



USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY
JUNE 24, 2013
VOL. 60 NO. 50

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are 9 cents higher on Jumbo, 5 to 12 cents higher on Extra Large, 2.5 to 10 cents higher on Large and up 2 to 8 cents on Medium. New York prices are unchanged. Offerings and supplies range light to mostly moderate. Demand into retail and food service channels is mostly moderate to good while light to moderate in the Northeast region. Market activity is moderate. Breaking stock supplies are moderate to heavy for the light to moderate demand. Spent hen offerings are sufficient; processing schedules are normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 10 cents higher for Extra Large and Large, and 8 cents higher for Medium. Daily producer prices are 2 cents higher for Large and 1 cent higher for Medium. The undertone is firm. Retail and food service demand is moderate. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to fully steady. Demand is light on moderate offerings. Supplies are moderate to heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	89-98	92-95
Large	88-97	90-93
Medium	76-85	78-81

Prices Delivered To Store Door:	RANGE	MOSTLY
Extra Large	96-104	97-99
Large	94-102	95-97
Medium	82-90	83-85

Iowa-Minnesota-Wisconsin Eggs

Prices Paid To Producers, Cents Per Dozen:	RANGE	MOSTLY
Large	72-82	76
Medium	59-63	61
Small	46-52	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are 9 to 11 cents higher on Extra Large, 9 cents higher on Large, 7 cents higher on Medium. The undertone is steady to fully steady. Supplies and offerings are light to moderate. Demand is light to moderate. Market activity is moderate. Eastern region breaking stock supplies are mostly moderate for normal to less than normal breaking schedules. Light type hen offerings are sufficient for a mostly moderate demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	97-117	100-109
Large	91-105	96-100
Medium	80-93	84-87

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTHEAST REGIONAL Prices are 5 to 8 cents higher on Extra Large, up 2.5 to 3 cents on Large, 2 to 2.5 cents higher on Mediums. The undertone is steady to fully steady. Retail and distributive demand is moderate to instances good. Offerings are light to moderate on larger sizes and Mediums for immediate trade needs. Market activity is mostly moderate. Breaking stock offerings in the Eastern region are mostly moderate; breaking schedules are normal to reduced. Light type hen offerings are sufficient for the moderate demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	93.5-116	100-103
Large	89.5-107	98-101
Medium	76-93	81-85

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

SOUTH CENTRAL REGIONAL Prices are 12 cents higher for Extra Large, 10 cents higher for Large and 7 cents higher for Medium. The undertone is higher. Demand is reported as mostly moderate. Offerings are light to moderate with Extra Large in the tightest position. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to fully steady. Demand is light for the moderate offerings. Supplies are moderate to heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	106.5-115	108-111
Large	97.5-106	99-102
Medium	80.5-89	82-85

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are unchanged on all sizes. The undertone is steady to fully steady. Supplies are light to mostly moderate for current trade requirements. Demand is light to moderate. Market activity is usually moderate.

Prices delivered store door:	RANGE
Extra Large	107-111
Large	105-109
Medium	94-98

WESTERN REGIONAL Prices are 9 cents higher for Jumbo, 12 cents higher for Extra Large, 10 cents higher for Large and 7 cents higher for Medium and Small. Trade sentiment is firm. Offerings are light to usually moderate on mostly moderate demand. Supplies are light to moderate. Market activity is slow to moderate.

CALIFORNIA EGGS Benchmark prices are 9 cents higher for Jumbo, 12 cents higher for Extra Large, 10 cents higher for Large and 7 cents higher for Medium and Small. Trade sentiment is firm. Demand is moderate on light to mostly moderate offerings. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price 96 cents.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	152
Extra Large	143
Large	131
Medium	116

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.5	7.8	12.0	9.9	6.2	4.3	46.7
	% Change	-1.1%	-7.0%	-15.5%	1.8%	-13.0%	0.9%	-7.1%
Extra Large	This Week	27.3	18.9	25.7	17.7	27.6	8.8	126.0
	% Change	-0.4%	1.4%	-27.7%	-0.1%	-16.7%	4.9%	-10.5%
Large	This Week	36.9	86.8	108.0	62.3	49.9	60.9	404.9
	% Change	-14.7%	-13.7%	-7.2%	-12.0%	-5.8%	-4.4%	-9.6%
Medium	This Week	12.8	16.9	40.7	22.0	24.0	7.7	124.1
	% Change	1.9%	-11.6%	10.2%	10.3%	9.4%	22.0%	6.3%
Small	This Week	3.1	2.2	11.4	1.7	0.9	2.9	22.2
	% Change	-28.6%	-8.2%	22.8%	37.4%	9.8%	-9.6%	4.2%
Miscellaneous	This Week	3.0	12.2	23.0	14.3	5.4	1.8	59.7
	% Change	54.6%	12.2%	-2.7%	7.2%	11.7%	4.7%	6.0%
Ungraded	This Week	0.4	13.7	80.1	14.5	25.2	15.8	149.6
	% Change	-92.5%	-4.1%	-0.9%	3.4%	-6.6%	-4.4%	-5.3%
Total Shell Egg	This Week	90.1	158.6	300.9	142.3	139.2	102.1	933.2
	% Change	-11.2%	-9.0%	-5.0%	-3.0%	-5.8%	-1.9%	-5.8%

Totals	Cases	Percent Change
Shell Egg	933.2	-5.8%
Breaking Stock	301.0	-0.2%
Total Shell Egg	1,234.2	-4.5%

SPECIALTY SHELL EGG INVENTORY ^{2/}

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	11.8	22.4	7.6	2.0	3.9	2.8	50.5
	% Change	24.8%	1.9%	32.2%	-51.9%	-7.9%	-2.1%	4.2%
Ungraded	This Week	0.0	6.2	13.5	8.3	10.2	5.8	43.9
	% Change	0.0%	347.8%	-64.4%	231.3%	-14.0%	24.2%	-24.7%
Total Specialty	This Week	11.8	28.6	21.1	10.3	14.0	8.5	94.3
	% Change	24.8%	22.3%	-51.7%	52.9%	-12.4%	14.2%	-11.6%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	27.0%
Ungraded:	80.2%
Total:	51.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;
Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;
Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending June 28, 2013 will decrease by 0 percent. Present week purchases for the week ending June 21, 2013 were 178,762 cases which was 2 percent above the prior week and 1 percent above estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week 154,537 24,225 178,762

% change from the
prior week..... +11 -35 +2
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are higher. Trade sentiment is steady to fully steady. Demand is light on moderate offerings. Supplies are moderate to heavy. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	65-69	67-69
Checks	50-58	50-56
Central States Area:	AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI	

CANADIAN EGGS

Week of Jun 10, 2013

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

GRADE A	EX	LRG	LRG	MED	SMALL
		Unavailable			

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

GRADE A	EX	LRG	LRG	MED	SMALL
		1.96	1.96	1.80	1.32

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen)

National Trading for June 21, 2013
 Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 31.75**FUTURE LOADS 6.00****TOTAL LOADS 37.75**

CLASS	SE		NE		MW			LDS	CLASS	SC		NW		SW		LDS
	ORG	DST	ORG	DST	ORG	DST	ORG			DST	ORG	DST	ORG	DST		
GNR W 1	74.00	--	--	77.00	--	--	6.00	GNR W 1	--	--	--	--	--	--	--	1.00
GNR BR 1	--	--	74.50	76.00	--	--	1.00	GL W J	111.00	--	--	--	--	--	116.00	.50
GL W XL	91.25	98.25	88.33	91.33	87.33	--	11.00	GL W XL	--	101.00	95.00	--	--	101.67	4.25	
GL W LG	--	93.00	82.33	86.00	82.00	--	11.00	GL W LG	90.00	--	90.00	--	--	95.17	9.00	
GL W MD	--	--	66.00	69.00	65.00	--	3.00	GL W MD	--	--	--	--	--	77.00	2.00	
NRBS - 39	--	--	--	69.00	62.00	--	2.00									

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for June 17, 2013 - June 21, 2013
 Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 155.00**FUTURE LOADS 24.00****TOTAL LOADS 179.00**

CLASS	SE		NE		MW			LDS	CLASS	SC		NW		SW		LDS
	ORG	DST	ORG	DST	ORG	DST	ORG			DST	ORG	DST	ORG	DST		
GNR W 1	74.00	79.14	65.00	70.17	--	76.67	38.00	GNR W 1	--	84.50	--	--	--	--	--	13.00
GNR BR 1	--	--	74.50	76.00	--	--	1.00	GL W J	99.40	103.50	--	--	--	113.45	6.50	
GL W J	--	--	84.50	87.00	98.66	--	6.00	GL W XL	--	98.12	95.00	--	--	101.74	25.50	
GL W XL	87.61	97.89	86.24	90.84	87.43	--	54.00	GL W LG	90.00	106.56	90.00	--	--	96.60	35.00	
GL W LG	--	91.68	82.49	80.94	83.61	--	51.75	GL W MD	66.00	73.14	--	--	50.00	77.60	10.75	
GL W MD	--	74.00	64.57	67.43	66.39	--	15.75	GL W SM	--	--	--	--	--	58.00	2.00	
GL W SM	--	56.00	54.50	57.50	49.50	--	6.00	GL BR J	--	--	--	--	--	115.00	.25	
GL BR J	--	--	--	--	100.00	--	.25	GL BR XL	83.50	--	--	--	--	95.00	.50	
GL BR XL	--	--	80.00	82.00	--	--	1.00	GL BR LG	87.50	91.00	--	--	--	95.00	5.50	
GL BR LG	--	--	78.50	80.50	96.00	--	6.00									
NRBS - 45	--	60.00	62.71	--	--	--	5.25									
NRBS - 39	--	49.00	--	69.00	55.33	--	3.00									

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

Selected Centers (In Thousands)

ON HAND	06/17/13	06/10/13	06/18/12
PACIFIC COAST	46	49	113
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	MOSTLY
Extra Large	124.54
Large	117.57
Medium	100.86
Small	87.00

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 320	275 - 310
1/2 doz.	180 – 198	181 - 189
Large doz.	230 – 310	265 - 300
1/2 doz.	171 – 189	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome