



TURKEY MARKET NEWS REPORT

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Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market on 8-16 lb. hens and 16-24 lb. toms is steady. The undertone on hens steady to firm for current shipments with under 12 lb. sizes strongest. The market on both hens and toms for deferred deliveries is steady to firm. Demand light for current shipments. Inquiry light to instances moderate for deferred. Processor offerings of hens and 16-24 lb. toms light with toms the most available. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No trading reported.

The market on tom breast meat, destrapped tenderloins, and wing meat is steady for domestic shipments. The market on breast trim and scapula is steady to firm. Demand moderate on breast meat, destrapped tenderloins and wing meat. Demand on breast trim and scapula moderate to good. Offerings light on breast trim and scapula, balance light to moderate. Some buyers are finding fresh tom breast meat harder to find for prompt shipment. The market on tom drums is steady to firm, balance of tom bulk parts steady. Demand moderate to good on tom drums with the balance of tom bulk parts light to moderate. Offerings light on tom drums and light to moderate on the balance of tom bulk parts. The market on thigh meat and mechanically separated turkey (MST) is steady. Demand moderate. Offerings of thigh meat and MST light to moderate with frozen MST the least available. Trading light.

EXPORT MARKET HIGHLIGHTS No trading reported. The market on tom drums and frozen tom breast meat is steady with a steady to firm undertone, balance of items steady. Demand and offerings mostly light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 04 June 2013.

The market on fresh tom breast meat and destrapped tenderloins is steady with a strengthening undertone. The market on frozen tom breast meat is steady to firm, mostly steady with prices trending higher for export. Frozen tenderloins steady. The market on wing meat is steady while breast trim and scapula are steady to firm. Demand on fresh tom breast meat moderate. Offerings light to moderate with some buyers finding supplies tighter for immediate needs. Frozen tom breast meat demand light to moderate with export interest the most active. Destrapped tenderloin and wing meat demand moderate while breast trim and scapula are moderate to good. Offerings of white trims light while white meat ranges light to moderate. Trading light. For domestic: Grade A non-basted 14-20 lb. breasts 140, plant grade basted 16-18 lb. breasts 130, hearts 38, mixed wings 47, tails 55 cents delivered. For export: scapula 125, frozen tom breast meat 160 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00		123.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	172.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	117.00	20
DRUMSTICKS, TOM	69.00		69.00	80
DRUMSTICKS, TOM--FRESH		F	64.76	220
DRUMSTICKS, HEN	62.00-63.00		62.05	42
WINGS, FULL-CUT, TOM		F	43.52	66
WINGS, FULL-CUT, HEN		R	53.00	4
WINGS, V-TYPE, TOM		F	75.00	8
WINGS, V-TYPE, HEN				
NECKS, TOM	40.00-41.00		40.01	162
NECKS, HEN	37.00		37.00	15
BREASTS, B/S, TOM 3/		R	152.00	24
BREASTS, B/S, TOM--FRESH 3/	154.00-158.00		154.73	98
THIGH MEAT	108.00		108.00	4
THIGH MEAT--FRESH		F	116.21	132
BREAST TRIM MEAT		R	111.00	4
SCAPULA MEAT	126.00		126.00	80
WING MEAT WITH SKIN		F	86.00	40
TENDERLOINS	146.00		146.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	148.00	60
MECHANICALLY SEPARATED 4/	37.00		37.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	35.62	394

EXPORT TRADING

DRUMSTICKS, TOMS		R	70.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	79.00	324
TAILS		R	56.00	48
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	108.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JUNE 2013.

The market on tom breast meat is steady on fresh while frozen is steady to firm. The tenderloin and wing meat market is steady while breast trim and scapula are steady to firm. Demand moderate on breast meat, tenderloins and wing meat, however, breast trim and scapula are moderate to good. Offerings light to moderate with breast trim and scapula tightest. The market on tom drums is steady to firm, balance of tom bulk parts steady. Demand moderate to good on tom drums, balance light to moderate. Offerings of tom drums light, balance light to moderate. Offerings of hen drums very light, necks and wings light for the moderate demand. Some spot unsettledness is found on hen full-cut wings. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00		123.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	172.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	117.00	20
DRUMSTICKS, TOM		T	69.00	80
DRUMSTICKS, TOM--FRESH		F	64.76	220
DRUMSTICKS, HEN		T	62.05	42
WINGS, FULL-CUT, TOM		F	43.52	66
WINGS, FULL-CUT, HEN	49.00		49.00	80
WINGS, V-TYPE, TOM		F	75.00	8
WINGS, V-TYPE, HEN				
NECKS, TOM	39.00		39.00	120
NECKS, HEN		T	37.00	15
BREASTS, B/S, TOM 3/		R	152.00	24
BREASTS, B/S, TOM--FRESH 3/		T	154.73	98
THIGH MEAT		T	108.00	4
THIGH MEAT--FRESH		F	116.21	132
BREAST TRIM MEAT		R	111.00	4
SCAPULA MEAT		T	126.00	80
WING MEAT WITH SKIN		F	86.00	40
TENDERLOINS		T	146.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	148.00	60
MECHANICALLY SEPARATED 4/		T	37.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.00-38.00		36.25	320

EXPORT TRADING

DRUMSTICKS, TOMS		R	70.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	79.00	324
TAILS		R	56.00	48
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	108.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.