



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending weak to lower in the East, steady to weak in the West, steady in the Midwest. Offering cover the full range but is mostly moderate to available. Retail and food service demand is light to moderate for mid-week business. Floor stocks are balanced to short with many buyers purchasing for immediate needs only. In the parts structure, movement is light to moderate as dealers were cautious and selective. Prices are steady to firm for wings; steady to weak for leg quarters, steady to weak for breast cuts and steady for tenders. Offerings of wings are light to moderate with larger wings in the best position; breast cuts and leg quarters are available and slow to clear. Tenders and all other dark meat items are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 cents to 106.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.50 cents last year on June 27, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	210.50
BREASTS - B/S	214.00
BREASTS - WHOLE	130.00
THIGH MEAT - B/S	149.00
THIGHS	73.00
DRUMSTICKS	67.00
LEG QUARTERS	54.50
WINGS	143.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 21-Jun-2013

### Ready-to-Cook

#### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 29-Jun-13

CW: 06/29/13(1)      PW: 06/22/13

Class	----- Thousand head -----
Broiler/fryer	160,355(2)      158,535
Light hens	1,309      1,676
Heavy hens	1,710      1,716
Total	163,374      161,927

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 29-Jun-13 is 155.4 million head compared to 162.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.7 million head or 5.3 million more than estimated available. For the week of 06-Jul-13 the estimated available is 155.3 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Aug-13 is estimated at 154.6 million head. This compares to 151.3 million head the previous week and to 156.5 million head the same week a year ago, when the slaughter was 144.4 million head and the national weighted average price was 84.24 cents per pound.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending June 21, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	125.27	203.14	118.50	50.78	13.54	
High	126.96	213.30	128.65	60.94	16.93	
Mostly	125.27	206.52	125.27	57.56	13.54	
<b>SAN JUAN</b>						
Low	124.59	203.14	115.11	47.40	13.54	
High	125.95	209.91	125.27	57.56	16.93	
Mostly	125.27	203.14	121.88	54.17	13.54	
<b>NEW SAN JUAN</b>						
Low	125.27	203.14	121.88	54.17	16.93	
High	127.64	216.68	132.04	64.33	20.31	
Mostly	125.27	209.91	128.65	60.94	16.93	
<b>BECERRA</b>						
Low	125.95	203.14	125.27	57.56	16.93	
High	128.65	220.07	135.43	67.71	20.31	
Mostly	125.95	213.30	132.04	64.33	16.93	

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 06/24/13	202,052	45,698
AM 06/01/13	202,571	46,149
CHG	-519	-451
PCT CHG	0%	-1%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/24/13	06/17/13	06/25/12	06/24/13	06/17/13	06/25/12
Pacific Coast	301	332	213	3698	3483	944
Los Angeles	189	211	86	655	573	236

## BROILER HATCHERY

Week Ending 06/22/13

### Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending June 22, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	201,620	194,961	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### Broiler-Type Chicks Placed in the 19 State Total Up Slightly

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 22, 2013. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through June 22, 2013 for the 19 State total were 4.11 billion, up slightly from the same period a year earlier.

19 Selected States Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	167,949	167,829	0

JUNE 25

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 26

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	145	165.00-183.00	-	174.17	BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	42.00-50.00	-	45.17	LEG QUARTERS (BULK)	240	40.00-50.00	-	46.52
LEG QUARTERS (4/10)	195	47.00-52.00	-	49.44	LEG QUARTERS (4/10)	265	48.00-52.00	-	49.26
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 77.50	71.03	67.00 - 77.50	73.01	73.12

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending steady to firm for wings; at least steady for tenders and steady to weak for leg quarters and breast cuts. Trucklot buying activity is light to fair during mid-week trading as dealers were cautious and selective in order to keep product in close balance with the limited demand. Offering of wings are light to moderate and moving well with the heavier wings in the best balance; breast cuts and leg quarters are available with light movement. Tenders and other dark meat items are generally sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 25 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	JUNE 26 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
TENDERLOINS	185-190	189.96	234,560	TENDERLOINS	185-190	187.36	164,440
BREAST - WITH RIBS	125-126	142.75	53,187	BREAST - WITH RIBS	125-126	141.52	57,107
BREAST - LINE RUN	125	126.62	79,205	BREAST - LINE RUN	125	124.35	115,084
LEGS	72-73	68.78	173,960	LEGS	72-73	72.45	157,320
LEG QUARTERS (BULK)	49-50	51.81	403,760	LEG QUARTERS (BULK)	49-50	53.00	139,160
DRUMSTICKS	66-67	72.37	71,720	DRUMSTICKS	66-67	71.96	171,826
THIGHS	74-75	84.54	41,240	THIGHS	74-75	88.02	46,480
B/S THIGHS	145-146	147.71	120,080	B/S THIGHS	145-146	147.57	78,360
WINGS (WHOLE)	146-147	152.99	294,160	WINGS (WHOLE)	146-147	150.64	315,720
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,900	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,680
LIVERS (5 POUND TUBS)	55-60	58.09	7,650	LIVERS (5 POUND TUBS)	55-60	55.75	10,375
GIZZARDS (HEARTS)	75-80	79.69	19,280	GIZZARDS (HEARTS)	75-80	79.09	15,000

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**HACKETTSTOWN POULTRY SALES FOR 06/25/13**

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	2.70	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	7.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.50	8.00 2.30
PULLETS lb.	-	-	-	PULLETS ea.	5.00	8.00 6.36
BUNNIES lb.	-	-	-	BUNNIES ea.	.75	3.50 2.05
ROOSTERS lb.	1.00	2.10	1.50	ROOSTERS ea.	4.00	11.00 6.50
GEESE lb.	-	-	-	GEESE ea.	-	19.00
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	5.00	6.50 5.67
RABBITS lb.	1.00	2.30	1.55	RABBITS ea.	-	7.00
PIGEONS lb.	-	-	-	PIGEONS ea.	3.25	4.25 3.76
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	5.50	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-
EMU ea.	-	-	-	HAMPSTERS ea.	-	-

TOTAL PIECES SOLD 269

**DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)				
Alabama	3,597	3,794	3,772	3,629	5.79	5.71	3,691	5.81
Arkansas	4,733	4,689	4,645	3,428	5.74	5.50	4,818	5.60
Delmarva	2,059	2,089	2,074	2,001	6.33	6.18	1,997	6.33
KY-LA-TN	2,506	2,530	2,527	2,444	5.05	4.94	2,435	5.18
Mississippi	2,700	2,798	2,658	2,581	6.04	5.98	2,660	6.07
North Carolina	2,890	2,898	2,875	3,362	7.65	7.36	2,840	7.61
Texas	2,406	2,433	2,101	2,444	5.55	5.70	2,146	5.52
Total	20,891	21,231	20,652	19,889	6.01	5.94	20,587	5.99
Mon-Wed	62,882 (A)				62,509 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Jun-13 is estimated to be 31,302,000 head up 1.17 percent from a week ago and down 0.19 percent from a year ago.

(Last week 30,939,000, last year 31,363,000)