



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to firm in the East and Midwest, steady in the West. Offerings are light to moderate for current trade needs. Retail and food service demand is light to good, mostly moderate to good entering the week. Floor stocks are mixed. Market activity is moderate to at time active. In the parts structure, movement was mostly moderate following the holiday weekend as dealers assess market conditions. Prices are firm for wings and breast cuts, generally steady for the balance of items. Offerings of breast cuts and wings are balance to closely cleared; most dark meat items are light to moderate and clearing satisfactorily. Trucks continue to be very limited in availability and high in price. Market activity for parts is mostly moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/24/13 is 113.53 compared to 111.12 a week earlier, and 86.94 a year ago.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 104.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1008	99.98-110.00	104.92

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	209.50	1,528
BREASTS - B/S	225.50	6,704
BREASTS - WHOLE	137.00	1,738
THIGH MEAT - B/S	148.50	1,192
THIGHS	75.00	1,269
DRUMSTICKS	75.50	1,293
LEG QUARTERS	55.50	8,513
WINGS	134.50	3,260

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	113.53	↑ 2.42	10,382	Wtd Avg	1,000 lbs.
Last Week:	111.12		11,697	Apr	107.10
Last Year:	86.94	↑ 26.59	13,720		43,665

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.75 - 138.00	111.00 - 117.00	115.39	↑ 2.45	5,575	112.93	5,696
WOGS:	98.75 - 134.00	113.00 - 116.00	115.42	↑ 2.93	1,352	112.49	1,494
NEW YORK							
Whole Body:	98.75 - 120.00	112.00 - 117.00	114.88	↑ 2.06	1,505	112.82	1,508

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.00 - 118.25	105.00 - 112.00	109.00	↑ 1.70	3,123	107.30	3,794
WOGS:	98.00 - 117.00	105.00 - 111.00	107.63	↑ 2.22	2,190	105.41	2,766
CHICAGO							
Whole Body:	102.00 - 118.25	107.00 - 113.00	110.16	↑ 1.62	1,805	108.54	2,360

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	102.00 - 133.00	111.00 - 117.00	115.80	↑ 2.80	1,684	113.00	2,207
WOGS:	102.00 - 122.00	112.00 - 117.00	113.97	↑ 2.42	1,500	111.54	1,947
LOS ANGELES							
Whole Body:	102.00 - 133.00	112.00 - 117.00	114.82	↑ 2.48	1,389	112.33	1,706

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for wings and bone-in breasts; at least steady for the balance of items. Trucklot buying activity was good over the holiday weekend and mostly moderate entering the week as dealers assess market conditions. Offering of bone-in breasts and wings are closely cleared to tight; boneless skinless breast, thighs and thigh meat are balanced to adequate. Other items are sufficient for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	225	203.21	594,120
TENDERLOINS	185	179.47	241,920
BREAST - WITH RIBS	131-132	142.62	53,559
BREAST - LINE RUN	131	133.64	78,431
LEGS	72-73	81.86	42,600
LEG QUARTERS (BULK)	51-52	52.60	238,280
DRUMSTICKS	66-67	76.36	73,280
THIGHS	74-75	84.35	45,200
B/S THIGHS	145-146	145.71	77,840
WINGS (WHOLE)	138-139	143.41	267,920
BACKS & NECKS (STRIPPED)	16-18	18.00	3,360
LIVERS (5 POUND TUBS)	55-60	58.81	1,770
GIZZARDS (HEARTS)	75-80	80.00	20,840

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	05/28	05/24	05/24	05/21	05/17
Alabama	3,389	3,665	5.52	3,545	5.94
Arkansas	4,546	3,864	5.15	4,544	5.23
Delmarva	2,117	2,947	6.00	1,947	6.16
Ky-LA-TN	2,498	2,625	4.88	2,435	5.16
Mississippi	2,799	2,751	6.04	2,842	6.15
North Carolina	2,894	3,888	7.39	2,871	7.60
Texas	2,432	2,232	5.67	2,410	5.65
Total	20,675	21,972	5.85	20,594	5.95
Mon	30,326 (A)			41,807 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-May-13 is estimated to be 30,979,000 up 0.09 percent from a week ago and down 2.9 percent from a year ago. (last week 30,950,000 last year 31,915,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	145	50.00-52.00	-	50.76
LEG QUARTERS (4/10)	167	52.00-54.00	-	52.93
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 28, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
73.00 - 79.00	75.88

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 27-MAY-13 TO 31-MAY-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	192.00 - 219.00	207.00 - 217.00
TENDERLOINS	178.00 - 196.00	181.00 - 186.00
BREAST - LINE RUN	123.00 - 140.00	129.00 - 135.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	52.00 - 55.00
LEG QUARTERS (4/10)	51.00 - 59.00	54.00 - 57.00
DRUMSTICKS	56.00 - 72.00	-
THIGHS	66.00 - 85.00	-
B/S THIGHS	132.00 - 148.00	-
WINGS (WHOLE)	118.00 - 144.00	-
BACKS & NECKS (STRIPPED)	19.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

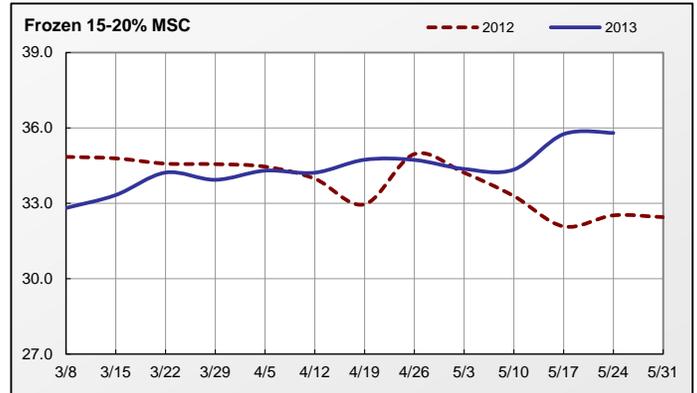
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices are trending steady to instances firm on all fat contents of MSC. Supplies are light to moderate. Schedules are normal. Demand is moderate into both domestic and export channels. Industry continues to watch the marketplace closely for any new developments or changes that might offer any indication in market direction. Otherwise many are making last minute preparations entering the Memorial Day holiday weekend. Market activity is moderate to active. Supplies of raw materials are light to moderate. Frames are steady, trading between 14-16.5 cents FOB, mostly 15-16 cents FOB.

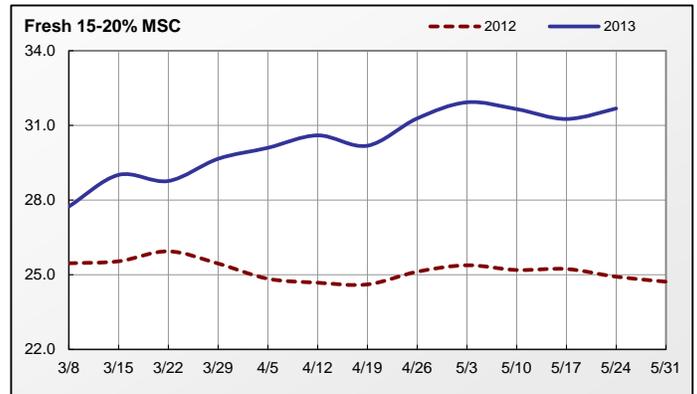
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-May-13	Last Week	Last Year	24-May-13	Last Week	Last Year
15% or Less						
Price Range			-	32.00 - 33.00	32.00 - 33.00	26.00-27.00
Wtd Avg Price				32.57	32.67	26.75
Volume Traded	-	-	-	143	122	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	33.00 - 37.00	34.00 - 38.00	29.00-34.00	29.00 - 36.00	28.00 - 36.00	20.00-28.00
Wtd Avg Price	35.80	35.75	32.52	31.68	31.26	24.92
Volume Traded	1,240	1,260	1,075	4,279	3,713	3,917
Volume Exported	1,000	1,260	955	938	612	612
20% or More						
Price Range	-	-	-	22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.50	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2013	Mar 2013	Apr 2012	Apr 2013	Mar 2013	Apr 2012
15% or Less						
Wtd Avg Price	32.00	31.00	-	30.29	29.16	25.39
Volume Traded	40	80	-	775	561	367
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.54	33.40	33.93	30.55	28.52	24.83
Volume Traded	8,831	6,348	6,532	20,114	17,485	14,195
Volume Exported	8,191	5,700	5,292	1,428	1,958	1,997
20% or More						
Wtd Avg Price	-	-	-	22.14	22.00	22.50
Volume Traded	-	-	-	286	367	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.