



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Prices for whole broiler/fryer are firm to higher in the East, at least steady in the West, and steady in the Midwest. Offerings are light to moderate for current trade needs. Retail demand covers the full range, but is mostly moderate to good. Food service demand range moderate to good following the weekend. Floor stocks are light to moderate. Market activity for whole birds is moderate to active. In the parts structure, movement is mostly moderate for early week business. Prices are trending steady to firm for wings, firm to higher for breast items and steady to firm for dark meat and tenders. Offering of breast cuts are in good balance to tight; wings and most dark meat items are light to moderate. Tenders are at least sufficient. Market activity for parts is moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 103.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,002	94.94-109.76	103.73

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	207.50	1,705
BREASTS - B/S	210.50	7,258
BREASTS - WHOLE	125.00	1,418
THIGH MEAT - B/S	146.50	1,166
THIGHS	75.00	1,327
DRUMSTICKS	74.50	1,357
LEG QUARTERS	56.00	9,374
WINGS	137.50	3,783

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	107.49	↑ 0.47	11,115	Wtd Avg	1,000 lbs.
Last Week:	107.02		10,693	Apr	107.10
Last Year:	89.86	↑ 17.63	12,640		43,665

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	97.75 - 129.00	107.00 - 111.00	109.12	↑ 0.26	5,606	108.86	5,758
WOGS:	97.75 - 127.00	106.00 - 111.00	108.58	↑ 0.17	1,394	108.41	1,435
NEW YORK							
Whole Body:	97.75 - 113.00	107.00 - 111.00	108.23	↓ 0.10	1,508	108.33	1,621

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 113.25	100.00 - 106.00	103.57	↑ 0.79	3,244	102.78	3,100
WOGS:	96.00 - 113.00	99.00 - 104.00	101.93	↑ 0.55	2,376	101.37	2,372
CHICAGO							
Whole Body:	96.00 - 113.25	99.00 - 106.00	103.76	↑ 0.98	1,980	102.79	1,680

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 130.00	103.00 - 111.00	109.08	↑ 0.66	2,265	108.42	1,836
WOGS:	96.00 - 115.00	103.00 - 110.00	107.32	↓ 0.78	2,036	108.10	1,750
LOS ANGELES							
Whole Body:	96.00 - 130.00	104.00 - 111.00	108.60	↑ 0.93	1,672	107.67	1,307

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for breast cuts, thighs and thigh meat; steady to firm for wings and generally steady for the balance of items. Trucklot buying activity is moderate as dealers assess market conditions entering the week. Offering of breast cuts are in close balance to tight and moving well; wings and most dark meat items are light to moderate. Tenders are at least sufficient for current needs. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		215-220	192.16	715,640
TENDERLOINS		180	179.98	126,480
BREAST - WITH RIBS		125-126	133.07	64,222
BREAST - LINE RUN		125	127.91	76,989
LEGS		72-73	68.07	88,040
LEG QUARTERS (BULK)		51-52	53.37	265,740
DRUMSTICKS		66-67	69.73	116,120
THIGHS		74-75	87.95	60,540
B/S THIGHS		141-142	143.51	80,680
WINGS (WHOLE)		130-131	130.70	273,720
BACKS AND NECKS (STRIPPED)		16-18	18.00	4,200
LIVERS (5 POUND TUBS)		55-60	60.00	9,630
GIZZARDS (HEARTS)		75-80	80.97	14,000

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	05/13	05/09	05/09	05/06	05/02
Alabama	3,836	3,652	5.77	3,666	5.72
Arkansas	4,957	4,955	5.53	4,912	5.40
Delmarva	2,065	2,002	6.06	2,030	6.22
Ky-LA-TN	2,450	2,512	4.98	2,513	5.04
Mississippi	2,750	2,714	6.16	2,439	6.04
North Carolina	2,893	2,883	7.53	2,851	7.51
Texas	2,437	2,415	5.89	2,393	5.87
Total	21,388	21,133	5.95	20,804	5.91
Mon	21,388 (A)			20,804 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-May-13 is estimated to be 32,047,000 up 2.50 percent from a week ago and up 1.9 percent from a year ago.

(last week 31,265,000 last year 31,439,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	160	50.00-52.00	-	51.25
LEG QUARTERS (4/10)	224	52.00-54.00	-	52.77
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for MAY 13, 2013 - F.O.B. Dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
73.00 - 77.00	75.13	72.62

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI
Week of 13-MAY-2013 TO 17-MAY-2013, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	186.00 - 219.00	196.00 - 204.00
TENDERLOINS	175.00 - 195.00	180.00 - 185.00
BREAST - LINE RUN	123.00 - 140.00	126.00 - 133.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	52.00 - 55.00
LEG QUARTERS (4/10)	53.00 - 59.00	53.00 - 56.00
DRUMSTICKS	56.00 - 72.00	-
THIGHS	66.00 - 85.00	-
B/S THIGHS	132.00 - 148.00	-
WINGS (WHOLE)	118.00 - 140.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices are trending steady to instances firm on all fat contents of MSC. Supplies are light to moderate. Schedules are normal with a few disruptions noted. Demand is mixed for both domestic and export channels; though there seems to be more domestic interest of late. Industry remains cautious and continues to keep a close eye on the marketplace looking for any new developments or changes that might offer any indication in market direction. Market activity is moderate to active. Supplies of raw materials are light to moderate. Frames are steady, trading between 14-16 cents FOB, mostly 15 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	10-May-13	Last Week	Last Year	10-May-13	Last Week	Last Year
15% or Less						
Price Range	33.00	-	-	32.00 - 33.00	32.00 - 33.00	26.00
Wtd Avg Price	33.00	-	-	32.67	32.67	26.00
Volume Traded	40	-	-	184	184	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 38.00	32.00 - 38.00	29.00-38.00	28.00 - 36.00	28.00 - 35.00	23.00-29.00
Wtd Avg Price	34.34	34.37	33.29	31.66	31.93	25.19
Volume Traded	4,231	3,666	2,049	3,264	5,712	3,837
Volume Exported	4,151	3,546	1,729	490	245	530
20% or More						
Price Range	-	-	-	22.50	22.50	22.50
Wtd Avg Price	-	-	-	22.50	22.50	22.50
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2013	Mar 2013	Apr 2012	Apr 2013	Mar 2013	Apr 2012
15% or Less						
Wtd Avg Price	32.00	31.00	-	30.29	29.16	25.39
Volume Traded	40	80	-	775	561	367
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.54	33.40	33.93	30.55	28.52	24.83
Volume Traded	8,831	6,348	6,532	20,114	17,485	14,195
Volume Exported	8,191	5,700	5,292	1,428	1,958	1,997
20% or More						
Wtd Avg Price	-	-	-	22.14	22.00	22.50
Volume Traded	-	-	-	286	367	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

