



TURKEY MARKET NEWS REPORT

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Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light. Processor offerings of hens and 16-24 lb. toms light to moderate with some holding 8-10 lb. hens supplies with more confidence. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 96-97.50 cents fob and frozen basted equivalent 16-24 lb. toms at 96 cents fob for current shipments.

The market on tom breast meat, destrapped tenderloins, and wing meat is steady while breast trim and scapula are steady to firm. Demand on tom breast meat is moderate, balance moderate to good. Offerings light on white trims while breast meat and destrapped tenderloins are moderate. The market on tom drums is steady to firm, balance of tom bulk parts cautiously steady to steady. Demand on tom drums is moderate to good, balance of tom bulk parts demand light to moderate. Offerings of tom drums light, balance of tom bulk parts moderate. The thigh meat market is generally steady with some caution reported. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady. Demand moderate with interest found for post-holiday needs. Offerings light to moderate with supplies held with varying degrees of confidence. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady with thigh meat and tom full-cut wings in the softest position. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 21 May 2013.

The market on breast trim and scapula is steady to firm, balance of white meat steady. Demand moderate on tom breast meat, balance moderate to good. Offerings very light to moderate. The market on 4-8 lb. breasts is steady to firm. Demand and offerings light. The market on tom drums is steady to firm, balance of tom bulk parts mostly steady. Demand moderate to good on tom drums, balance light to moderate. Offerings of tom drums light, balance of tom bulk parts light to moderate. The thigh meat market is steady. Demand light to moderate. Offerings moderate. Trading light. For domestic (fresh): tom wings 39, tom necks 37 cents delivered. For export: fresh tom drums 64 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	15
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.25	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	67.00	10
DRUMSTICKS, TOM--FRESH	62.00-64.00		63.33	150
DRUMSTICKS, HEN		M	62.00	8
WINGS, FULL-CUT, TOM		M	44.00	8
WINGS, FULL-CUT, HEN	54.00		54.00	4
WINGS, V-TYPE, TOM		W	74.00	25
WINGS, V-TYPE, HEN		M	119.00	1
NECKS, TOM	42.00		42.00	4
NECKS, HEN		F	36.00	27
BREASTS, B/S, TOM 3/		T	152.00	40
BREASTS, B/S, TOM--FRESH 3/		M	155.00	40
THIGH MEAT		F	107.40	100
THIGH MEAT--FRESH	115.00		115.00	40
BREAST TRIM MEAT		M	108.00	4
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		M	146.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	148.00	28
MECHANICALLY SEPARATED 4/		M	35.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	36.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		M	67.69	260
WINGS FULL-CUT - TOMS		F	34.00	240
WINGS, V-TYPE, TOM		M	79.00	283
TAILS		F	55.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	106.54	602

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MAY 2013.

The market on breast trim and scapula is steady to firm, balance of white meat steady. Demand moderate on tom breast meat, balance moderate to good. Offerings very light to moderate. The market on 4-8 lb. breasts is steady to firm. Demand and offerings light. The market on tom drums is steady to firm, balance of tom bulk parts mostly steady. Demand moderate to good on tom drums, balance light to moderate. Offerings of tom drums light, balance of tom bulk parts light to moderate. The thigh meat market is steady at best. Demand light to moderate. Offerings moderate. Trading light. For domestic: Grade A non-basted breasts - 8-10 lb. 130, 10-14 lb. 135, 14-16 lb. 160, fresh scapula 122-123 cents delivered. For export: tom had defatted gizzards 94-111, fresh tom drums 63 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	15
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.25	40
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	80
DRUMSTICKS, TOM	67.00-68.50		67.41	147
DRUMSTICKS, TOM--FRESH	64.00		64.00	120
DRUMSTICKS, HEN	62.00		62.00	2
WINGS, FULL-CUT, TOM	42.00-44.00		42.15	92
WINGS, FULL-CUT, HEN	53.00		53.00	12
WINGS, V-TYPE, TOM		W	74.00	25
WINGS, V-TYPE, HEN		M	119.00	1
NECKS, TOM	42.00		42.00	2
NECKS, HEN	37.00-38.00		37.69	26
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	155.00		155.00	120
THIGH MEAT	106.00-109.00		107.46	26
THIGH MEAT--FRESH	117.00-119.75		118.28	106
BREAST TRIM MEAT	110.00		110.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	160.00		160.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	148.00		148.00	40
MECHANICALLY SEPARATED 4/	36.00		36.00	24
MECHANICALLY SEPARATED--FRESH 4/	36.00-37.00		36.17	96
EXPORT TRADING				
DRUMSTICKS, TOMS	70.00		70.00	108
WINGS FULL-CUT - TOMS	41.00		41.00	108
WINGS, V-TYPE, TOM		M	79.00	283
TAILS		F	55.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	106.54	602

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.