



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to firm in the West, firm in the East and Midwest. Offerings are light to moderate for current trade needs. Retail and food service demand is light to good, mostly moderate to good with some anticipation of improvement ordering for the holiday weekend. Floor stocks are mixed. Issues with truck availability and rising cost continue to challenge the poultry industry. Market activity is moderate to active. In the parts structure, movement is moderate to good as dealers continue to assess market conditions during mid-week business. Prices are firm to higher for wings; firm for breast cuts and tenders and steady to firm for the balance of items. Offerings of breast cuts, tenders and wings are in good balance to tight; most dark meat items are light to moderate and clearing well. Market activity for parts is moderate to active, mostly moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .50 cents to 104.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.50 cents last year on May 23, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	208.50
BREASTS - B/S	224.50
BREASTS - WHOLE	134.50
THIGH MEAT - B/S	149.00
THIGHS	73.00
DRUMSTICKS	66.50
LEG QUARTERS	55.50
WINGS	137.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 17-May-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range		
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 25-May-13

CW: 05/25/13(1) PW: 05/18/13

Class	----- Thousand head -----	
Broiler/fryer	158,593(2)	156,964
Light hens	1,743	1,934
Heavy hens	1,655	1,625
Total	161,991	160,523

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-May-13 is 155.4 million head compared to 160.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.9 million head or 3.5 million more than estimated available. For the week of 01-Jun-13 the estimated available is 155.0 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Jun-13 is estimated at 151.3 million head. This compares to 149.9 million head the previous week and to 156.8 million head the same week a year ago, when the slaughter was 155.9 million head and the national weighted average price was 80.18 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending May 10, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	133.79	217.45	110.57	55.28	14.74	
High	136.37	224.82	125.31	62.66	18.43	
Mostly	136.37	221.14	117.94	58.97	16.59	
SAN JUAN						
Low	132.68	213.76	110.57	51.60	14.74	
High	135.63	221.14	121.62	58.97	18.43	
Mostly	135.63	217.45	114.25	55.28	16.59	
NEW SAN JUAN						
Low	134.16	221.14	114.25	55.28	18.43	
High	137.47	228.51	125.31	66.34	22.11	
Mostly	136.37	224.82	121.62	62.66	18.43	
BECERRA						
Low	135.63	221.14	114.25	55.28	18.43	
High	138.21	232.19	129.00	70.03	22.11	
Mostly	136.37	228.51	125.31	66.34	18.43	

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 05/20/13		194,125	48,925
AM 05/01/13		170,759	47,049
CHG		23366	1876
PCT CHG		14%	4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	05/20/13	05/13/13	05/21/12	05/20/13	05/13/13	05/21/12
Pacific Coast	212	218	216	3600	3689	3847
Los Angeles	76	79	84	583	649	3085

BROILER HATCHERY

Week Ending 05/18/13

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending May 18, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	203,145	200,045	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

BROILER-TYPE CHICKS PLACED DOWN SLIGHTLY

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending May 18, 2013. Placements were down slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through May 18, 2013 for the 19 State total were 3.28 billion, up slightly from the same period a year earlier.

19 Selected States Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	164,253	165,259	0

MAY 21

SOUTHERN STATES BROILER/FRYER PARTS

MAY 22

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	150	205.00-212.00	-	208.27	BREAST - B/S	190	200.00-212.00	-	204.63
TENDERLOINS	92	179.00-182.00	-	179.39	TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	325	50.00-52.00	-	50.86	LEG QUARTERS (BULK)	210	49.00-52.00	-	50.55
LEG QUARTERS (4/10)	274	52.00-54.00	-	52.82	LEG QUARTERS (4/10)	218	52.00-54.00	-	52.96
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
73.00 - 79.00	75.93	72.00 - 77.50	74.86	74.21

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for wings; firm for bone-in breast and steady to firm for the balance of items. Trucklot buying activity is moderate to good for mid-week trading. Offering of breast cuts, tenders and wings are balanced and clearing satisfactorily; most dark meat items are light to moderate for current needs. Movement is moderate to instances active.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

MAY 21	CURRENT NEG	WTD		MAY 22	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	225	205.06	1,018,200	BREAST - B/S	225	202.67	596,640
TENDERLOINS	185	184.91	216,480	TENDERLOINS	185	183.11	150,800
BREAST - WITH RIBS	130-131	144.46	74,399	BREAST - WITH RIBS	131-132	139.33	65,434
BREAST - LINE RUN	130	132.87	79,003	BREAST - LINE RUN	131	131.99	121,482
LEGS	72-73	77.07	105,240	LEGS	72-73	79.50	73,920
LEG QUARTERS (BULK)	51-52	52.92	475,480	LEG QUARTERS (BULK)	51-52	55.23	103,360
DRUMSTICKS	66-67	70.98	84,040	DRUMSTICKS	66-67	67.67	136,544
THIGHS	74-75	87.25	58,280	THIGHS	74-75	88.09	65,360
B/S THIGHS	145-146	146.41	110,880	B/S THIGHS	145-146	145.05	67,640
WINGS (WHOLE)	137-138	138.75	346,160	WINGS (WHOLE)	138-139	139.41	284,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,060	BACKS AND NECKS (STRIPPED)	16-18	18.00	3,920
LIVERS (5 POUND TUBS)	55-60	57.07	13,530	LIVERS (5 POUND TUBS)	55-60	57.32	11,040
GIZZARDS (HEARTS)	75-80	80.05	20,400	GIZZARDS (HEARTS)	75-80	80.04	19,880

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 05/21/13

AI Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.90	2.00	1.45	HEAVY FOWL ea.	4.00	11.00	6.36
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	3.50	-
BROILERS lb.	.90	1.00	.98	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	5.00	2.46
PULLETS lb.	-	-	-	PULLETS ea.	9.50	11.00	10.10
BUNNIES lb.	-	-	-	BUNNIES ea.	-	6.50	-
ROOSTERS lb.	-	1.00	-	ROOSTERS ea.	5.00	11.00	7.00
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	1.10	-	DUCKS ea.	11.00	11.50	11.22
RABBITS lb.	.70	2.80	1.62	RABBITS ea.	-	7.00	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	6.00	3.65
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	4.50	-
SILKIES ea.	4.00	5.50	4.83	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	2.50	3.00	2.82	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	10.00	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	2.50	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMPSTERS ea.	-	-	-

TOTAL PIECES SOLD 367

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,673	3,654	3,771	4,147	5.77	5.94	3,536	5.70		
Arkansas	4,870	4,708	4,877	3,852	5.55	5.23	4,818	5.67		
Delmarva	2,056	2,092	2,018	2,303	6.27	6.16	1,997	6.32		
KY-LA-TN	2,456	2,467	2,536	2,940	5.17	5.16	2,488	5.34		
Mississippi	2,653	2,836	2,755	2,699	6.22	6.15	2,782	6.21		
North Carolina	2,903	2,920	2,851	2,926	7.69	7.60	2,802	7.66		
Texas	2,452	2,422	2,405	2,678	5.84	5.65	2,456	5.86		
Total	21,063	21,099	21,213	21,545	6.02	5.95	20,879	6.06		
Mon-Wed	63,561 (A)				63,261 (A)					

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-May-13 is estimated to be 31,560,000 head up 0.58 percent from a week ago and up 1.63 percent from a year ago.

(Last week 31,378,000, last year 31,054,000)