



EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY
JUNE 20, 2013
VOL 64, NO 25

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, New York and regional prices are steady to instances firm for both the heavier and lighter weight eggs. Next week's regional asking prices are trending higher for all sizes. The undertone is fully steady to firm. Retail demand has improved and is noted as moderate to fairly good. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady. Offerings are moderate on light to moderate demand. Supplies are moderate to heavy. Market activity is slow to moderate. National light type hen removal costs are steady with demand light to moderate. Offerings are moderate. Processing schedules are normal. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	78-87	80-83	68-77	70-73
NORTHEAST	82-96	87-91	73-86	78-80
SOUTH CENTRAL	87.5-96	89-92	73.5-82	75-78
SOUTHEAST	87-104	88-91	73.5-91	74-78

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	06/18/13	06/11/13	06/19/12
LARGE	60-70	60-70	70-80
MEDIUM	50-54	50-54	43-47

WEEKLY COMBINED REGIONAL

06/14/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	90.50	89.00	79.00
SOUTHEAST	91.50	89.50	76.00
MIDWEST	83.50	81.50	71.50
SOUTH CENTRAL	94.50	90.50	76.50
COMBINED REGIONAL	90.20	87.71	75.75

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 17, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.5	8.4	14.2	9.7	7.1	4.2	50.3
	% Change	-28.6%	-29.9%	9.7%	7.6%	-14.9%	25.8%	-8.4%
Extra Large	This Week	27.4	18.7	35.6	17.7	33.2	8.4	140.8
	% Change	5.1%	2.9%	-14.7%	-25.4%	-11.2%	35.1%	-8.0%
Large	This Week	43.3	100.6	116.4	70.8	53.0	63.7	447.8
	% Change	-20.7%	-23.0%	-18.7%	-15.1%	-18.6%	12.5%	-16.1%
Medium	This Week	12.6	19.1	36.9	19.9	22.0	6.3	116.8
	% Change	-18.6%	-5.1%	-0.8%	-25.7%	-3.3%	-26.3%	-10.8%
Small	This Week	4.3	2.4	9.3	1.2	0.8	3.2	21.3
	% Change	-8.1%	-13.2%	7.5%	-35.6%	6.5%	140.3%	5.7%
Miscellaneous	This Week	2.0	10.9	23.7	13.4	4.8	1.7	56.4
	% Change	-14.8%	-7.4%	1.8%	-7.5%	51.1%	19.4%	0.0%
Ungraded	This Week	5.4	14.3	80.8	14.0	26.9	16.5	157.8
	% Change	-6.1%	-7.2%	-2.3%	-17.9%	1.4%	-2.2%	-3.9%
Total Shell Egg	This Week	101.4	174.3	316.9	146.7	147.8	104.0	991.2
	% Change	-14.0%	-17.3%	-9.4%	-16.8%	-9.9%	10.2%	-10.9%

Totals	Cases	Percent Change
Shell Egg	991.2	-10.9%
Breaking Stock	301.7	8.4%
Total Shell Egg	1,292.9	-7.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.5	22.0	5.7	4.2	4.2	2.8	48.5
	% Change	7.7%	-9.2%	9.8%	55.3%	5.3%	-44.2%	-3.1%
Ungraded	This Week	0.0	1.4	38.0	2.5	11.8	4.6	58.3
	% Change	0.0%	-6.1%	0.3%	-75.3%	3.2%	-13.6%	-12.0%
Total Specialty	This Week	9.5	23.4	43.7	6.7	16.0	7.5	106.7
	% Change	7.7%	-9.0%	1.5%	-47.5%	3.8%	-28.5%	-8.1%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	39.0%
Ungraded:	77.6%
Total:	60.1%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 15-JUNE-2013	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,520,010	35,500	15,786	7,908	2,988	4,889
PW	1,525,765	37,134	15,332	7,674	3,365	4,565
LY	1,409,462	32,508	14,442	7,334	3,490	4,670
% PW	0%	-4%	3%	3%	-11%	7%
% LY	8%	9%	9%	8%	-14%	5%
2012*	33,383,060	775,155	349,078	178,419	67,573	105,783
2011*	32,057,021	751,730	332,062	169,977	70,287	109,453
% YTD	4%	3%	5%	5%	-4%	-3%

Average Yield Per Case -	CW	PW	LW
(Inedible Included)	42.16	42.41	41.83
(Inedible Excluded)	38.94	39.42	38.51

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	926,148	60.9%	24,067	67.8%
PREVIOUS WEEK	926,716	60.7%	24,160	65.1%
LAST YEAR	788,255	55.9%	19,331	59.5%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	Jun 08	Jun 15	Jun 08	Jun 15
	Thousand			
Alabama	28,282	27,884	21,017	21,369
Arkansas	21,937	21,904	20,950	20,593
Delaware	3,691	3,678	4,255	4,523
Florida	1,223	1,223	1,265	1,315
Georgia	33,747	33,515	28,110	27,302
Kentucky	7,767	7,865	6,046	6,512
Louisiana	3,501	3,501	3,118	3,124
Maryland	7,706	7,811	6,567	5,358
Mississippi	18,102	17,201	15,349	15,350
Missouri	8,361	8,440	6,138	6,092
North Carolina	20,545	20,395	16,272	15,809
Oklahoma	6,884	7,034	3,551	4,108
Pennsylvania	4,104	4,134	3,086	3,304
South Carolina	5,334	5,302	4,269	4,600
Texas	14,372	14,872	12,612	12,643
Virginia	6,560	6,545	5,247	5,556
California, Tennessee, and West Virginia	10,768	11,116	10,288	10,146
19 State total	202,884	202,420	168,140	167,704
Percent of previous year	101	103	100	100
Other States	8,130	8,184	6,043	5,955
United States	211,014	210,604	174,183	173,659

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Jul-13 is estimated at 154.6 million head. This compares to 153.3 million head the previous week and to 157.1 million head the same week a year ago, when the slaughter was 160.6 million head and the national weighted average price was 81.47 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for JUNE 13, 2013-JUNE 19, 2013								
CLASS	ORG	DST	CURRENT LOADS 163.25		FUTURE LOADS 26.00		TOTAL LOADS 189.25	
			SE	NE	MW	LOADS		
GNR W 1	63.00	70.25	65.00	66.50	86.00	73.00	29.00	
GL W J	--	--	81.25	83.50	93.99	--	9.50	
GL W XL	84.50	96.11	82.30	85.53	86.47	--	57.75	
GL W LG	--	86.67	75.66	74.01	79.63	--	54.50	
GL W MD	65.00	65.00	60.46	64.20	65.08	61.00	18.00	
GL W SM	--	56.00	54.00	57.00	49.13	--	5.00	
GL BR J	--	--	--	--	92.25	--	.25	
GL BR XL	--	--	80.00	82.00	--	--	1.00	
GL BR LG	--	--	78.50	80.50	92.50	--	5.00	
NRBS - 48	60.00	63.00	--	--	--	--	1.00	
NRBS - 45	--	60.00	61.00	--	--	--	5.25	
NRBS - 39	--	49.00	--	--	42.00	--	2.00	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 15-June-2013

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases, in thousands	LW	LY	LW	LY	
Atlanta	19.4	17.0	14	4	4	
Boston	3.2	3.1	3	14	14	
Chicago	60.9	60.5	1	9	9	
Los Angeles	60.7	60.7	0	9	9	
New Orleans	6.9	7.3	-5	-5	-5	
New York	36.3	35.3	3	4	4	
St. Louis	108.0	88.2	22	22	22	
San Francisco	18.4	19.1	-4	34	34	
Total	313.8	290.8	8	13	13	
4 Week Moving Avg.	288.7					

LIVE TURKEYS SLAUGHTERED W/E 15-June-13 (Preliminary)

	Young		Old	Total
	Hens	Toms		
Head	1,923	2,502	32	4,457
Avg Wt	17.25	40.24	23.90	30.21
Last week	1,731	2,661	25	4,418
Same wk yr ago	1,837	2,674	19	4,540
Avg Wt	17.07	40.23	24.76	30.79
To-date/2013*	41,254	60,029	584	102,116
To-date/2012*	43,274	60,407	496	104,359
% Change YTD	-5%	-1%	18%	-2%
Ready-to-Cook Weight and Dressing Percentage				
Current week	26,537	80,544	589	107,670
Last week	23,902	85,897	602	110,451
Same wk yr ago	25,087	86,055	355	111,798
To-date/2013*	566,991	1,951,681	12,098	2,536,190
To-date/2012*	584,648	1,974,660	9,938	2,573,987
% Change YTD	-3%	-1%	22%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 15-June-13	(Preliminary)			Old Breeders	Total	Turkeys
	-----Young turkeys-----					
	Thousand	Pct chg	Avg			
North East	538	-10	26.06	(A)	538	26.06
South Atlantic	648	9	36.64	(A)	648	36.64
North Central	2,175	-3	32.50	(A)	2,175	32.50
South Central	807	15	18.54	(A)	807	18.54
West	289	1	27.25	(A)	289	27.25
U.S. total	4,457 (B)	1	30.21	0	4,457	30.21
To-date						
2013*	101,867 (B)			249	102,116	
To-date						
2012*	104,177 (B)			182	104,359	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 32,000; for the current year to date* 584,000; for last year to date* 496,000.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 15-Jun-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	156,849	1,468	1,457	2,925	433
Avg Wt	5.84	3.14	8.04	5.58	6.88
Last week	155,661	1,271	1,402	2,673	515
Same wk yr ago	154,094	1,498	1,841	3,339	394
Avg Wt	5.65	3.29	7.58	5.66	6.91
To-date/2013*	3,663,770	38,377	33,809	72,186	9,936
To-date/2012*	3,631,278	39,628	36,539	76,167	10,049
% Change YTD	1%	-3%	-7%	-5%	-1%

Ready-to-Cook Weight and Dressing Percentage

Current week	696,159	2,489	7,966	10,455	2,115
Last week	683,788	2,169	7,703	9,872	2,428
Same wk yr ago	657,326	2,587	9,559	12,146	1,974
To-date/2013*	16,175,877	65,669	180,015	245,684	47,598
To-date/2012*	15,649,679	66,581	192,360	258,941	48,963
% Change YTD	3%	-1%	-6%	-5%	-3%

Dressing %	76.0%	54.0%	68.0%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.0 million head. Estimated U.S. slaughter for this period was 158.8 million head, or 3.8 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
05/11	158.7	155.0	102%	5.87
05/18	158.9	154.8	103%	5.85
05/25	160.7	154.6	104%	5.74
06/01	140.6	155.3	91%	5.78
06/08	157.6	154.0	102%	5.78
06/15	158.8	155.0	102%	5.84
Year to date	3706.9	3656.4	101%	
06/22		155.3		
06/29		155.8		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 22-Jun-2013

Class	Current Week 06/22/13 (1)	Previous Week 06/15/13
Broiler/fryer	158,535 (2)	158,135
Light hens	1,676	1,502
Heavy hens	1,716	1,539
Total	161,927	161,176

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 22-Jun-13 is 155.4 million head compared to 155.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.9 million head or 3.5 million more than estimated available. For the week of 29-Jun-13 the estimated available is 155.6 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 06/17/13	2,987	205,427	47,182
AM 06/01/13	3,132	202,571	46,149
CHG	-145	2856	1033
PCT CHG	-5%	1%	2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 96.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

14-Jun-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-22.0	13.90

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

Week ending 15-Jun-2013 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	205.2	-1	14
East North Central	707.9	0	-1
West North Central	301.7	0	3
South Atlantic	122.2	0	-2
South Central	53.5	1	8
West	36.9	-3	-9
Total	1427.4	0	2

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

14-Jun-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	109.20	↓ 2.54	11,096
Last Week:	111.74		10,867
Last Year:	83.65	↑ 25.55	10,720

Monthly Composite Weighted Average

May	110.40	53,750
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	99.50 - 118.00	110.00 - 116.00	112.79	1,543
Chicago	91.00 - 119.00	95.00 - 106.00	102.51	1,930
Los Angeles	94.00 - 134.00	105.00 - 111.00	108.35	1,487

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

