



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are sufficient for current trade needs. Retail demand is light to moderate for mid-week business. Food service demand is light to good, mostly moderate with some ordering extra product to replenish inventories. Floor stocks are mixed. Issues with truck availability and rising cost continue to challenge the poultry industry. Market activity is moderate to at times active. In the parts structure, movement is moderate. Prices are steady to firm for wings, breast cuts and tenders; generally steady for the balance of items. Offerings of breast cuts, tenders and wings are in good balance. The reminders of offerings are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 cents to **105.00** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.50 cents last year on May 30, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	209.50
BREASTS - B/S	225.00
BREASTS - WHOLE	134.50
THIGH MEAT - B/S	148.50
THIGHS	73.00
DRUMSTICKS	66.50
LEG QUARTERS	55.00
WINGS	137.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 24-May-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 1-Jun-13

CW: 06/1/13(1)      PW: 05/25/13

Class	----- Thousand head -----	
Broiler/fryer	141,999(2)	158,593
Light hens	1,287	1,743
Heavy hens	1,570	1,655
Total	144,856	161,991

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 01-Jun-13 is 155.4 million head compared to 144.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 142.3 million head or -13.1 million less than estimated available. For the week of 08-Jun-13 the estimated available is 154.7 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending May 17, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	132.56	213.70	108.66	47.09	14.49	
High	134.01	224.56	123.15	57.95	18.11	
Mostly	134.01	220.94	115.90	54.33	16.30	
<b>SAN JUAN</b>						
Low	131.84	213.70	108.66	43.46	14.49	
High	134.01	220.94	119.52	54.33	18.11	
Mostly	134.01	217.32	115.90	50.71	16.30	
<b>NEW SAN JUAN</b>						
Low	133.29	217.32	112.28	50.71	18.11	
High	135.46	228.18	123.15	61.57	21.73	
Mostly	134.01	224.56	119.52	57.95	18.11	
<b>BECERRA</b>						
Low	134.01	217.32	112.28	54.33	18.11	
High	136.19	231.81	126.77	65.20	21.73	
Mostly	134.01	224.56	123.15	61.57	18.11	

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 05/27/13	198,843	47,642
AM 05/01/13	170,759	47,049
CHG	28084	593
PCT CHG	16%	1%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	05/27/13	05/20/13	05/28/12	05/27/13	05/20/13	05/28/12
Pacific Coast	226	212	219	3470	3600	948
Los Angeles	91	76	88	491	583	260

\*\*\*Notice\*\*\*

The Following Reports Will Be Updated When Information Becomes Available:

Weekly Fryers Available For Marketing

Broiler Hatchery for Week Ending 05/25/13 - Broiler-Type Eggs Set and Broiler-Type Chicks Placed

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	205	192.00-214.00	-	198.59
TENDERLOINS	95	181.00-185.00	-	183.32
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	275	48.00-51.00	-	49.51
LEG QUARTERS (4/10)	165	51.00-54.00	-	52.21
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 79.00	75.97	76.53

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending steady to firm for wings, bone-in breasts and tenders; generally steady for the balance of items. Trucklot buying activity is mostly moderate for mid-week trading. Offering of wings are balanced to closely cleared; bone-in breast, tenders, thighs and thigh meat are light to moderate and clearing satisfactorily. Other items are at least sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	225	205.32	687,000
TENDERLOINS	185	185.76	194,240
BREAST - WITH RIBS	131-132	145.28	54,927
BREAST - LINE RUN	131	131.19	160,289
LEGS	72-73	80.21	64,720
LEG QUARTERS (BULK)	51-52	52.87	194,960
DRUMSTICKS	66-67	75.33	85,760
THIGHS	74-75	87.46	39,640
B/S THIGHS	145-146	145.79	106,040
WINGS (WHOLE)	138-139	140.37	322,160
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	55.76	11,910
GIZZARDS (HEARTS)	75-80	78.56	15,520

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m.

\*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**HACKETTSTOWN POULTRY SALES**

FOR 05/28/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	1.00	3.00	2.34	HEAVY FOWL ea.	-	1.25	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	3.00	6.50	4.84
BROILERS lb.	-	-	-	BROILERS ea.	1 0.50	18.00	14.25
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.75	1.75	1.26
PULLETS lb.	-	-	-	PULLETS ea.	6.50	7.50	7.10
BUNNIES lb.	-	-	-	BUNNIES ea.	2.50	5.25	3.31
ROOSTERS lb.	-	-	-	ROOSTERS ea.	3.50	8.00	5.50
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	.90	1.00	.95	DUCKS ea.	5.00	10.50	6.12
RABBITS lb.	1.00	2.70	1.73	RABBITS ea.	-	3.00	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.25	6.00	3.53
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	9.00	9.50	9.34
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	5.00	-
SILKIES ea.	-	5.00	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	7.00	8.75	8.22	PEACOCKS ea.	3 0.00	85.00	45.36
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz )	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMPSTERS ea.	-	-	-

TOTAL PIECES SOLD 278

**DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	05/28	(1,000)	05/24	05/27	05/24	(1,000)	05/22
Alabama	3,741	3,389	1,950	3,665	4.77	5.52	3,649	5.77
Arkansas	4,533	4,546	1,334	3,864	5.31	5.15	4,857	5.55
Delmarva	2,038	2,117	161	2,947	6.31	6.00	2,037	6.27
KY-LA-TN	2,478	2,498	1,536	2,625	4.84	4.88	2,470	5.17
Mississippi	2,774	2,799	2,463	2,751	5.93	6.04	2,583	6.22
North Carolina	2,896	2,894	1,146	3,888	7.56	7.39	2,892	7.69
Texas	2,404	2,432	1,357	2,232	5.37	5.67	2,345	5.84
Total	20,864	20,675	9,947	21,972	5.57	5.85	20,833	6.02
Mon-Wed	51,190 (A)						62,640 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-May-13 is estimated to be 31,262,000 head down 0.15 percent from a week ago and down 5.27 percent from a year ago.

(Last week 31,309,000, last year 33,003,000)