



TURKEY MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on 8-16 lb. hens is steady and 16-24 lb. toms steady and slightly unsettled. Demand light. Processor offerings of hens and 16-24 lb. toms light to moderate with toms the most available. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 96.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No trading reported.

The market on white meat and white trims is steady to firm. Demand light to good, mostly moderate to good. Some fresh tom breast meat inquiry also found for deferred shipments. Offerings very light to light. The market on tom drums is steady to firm, balance of tom bulk parts steady. Demand light to good, mostly light to moderate. Offerings tom drums light, balance of tom bulk parts light to moderate. Supplies of tom full-cut wings are being held with varying degrees of confidence. The market on thigh meat is steady with a steady to sometimes firm undertone. Demand and offerings light to moderate. The mechanically separated turkey (market is steady. Demand and offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market on tom drums is steady to firm, tom 2-joint wings steady to weak, balance of items steady. Demand light to moderate, instances good. Offerings light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 15-June-13 (Preliminary)

	Young		Young Breeder	Old	Total Turkeys
	Hens	Toms			
Head	1,923	2,502	32	0	4,457
Avg Wt	17.25	40.24	23.90	0.00	30.21
Last week	1,731	2,661	25	1	4,418
Same wk yr ago	1,837	2,674	19	10	4,540
Avg Wt	17.07	40.23	24.76	39.92	30.79
To-date/2013*	41,254	60,029	584	249	102,116
To-date/2012*	43,274	60,407	496	182	104,359
% Change YTD	-5%	-1%	18%	37%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,537	80,544	589	0	107,670
Last week	23,902	85,897	602	50	110,451
Same wk yr ago	25,087	86,055	355	301	111,798
To-date/2013*	566,991	1,951,681	12,098	5,420	2,536,190
To-date/2012*	584,648	1,974,660	9,938	4,741	2,573,987
% Change YTD	-3%	-1%	22%	14%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 15-June-13 (Preliminary)			Old Breeder	Total Turkeys	
	Thousand	Pct chg	Avg		Breeder	Avg
North East	538	-10	26.06	(A)	538	26.06
South Atlantic	648	9	36.64	(A)	648	36.64
North Central	2,175	-3	32.50	(A)	2,175	32.50
South Central	807	15	18.54	(A)	807	18.54
West	289	1	27.25	(A)	289	27.25
U.S. total	4,457 (B)	1	30.21	0	4,457	30.21
To-date 2013*	101,867 (B)			249	102,116	
To-date 2012*	104,177 (B)			182	104,359	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 32,000; for the current year to date* 584,000; for last year to date* 496,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys

USDA, Agricultural Marketing Service, Livestock, Poultry & Grain Market News Division

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending June 21, 2013

FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	98.50 ¹		98.06	310	107.50	20
16-24 lb. (Toms)	96.50 ¹		98.35	100	107.75	10

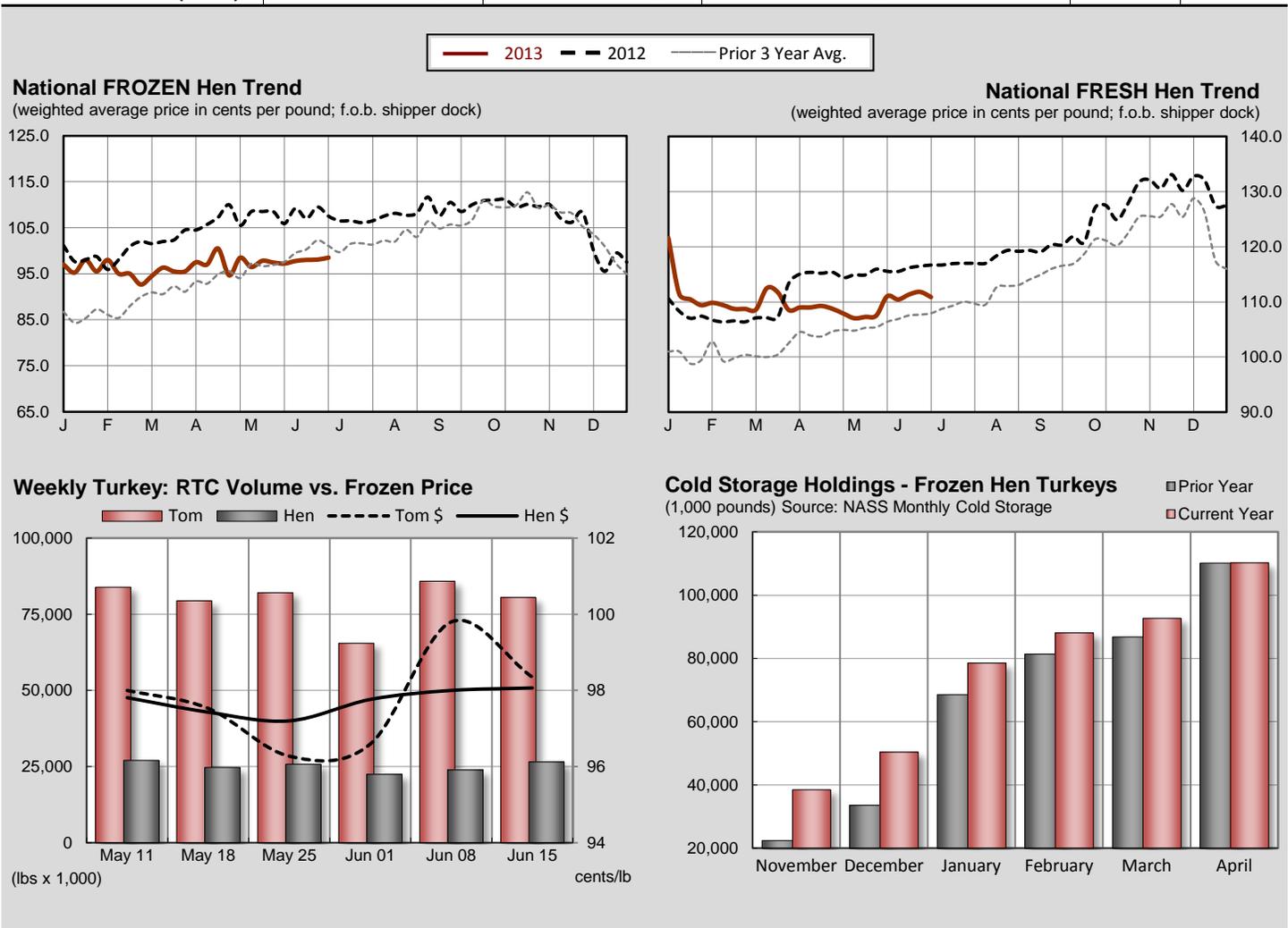
¹ based on offers.

May Averages		
This Month	Last Month	Last Year
97.59	97.30	107.77
96.88	96.45	108.86

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	110.87	124.0	111.82	112.5	116.69	125.0
16-24 lb. (Toms)	109.71	72.0	110.78	63.5	115.36	55.0
Price To Be Determined:						
8-16 lb. (Hens)	--	2.0	--	2.0	--	2.5
16-24 lb. (Toms)	--	2.0	--	2.0	--	2.5

May Averages		
This Month	Last Month	Last Year
108.97	108.74	115.38
106.83	107.86	114.30
--	--	--
--	--	--



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2013.

The market on bulk parts was steady, instances firm. Demand was light to moderate. Offerings was light. Tom breast meat market and the balance of white meat was steady to firm. Demand in a full range. Offerings light. The market on mechanically separated turkey was steady. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: grade A breast non basted 8-10 lbs. 120 cents, 10-12 lbs. 135 cents and 12-14 lbs. 135 cents delivered. For export: frozen tom necks 40 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-189.00		172.13	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	74.00		74.00	40
DRUMSTICKS, TOM--FRESH		W	72.00	80
DRUMSTICKS, HEN	67.00		67.00	6
WINGS, FULL-CUT, TOM		W	46.00	20
WINGS, FULL-CUT, HEN	53.00		53.00	8
WINGS, V-TYPE, TOM		R	75.00	42
WINGS, V-TYPE, HEN		R	118.00	4
NECKS, TOM	39.50-41.00		40.11	202
NECKS, HEN	37.00		37.00	4
BREASTS, B/S, TOM 3/		W	151.60	50
BREASTS, B/S, TOM--FRESH 3/	161.00-165.00		162.30	400
THIGH MEAT		W	108.89	90
THIGH MEAT--FRESH	115.00-117.00		116.14	70
BREAST TRIM MEAT	116.00		116.00	6
SCAPULA MEAT		R	126.00	2
WING MEAT WITH SKIN				
TENDERLOINS	148.00		148.00	2
DESTRAPPED TENDERS	146.00		146.00	2
DESTRAPPED TENDERS--FRESH		T	148.00	40
MECHANICALLY SEPARATED 4/		M	38.00	12
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS	73.00		73.00	162
WINGS FULL-CUT - TOMS	42.00		42.00	162
WINGS, V-TYPE, TOM	70.00		70.00	162
TAILS	56.00		56.00	40
MECHANICALLY SEPARATED 4/		M	37.00	108
THIGH MEAT - FROZEN	108.00		108.00	378

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2013.

The market on bulk parts was steady, instances firm. Demand was light to moderate. Offerings was light. Tom breast meat market and the balance of all white meat was steady to firm. Demand in a full range. Offerings light. The market on mechanically separated turkey was steady. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen thigh trim 80 cents, fresh breast trim 117-123 cents, fresh wing meat 94 cents, fresh MST for pet food 26-30 cents, grade A breast non basted 8-10 lbs. 132 cents and 12-16 lbs. 137 cents delivered. For export: all frozen, destrapped tenders 146 cents, hen breast meat 152 cents, scapula 128 cents, and hearts 42.50 cents delivered to Border or port.

DOMESTIC TRADING

	PRICE RANGE	L.S.T CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	172.13	40	172.13	40
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	72.00-73.00		72.80	200	72.29	312
DRUMSTICKS, TOM--FRESH	68.00-72.00		70.00	166	70.14	286
DRUMSTICKS, HEN		R	67.00	6	66.09	11
WINGS, FULL-CUT, TOM	46.00		46.00	160	46.00	190
WINGS, FULL-CUT, HEN		R	53.00	8	53.00	8
WINGS, V-TYPE, TOM						
WINGS, V-TYPE, HEN						
NECKS, TOM	41.00		41.00	120	40.76	494
NECKS, HEN		R	37.00	4	38.67	24
BREASTS, B/S, TOM 3/		W	151.60	50	151.67	60
BREASTS, B/S, TOM--FRESH 3/	162.00-170.00		167.00	140	160.18	1,240
THIGH MEAT	108.00-109.00		108.12	46	107.81	186
THIGH MEAT--FRESH	117.00		117.00	40	116.37	158
BREAST TRIM MEAT		R	116.00	6	114.26	46
SCAPULA MEAT	129.00		129.00	40	129.00	40
WING MEAT WITH SKIN	89.00		89.00	22	89.00	22
TENDERLOINS		R	148.00	2	148.00	2
DESTRAPPED TENDERS		R	146.00	2	146.00	2
DESTRAPPED TENDERS--FRESH	148.00		148.00	120	148.36	222
MECHANICALLY SEPARATED 4/		M	38.00	12	38.00	12
MECHANICALLY SEPARATED--FRESH 4/	36.00-37.00		36.42	240	36.80	810

EXPORT TRADING

DRUMSTICKS, TOMS	76.00-77.00		76.50	216	74.56	486
WINGS FULL-CUT - TOMS	46.00		46.00	54	43.67	324
WINGS, V-TYPE, TOM	69.00-71.00		69.50	432	71.91	1,188
TAILS		R	56.00	40	56.00	40
MECHANICALLY SEPARATED 4/		M	37.00	108	37.00	108
THIGH MEAT - FROZEN	108.00-110.0		108.83	154	108.57	808

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