



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady in the West, steady to weak elsewhere following the weekend. Offerings of all sizes are at least adequate to heavy with limited movement. Retail demand is light to good, mostly light to moderate. Food service demand is light to moderate. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to firm for wings and tenders, steady to weak for dark meat items, and weak to lower or boneless skinless and bone-in breasts. Supplies are light for wings, light to moderate for tenders, moderate to heavy for breast items, and available for dark meat cuts. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 06/17/13 is 109.20 compared to 111.74 a week earlier, and 83.65 a year ago.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 105.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
971	99.98-110.50	105.44

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	211.50	1,734
BREASTS - B/S	218.50	7,630
BREASTS - WHOLE	132.00	1,718
THIGH MEAT - B/S	148.00	1,241
THIGHS	75.00	1,327
DRUMSTICKS	76.00	1,367
LEG QUARTERS	54.50	9,374
WINGS	137.00	3,483

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	109.20	↓ 2.54	11,096	Wtd Avg	1,000 lbs.
Last Week:	111.74		10,867	May	110.40
Last Year:	83.65	↑ 25.55	10,720		53,750

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 138.00	108.00 - 116.00	112.46	↓ 2.08	5,621	114.54	5,751
WOGS:	99.50 - 134.00	108.00 - 116.00	112.22	↓ 1.08	1,357	113.30	1,456
NEW YORK							
Whole Body:	99.50 - 118.00	110.00 - 116.00	112.79	↓ 0.83	1,543	113.62	1,508

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	87.00 - 119.00	95.00 - 106.00	103.05	↓ 2.20	3,314	105.25	3,058
WOGS:	87.00 - 114.00	95.00 - 106.00	100.57	↓ 2.97	2,516	103.54	2,345
CHICAGO							
Whole Body:	91.00 - 119.00	95.00 - 106.00	102.51	↓ 2.35	1,930	104.86	1,765

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 135.00	109.00 - 112.00	110.15	↓ 3.44	2,162	113.59	2,058
WOGS:	94.00 - 120.00	108.00 - 112.00	108.39	↓ 3.92	1,865	112.31	1,832
LOS ANGELES							
Whole Body:	94.00 - 134.00	105.00 - 111.00	108.35	↓ 3.59	1,487	111.93	1,511

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings; weak to lower for breast cuts and steady for the balance of items. Trucklot buying activity was light to moderate as dealers assess market conditions entering the week. Offering of wings are light and clearing satisfactorily; breast cuts are available and slow to clear. Tenders are light to moderate and most dark meat cuts are at least sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200	187.72	700,240
TENDERLOINS	185-190	186.66	130,640
BREAST - WITH RIBS	127-128	144.91	47,102
BREAST - LINE RUN	127	127.36	72,558
LEGS	72-73	81.75	44,240
LEG QUARTERS (BULK)	51-52	52.39	282,880
DRUMSTICKS	66-67	71.90	116,160
THIGHS	74-75	89.51	25,680
B/S THIGHS	145-146	143.07	75,440
WINGS (WHOLE)	143-144	148.31	305,280
BACKS & NECKS (STRIPPED)	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	60.00	630
GIZZARDS (HEARTS)	75-80	80.07	18,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/17	06/13	06/13	06/10	06/06
Alabama	3,816	3,880	5.72	3,766	5.93
Arkansas	4,936	4,904	5.37	4,427	5.50
Delmarva	2,118	2,055	6.26	2,061	6.16
Ky-LA-TN	2,381	2,535	5.03	2,476	4.86
Mississippi	2,827	2,801	6.05	2,848	6.13
North Carolina	2,929	2,834	7.49	2,851	7.53
Texas	2,124	2,429	5.76	1,872	5.70
Total	21,131	21,438	5.89	20,301	5.96
Mon	21,131 (A)			20,301 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jun-13 is estimated to be 31,662,000 up 3.78 percent from a week ago and up 5.9 percent from a year ago. (last week 30,509,000 last year 29,912,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	215	167.00-207.00	-	172.49
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	261	45.00-52.00	-	46.87
LEG QUARTERS (4/10)	215	50.00-55.00	-	50.79
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 17, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 79.00	72.33	72.55

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 17-JUN-13 TO 21-JUN-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	154.00 - 193.00	171.00 - 186.00
TENDERLOINS	188.00 - 200.00	188.00 - 193.00
BREAST - LINE RUN	126.00 - 150.00	128.00 - 141.00
LEGS	66.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	52.00 - 55.00
LEG QUARTERS (4/10)	53.00 - 62.00	53.00 - 56.00
DRUMSTICKS	56.00 - 69.00	-
THIGHS	65.00 - 88.00	-
B/S THIGHS	137.00 - 150.00	-
WINGS (WHOLE)	138.00 - 148.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

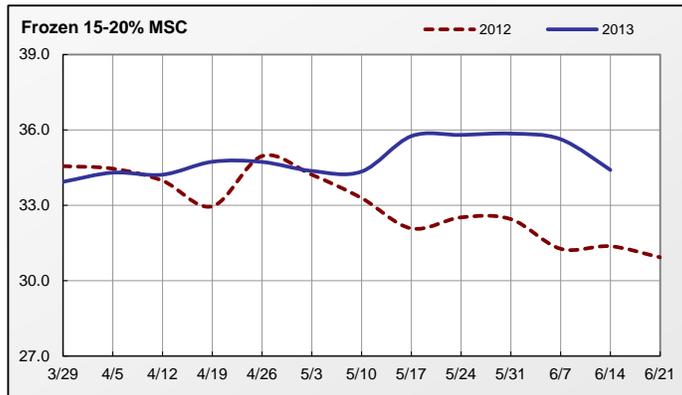
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices on all fat contents are steady with a weak undertone. Supplies are moderate to instances heavy. Schedules are normal. Demand is light to moderate at best into domestic and export channels. Finished goods are seeing consistently moderate to good movement despite a cool start to summer nationwide. However demand slowed the past few weeks with spot MSC not clearing as quickly leading many to believe MSC has reached its peak for the season slightly early. Industry closely monitors the marketplace looking for any slight changes that would possibly indicate any direction changes to the spot marketplace. Market activity is slow to moderate. Supplies of raw materials are moderate to instances heav. Frames are steady to weak and trading between 13-16 cents FOB. mostly 13-15 FOB.

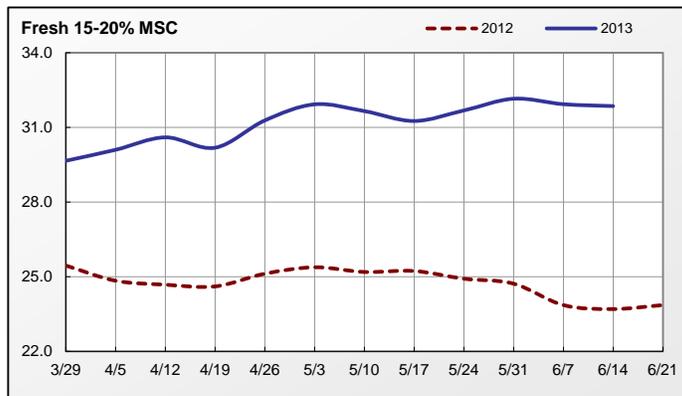
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	14-Jun-13	Last Week	Last Year	14-Jun-13	Last Week	Last Year
15% or Less						
Price Range	34.00	-	-	32.00 - 33.00	32.00 - 33.00	26.00
Wtd Avg Price	34.00	-	-	32.69	32.50	26.00
Volume Traded	40	-	-	265	163	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.50 - 37.00	34.00 - 37.00	27.00-34.00	29.00 - 34.00	29.00 - 36.00	21.00-26.50
Wtd Avg Price	34.41	35.63	31.37	31.86	31.93	23.70
Volume Traded	2,340	1,420	1,470	2,647	3,386	5,447
Volume Exported	2,300	1,340	1,430	326	326	367
20% or More						
Price Range	-	-	-	22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.50	22.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2013	Apr 2013	May 2012	May 2013	Apr 2013	May 2012
15% or Less						
Wtd Avg Price	33.00	32.00	28.60	32.65	30.29	26.00
Volume Traded	80	40	200	816	775	612
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.81	34.54	32.87	31.73	30.55	25.17
Volume Traded	11,552	8,831	6,879	19,620	20,114	14,723
Volume Exported	11,112	8,191	5,879	2,570	1,428	1,795
20% or More						
Wtd Avg Price	-	-	-	22.50	22.14	22.30
Volume Traded	-	-	-	367	286	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.