



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, New York and regional prices are sharply lower for both the heavier and lighter weight eggs. Next week's regional asking prices are trending lower for all egg sizes. The undertone is lower. Demand is mostly light to moderate, instances fairly good. Offerings and supplies are moderate to heavy. Market activity is slow. Breaking stock prices, along with checks, are lower. The undertone is lower. Offerings are heavy on moderate to at times fairly good demand. Supplies are moderate to heavy. Market activity is slow to moderate. National light type hen removal costs are steady with demand light to moderate. Offerings are fully sufficient. Processing schedules are varied. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	97-106	99-102	86-95	88-91
NORTHEAST	101-115	106-110	91-104	96-98
SOUTH CENTRAL	106.5-115	108-111	91.5-100	93-96
SOUTHEAST	104-139	107-110	90-116	92-96

WEEKLY COMBINED REGIONAL

05/31/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	127.50	126.00	106.00
SOUTHEAST	131.50	129.50	105.00
MIDWEST	120.50	118.50	98.50
SOUTH CENTRAL	131.50	130.50	106.50
COMBINED REGIONAL	127.87	126.29	104.08

Computed from simple weekly averages weighted by regional area populations.

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	06/04/13	05/28/13	06/05/12
LARGE	73-83	95-105	70-80
MEDIUM	63-67	75-79	43-47

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 03, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.2	9.5	15.8	8.6	7.2	2.9	52.1
	% Change	-7.1%	-4.6%	-0.1%	-38.1%	-20.2%	-15.4%	-14.4%
Extra Large	This Week	27.4	17.9	46.2	20.8	37.2	6.8	156.3
	% Change	-12.1%	-8.6%	6.3%	-9.9%	2.9%	66.1%	-0.8%
Large	This Week	49.6	126.5	150.5	91.6	77.7	53.2	549.1
	% Change	-11.8%	5.7%	-2.3%	13.7%	5.6%	36.9%	5.0%
Medium	This Week	21.4	17.0	40.3	33.2	20.4	8.7	140.8
	% Change	14.8%	-0.7%	12.4%	20.8%	-29.0%	-19.5%	1.7%
Small	This Week	3.5	2.8	10.3	2.1	0.8	2.2	21.6
	% Change	-32.0%	-3.1%	25.7%	-12.7%	0.0%	163.9%	7.1%
Miscellaneous	This Week	2.2	12.4	25.4	15.2	4.1	1.1	60.3
	% Change	-22.1%	16.7%	-1.1%	19.3%	-11.5%	202.8%	6.2%
Ungraded	This Week	5.9	13.4	80.3	17.4	24.3	20.0	161.2
	% Change	16.1%	-16.0%	2.4%	-27.9%	-18.9%	25.4%	-4.8%
Total Shell Egg	This Week	118.1	199.4	368.7	188.8	171.6	94.9	1,141.4
	% Change	-7.6%	1.9%	2.0%	2.5%	-6.1%	27.7%	1.4%

Totals	Cases	Percent Change
Shell Egg	1,141.4	1.4%
Breaking Stock	259.9	6.4%
Total Shell Egg	1,401.3	2.2%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.9	26.7	6.7	4.1	4.9	1.7	52.9
	% Change	-7.7%	2.0%	-20.3%	18.4%	-4.9%	73.7%	-1.5%
Ungraded	This Week	0.0	0.0	35.6	10.0	11.3	6.2	63.1
	% Change	0.0%	0.0%	-3.0%	-0.1%	-18.0%	35.4%	-3.0%
Total Specialty	This Week	8.9	26.7	42.3	14.1	16.2	7.9	116.0
	% Change	-7.7%	2.0%	-6.2%	4.6%	-14.5%	42.2%	-2.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	20.3%
Ungraded:	73.0%
Total:	49.0%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 01-JUNE-2013	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,415,825	33,333	14,523	7,361	2,905	4,234
PW	1,421,601	32,948	14,778	7,716	2,729	4,239
LY	1,312,449	30,122	13,805	7,592	2,842	4,392
% PW	0%	1%	-2%	-5%	6%	0%
% LY	8%	11%	5%	-3%	2%	-4%
2012*	30,337,285	702,522	317,961	162,838	61,219	96,329
2011*	29,225,443	686,921	302,547	155,081	63,375	100,112
% YTD	4%	2%	5%	5%	-3%	-4%
Average Yield Per Case -		CW	PW	LW		
(Inedible Included)		41.99	41.98	42.60		
(Inedible Excluded)		39.00	39.00	39.25		

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	907,543	64.1%	22,768	68.3%
PREVIOUS WEEK	869,752	61.2%	21,975	66.7%
LAST YEAR	779,023	59.4%	18,784	62.4%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	May 25	Jun 01	May 25	Jun 01
	Thousand			
Alabama	28,146	28,151	21,564	21,720
Arkansas	22,058	21,717	20,308	21,119
Delaware	3,501	3,552	3,901	4,473
Florida	1,214	1,222	1,295	1,316
Georgia	33,583	33,369	26,733	27,125
Kentucky	7,796	7,856	6,718	6,037
Louisiana	3,500	3,531	3,117	3,136
Maryland	7,621	7,641	6,000	6,608
Mississippi	17,982	17,982	15,097	15,371
Missouri	8,271	8,030	5,399	5,697
North Carolina	20,311	20,558	15,182	15,969
Oklahoma	6,717	6,829	4,670	3,985
Pennsylvania	4,025	4,131	2,703	2,837
South Carolina	5,212	5,416	4,472	4,015
Texas	15,102	15,030	12,433	12,302
Virginia	6,551	6,562	6,139	4,823
California, Tennessee, and West Virginia	10,978	11,057	10,470	10,198
19 State total	202,568	202,634	166,201	166,731
Percent of previous year	101	101	100	100
Other States	8,150	8,087	6,027	6,186
United States	210,718	210,721	172,228	172,917

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Jul-13 is estimated at 153.3 million head. This compares to 151.3 million head the previous week and to 156.5 million head the same week a year ago, when the slaughter was 144.4 million head and the national weighted average price was 84.24 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for MAY 30, 2013-JUNE 5, 2013

CLASS	ORG	DST	CURRENT LOADS 190.50		FUTURE LOADS 22.50		TOTAL LOADS 213.00	
			SE	NE	MW	LOADS		
GNR W 1	70.33	--	74.67	75.00	--	--	6.00	
GL W J	--	--	88.00	90.00	87.45	--	5.75	
GL W XL	--	75.33	76.07	79.46	68.27	72.00	74.50	
GL W LG	66.33	--	72.50	72.26	64.52	65.50	58.75	
GL W MD	--	--	62.70	62.00	56.76	--	11.25	
GL W SM	61.00	--	60.00	63.00	51.67	--	5.00	
GL BR J	--	--	--	--	87.50	--	.25	
GL BR LG	--	--	--	--	89.50	114.00	2.00	
NRBS - 50	--	--	--	--	65.00	59.00	9.00	
NRBS - 48	--	57.00	--	67.20	58.17	--	12.00	
NRBS - 45	--	--	72.33	--	--	--	4.00	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 01-June-2013

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases, in thousands	LW	LY	LW	LY	
Atlanta	19.3	18.8	3	-8		
Boston	3.2	2.4	33	7		
Chicago	59.2	56.6	5	0		
Los Angeles	54.8	48.9	12	-4		
New Orleans	6.4	6.5	-2	-2		
New York	29.8	34.0	-12	-13		
St. Louis	87.4	84.4	4	1		
San Francisco	18.3	19.4	-6	45		
Total	278.4	271.6	3	-1		
4 Week Moving Avg.	282.3					

LIVE TURKEYS SLAUGHTERED W/E 01-June-13 (Preliminary)

	Young		Old		Total Turkeys
	Breeders	Breeders	Breeders	Breeders	
Head	1,574	2,036	25	0	3,635
Avg Wt	17.83	40.23	26.25	0.00	30.43
Last week	1,861	2,550	39	17	4,467
Same wk yr ago	1,631	2,142	9	2	3,784
Avg Wt	17.23	40.57	25.16	58.31	30.48
To-date/2013*	37,600	54,866	527	248	93,241
To-date/2012*	39,441	55,057	460	155	95,113
% Change YTD	-5%	0%	15%	60%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,452	65,527	505	0	88,484
Last week	25,801	82,130	820	400	109,151
Same wk yr ago	22,484	69,513	171	88	92,256
To-date/2013*	516,552	1,785,240	10,907	5,370	2,318,069
To-date/2012*	532,456	1,801,125	9,254	4,045	2,346,880
% Change YTD	-3%	-1%	18%	33%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 01-June-13 (Preliminary)	-----Young turkeys-----		Old Breeders	Total Turkeys
	Thousand	Pct chg		
North East	489	-18	(A)	489
South Atlantic	457	-26	(A)	457
North Central	1,755	-19	(A)	1,755
South Central	688	-7	(A)	688
West	221	-22	(A)	221
U.S. total	3,610 (B)	-18	0	3,610
To-date 2013*	92,993 (B)			248
To-date 2012*	94,958 (B)			155

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 25,000; for the current year to date* 527,000; for last year to date* 460,000.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 01-Jun-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	138,910	1,159	1,413	2,572	458
Avg Wt	5.78	3.41	7.99	5.93	6.07
Last week	158,753	1,586	1,531	3,117	456
Same wk yr ago	142,351	1,169	1,536	2,705	398
Avg Wt	5.60	3.29	7.65	5.77	6.29
To-date/2013*	3,351,260	35,638	30,950	66,588	8,988
To-date/2012*	3,320,684	36,534	32,832	69,366	9,228
% Change YTD	1%	-2%	-6%	-4%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	610,204	2,134	7,677	9,811	1,974
Last week	692,544	2,586	8,256	10,842	2,088
Same wk yr ago	601,860	2,019	8,049	10,068	1,815
To-date/2013*	14,795,930	61,011	164,346	225,357	43,055
To-date/2012*	14,309,403	61,195	173,125	234,320	44,884
% Change YTD	3%	0%	-5%	-4%	-4%

Dressing % 76.0% 54.0% 68.0% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.3 million head. Estimated U.S. slaughter for this period was 140.6 million head, or 14.7 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
04/27	157.9	153.0	103%	5.72
05/04	157.5	155.0	102%	5.78
05/11	158.7	155.0	102%	5.87
05/18	158.9	154.8	103%	5.85
05/25	160.7	154.6	104%	5.74
06/01	140.6	155.3	91%	5.78
Year to date	3390.5	3347.4	101%	
06/08		154.0		
06/15		155.0		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 08-Jun-2013

Class	Current Week 06/08/13 (1)	Previous Week 06/01/13
Broiler/fryer	156,093 (2)	141,999
Light hens	1,392	1,287
Heavy hens	1,562	1,570
Total	159,047	144,856

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Jun-13 is 155.4 million head compared to 158.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.4 million head or 1.0 million more than estimated available. For the week of 15-Jun-13 the estimated available is 154.5 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 06/03/13	3,132	202,571	46,149
AM 05/01/13	2,980	170,759	47,049
CHG	152	31812	-900
PCT CHG	5%	19%	-2%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2013 and the selected centers storage report, the expected U.S. holdings on June 1, 2013 are:

Frozen Eggs	28 MIL LBS PLUS OR MINUS	5%
Processed Turkeys	544 MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	656 MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 95.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

31-May-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-22.0	13.89

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

Week ending 01-Jun-2013 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	205.8	0	6
East North Central	693.0	-2	-1
West North Central	290.6	-2	-1
South Atlantic	120.7	-3	-8
South Central	50.6	-1	3
West	35.9	-1	7
Total	1396.6	-2	0

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

31-May-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	113.21	↓ 0.33	9,862
Last Week:	113.53		10,382
Last Year:	86.49	↑ 26.72	14,240

Monthly Composite Weighted Average

May	110.40	53,750
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	99.00 - 120.00	112.00 - 117.00	114.75	1,511
Chicago	98.00 - 122.00	105.00 - 113.00	110.14	1,560

Los Angeles 100.00 - 121.00 112.00 - 117.00 113.35 1,364

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

