



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 26, 2013
VOL. 60 NO. 76

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market on 8-16 lb. hens is steady with a steady to firm undertone. The market on 16-24 lb. toms is mostly steady with some sellers more confident than others. Demand light. Processor offerings of hens and 16-24 lb. toms light to sometimes moderate with hens held with the most confidence. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 96.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. Trading light on frozen basted equivalent hens and 16-24 lb. toms at 98 cents fob.

The market on white meat and white trims is steady to firm with isolated unsettledness found on fresh tom breast meat. Demand light to good, mostly moderate. Offerings very light to light. The market on non-basted institutional sized breasts is steady to firm, however, some are not strength other are on basted product. Demand light to moderate. Offerings of non-basted institutional sized product light to instances moderate while basted product is uneven. The market on tom drums and tom full-cut wings is steady to firm, tom 2-joint wings steady at best, balance of tom bulk parts steady. Demand light to good, mostly light to moderate. Offerings of tom bulk parts light to moderate, mostly light. The market on thigh meat is steady. Demand and offerings light to moderate. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market on tom drums and tom full-cut wings is steady to firm, tom 2-joint wings steady to weak, balance of items steady. Demand light to moderate, sometimes good. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 25 June 2013.

The market on bulk parts was steady, instances firm for tom drums and full cut wings. Demand was light to moderate. Offerings was light. Tom breast meat market was steady and all other white meat was steady to firm. Demand was light to moderate. Offerings light. The market on mechanically separated turkey was steady. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen tails 56 cents delivered.

DOMESTIC TRADING

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	172.13	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	72.00-74.00		72.30	94
DRUMSTICKS, TOM--FRESH	69.00-71.00		70.00	80
DRUMSTICKS, HEN		M	63.00	4
WINGS, FULL-CUT, TOM	47.00		47.00	14
WINGS, FULL-CUT, HEN		R	53.00	8
WINGS, V-TYPE, TOM	75.00		75.00	20
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM		M	41.00	4
NECKS, HEN	34.00		34.00	40
BREASTS, B/S, TOM 3/		M	154.00	40
BREASTS, B/S, TOM--FRESH 3/	162.00		162.00	84
THIGH MEAT		F	108.12	46
THIGH MEAT--FRESH		M	115.72	51
BREAST TRIM MEAT		R	116.00	6
SCAPULA MEAT		F	129.00	40
WING MEAT WITH SKIN		F	89.00	22
TENDERLOINS		R	148.00	2
DESTRAPPED TENDERS		R	146.00	2
DESTRAPPED TENDERS--FRESH		F	148.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	35.47	127

EXPORT TRADING

DRUMSTICKS, TOMS		F	76.50	216
WINGS FULL-CUT - TOMS		F	46.00	54
WINGS, V-TYPE, TOM		F	69.50	432
TAILS		M	55.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	105.00		105.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JUNE 2013.

The market on white meat and trims is steady to firm with fresh tom breast meat instances unsettled. Demand light to good, mostly moderate. Offerings light at best. The market on tom drums and tom full-cut wings is steady to firm and tom necks steady with some caution found. Tom 2-joint wings are steady to weak with product for export weakest. Demand light to moderate, instances good. Offerings of tom necks moderate, tom 2-joint wings moderate to moderately heavy, tom drums and tom full-cut wings light. Trading light to moderate with exports the most active. For domestic: Grade A non-basted 8-10 lb. breasts 130 and 10-12 lb. breasts 135, Grade A basted 14-20 lb. breasts 130 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	172.13	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	72.30	94
DRUMSTICKS, TOM--FRESH	69.00		69.00	80
DRUMSTICKS, HEN	68.00		68.00	10
WINGS, FULL-CUT, TOM	47.00		47.00	2
WINGS, FULL-CUT, HEN	53.00		53.00	14
WINGS, V-TYPE, TOM	75.00		75.00	65
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM	41.00		41.00	22
NECKS, HEN	37.00		37.00	2
BREASTS, B/S, TOM 3/		M	154.00	40
BREASTS, B/S, TOM--FRESH 3/	162.00		162.00	40
THIGH MEAT	108.00		108.00	20
THIGH MEAT--FRESH	115.00		115.00	40
BREAST TRIM MEAT	118.00		118.00	4
SCAPULA MEAT	119.00		119.00	2
WING MEAT WITH SKIN		F	89.00	22
TENDERLOINS		R	148.00	2
DESTRAPPED TENDERS		R	146.00	2
DESTRAPPED TENDERS--FRESH		F	148.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	35.47	127
EXPORT TRADING				
DRUMSTICKS, TOMS	75.00		75.00	40
WINGS FULL-CUT - TOMS	47.00		47.00	324
WINGS, V-TYPE, TOM		F	69.50	432
TAILS	58.00		58.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	105.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.