



EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY
JUNE 14, 2013
VOL. 60 NO. 47

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Seed Programs Market News

NATIONAL EGG MARKET AT-A-GLANCE

Prices are steady in all regions. The undertone ranges steady to firm. Asking prices for next week's deliveries are trending steady to higher on larger sizes, unchanged on the balance. Supplies and offerings are light to mostly moderate for trade needs. Retail demand is light to moderate and food service demand is moderate to fairly good. Market activity is moderate. Breaking stock offerings are light to moderate with normal to instances reduced schedules. Light type fowl offerings are generally sufficient; processing schedules are normal.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are steady. Daily producer prices are steady. The undertone is firm on the larger sizes. Retail demand is moderate. Food service demand is fairly good. Offerings are light to moderate. Supplies are mostly moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is moderate on light to moderate offerings. Supplies are moderate. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	79-88	82-85
Large	78-87	80-83
Medium	68-77	70-73

Prices delivered to store door:	RANGE	MOSTLY
Extra Large	86-94	87-89
Large	84-92	85-87
Medium	74-82	75-77

Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	60-70	64
Medium	50-54	52
Small	46-52	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Prices are steady. Asking prices for next week are 3 cents higher for Extra Large and unchanged on the balance of sizes. Trade sentiment is fully steady to firm. Demand and offerings are moderate. Supplies are mixed, usually moderate. Market activity is moderate. Breaking stock prices are steady. Trade sentiment is steady. Demand is moderate on light to moderate offerings. Supplies are moderate. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	91.5-100	93-96
Large	87.5-96	89-92
Medium	73.5-82	75-78

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady. Retail and distributive demand is light to moderate. Offerings and supplies are mostly moderate for trading purposes. Market activity is moderate. Eastern region breaking stock offerings are moderate; demand is light to moderate. Light type hen offerings are sufficient for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	88.5-116	90-93
Large	87-112	88-91
Medium	73.5-99	74-78

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending unchanged to higher on Extra Large, unchanged on Large and Medium. The undertone is steady to full steady. Supplies are mixed on Extra Large, generally moderate on balance of sizes. Retail demand is light to moderate. Distributive demand is moderate. Market activity is moderate. Eastern region breaking stock supplies are moderate for normal to less than normal breaking schedules. Offerings of light type hens are sufficient for regular processing schedules.

	RANGE	MOSTLY
Extra Large	88-103	89-92
Large	82-96	87-91
Medium	73-86	78-80

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

NEW YORK EGGS Prices are unchanged with a steady to full steady undertone. Supplies are at times light to moderate on Extra Large, mostly moderate on the balance. Offerings are moderate. Retail demand is light to moderate. Distributive demand is moderate. Market activity is moderate.

	RANGE
Extra Large	96-100
Large	94-98
Medium	85-89

WESTERN REGIONAL Prices are steady. Asking prices for next week are 3 cents higher for Extra Large and unchanged on the balance of sizes. Offerings are moderate with demand moderate to fairly good and better into current ads. Supplies are moderate. Market activity is moderate.

CALIFORNIA Prices are steady. Asking prices for next week are 3 cents higher for Extra Large and unchanged on the balance of sizes. Trade sentiment is fully steady. Offerings are moderate with demand moderate to fairly good and best into current ads. Supplies are moderate. Market activity is slow to mostly moderate. Small benchmark price 89 cents.

California: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	143
Extra Large	128
Large	121
Medium	109

Southern California: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
Jumbo	125-137
Extra Large	110-118
Large	98-110
Medium	89-97

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg and white prices are steady to higher with yolk prices too few to report. Trade sentiment is steady for all liquid products. Offerings are moderate for whole egg, light for whites and mostly light to instances moderate for yolk. Demand for spot loads of liquid whole egg and whites is good with yolk demand and light to moderate. The availability of liquid whole egg has increased from previous weeks but has been quickly absorbed. Market activity is active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			May Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	63.50 - 65.00	29	64.33	63.00 - 65.00	16	64.38	41	64.67
Whites	70.00 - 76.00	4	74.38	70.00 - 74.00	5	71.60	29	70.47
Yolk	TFEWR			74.00 - 78.00	4	75.00	9	70.56

FROZEN EGGS

Frozen whole egg prices are steady to higher with the balance of frozen product prices steady. Trade sentiment is steady for all frozen products. Demand is good for whole egg and whites and moderate to fairly good for frozen yolk products. Offerings are light and reported as short of current needs for whole egg and light to moderate for whites and yolk. Floor stocks are light. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		May Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	83.00 - 92.00	85.00 - 86.00	79.00 - 92.00	85.00 - 86.00	80.90	77.13
Whites	89.00 - 98.00	91.00 - 94.00	89.00 - 98.00	91.00 - 94.00	90.30	84.25
Sugar Yolk ^{1/}	92.00 - 102.00	94.00 - 96.00	90.00 - 102.00	94.00 - 96.00	94.90	97.00
Salt Yolk ^{1/}	90.00 - 98.00	92.00 - 93.00	90.00 - 98.00	92.00 - 93.00	92.60	94.38

Less-than-Trucklot	Current Week		Last Week		May Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	86.00 - 88.00		86.00 - 88.00		81.40	78.63
Whites	92.00 - 94.00		92.00 - 98.00	92.00 - 94.00	89.50	84.13
Sugar Yolk ^{1/}	100.00 - 105.00		100.00 - 105.00		101.10	103.50
Salt Yolk ^{1/}	100.00 - 105.00		100.00 - 105.00		101.10	103.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Dried egg prices are steady to higher for whole, albumen and blends, steady for yolk. The undertone is steady to firm. Demand is good on whole and albumen, fairly good to good on the balance. Offerings are light and held confidently with floor stocks at minimal levels. Inquiries for product increased with trading based on spot orders, while contractual orders decreased slightly. Market activity is generally moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		May Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.80 - 3.10	2.90 - 2.95	2.75 - 3.10	2.85 - 2.90	2.83	2.85
Yolk	1.92 - 2.50	2.00 - 2.05	1.92 - 2.50	2.00 - 2.05	2.17	2.29
Albumen ^{2/}	6.40 - 7.18	6.70 - 6.75	6.40 - 7.00	6.60 - 6.65	6.33	5.79
Blends ^{3/}	2.50 - 2.91	2.55 - 2.60	2.50 - 2.89	2.55 - 2.60	2.55	2.57

^{2/} Spray Dried; ^{3/} Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 8-Jun-2013 (Lbs. In Thousands) (Excludes Ingredients)

Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,525,765	37,134	15,332	7,674	3,365	4,565
PW	1,415,825	33,333	14,523	7,361	2,905	4,234
LY	1,422,116	32,302	15,074	7,561	3,422	4,671
% PW	8%	11%	6%	4%	16%	8%
% LY	7%	15%	2%	1%	-2%	-2%
2013	31,863,050	739,656	333,292	170,512	64,585	100,894
2012	30,647,559	719,223	317,620	162,643	66,797	104,783
% YTD	4%	3%	5%	5%	-3%	-4%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.41	41.99	41.91
Average Yield Per Case - (inedible excluded)	39.42	39.00	38.63

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	926,716	60.7%	24,160	65.1%
PREVIOUS WEEK	907,543	64.1%	22,768	68.3%
LAST YEAR	800,308	56.3%	19,513	60.4%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. Trade sentiment is steady. Demand is moderate on light to moderate offerings. Supplies are moderate. Market activity is slow to moderate.

	RANGE	MOSTLY
BREAKING STOCK	59-63	61-63
CHECKS	44-52	44-48
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION All prices are steady. Supplies are moderate for the light to moderate demand. Breaking schedules are normal to instances reduced. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 08-Jun-2013 increased 9 percent from the previous week but decreased 18 percent from the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	57-67	57-61
CHECKS & UNDERGRADES	44-55	49
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for JUNE 7, 2013-JUNE 13, 2013**CURRENT LOADS 149.00****FUTURE LOADS 23.00****TOTAL LOADS 172.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	61.00	--	63.00	64.33	61.00	65.00	20.00	GL W J	--	97.60	--	--	--	104.70	7.75
GL W J	--	--	76.50	78.67	88.88	--	10.75	GL W XL	85.80	84.22	--	90.00	74.86	86.91	37.75
GL W XL	80.00	86.80	73.53	76.00	73.43	75.00	54.25	GL W LG	66.00	81.86	--	--	88.70	85.04	26.50
GL W LG	--	81.13	68.15	65.95	70.93	74.00	53.50	GL W MD	54.50	66.50	--	67.00	--	71.55	14.50
GL W MD	65.00	--	56.36	58.00	58.56	59.00	15.50	GL W SM	--	--	--	--	--	62.00	1.00
GL W SM	57.25	59.00	53.20	56.80	51.50	--	8.00	GL BR J	--	--	--	--	--	107.00	.25
GL BR J	--	--	--	--	92.25	--	.25	GL BR LG	--	84.50	--	--	--	--	1.00
GL BR LG	--	--	--	--	78.50	103.00	2.00	NRBS - 45	--	75.00	--	--	--	--	3.00
GL BR MD	69.00	--	--	--	--	--	1.00								
NRBS - 45	--	--	61.00	--	62.00	--	4.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

NATIONAL FOWL MARKET**LIVE SPENT LIGHT FOWL**

Prices are trending no better than steady for the light to moderate demand. Offerings of light type hens are generally sufficient for current needs. Processing schedules are normal. Movement of finished product sales are moderate. Market activity is slow to moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	90.50	89.00	79.00
SOUTHEAST	91.50	89.50	76.00
MIDWEST	83.50	81.50	71.50
SOUTH CENTRAL	94.50	90.50	76.50
COMBINED REGIONAL	90.20	87.71	75.75

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 08-June-13

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,271	1,402	2,673
Last Week	1,159	1,413	2,572
Same week yr ago	1,596	1,866	3,462
To-date/2013*	37,271	32,817	70,088
To-date/2012*	38,130	34,698	72,828

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	277	0	277
Last Week	416	0	416
Same week yr ago	336	0	336
To-date/2013*	9,016	0	9,016
To-date/2012*	6,997	36	7,033

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,548	1,402	2,950
Last Week	1,575	1,413	2,988
Same week yr ago	1,932	1,866	3,798
To-date/2013*	46,287	32,817	79,104
To-date/2012*	45,127	34,734	79,861

**Note: Year to-date totals reflect comparable time periods.*

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jun 01, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	48	49	1,531	625
Frozen	0	0	4	0
Dried	0	0	59	10
Total	48	49	1,594	635

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jun 01, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	179	208	5,442	6,870
Frozen	8	48	646	534
Dried	0	0	4	0
Total	187	256	6,092	7,404

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jun 01, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	1,860	2,730	48,860	38,880
Large	3,440	3,550	91,220	85,702
Medium	885	660	15,348	14,403
Ungraded	10,590	1,440	102,277	58,158
Misc	0	0	0	1,620
Total	16,775	8,380	257,705	198,763

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF MAY 31, 2013

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	1,431,524	18%	-44%
FREE FLOWING	2,030,802	-28%	18%
SUBTOTAL:	3,462,326	-14%	-19%
WHITE			
(ALBUMEN)	3,162,351	-1%	-56%
SUBTOTAL:	3,162,351	-1%	-56%
YOLK			
PLAIN	3,409,332	7%	-28%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	1,999,632	3%	-56%
SUBTOTAL:	5,408,964	5%	-42%
BLENDS 1/			
WHOLE	1,515,474	-4%	-8%
WHITE	8,450	-68%	76%
YOLK	990,583	19%	65%
SUBTOTAL:	2,514,507	3%	11%
TOTAL:	14,548,148	-2%	-37%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

APR 28, 2013 – JUNE 01, 2013

TOTAL 14,304,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

COMMERCIAL EGG MOVEMENT

Week ending 08-Jun-2013 (Receipts from Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	207.0	1	16
East North Central	705.9	2	0
West North Central	300.4	3	4
South Atlantic	122.7	2	-3
South Central	53.1	5	7
West	38.0	6	16
Total	1427.0	2	3
Matched plants reporting		69	69

Areas Covered:
 North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
 East North Central (WI, IL, MI, OH, IN)
 West North Central (IA, MN, MO, KS, SD)
 South Atlantic (SC, NC, VA, GA, FL, KY)
 South Central (TN, AL, AR, MS, OK)
 West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 08-Jun-2013 (Cases, in thousands)

Selected Consuming Centers

Centers	CW	LW	% LW	% LY
Atlanta	17.0	19.3	-12	-8
Boston	3.1	3.2	-3	24
Chicago	60.5	59.2	2	15
Los Angeles	60.7	54.8	11	-6
New Orleans	6.9	6.5	6	6
New York	35.3	29.8	18	4
St. Louis	88.2	87.4	1	-12
San Francisco	19.1	18.3	4	37
Total	290.8	278.4	4	-1
4 Week Moving Avg.	280.3			

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 06/10/13	2,987	205,560	46,670
AM 06/01/13	3,132	202,571	46,149
CHG	-145	2989	521
PCT CHG	-5%	1%	1%

WEEKLY NEW ENGLAND SHELL EGGS June 11, 2013

Prices paid per dozen grade a brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	141	132	105	98
Mostly	-	-	-	-
New Hampshire	135-139	126-130	99-103	91-95
Mostly	137-138	128-129	101-102	93-94
Rhode Island	140-144	131-135	104-108	97-101
Mostly	140	131	104	97
Vermont	141-145	132-135	105	-
Mostly	-	-	-	-