



# TURKEY MARKET NEWS REPORT

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Market News

## NATIONAL TURKEY MARKET-AT-A-GLANCE

**DOMESTIC MARKET HIGHLIGHTS** The market on 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light to instances moderate. Processor offerings of hens and 16-24 lb. toms light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No truck-lot trading reported.

The market on tom breast meat is steady with a steady to firm undertone, balance of white meat and trims steady to firm with breast trim and scapula strongest. Demand moderate to instances good on tom breast meat with fresh interest centering on contract add-ons. Demand on the balance of white meat and trims moderate to good with breast trim and scapula the most active. Offerings light on breast trim and scapula, balance light to moderate. The market on tom bulk parts is mostly steady on tom 2-joint wings, tom necks steady, balance of tom bulk parts steady to firm. Demand moderate to good on tom drums with the balance of tom bulk parts light to moderate. Offerings tom drums and tom full-cut wings light, balance of tom bulk parts light to moderate. The market on thigh meat is steady. Demand moderate. Offerings light to moderate. The mechanically separated turkey market is mostly steady. Demand and offerings light to moderate. Trading light.

**EXPORT MARKET HIGHLIGHTS** No trading reported. The market on tom drums is steady to firm; tom 2-joint wings steady to weak, mostly steady; balance of items steady. Demand light to moderate, sometimes good with tom drums the most active. Offerings light to moderate.

## NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 11 June 2013.

The market on bulk parts was steady, instances firm. Demand and offerings was light to moderate. Tom breast meat market is steady, with the balance of white meat steady to firm. Demand was in a full range, light to good. Offerings light to moderate with breast trim and scapula in the best position. Thigh meat and mechanically separated market was mixed and mostly steady. Demand and offerings light to moderate. Trading for parts was slow. For export: frozen tom necks 39 cents port.

### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	127.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	69.00		69.00	40
DRUMSTICKS, TOM--FRESH	65.00		65.00	40
DRUMSTICKS, HEN	62.00		62.00	33
WINGS, FULL-CUT, TOM	44.00		44.00	20
WINGS, FULL-CUT, HEN	52.00		52.00	10
WINGS, V-TYPE, TOM	75.00		75.00	80
WINGS, V-TYPE, HEN	117.00		117.00	2
NECKS, TOM	40.00		40.00	80
NECKS, HEN	37.00		37.00	40
BREASTS, B/S, TOM 3/		M	152.00	10
BREASTS, B/S, TOM--FRESH 3/		M	158.00	20
THIGH MEAT		M	108.00	10
THIGH MEAT--FRESH		F	116.63	169
BREAST TRIM MEAT		M	111.00	40
SCAPULA MEAT		F	128.00	40
WING MEAT WITH SKIN		M	86.00	100
TENDERLOINS		M	150.00	20
DESTRAPPED TENDERS		F	146.00	20
DESTRAPPED TENDERS--FRESH		F	148.00	40
MECHANICALLY SEPARATED 4/	37.00		37.00	80
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	40

### EXPORT TRADING

DRUMSTICKS, TOMS	68.00-70.00		68.80	540
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	72.00-75.00		74.00	810
TAILS	54.00-56.00		55.00	216
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	107.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2013.

The market on bulk parts was steady, instances firm. Demand and offerings was light to moderate. Tom breast meat market is steady, with the balance of white meat steady to firm. Demand was in a full range, light to good. Offerings light to moderate with breast trim and scapula in the best position. Thigh meat and mechanically separated market was mixed and mostly steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: frozen tails 56 cents, grade A breast basted 12-14 lbs. 130 cents, 14-16 lbs. 135 cents and 18-20 lbs. 135 cents delivered. For export: fresh thigh meat 115 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	127.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	69.00		69.00	5
DRUMSTICKS, TOM--FRESH	65.00-67.00		65.67	120
DRUMSTICKS, HEN		T	62.00	33
WINGS, FULL-CUT, TOM	45.00		45.00	5
WINGS, FULL-CUT, HEN		T	52.00	10
WINGS, V-TYPE, TOM		T	75.00	80
WINGS, V-TYPE, HEN		T	117.00	2
NECKS, TOM	41.00		41.00	5
NECKS, HEN		T	37.00	40
BREASTS, B/S, TOM 3/		M	152.00	10
BREASTS, B/S, TOM--FRESH 3/		M	158.00	20
THIGH MEAT	108.00		108.00	20
THIGH MEAT--FRESH	115.00		115.00	40
BREAST TRIM MEAT		M	111.00	40
SCAPULA MEAT		F	128.00	40
WING MEAT WITH SKIN		M	86.00	100
TENDERLOINS	148.00		148.00	2
DESTRAPPED TENDERS		F	146.00	20
DESTRAPPED TENDERS--FRESH		F	148.00	40
MECHANICALLY SEPARATED 4/		T	37.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	36.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	68.80	540
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	74.00	810
TAILS		T	55.00	216
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	107.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.