



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady to weak in the Midwest and West. Offerings are light to heavy, mostly moderate to heavy for current trade needs. Retail demand is light to moderate for mid-week business. Food service demand is light to good, mostly moderate. Floor stocks are moderate to heavier than desired with some discounting noted. Market activity is slow to moderate. In the parts structure, movement is mostly light as dealers remained cautious and generally unaggressive. Prices are steady to higher for wings, steady to weak for all other parts. Offerings of wings are light with good movement; breast cuts are moderate to available with light movement. Tenders are light to moderate and most dark meat items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 cents to 105.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.50 cents last year on June 20, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	210.00
BREASTS - B/S	215.50
BREASTS - WHOLE	132.00
THIGH MEAT - B/S	149.50
THIGHS	73.00
DRUMSTICKS	67.00
LEG QUARTERS	54.50
WINGS	141.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 14-Jun-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 22-Jun-13

CW: 06/22/13(1)      PW: 06/15/13

Class	----- Thousand head -----
Broiler/fryer	158,535(2)
Light hens	1,676
Heavy hens	1,716
Total	161,927

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Jun-13 is 155.4 million head compared to 155.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.9 million head or 3.5 million more than estimated available. For the week of 29-Jun-13 the estimated available is 155.6 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending June 14, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	131.62	196.71	125.18	53.65	14.31	
High	134.12	207.44	139.48	64.38	17.88	
Mostly	134.12	203.86	132.33	60.80	14.31	
<b>SAN JUAN</b>						
Low	130.90	193.13	121.60	50.07	14.31	
High	133.05	203.86	135.91	60.80	17.88	
Mostly	133.05	200.29	132.33	57.22	14.31	
<b>NEW SAN JUAN</b>						
Low	132.33	200.29	128.75	57.22	17.88	
High	135.19	211.01	143.06	67.95	21.46	
Mostly	134.12	207.44	135.91	64.38	17.88	
<b>BECERRA</b>						
Low	133.40	203.86	132.33	60.80	17.88	
High	135.91	214.59	143.06	71.53	21.46	
Mostly	134.12	211.01	139.48	67.95	17.88	

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 06/17/13	205,427	47,182
AM 06/01/13	202,571	46,149
CHG	2856	1033
PCT CHG	1%	2%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/17/13	06/10/13	06/18/12	06/17/13	06/10/13	06/18/12
Pacific Coast	332	335	279	3783	3527	960
Los Angeles	211	211	145	573	568	211

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Jul-13 is estimated at 154.6 million head. This compares to 153.3 million head the previous week and to 157.1 million head the same week a year ago, when the slaughter was 160.6 million head and the national weighted average price was 81.47 cents per pound.

## BROILER HATCHERY

Week Ending 06/15/13

### BROILER-TYPE EGGS SET UP 3 PERCENT

Commercial hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending June 15, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	202,420	196,772	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### BROILER-TYPE CHICKS PLACED UP SLIGHTLY

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 15, 2013. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through June 15, 2013 for the 19 State total were 3.95 billion, up slightly from the same period a year earlier.

19 Selected States Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	167,704	167,259	0

**JUNE 18**

**SOUTHERN STATES BROILER/FRYER PARTS**

**JUNE 19**

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	301	45.00-52.00	-	46.62	LEG QUARTERS (BULK)	275	43.00-51.00	-	46.64
LEG QUARTERS (4/10)	260	50.00-55.00	-	50.65	LEG QUARTERS (4/10)	474	49.00-54.00	-	52.68
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 79.00	72.26	67.50 - 79.00	74.01	72.61

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm to higher for wings; steady to weak for bone-in breast and weak to lower for boneless skinless breast. Other items are mostly steady. Trucklot buying activity was light to fair as dealers remained cautious and generally unaggressive during mid-week trading. Offering of wings are light with good movement; breast cuts are moderate to available with light movement. Tenders are light to moderate and most dark meat cuts are at least sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 18	CURRENT NEG	WTD	JUNE 19	CURRENT NEG	WTD
ITEM	TRADING*	AVG**	ITEM	TRADING*	AVG**
BREAST - B/S	195-200	181.30	BREAST - B/S	195	182.48
TENDERLOINS	185-190	188.96	TENDERLOINS	185-190	187.11
BREAST - WITH RIBS	127-128	145.05	BREAST - WITH RIBS	127-128	143.17
BREAST - LINE RUN	127	127.32	BREAST - LINE RUN	127	126.00
LEGS	72-73	81.02	LEGS	72-73	83.81
LEG QUARTERS (BULK)	51-52	51.70	LEG QUARTERS (BULK)	51-52	53.81
DRUMSTICKS	66-67	70.16	DRUMSTICKS	66-67	73.78
THIGHS	74-75	86.54	THIGHS	74-75	87.76
B/S THIGHS	145-146	140.56	B/S THIGHS	145-146	144.97
WINGS (WHOLE)	144-145	145.89	WINGS (WHOLE)	145-146	150.80
BACKS AND NECKS (STRIPPED)	16-18	18.00	BACKS AND NECKS (STRIPPED)	16-18	18.00
LIVERS (5 POUND TUBS)	55-60	57.00	LIVERS (5 POUND TUBS)	55-60	57.00
GIZZARDS (HEARTS)	75-80	80.10	GIZZARDS (HEARTS)	75-80	79.01

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**HACKETTSTOWN POULTRY SALES FOR 06/18/13**

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.20	.70	.42	HEAVY FOWL ea.	5.00	5.50 5.27
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	- - -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	- - -
BANTAMS lb.	-	-	-	BANTAMS ea.	4.00	4.50 4.31
BROILERS lb.	-	.30	-	BROILERS ea.	-	- - -
ROASTERS lb.	-	-	-	ROASTERS ea.	-	- - -
FRYERS lb.	-	-	-	FRYERS ea.	-	- - -
CHICKS lb.	-	-	-	CHICKS ea.	1.75	6.50 3.64
PULLETS lb.	-	-	-	PULLETS ea.	2.50	10.00 7.42
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	5.00 3.12
ROOSTERS lb.	-	-	-	ROOSTERS ea.	5.00	9.50 7.02
GEES E lb.	-	-	-	GEES E ea.	22.50	27.50 25.50
TURKEYS lb.	-	-	-	TURKEYS ea.	20.00	27.50 21.50
DUCKS lb.	-	-	-	DUCKS ea.	2.00	18.00 6.88
RABBITS lb.	.50	1.90	1.35	RABBITS ea.	2.00	3.00 2.50
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	5.25 3.64
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	11.00 -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	- - -
GUINEA KEETS ea.	-	1.50	-	CALL DUCKS ea.	-	- - -
SILKIES ea.	-	-	-	GOSLINGS ea.	-	11.00 -
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	- - -
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-135.00 -
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	- - -
DOVES ea.	-	-	-	PHEASANTS ea.	1 4.50	27.50 19.70
QUAIL ea.	-	2.75	-	FERRETS ea.	-	- - -
CHINCHILAS ea.	-	-	-	MICE ea.	-	- - -
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	- - -
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	- - -
EMU ea.	-	-	-	HAMPSTERS ea.	-	- - -

TOTAL PIECES SOLD 363

**DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED	ACTUAL	AVG	ACTUAL	AVG
	(1,000)	(1,000)	WTS	(1,000)	WTS
	06/19	06/18	06/17	06/14	06/10
Alabama	3,631	3,742	3,739	3,556	5.81 5.63 3,586 5.86
Arkansas	4,876	4,995	4,916	3,736	5.60 5.25 4,852 5.93
Delmarva	2,057	2,093	2,120	2,406	6.33 6.23 2,041 6.39
KY-LA-TN	2,391	2,475	2,273	2,420	5.18 4.90 2,504 5.35
Mississippi	2,800	2,812	2,831	2,797	6.07 5.88 2,705 6.14
North Carolina	2,853	2,817	2,825	2,958	7.61 7.50 2,835 7.70
Texas	2,427	2,441	2,142	2,599	5.52 5.72 2,417 5.56
Total	21,035	21,375	20,846	20,472	5.99 5.86 20,940 6.14
Mon-Wed	63,541 (A)				62,457 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Jun-13 is estimated to be 31,518,000 head up 0.15 percent from a week ago and up 4.96 percent from a year ago.

(Last week 31,470,000, last year 30,028,000)