



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail and food service demand covers the full range but is mostly moderate following the weekend. Floor stocks are balanced to short. Market activity is mostly moderate. In the parts structure, movement is light to moderate as dealers look to first-of-the-month interest to stimulate additional business. Prices are steady to firm for wings, mixed for breast cuts and tender, generally steady for the balance of items. Offerings of wings are in good balance with jumbo wings in the best position. The balance of parts offerings are light to moderate. Market activity for parts is moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/31/13 is 113.21 compared to 113.53 a week earlier, and 86.49 a year ago.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 105.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
982	95.65-110.00	105.35

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	210.50	1,672
BREASTS - B/S	226.00	7,197
BREASTS - WHOLE	134.50	2,079
THIGH MEAT - B/S	147.00	1,241
THIGHS	75.00	1,327
DRUMSTICKS	75.00	1,367
LEG QUARTERS	55.00	9,374
WINGS	137.00	3,483

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	113.21	↓ 0.33	9,862	Wtd Avg	1,000 lbs.
Last Week:	113.53		10,382	May	110.40
Last Year:	86.49	↑ 26.72	14,240		53,750

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.00 - 138.00	110.00 - 117.00	114.89	↓ 0.49	5,418	115.39	5,575
WOGS:	99.00 - 134.00	112.00 - 116.00	114.74	↓ 0.68	1,280	115.42	1,352
NEW YORK							
Whole Body:	99.00 - 120.00	112.00 - 117.00	114.75	↓ 0.13	1,511	114.88	1,505

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.00 - 122.00	105.00 - 113.00	109.43	↑ 0.43	2,820	109.00	3,123
WOGS:	98.00 - 115.00	105.00 - 111.00	107.32	↓ 0.31	1,952	107.63	2,190
CHICAGO							
Whole Body:	98.00 - 122.00	105.00 - 113.00	110.14	↓ 0.01	1,560	110.16	1,805

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	100.00 - 122.00	114.00 - 117.00	114.13	↓ 1.67	1,624	115.80	1,684
WOGS:	100.00 - 122.00	112.00 - 117.00	113.95	↓ 0.02	1,580	113.97	1,500
LOS ANGELES							
Whole Body:	100.00 - 121.00	112.00 - 117.00	113.35	↓ 1.47	1,364	114.82	1,389

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for wings; steady to firm for bone-in breasts and tenders, steady to weak for boneless skinless breast. Trucklot buying activity is light to moderate as dealers look to first-of-the-month interest to stimulate additional business. Offering of wings are in good balance and moving well especially the larger wings; bone-in breast and tenders are light to moderate. Boneless skinless breast are fully sufficient for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	225	201.95	678,460
TENDERLOINS	185	183.40	141,360
BREAST - WITH RIBS	131-132	141.22	78,413
BREAST - LINE RUN	131	133.32	76,534
LEGS	72-73	77.99	51,300
LEG QUARTERS (BULK)	51-52	52.18	344,760
DRUMSTICKS	66-67	74.40	87,520
THIGHS	74-75	88.04	41,640
B/S THIGHS	145-146	147.42	68,560
WINGS (WHOLE)	139-140	145.03	252,180
BACKS & NECKS (STRIPPED)	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	55.57	12,400
GIZZARDS (HEARTS)	75-80	80.84	17,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/03	05/30	05/30	05/27	05/23
Alabama	3,891	3,696	5.54	1,950	5.63
Arkansas	4,883	4,583	5.46	1,334	5.28
Delmarva	2,069	2,090	6.16	161	6.14
Ky-LA-TN	2,526	2,406	5.09	1,536	4.94
Mississippi	2,877	2,525	5.84	2,463	5.86
North Carolina	2,883	2,813	7.55	1,146	7.48
Texas	2,395	2,381	5.75	1,357	5.70
Total	21,524	20,494	5.87	9,947	5.82
Mon	21,524 (A)			9,947 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Jun-13 is estimated to be 32,251,000 up 115.74 percent from a week ago and up 4.9 percent from a year ago. (last week 14,949,000 last year 30,731,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	165	192.00-214.00	-	199.70
TENDERLOINS	93	185.00-226.00	-	206.11
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	155	49.00-52.00	-	50.42
LEG QUARTERS (4/10)	265	52.00-54.00	-	52.87
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 3, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.50 - 79.50	75.18	76.08

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 03-JUN-13 TO 07-JUN-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	192.00 - 219.00	207 - 217.00
TENDERLOINS	178.00 - 196.00	181.00 - 186.00
BREAST - LINE RUN	125.00 - 140.00	129.00 - 135.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	52.00 - 55.00
LEG QUARTERS (4/10)	51.00 - 59.00	54.00 - 57.00
DRUMSTICKS	56.00 - 72.00	-
THIGHS	66.00 - 85.00	-
B/S THIGHS	132.00 - 148.00	-
WINGS (WHOLE)	125.00 - 145.00	-
BACKS & NECKS (STRIPPED)	19.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

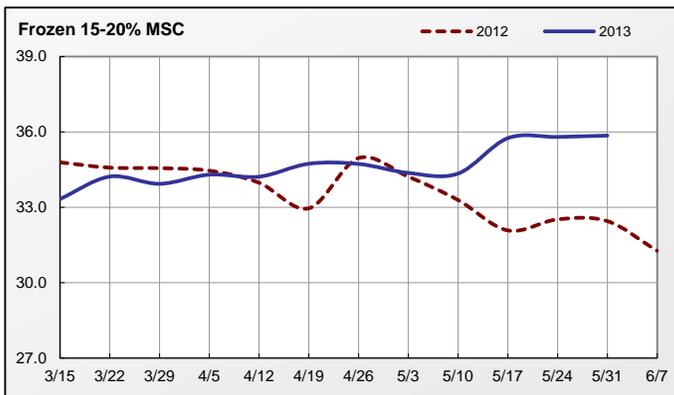
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending mostly steady on all fat contents. Supplies are light to moderate. Schedules are mostly reduced for the Memorial Day holiday. Demand is moderate into both domestic and export channels. Domestic purchasing saw a bit of lull going into the holiday, but it was offset by improved exports into Mexico. At present, industry continues to closely monitor the marketplace even though it appears to be following old seasonal trends. Many anticipate the production and movement of finished goods to be strong leading up to Independence Day. Market activity is moderate. Supplies of raw materials are light to moderate. Frames are steady and trading between 14-16 cents FOB, mostly 15-16 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	31-May-13	Last Week	Last Year	31-May-13	Last Week	Last Year
15% or Less						
Price Range	33.00	-	-	32.00 - 33.00	32.00 - 33.00	25.00
Wtd Avg Price	33.00	-	-	32.67	32.57	25.00
Volume Traded	40	-	-	184	143	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 38.00	33.00 - 37.00	28.00-38.00	29.00 - 36.50	29.00 - 36.00	21.00-30.00
Wtd Avg Price	35.86	35.80	32.45	32.15	31.68	24.72
Volume Traded	1,155	1,240	1,612	2,652	4,279	3,652
Volume Exported	1,155	1,000	1,532	286	938	204
20% or More						
Price Range	-	-	-	22.50	22.50	22.50
Wtd Avg Price	-	-	-	22.50	22.50	22.50
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Apr 2013	Mar 2013	Apr 2012	Apr 2013	Mar 2013	Apr 2012
15% or Less						
Wtd Avg Price	32.00	31.00	-	30.29	29.16	25.39
Volume Traded	40	80	-	775	561	367
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.54	33.40	33.93	30.55	28.52	24.83
Volume Traded	8,831	6,348	6,532	20,114	17,485	14,195
Volume Exported	8,191	5,700	5,292	1,428	1,958	1,997
20% or More						
Wtd Avg Price	-	-	-	22.14	22.00	22.50
Volume Traded	-	-	-	286	367	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

