



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak. Offerings of all sizes are in a full range, but mostly moderate for current trade needs. Retail and food service demand is light to moderate with first of the month business limited. Floor stocks are balanced to short. Market activity is slow to moderate. In the parts structure, movement is light to moderate following the weekend. Prices are steady to firm for wings and tenders, weak to lower for boneless skinless breasts, and generally steady for the balance of items. Offerings of wings and tenders are light to moderate, b/s breasts are moderate to heavy, and dark meat items are available. Market activity for parts is slow moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **100.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
976	95.65-110.25	105.53

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	210.00	1,734
BREASTS - B/S	224.50	7,269
BREASTS - WHOLE	134.00	2,079
THIGH MEAT - B/S	144.50	1,241
THIGHS	75.00	1,327
DRUMSTICKS	75.00	1,367
LEG QUARTERS	55.00	9,374
WINGS	136.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.00 - 136.00	108.00 - 116.00	114.54	↓ 0.35	5,751	114.89	5,418
WOGS:	99.25 - 131.00	108.00 - 116.00	113.30	↓ 1.44	1,456	114.74	1,280
NEW YORK							
Whole Body:	99.25 - 119.00	110.00 - 116.00	113.62	↓ 1.13	1,508	114.75	1,511
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 118.25	100.00 - 110.00	105.25	↓ 4.19	3,058	109.43	2,820
WOGS:	94.00 - 117.00	100.00 - 109.00	103.54	↓ 3.78	2,345	107.32	1,952
CHICAGO							
Whole Body:	94.00 - 118.25	100.00 - 109.00	104.86	↓ 5.29	1,765	110.14	1,560
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 135.00	111.00 - 116.00	113.59	↓ 0.54	2,058	114.13	1,624
WOGS:	94.00 - 122.00	111.00 - 115.00	112.31	↓ 1.64	1,832	113.95	1,580
LOS ANGELES							
Whole Body:	94.00 - 134.00	111.00 - 115.00	111.93	↓ 1.41	1,511	113.35	1,364

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. Central Region: AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders; steady to firm for wings and weak to lower for boneless skinless breast. Bone-in breasts are steady to weak. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offering of wings and tenders are light to moderate with the larger wings in the better balance. Boneless skinless breast are readily available and slow to clear. Bone-in breasts are moderate to heavy and dark meat cuts are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		210-215	195.02	551,540
TENDERLOINS		185-190	184.74	125,560
BREAST - WITH RIBS		130-131	143.85	56,108
BREAST - LINE RUN		130	133.04	73,685
LEGS		72-73	78.67	104,820
LEG QUARTERS (BULK)		51-52	54.09	145,139
DRUMSTICKS		66-67	77.11	90,660
THIGHS		74-75	89.33	52,300
B/S THIGHS		145-146	145.04	90,480
WINGS (WHOLE)		139-140	145.44	254,180
BACKS & NECKS (STRIPPED)		16-18	18.00	3,920
LIVERS (5 POUND TUBS)		55-60	55.12	12,210
GIZZARDS (HEARTS)		75-80	80.64	24,520

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/10	06/06	06/06	06/03	05/30
Alabama	3,850	3,608	5.93	3,822	5.54
Arkansas	4,487	4,770	5.50	4,869	5.46
Delmarva	2,069	2,017	6.16	2,086	6.16
Ky-LA-TN	2,496	2,374	4.86	2,460	5.09
Mississippi	2,894	2,841	6.13	2,894	5.84
North Carolina	2,924	2,903	7.53	2,825	7.55
Texas	1,847	2,235	5.70	2,398	5.75
Total	20,567	20,748	5.96	21,354	5.87
Mon	20,567	(A)		21,354	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Jun-13 is estimated to be 30,817,000 down 3.97 percent from a week ago and up 0.1 percent from a year ago. (last week 32,092,000 last year 30,783,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	265	177.00-207.00	-	184.36
TENDERLOINS	130	179.00-235.00	-	191.85
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	220	45.00-52.00	-	47.02
LEG QUARTERS (4/10)	250	49.00-54.00	-	50.70
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 10, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 80.50	74.51	74.52

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 10-JUN-13 TO 14-JUN-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	176.00 - 222.00	183.00 - 193.00
TENDERLOINS	186.00 - 198.00	187.00 - 193.00
BREAST - LINE RUN	131.00 - 150.00	131.00 - 136.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	52.00 - 55.00
LEG QUARTERS (4/10)	53.00 - 62.00	54.00 - 57.00
DRUMSTICKS	56.00 - 69.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	137.00 - 150.00	-
WINGS (WHOLE)	132.00 - 148.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 60.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

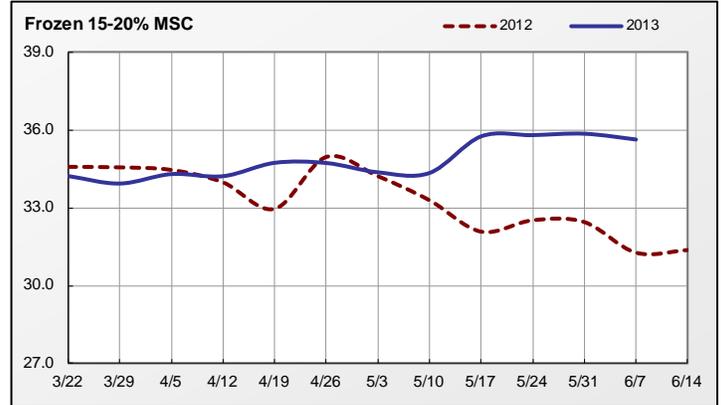
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices on MSC are trending steady with a weak undertone on all fat contents. Supplies are moderate to heavy. Schedules are normal. Demand is light to moderate into both domestic and export channels. Late this week and into next week demand has begun to slow down with spot MSC becoming more available than in recent weeks. Finished goods continue to see consistent moderate to good movement though not as strong as years past. Many in industry are closely watching the marketplace and all influencing factors, especially weather across the country and the possible effects of Hurricane Andrea off the East Coast. Market activity is slow to moderate. Supplies of raw materials are moderate. Frames are steady and trading between 14-16.25 cents FOB, mostly 15 cents FOB.

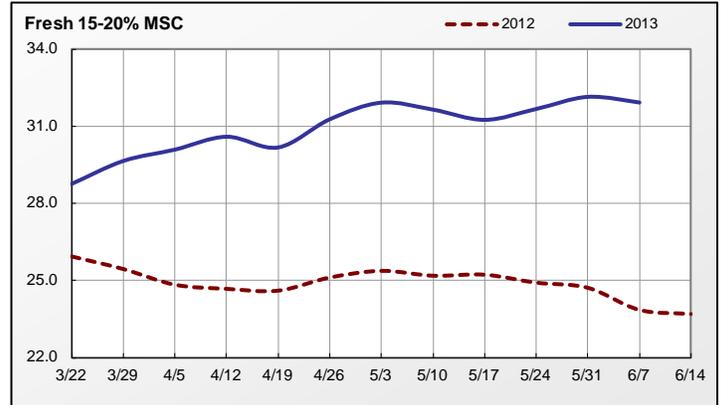
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	7-Jun-13	Last Week	Last Year	7-Jun-13	Last Week	Last Year
15% or Less						
Price Range		33.00	32.00	32.00 - 33.00	32.00 - 33.00	26.00
Wtd Avg Price		33.00	32.00	32.50	32.67	26.00
Volume Traded	-	40	40	163	184	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 37.00	34.00 - 38.00	27.00-35.00	29.00 - 36.00	29.00 - 36.50	20.00-26.50
Wtd Avg Price	35.63	35.86	31.27	31.93	32.15	23.86
Volume Traded	1,420	1,155	1,970	3,386	2,652	4,182
Volume Exported	1,340	1,155	1,930	326	286	367
20% or More						
Price Range	-	-	-	22.50	22.50	22.50
Wtd Avg Price	-	-	-	22.50	22.50	22.50
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2013	Apr 2013	May 2012	May 2013	Apr 2013	May 2012
15% or Less						
Wtd Avg Price	33.00	32.00	28.60	32.65	30.29	26.00
Volume Traded	80	40	200	816	775	612
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.81	34.54	32.87	31.73	30.55	25.17
Volume Traded	11,552	8,831	6,879	19,620	20,114	14,723
Volume Exported	11,112	8,191	5,879	2,570	1,428	1,795
20% or More						
Wtd Avg Price	-	-	-	22.50	22.14	22.30
Volume Traded	-	-	-	367	286	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)