



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Prices for whole broiler/fryer are firm to higher in the East, steady to firm in the West and firm in the Midwest. Offerings are light to moderate for current trade needs. Retail demand covers the full range, but is mostly moderate to good for Mid-week trading. Food service demand range moderate to good. Floor stocks are balance to short. Market activity for whole birds is moderate to active. In the parts structure, movement is moderate to good with some dealers having trouble securing trucks for transport. Prices are trending steady to higher for wings, mostly steady to firm, firm to higher for breast items and steady to firm for dark meat and tenders. Offering of breast cuts are in good balance to tight; wings and most dark meat items are light to moderate. Tenders are sufficient. Market activity for parts is moderate to active. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .50 cents to 104.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.25 cents last year on May 16, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	208.50
BREASTS - B/S	220.00
BREASTS - WHOLE	131.00
THIGH MEAT - B/S	147.50
THIGHS	73.00
DRUMSTICKS	65.00
LEG QUARTERS	55.00
WINGS	134.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 18-May-13

CW: 05/18/13(1) PW: 05/11/13

Class	----- Thousand head -----	
Broiler/fryer	156,964(2)	156,878
Light hens	1,934	1,979
Heavy hens	1,625	1,592
Total	160,523	160,449

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 18-May-13 is 155.4 million head compared to 159.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.3 million head or 1.9 million more than estimated available. For the week of 25-May-13 the estimated available is 154.7 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Jun-13 is estimated at 152.1 million head. This compares to 149.9 million head the previous week and to 156.8 million head the same week a year ago, when the slaughter was 156.0 million head and the national weighted average price was 83.65 cents per pound.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending May 03, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	126.20	224.68	127.32	63.66	11.23	
High	128.44	235.91	146.04	74.89	14.98	
Mostly	127.32	232.17	138.55	67.40	11.23	
<b>SAN JUAN</b>						
Low	125.45	224.68	127.32	59.91	11.23	
High	127.32	232.17	142.30	71.15	14.98	
Mostly	127.32	228.42	134.81	63.66	11.23	
<b>NEW SAN JUAN</b>						
Low	126.57	224.68	131.06	67.40	14.98	
High	129.19	239.66	149.79	74.89	18.72	
Mostly	127.32	235.91	142.30	71.15	16.85	
<b>BECERRA</b>						
Low	127.32	224.68	134.81	67.40	14.98	
High	129.94	243.40	149.79	78.64	18.72	
Mostly	127.32	239.66	146.04	74.89	16.85	

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys	Processed other Poultry
	LBS	LBS
AM 05/13/13	185,209	49,469
AM 05/01/13	170,759	47,049
CHG	14450	2420
PCT CHG	8%	5%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	05/13/13	05/06/13	05/14/12	05/13/13	05/06/13	05/14/12
Pacific Coast	218	216	213	3689	3399	977
Los Angeles	79	65	88	649	634	306

## BROILER HATCHERY

Week Ending 05/11/13

### BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending May 11, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	201,908	199,926	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### BROILER-TYPE CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending May 11, 2013. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through May 11, 2013 for the 19 State total were 3.11 billion, up slightly from the same period a year earlier.

19 Selected States Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	164,775	166,953	-01

MAY 14

SOUTHERN STATES BROILER/FRYER PARTS

MAY 15

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S	110	202.00-208.00	-	204.45
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	137	160.00-182.00	-	165.72
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT			LEG QUARTERS (BULK)	275	48.00-52.00	-	50.22
LEG QUARTERS (4/10)		TOO FEW TO REPORT			LEG QUARTERS (4/10)	282	52.00-54.00	-	52.74
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
73.50 - 77.00	75.37	72.00 - 77.50	74.86	74.21

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm to higher for breast cuts, thigh meat and wings; at least steady for the balance of items. Trucklot buying activity is moderate to good with some dealers having the seasonal trouble of securing trucks for transport. Offering of breast cuts are balanced to short of trade needs; wings are light and most dark meat items are light to moderate and clearing satisfactorily. Tenders are generally sufficient for current needs. Movement is moderate to active.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

MAY 14	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	MAY 15	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	220	195.10	1,114,400	BREAST - B/S	220-225	195.31	621,680
TENDERLOINS	180	181.38	235,920	TENDERLOINS	180	179.87	155,920
BREAST - WITH RIBS	126-127	138.45	92,555	BREAST - WITH RIBS	127-128	136.47	66,446
BREAST - LINE RUN	126	128.80	75,841	BREAST - LINE RUN	127	130.08	74,940
LEGS	72-73	72.26	106,800	LEGS	72-73	77.51	73,040
LEG QUARTERS (BULK)	51-52	53.06	357,480	LEG QUARTERS (BULK)	51-52	55.29	171,760
DRUMSTICKS	66-67	74.75	91,840	DRUMSTICKS	66-67	71.79	105,600
THIGHS	74-75	86.75	72,760	THIGHS	74-75	86.78	51,240
B/S THIGHS	142-143	143.91	110,840	B/S THIGHS	143-144	144.59	79,960
WINGS (WHOLE)	131-132	130.96	296,000	WINGS (WHOLE)	132-133	137.89	270,080
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,880	BACKS AND NECKS (STRIPPED)	16-18	18.00	7,640
LIVERS (5 POUND TUBS)	55-60	58.21	11,340	LIVERS (5 POUND TUBS)	55-60	57.30	11,580
GIZZARDS (HEARTS)	75-80	80.04	22,600	GIZZARDS (HEARTS)	75-80	79.22	20,440

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**HACKETTSTOWN POULTRY SALES FOR 05/14/13**

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	1.10	1.70	1.59	HEAVY FOWL ea.	5.75	6.50 6.38
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	- -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	- -
BANTAMS lb.	-	-	-	BANTAMS ea.	-	- -
BROILERS lb.	-	-	-	BROILERS ea.	-	- -
ROASTERS lb.	-	-	-	ROASTERS ea.	-	- -
FRYERS lb.	-	-	-	FRYERS ea.	-	- -
CHICKS lb.	-	-	-	CHICKS ea.	.75	3.50 2.06
PULLETS lb.	-	-	-	PULLETS ea.	-	- -
BUNNIES lb.	-	-	-	BUNNIES ea.	1.00	8.00 3.50
ROOSTERS lb.	-	1.20	-	ROOSTERS ea.	5.00	7.50 6.79
GEESE lb.	-	-	-	GEESE ea.	-	- -
TURKEYS lb.	-	-	-	TURKEYS ea.	-	- -
DUCKS lb.	-	1.20	-	DUCKS ea.	-	- -
RABBITS lb.	.80	2.20	1.57	RABBITS ea.	-	- -
PIGEONS lb.	-	-	-	PIGEONS ea.	-	7.25 -
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	9.50	11.00 10.50
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	- -
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	12.50	15.00 13.75
SILKIES ea.	-	-	-	GOSLINGS ea.	-	- -
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	- -
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	- -
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	- -
DOVES ea.	-	-	-	PHEASANTS ea.	-	- -
QUAIL ea.	-	-	-	FERRETS ea.	-	- -
CHINCHILAS ea.	-	-	-	MICE ea.	-	- -
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	- -
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	- -
EMU ea.	-	-	-	HAMPSTERS ea.	-	- -

TOTAL PIECES SOLD 209

**DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	3,661	3,763	3,728	3,544	5.70 5.75 3,709 5.94
Arkansas	4,810	4,909	4,958	4,132	5.67 5.34 4,846 5.64
Delmarva	2,064	2,096	2,049	1,987	6.32 6.07 1,982 6.44
KY-LA-TN	2,486	2,487	2,515	2,443	5.34 4.98 2,475 5.21
Mississippi	2,773	2,672	2,770	2,771	6.21 5.74 2,844 6.30
North Carolina	2,908	2,867	2,841	2,793	7.66 7.72 2,834 7.66
Texas	2,449	2,436	2,440	2,673	5.86 5.78 2,351 5.84
Total	21,151	21,230	21,301	20,343	6.06 5.88 21,041 6.10
Mon-Wed	63,769 (A)				62,697 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-May-13 is estimated to be 31,692,000 head up 0.22 percent from a week ago and up 0.64 percent from a year ago.

(Last week 31,622,000, last year 31,491,000)