughtered | Million Head Available* | Pct | Avg Wt |
|--------------|-----------------------------|----------------------------|------|-----------|
| 05/16 | 158.9 | 154.8 | 103% | 5.85 |
| 05/23 | 160.7 | 154.6 | 104% | 5.74 |
| 05/30 | 140.6 | 155.3 | 91% | 5.78 |
| 06/06 | 157.6 | 154.0 | 102% | 5.78 |
| 06/13 | 158.8 | 155.0 | 102% | 5.84 |
| 06/20 | 157.1 | 155.3 | 101% | 5.85 |
| Year to date | 3864.0 | 3811.7 | 101% | |
| 06/27 | | 155.8 | | |
| 07/04 | | 154.8 | | |

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 29-Jun-2013

| Class | Current Week 06/29/13 (1) | Previous Week 06/22/13 |
|---------------|---------------------------|------------------------|
| Broiler/fryer | 160,355 (2) | 158,535 |
| Light hens | 1,309 | 1,676 |
| Heavy hens | 1,710 | 1,716 |
| Total | 163,374 | 161,927 |

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 29-Jun-13 is 155.4 million head compared to 162.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.7 million head or 5.3 million more than estimated available. For the week of 06-Jul-13 the estimated available is 155.3 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

| | Frozen Eggs LBS | Processed Turkeys LBS | Processed Other Poultry LBS |
|-------------|-----------------------|-----------------------------|-----------------------------------|
| AM 06/24/13 | 3,271 | 202,052 | 45,698 |
| AM 06/01/13 | 3,132 | 202,571 | 46,149 |
| CHG | 139 | -519 | -451 |
| PCT CHG | 4% | 0% | -1% |

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 96.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

21-Jun-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range 10.0-22.5 Wtd Avg 13.95
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

Week ending 22-Jun-2013 (Receipts From Producers)

| Regions | Cases (In Thousands) | Percent Change From | |
|--------------------|-------------------------|---------------------|--------------|
| | | Last Week | Last Year |
| North Atlantic | 204.2 | 0 | 7 |
| East North Central | 716.9 | 1 | -1 |
| West North Central | 311.7 | 3 | 4 |
| South Atlantic | 123.7 | 1 | 0 |
| South Central | 54.0 | 1 | 6 |
| West | 38.2 | 4 | 15 |
| Total | 1448.7 | 1 | 2 |

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

21-Jun-2013

National Composite Weighted Average

| | Wtd Avg | Change | 1,000 lbs. |
|-------------------|---------|---------|------------|
| This Week: | 107.07 | ↓ 2.13 | 10,823 |
| Last Week: | 109.20 | | 11,096 |
| Last Year: | 80.18 | ↑ 26.89 | 14,225 |

Monthly Composite Weighted Average

| Month | Wtd Avg | 1,000 lbs. |
|-------|---------|------------|
| May | 110.40 | 53,750 |

Whole Body:

| | Price Range | Majority | Wtd Avg | 1,000 lbs |
|--------------------|----------------|-----------------|---------|-----------|
| New York | 99.75 - 114.00 | 108.00 - 112.00 | 110.14 | 1,438 |
| Chicago | 90.00 - 117.00 | 94.00 - 104.00 | 101.85 | 1,965 |
| Los Angeles | 92.00 - 131.00 | 100.00 - 108.00 | 104.84 | 1,456 |

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

