



BROILER MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to mostly weak in the West, weak in the East and Midwest. Offerings cover the full range but are mostly moderate to heavy. Retail demand is light to moderate. Food service demand is light to instances good entering the weekend. Floor stocks are generally balanced with many buyers purchasing for immediate needs only. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand and was noted as light to moderate overall. Prices are steady to firm for wings, steady to lower for breast items, mostly weak and steady for dark meat items and tenders. Offerings of wings are light to moderate and moving well. Breast items are available and competitively prices. Dark meat items are moderate to heavy; tenders are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 105.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
876	99.98-110.75	105.39

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	213.50	1,437
BREASTS - B/S	217.00	6,149
BREASTS - WHOLE	133.00	1,138
THIGH MEAT - B/S	152.00	1,045
THIGHS	75.00	1,218
DRUMSTICKS	75.00	1,079
LEG QUARTERS	54.50	7,909
WINGS	140.50	3,211

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	107.07	↓ 2.13	10,823	Wtd Avg	1,000 lbs.
Last Week:	109.20		11,096	May	110.40
Last Year:	80.18	↑ 26.89	14,225		53,750

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 137.00	108.00 - 113.00	110.86	↓ 1.61	5,510	112.46	5,621
WOGS:	99.75 - 133.00	109.00 - 113.00	110.82	↓ 1.40	1,401	112.22	1,357
NEW YORK							
Whole Body:	99.75 - 114.00	108.00 - 112.00	110.14	↓ 2.64	1,438	112.79	1,543

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 117.00	94.00 - 104.00	101.26	↓ 1.79	3,542	103.05	3,314
WOGS:	90.00 - 116.00	95.00 - 103.00	98.91	↓ 1.67	2,729	100.57	2,516
CHICAGO							
Whole Body:	90.00 - 117.00	94.00 - 104.00	101.85	↓ 0.66	1,965	102.51	1,930

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 135.00	102.00 - 111.00	106.92	↓ 3.23	1,771	110.15	2,162
WOGS:	92.00 - 119.00	105.00 - 111.00	105.01	↓ 3.38	1,600	108.39	1,865
LOS ANGELES							
Whole Body:	92.00 - 131.00	100.00 - 108.00	104.84	↓ 3.51	1,456	108.35	1,487

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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Prepared: 21-Jun-13 12:25 PM Central Time

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jun 20, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	271	42.00-52.00	-	46.85
LEG QUARTERS (4/10)	229	47.00-54.00	-	50.46
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jun 20, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
68.50 - 79.50	73.33

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Jun 21, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			745	173.81
TENDERLOINS		TOO FEW TO REPORT			377	188.47
BREAST - LINE RUN		TOO FEW TO REPORT			185	121.73
FRONT HALVES		TOO FEW TO REPORT			215	100.29
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	275	42.00-52.00	-	46.25	1,383	46.64
LEG QUARTERS (4/10)	300	48.00-54.00	-	50.33	1,478	51.23
WINGS (WHOLE)		TOO FEW TO REPORT			58	139.79
WINGS (CUT)		TOO FEW TO REPORT			48	154.56
DRUMSTICKS		TOO FEW TO REPORT			77	52.41
THIGHS		TOO FEW TO REPORT			45	62.00
B/S THIGHS		TOO FEW TO REPORT			62	129.63

Whole Body Index Based on Southern States Parts Trading Jun 21, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 79.50	74.29	73.24

NORTHEAST BROILER PARTS Prices are trending firm for wings; weak to lower for breast cuts and leg quarters, steady for tenders and other dark meat cuts. Trucklot buying activity improved slightly under normal weekend demand and was noted light to moderate overall. Offering of wings are light to moderate and moving well; breast cuts are available and competitively priced. Leg quarters are moderate to mostly heavy, tenders and other dark meat cuts are generally sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Jun 20, 2013

ITEM	WTD TRADING*	VOL AVG**	/LBS.
BREAST - B/S	190-195	184.09	939,480
TENDERLOINS	185-190	188.31	168,920
BREAST - WITH RIBS	126-127	143.81	45,221
BREAST - LINE RUN	126	127.95	78,745
LEGS	72-73	82.26	31,280
LEG QUARTERS (BULK)	51-52	52.60	357,732
DRUMSTICKS	66-67	74.43	106,332
THIGHS	74-75	88.86	35,160
B/S THIGHS	145-146	147.78	87,120
WINGS (WHOLE)	146-147	148.75	274,920
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,120
LIVERS (5 POUND TUBS)	55-60	55.70	15,690
GIZZARDS (HEARTS)	75-80	80.00	19,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Jun 21, 2013

ITEM	WTD TRADING*	VOL AVG**	/LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	190	183.39	747,680	183.45	4,400,100
TENDERLOINS	185-190	189.08	246,120	188.24	910,920
BREAST - WITH RIBS	125-126	142.18	33,047	143.98	227,375
BREAST - LINE RUN	125	126.76	77,869	126.98	419,150
LEGS	72-73	77.67	26,380	81.70	177,520
LEG QUARTERS (BULK)	50-51	53.92	142,960	52.45	1,423,931
DRUMSTICKS	66-67	71.54	78,420	72.26	475,992
THIGHS	74-75	87.80	36,500	87.99	184,380
B/S THIGHS	145-146	147.46	85,360	144.21	491,400
WINGS (WHOLE)	146-147	150.30	179,920	148.71	1,291,000
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,840	18.00	24,080
LIVERS (5 POUND TUBS)	55-60	57.21	7,650	56.61	42,960
GIZZARDS (HEARTS)	75-80	80.05	13,820	79.83	92,140

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	06/21	06/20	06/19	06/18	06/19	06/18	06/14	06/12	06/14	06/12
Alabama	3,483	3,643	3,691	3,620	5.75	5.76	3,556	5.76		
Arkansas	3,698	4,851	4,818	4,868	5.43	5.52	3,736	5.46		
Delmarva	2,035	2,085	1,997	2,056	6.30	6.33	2,406	6.26		
Ky-LA-TN	2,482	2,465	2,435	2,493	4.87	5.17	2,420	5.06		
Mississippi	2,605	2,561	2,660	2,820	5.92	6.07	2,797	6.15		
North Carolina	3,215	2,865	2,840	2,798	7.53	7.61	2,958	7.60		
Texas	2,445	2,421	2,146	2,421	5.45	5.81	2,599	5.77		
Total	19,963	20,891	20,587	21,076	5.86	5.98	20,472	5.96		
Mon-Friday	104,395 (A)						104,367 (A)			
Saturday	468 (included in total for date shown)						817			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Jun-13 and 22-Jun-13 is estimated to be 29,912,000 head down 2.78 percent from a week ago and down 9.04 percent from a year ago. (Last week 30,766,000, last year 32,886,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 22-Jun-13 is estimated to be 156,421,000 head down 0.27 percent from a week ago, and up 1.54 percent from a year ago. (Last week 156,849,000, last year 154,051,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending at least steady. Supplies are sufficient for the mostly moderate demand. Processing schedules are normal. Retail feature activity is very light entering the weekend. Finished product supplies are adequate. Market activity is moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 10.0-22.5 13.95
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Retail feature activity is moderate with the bulk of interest being in the Northeast region. Movement of finished product sales are adequate. Market activity is moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 15-Jun-13

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	43,365	55,457	25,273	32,753	156,848
Avg Live Wgt	3.80	5.47	6.70	8.48	5.84
% of total /1	28%	35%	16%	21%	100%
Comparisons					
Last week	42,657	57,038	26,884	29,082	155,661
Avg Live Wgt	3.80	5.42	6.73	8.49	5.78
% of total /1	27%	37%	17%	19%	100%
Year Ago 2/	36,608	63,171	33,270	21,045	154,094
Avg Live Wgt	3.74	5.25	6.70	8.53	5.65
% of total /1	24%	41%	22%	14%	100%
To date/2013*	965,833	1,323,288	709,061	665,588	3,663,770
To date/2012*	876,992	1,543,428	664,120	546,738	3,631,278
% Change YTD	10%	-14%	7%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 15-Jun-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	156,849	1,468	1,457	2,925	433
Avg Wt	5.84	3.14	8.04	5.58	6.88
Last week	155,661	1,271	1,402	2,673	515
Same wk yr ago	154,094	1,498	1,841	3,339	394
Avg Wt	5.65	3.29	7.58	5.66	6.91
To-date/2013*	3,663,770	38,377	33,809	72,186	9,936
To-date/2012*	3,631,278	39,628	36,539	76,167	10,049
% Change YTD	1%	-3%	-7%	-5%	-1%

Ready-to-Cook Weight and Dressing Percentage

Current week	696,159	2,489	7,966	10,455	2,115
Last week	683,788	2,169	7,703	9,872	2,428
Same wk yr ago	657,326	2,587	9,559	12,146	1,974
To-date/2013*	16,175,877	65,669	180,015	245,684	47,598
To-date/2012*	15,649,679	66,581	192,360	258,941	48,963
% Change YTD	3%	-1%	-6%	-5%	-3%

Dressing % 76.0% 54.0% 68.0% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.0 million head. Estimated U.S. slaughter for this period was 158.8 million head, or 3.8 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
05/11	158.7	155.0	102%	5.87
05/18	158.9	154.8	103%	5.85
05/25	160.7	154.6	104%	5.74
06/01	140.6	155.3	91%	5.78
06/08	157.6	154.0	102%	5.78
06/15	158.8	155.0	102%	5.84
Year to date	3706.9	3656.4	101%	
06/22		155.3		
06/29		155.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	06/22/13	06/15/13	% chg	06/23/12	% chg
Broilers	156,421	156,849	-0.27	154,051 ¹	+1.54
Cattle	659	644	+02	654 ²	+04
Hogs	1,981	1,949	0	1,959 ²	+02

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of June 17, 2013

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

	RANGE	MOSTLY
ICE PACKED (12/BOX)	90.00-115.25	92.00-112.00
VACUUM PACKED (6-9/BOX)	93.00-116.00	94.00-115.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

Prices are steady this week. Supplies are moderate on moderate demand. Processing schedules are full-time.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of June 17, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: June 18, 2013 Prices Paid Per Lb., Except As Noted

	RANGE	
Red Fowl 5-6LBS	.90 - .95	lbs.
Turkey Poults	1.60 - 2.00	ea.
Crossbred Roasters 7-11LBS	.75 - .90	lbs.
Crossbred Roasters 4-6LBS	1.10 - 1.30	lbs.
Crossbred Fowl 5-9LBS	.80 - .90	lbs.
Banty Roasters	3.00 - 5.00	ea.
Banty Hens	2.00 - 3.00	ea.
Guinea Pigs	4.00 - 10.50	ea.
Guinea Fowl	-	2.00 lbs.
Kid Goats	55.00 - 65.00	ea.
Geese 9-14LBS	1.10 - 1.25	lbs.
Pigeons	3.50 - 4.00	ea.
White Pigeons	5.00 - 5.50	ea.
Chukars	-	3.00 ea.
Rabbits 6-9LBS	1.50 - 2.40	lbs.
Rabbits 4-6LBS	1.00 - 1.10	lbs.
Leghorn Hens	2.00 - 2.50	ea.
Bunnies	.50 - 2.00	ea.
Doves	-	4.00 ea.
Silkies	2.75 - 4.00	ea.
Goats	115.00 - 125.00	ea.
Turkeys	-	15.00 ea.
Guinea Keets	2.00 - 4.00	ea.
Chicks	.15 - .90	ea.
Quail	1.20 - 4.00	ea.
Broilers	.60 - .80	lbs.
Ducklings	-	.75 ea.
Finch	-	5.00 ea.
Pheasants	4.00 - 10.00	ea.
Goose Eggs	3.50 - 4.00	ea.
Laying Pullets	3.75 - 5.00	ea.
Fancy Bantams	7.00 - 8.00	ea.
Fancy Pigeons	-	8.00 ea.
Red Fowl 4-5LBS	.75 - .90	lbs.
Total Coops Sold	5620	