



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

New York prices are higher this week for Extra Large, Large, and Medium. Regional egg prices are steady for Jumbo and higher for the balance of sizes. Next week's regional asking prices are trending higher for all sizes. The undertone is firm. Retail demand is moderate to fairly good. Distributive demand is light to moderate. Export demand to Mexico remains good and is supporting the higher trending market. Offerings are very light to light and confidently held. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are higher. The undertone is steady to higher. Offerings are light to short of needs on good demand. Supplies are light. Market activity is moderate. National light type hen removal costs remain unchanged. Demand is light to moderate for the moderate offerings. Processing schedules are full-time to extended. Market activity is moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	102-111	104-107	86-95	88-91
NORTHEAST	106-120	111-115	90-103	94-97
SOUTH CENTRAL	113.5-122	115-118	93.5-102	95-98
SOUTHEAST	100.5-120	114-117	88-105	93-97

### WEEKLY COMBINED REGIONAL

05/10/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	101.50	99.00	89.00
SOUTHEAST	100.50	98.50	88.00
MIDWEST	92.50	90.50	80.50
SOUTH CENTRAL	103.50	99.50	89.50
COMBINED REGIONAL	99.65	96.95	86.83

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	05/14/13	05/07/13	05/15/12
LARGE	89-99	71-81	48-58
MEDIUM	71-75	59-63	43-47

Computed from simple weekly averages weighted by regional area populations.

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.6	9.8	13.1	7.4	8.2	2.5	48.5
	% Change	-4.8%	-1.6%	-5.2%	-16.1%	24.1%	-27.1%	-4.0%
Extra Large	This Week	28.1	15.2	30.8	11.3	32.4	4.4	122.2
	% Change	12.7%	0.5%	-20.7%	-16.8%	4.9%	-28.3%	-5.7%
Large	This Week	52.4	102.1	101.6	50.3	63.0	36.0	405.3
	% Change	73.7%	-8.9%	-28.9%	-33.6%	-0.7%	-17.1%	-13.3%
Medium	This Week	12.0	15.4	28.4	26.8	25.9	8.6	117.0
	% Change	-26.3%	2.0%	-17.7%	-6.5%	35.0%	-12.4%	-5.2%
Small	This Week	3.2	3.0	4.1	1.7	1.7	4.6	18.2
	% Change	-5.1%	-12.8%	9.8%	64.2%	81.3%	77.7%	21.0%
Miscellaneous	This Week	3.5	11.2	23.0	9.7	3.4	1.2	51.9
	% Change	-16.5%	0.6%	6.6%	-17.2%	-32.6%	-0.8%	-5.2%
Ungraded	This Week	2.3	23.7	81.2	25.8	25.3	17.2	175.4
	% Change	130.3%	7.3%	-0.9%	24.9%	18.3%	-8.3%	5.8%
Total Shell Egg	This Week	108.8	180.3	282.2	133.1	159.8	74.4	938.5
	% Change	24.1%	-4.5%	-16.3%	-17.0%	8.4%	-12.8%	-6.8%
<b>Totals</b>				<b>Cases</b>			<b>Percent Change</b>	
				Shell Egg				938.5
				Breaking Stock				239.7
				<b>Total Shell Egg</b>				<b>1,178.2</b>
								<b>-5.3%</b>

### SPECIALTY SHELL EGG INVENTORY<sup>2/</sup>

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	6.8	24.5	6.2	1.7	5.1	5.9	50.2
	% Change	-27.3%	-1.9%	2.1%	-65.4%	-18.2%	-3.4%	-13.0%
Ungraded	This Week	0.0	0.0	40.5	12.9	10.1	2.2	65.7
	% Change	0.0%	0.0%	10.0%	51.5%	0.0%	9.6%	14.4%
Total Specialty	This Week	6.8	24.5	46.7	14.7	15.2	8.1	115.9
	% Change	-27.3%	-1.9%	8.9%	8.1%	-7.0%	-0.2%	0.7%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	25.9%
Ungraded:	69.6%
Total:	50.7%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 11-MAY-2013		(Lbs In Thousands)		(Excludes Ingredients)		
Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,392,507	31,549	15,125	8,320	2,770	4,114
PW	1,409,182	31,134	15,625	8,041	3,081	4,231
LY	1,415,463	32,570	14,738	7,470	3,506	4,794
% PW	-1%	1%	-3%	3%	-10%	-3%
% LY	-2%	-3%	3%	11%	-21%	-14%
2012*	26,124,427	604,804	273,912	140,270	52,767	83,561
2011*	25,138,389	590,637	260,973	133,264	53,849	86,419
% YTD	4%	2%	5%	5%	-2%	-3%

Average Yield Per Case -	CW	PW	LW
(Inedible Included)	42.45	41.89	42.09
(Inedible Excluded)	39.49	38.89	38.70

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	849,462	61.0%	20,384	64.6%
PREVIOUS WEEK	839,654	59.6%	19,384	62.3%
LAST YEAR	780,884	55.2%	19,003	58.3%

**BROILER HATCHERY**

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	May 4	May 11	May 4	May 11
	Thousand			
Alabama	28,065	27,986	21,068	20,662
Arkansas	21,984	22,018	20,668	19,992
Delaware	3,476	3,455	4,174	4,464
Florida	1,222	1,219	1,522	1,390
Georgia	33,287	33,568	26,401	26,648
Kentucky	7,817	7,809	5,900	6,571
Louisiana	3,485	3,500	3,140	3,155
Maryland	7,647	7,673	6,392	6,084
Mississippi	17,794	18,023	14,867	15,066
Missouri	8,125	8,314	5,385	5,106
North Carolina	20,186	20,506	16,258	15,867
Oklahoma	6,560	6,732	4,469	4,520
Pennsylvania	3,547	3,450	3,141	3,186
South Carolina	5,286	5,450	4,306	4,688
Texas	14,796	15,028	11,783	12,189
Virginia	6,739	6,557	5,395	5,311
California, Tennessee, and West Virginia	10,521	10,620	10,826	9,876
19 State total	200,537	201,908	165,695	164,775
Percent of previous year	100	101	100	99
Other States	8,197	8,025	5,949	5,724
United States	208,734	209,933	171,644	170,499

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Jun-13 is estimated at 152.1 million head. This compares to 149.9 million head the previous week and to 156.8 million head the same week a year ago, when the slaughter was 156.0 million head and the national weighted average price was 83.65 cents per pound.

**TRAILER LOAD EGG SALES** - Weekly wtd/avg prices (cents/dozen)

National trading for MAY 9, 2013-MAY 15, 2013							
Current Loads	83.75	Future Loads	69.50	Total Loads	153.25		
	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	91.00	103.36	91.67	94.00	--	--	45.00
GNR W 2	--	--	--	--	--	--	2.00
GL W J	--	--	110.00	112.00	97.20	--	6.75
GL W XL	--	109.75	103.20	107.67	105.77	--	51.25
GL W LG	--	117.12	101.09	104.61	103.94	114.00	71.50
GL W MD	--	91.75	82.50	84.00	82.31	88.25	13.00
GL W SM	--	--	56.00	59.00	--	--	3.50
GL BR J	--	--	--	--	101.25	--	.25
GL BR XL	--	--	95.93	96.00	--	--	2.50
GL BR LG	--	--	95.50	--	96.50	--	3.00
NRBS - 50	--	--	--	83.00	--	--	.75
NRBS - 39	--	--	--	68.00	--	--	1.50

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 11-May-2013

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	22.2		19.9	12	38	
Boston	3.0		2.7	11	0	
Chicago	60.1		59.8	1	0	
Los Angeles	61.7		58.9	5	7	
New Orleans	6.5		6.8	-4	-4	
New York	35.6		37.9	-6	0	
St. Louis	91.5		80.4	14	0	
San Francisco	18.1		17.4	4	45	
Total	298.7		283.9	5	5	
4 Week Moving Avg.	294.9					

**LIVE TURKEYS SLAUGHTERED** W/E 11-May-13 (Preliminary)

	Young		Old		Total Turkeys
	Hens	Toms	Breeders		
Head	1,930	2,572	9	0	4,511
Avg Wt	17.52	40.79	26.84	0.00	30.81
Last week	1,839	2,628	19	0	4,486
Same wk yr ago	1,948	2,733	29	18	4,728
Avg Wt	17.02	40.05	27.35	38.90	30.48
To-date/2013*	32,373	47,837	450	228	80,888
To-date/2012*	33,882	47,955	411	134	82,382
% Change YTD	-4%	0%	9%	70%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,051	83,930	186	0	111,167
Last week	25,187	84,348	455	0	109,990
Same wk yr ago	26,531	87,559	599	529	115,218
To-date/2013*	443,569	1,558,117	9,265	4,909	2,015,860
To-date/2012*	457,091	1,570,970	8,259	3,526	2,039,846
% Change YTD	-3%	-1%	12%	39%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 11-May-13 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total	Turkeys Avg
	Thousand	Pct chg	Avg			
North East	640	8	26.36	(A)	640	26.36
South Atlantic	640	-15	37.59	(A)	640	37.59
North Central	2,083	1	33.90	(A)	2,083	33.90
South Central	859	7	19.65	(A)	859	19.65
West	280	12	27.36	(A)	280	27.36
U.S. total	4,502 (B)	1	30.81	0	4,502	30.81
To-date						
2013*	80,660 (B)			228	80,888	
To-date						
2012*	82,248 (B)			134	82,382	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turkeys included: this week 9,000; for the current year to date\* 450,000; for last year to date\* 411,000.

\*Note: Year to-date totals reflect comparable time periods.



