



# BROILER MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs

Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to firm in the West, firm to higher in the East and Firm in the Midwest. Offerings are light for current trade needs. Retail and food service demand is light to good, mostly moderate to good entering the week. Floor stocks are light to moderate. Market activity is moderate to active. In the parts structure, movement is moderate to good for early week business. Prices are firm to higher for breast items, wings and thigh meat; firm for tenders and steady to firm for the balance of items. Offerings of breast cuts, tenders and wings are in good balance to tight; most dark meat items are light to moderate and clearing well. Market activity for parts is moderate to active, mostly moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/17/13 is 111.12 compared to 107.49 a week earlier, and 87.83 a year ago.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 104.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
992	95.68-109.86	104.76

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	211.50	1,744
BREASTS - B/S	218.50	7,269
BREASTS - WHOLE	133.00	2,079
THIGH MEAT - B/S	144.50	1,241
THIGHS	75.50	1,327
DRUMSTICKS	75.50	1,367
LEG QUARTERS	55.00	9,299
WINGS	134.50	3,483

## USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
<b>This Week:</b>	111.12	↑ 3.63	11,697	<b>Wtd Avg</b>	<b>1,000 lbs.</b>
<b>Last Week:</b>	107.49		11,115	<b>Apr</b>	107.10
<b>Last Year:</b>	87.83	↑ 23.29	14,120		43,665

### Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.25 - 134.00	110.00 - 116.00	112.93	↑ 3.81	5,696	109.12	5,606
WOGS:	98.25 - 130.00	111.00 - 115.00	112.49	↑ 3.91	1,494	108.58	1,394
<b>NEW YORK</b>							
Whole Body:	98.25 - 118.00	110.00 - 115.00	112.82	↑ 4.59	1,508	108.23	1,508

### Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 119.50	104.00 - 111.00	107.30	↑ 3.73	3,794	103.57	3,244
WOGS:	96.00 - 113.00	104.00 - 110.00	105.41	↑ 3.49	2,766	101.93	2,376
<b>CHICAGO</b>							
Whole Body:	100.00 - 119.50	105.00 - 112.00	108.54	↑ 4.77	2,360	103.76	1,980

### Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	104.00 - 130.00	109.00 - 114.00	113.00	↑ 3.92	2,207	109.08	2,265
WOGS:	104.00 - 119.00	111.00 - 114.00	111.54	↑ 4.22	1,947	107.32	2,036
<b>LOS ANGELES</b>							
Whole Body:	104.00 - 130.00	109.00 - 114.00	112.33	↑ 3.74	1,706	108.60	1,672

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**Source:** USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

**NORTHEAST BROILER/FRYER PARTS**

Prices are trending firm to higher for bone-in breast, wings and thigh meat; firm for boneless skinless breast and tenders and steady to firm for the balance of items. Trucklot buying activity is moderate to good as dealers assess market conditions entering the week. Offering of breast cuts, tenders and wings are in good balance to tight; most dark meat items are light to moderate and clearing well. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	225	201.10	691,040
TENDERLOINS	185	182.73	125,960
BREAST - WITH RIBS	130-131	137.57	64,687
BREAST - LINE RUN	130	132.88	73,962
LEGS	72-73	73.22	100,440
LEG QUARTERS (BULK)	51-52	52.83	276,080
DRUMSTICKS	66-67	70.68	109,080
THIGHS	74-75	88.00	35,640
B/S THIGHS	145-146	145.81	69,800
WINGS (WHOLE)	136-137	135.57	248,200
BACKS & NECKS (STRIPPED)	16-18	18.00	3,160
LIVERS (5 POUND TUBS)	55-60	59.56	1,350
GIZZARDS (HEARTS)	75-80	80.88	15,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	05/20	05/16	05/16	05/13	05/09
Alabama	3,876	3,718	5.68	3,728	5.77
Arkansas	4,884	3,841	5.63	4,958	5.53
Delmarva	2,069	1,983	6.18	2,049	6.06
Ky-LA-TN	2,543	2,449	4.99	2,515	4.98
Mississippi	2,740	2,615	5.98	2,770	6.16
North Carolina	2,893	2,823	7.47	2,841	7.53
Texas	2,394	2,201	5.84	2,440	5.89
Total	21,399	19,630	5.95	21,301	5.95
Mon	21,399 (A)			21,301 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-May-13 is estimated to be 32,063,000 up 0.16 percent from a week ago and up 4.7 percent from a year ago. (last week 32,012,000 last year 30,618,000)

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	230	49.00-52.00	-	50.79
LEG QUARTERS (4/10)	280	51.00-54.00	-	51.85
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 20, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.50 - 79.50	76.15	75.92

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 20-MAY-13 TO 24-MAY-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	194.00 - 229.00	207.00 - 217.00
TENDERLOINS	179.00 - 197.00	181.00 - 186.00
BREAST - LINE RUN	126.00 - 150.00	129.00 - 135.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 67.00	52.00 - 55.00
LEG QUARTERS (4/10)	52.00 - 59.00	54.00 - 57.00
DRUMSTICKS	56.00 - 72.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	133.00 - 149.00	-
WINGS (WHOLE)	117.00 - 149.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 60.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

