



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Prices for whole broiler/fryer are steady to instances firm in the East, steady in the West and Midwest. Offerings are light to moderate for current trade needs. Retail and food service demand cover the full range, mostly moderate with buyer interest focusing on needs for up-coming Mother's Day weekend. Floor stocks are adequate to sometimes longer than desired. Market activity for whole birds is moderate. In the parts structure, movement is mostly moderate following the weekend. Prices are trending weak to lower for wings, firm to higher for breast items and steady to firm for dark meat and tenders. Offering of breast cuts are closely balance to tight, dark meat and tenders are light to moderate, and wings readily available and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable. The National Composite Weighted Average for 05/03/13 is 107.02 compared to 107.73 a week earlier, and 86.33 a year ago.

NATIONAL COMPOSITE WEIGHTED AVERAGE

| WHOLE BROILER FRYER | | | | |
|------------------------------------|---------|---------|--|------------|
| | Wtd Avg | Change | | 1,000 lbs. |
| This Week: | 107.02 | ↓ 0.71 | | 10,693 |
| Last Week: | 107.73 | | | 11,071 |
| Last Year: | 86.33 | ↑ 20.69 | | 12,720 |
| Monthly Composite Weighted Average | | | | |
| Apr | 107.10 | | | 43,665 |

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **103.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

| LOADS | RANGE | MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT |
|---|---------------------------------|---|
| 1,000 | 96.96-109.23 | 103.20 |
| Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts: | | |
| ITEM | WTD AVG (CENTS PER POUND) | VOLUME (000 POUNDS) |
| LINE RUN TENDERS | 206.00 | 1,705 |
| BREASTS - B/S | 202.00 | 7,258 |
| BREASTS - WHOLE | 118.50 | 1,418 |
| THIGH MEAT - B/S | 143.50 | 1,166 |
| THIGHS | 73.00 | 1,327 |
| DRUMSTICKS | 65.00 | 1,357 |
| LEG QUARTERS | 55.50 | 9,374 |
| WINGS | 140.00 | 3,783 |

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER FRYER

| EASTERN REGION | THIS WEEK | | | | | | LAST WEEK | |
|--------------------|-----------------|-----------------|---------|--------|------------|---------|------------|--|
| | Price Range | Majority | Wtd Avg | Change | 1,000 lbs. | Wtd Avg | 1,000 lbs. | |
| Whole Body: | 97.00 - 131.00 | 107.00 - 111.00 | 108.86 | ↓ 0.20 | 5,758 | 109.06 | 5,996 | |
| WOGS: | 97.25 - 127.00 | 107.00 - 111.00 | 108.41 | ↑ 0.95 | 1,435 | 107.46 | 1,608 | |
| NEW YORK | | | | | | | | |
| Whole Body: | 97.25 - 113.00 | 107.00 - 111.00 | 108.33 | ↑ 0.26 | 1,621 | 108.07 | 1,578 | |
| CENTRAL REGION | THIS WEEK | | | | | | LAST WEEK | |
| | Price Range | Majority | Wtd Avg | Change | 1,000 lbs. | Wtd Avg | 1,000 lbs. | |
| Whole Body: | 95.00 - 113.25 | 98.00 - 104.00 | 102.78 | ↓ 0.07 | 3,100 | 102.85 | 2,529 | |
| WOGS: | 95.00 - 108.00 | 99.00 - 104.00 | 101.37 | ↑ 0.44 | 2,372 | 100.93 | 1,874 | |
| CHICAGO | | | | | | | | |
| Whole Body: | 95.00 - 113.25 | 96.00 - 104.00 | 102.79 | ↓ 0.40 | 1,680 | 103.19 | 1,485 | |
| WESTERN REGION | THIS WEEK | | | | | | LAST WEEK | |
| | Price Range | Majority | Wtd Avg | Change | 1,000 lbs. | Wtd Avg | 1,000 lbs. | |
| Whole Body: | 100.00 - 121.00 | 106.00 - 112.00 | 108.42 | ↓ 1.04 | 1,836 | 109.46 | 2,546 | |
| WOGS: | 100.00 - 115.00 | 103.00 - 111.00 | 108.10 | ↑ 0.20 | 1,750 | 107.91 | 2,250 | |
| LOS ANGELES | | | | | | | | |
| Whole Body: | 100.00 - 115.00 | 107.00 - 112.00 | 107.67 | ↓ 1.46 | 1,307 | 109.13 | 2,058 | |

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for breast cuts; steady for dark meat items and tenders. Wings are steady to weak. Trucklot buying activity is moderate on normal trading. However, interest was active on breast items as deboners and distributors attempted to acquire product where normal commitments were short of full needs. Offering of breast cuts are closely cleared to tight; tenders and most dark meat items are moderate and wings are fully sufficient for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

| ITEM | CURRENT NEGOTIATED TRADING* | WTD AVG** | VOLUME /LBS. |
|--------------------------|-----------------------------|-----------|--------------|
| BREAST - B/S | 205-210 | 184.43 | 878,040 |
| TENDERLOINS | 180 | 180.08 | 153,840 |
| BREAST - WITH RIBS | 119-120 | 128.70 | 79,268 |
| BREAST - LINE RUN | 119 | 121.17 | 74,065 |
| LEGS | 72-73 | 68.80 | 182,680 |
| LEG QUARTERS (BULK) | 51-52 | 53.49 | 231,640 |
| DRUMSTICKS | 65-66 | 70.08 | 131,240 |
| THIGHS | 73-74 | 87.47 | 67,520 |
| B/S THIGHS | 137-138 | 141.66 | 63,640 |
| WINGS (WHOLE) | 130-131 | 131.01 | 229,680 |
| BACKS & NECKS (STRIPPED) | 16-18 | 18.00 | 5,040 |
| LIVERS (5 POUND TUBS) | 55-60 | 55.81 | 6,510 |
| GIZZARDS (HEARTS) | 75-80 | 80.06 | 14,320 |

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

| | Estimate (1,000) | Actual (1,000) | Avg Wts | Actual (1,000) | Avg Wts |
|----------------|------------------|----------------|---------|----------------|---------|
| | 05/06 | 05/02 | 05/02 | 04/29 | 04/25 |
| Alabama | 3,806 | 3,631 | 5.72 | 3,566 | 5.67 |
| Arkansas | 4,966 | 4,993 | 5.40 | 4,643 | 5.53 |
| Delmarva | 2,089 | 1,886 | 6.22 | 2,035 | 6.27 |
| Ky-LA-TN | 2,511 | 2,480 | 5.04 | 2,517 | 5.05 |
| Mississippi | 2,802 | 2,751 | 6.04 | 2,799 | 6.00 |
| North Carolina | 2,895 | 2,796 | 7.51 | 2,864 | 7.49 |
| Texas | 2,407 | 2,396 | 5.87 | 2,379 | 5.74 |
| Total | 21,476 | 20,933 | 5.91 | 20,803 | 5.92 |
| Mon | 21,476 (A) | | | 20,803 (A) | |

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-May-13 is estimated to be 32,130,000 up 2.92 percent from a week ago and up 5.4 percent from a year ago. (last week 31,217,000 last year 30,496,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | POUNDS (000) | RANGE | MAJ | WTD AVG |
|---------------------|--------------|-------------------|-----|---------|
| BREAST - B/S | | TOO FEW TO REPORT | | |
| TENDERLOINS | | TOO FEW TO REPORT | | |
| BREAST - LINE RUN | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 301 | 46.00-52.00 | - | 49.00 |
| LEG QUARTERS (4/10) | 219 | 51.00-54.00 | - | 51.94 |
| WINGS (WHOLE) | | TOO FEW TO REPORT | | |
| WINGS (CUT) | | TOO FEW TO REPORT | | |
| DRUMSTICKS | | TOO FEW TO REPORT | | |
| THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | |

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 6, 2013 -- F.O.B. DOCK

| RANGE | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---------------|-----------------|---------------|
| 68.00 - 78.00 | 73.96 | 71.89 |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 06-MAY-13 TO 10-MAY-13, CENTS PER POUND

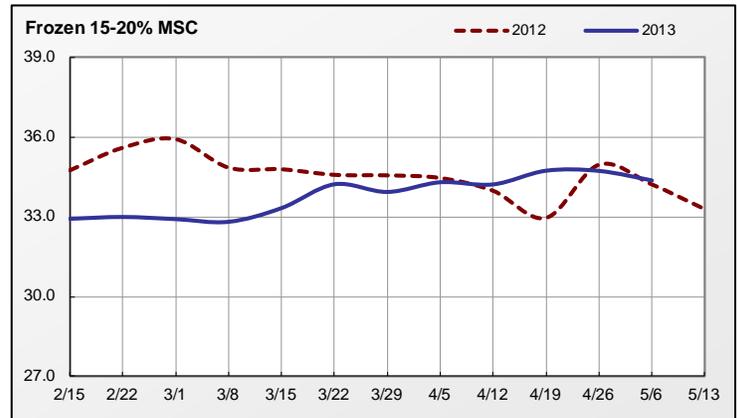
| | Price Per Lb. | Mostly |
|--------------------------|-----------------|-----------------|
| BREAST - B/S | 176.00 - 200.00 | 187.00 - 196.00 |
| TENDERLOINS | 175.00 - 195.00 | 180.00 - 187.00 |
| BREAST - LINE RUN | 118.00 - 132.00 | 118.00 - 122.00 |
| LEGS | 67.00 - 74.00 | - |
| LEG QUARTERS (BULK) | 49.00 - 64.00 | 52.00 - 55.00 |
| LEG QUARTERS (4/10) | 53.00 - 59.00 | 53.00 - 56.00 |
| DRUMSTICKS | 56.00 - 72.00 | - |
| THIGHS | 66.00 - 85.00 | - |
| B/S THIGHS | 130.00 - 148.00 | - |
| WINGS (WHOLE) | 99.00 - 138.00 | - |
| BACKS & NECKS (STRIPPED) | 17.00 - 45.00 | - |
| LIVERS | 32.00 - 50.00 | - |
| GIZZARDS (HEARTS) | 42.00 - 61.00 | - |

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices continue to trend steady to firm on all fat contents. Supplies are light to moderate. Schedules are normal. Demand is mixed for both domestic and export channels; though there seems to be more domestic interest this week versus export. Industry is intently watching the marketplace and the usual influencing factors, as well as looking for any new developments or changes that might offer any indication in market direction. Market activity is moderate to active. Supplies of raw materials are light and moving well. Frames are steady to firm and trading between 14-16 cents FOB, mostly 15 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

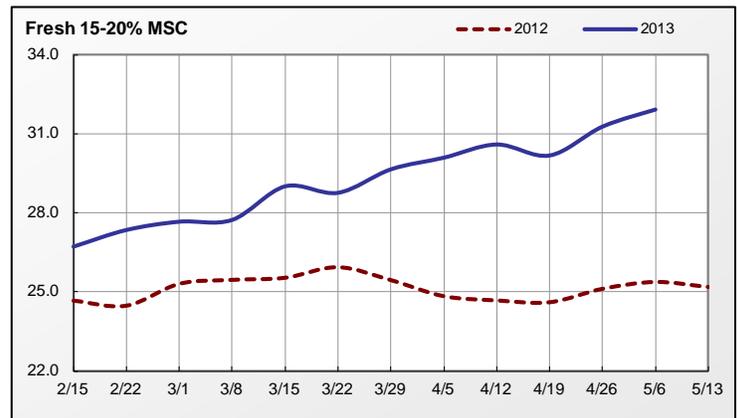
| Fat Content | Frozen | | | Fresh | | |
|--------------------|---------------|---------------|-------------|---------------|---------------|-------------|
| | 3-May-13 | Last Week | Last Year | 3-May-13 | Last Week | Last Year |
| 15% or Less | | | | | | |
| Price Range | | | - | 32.00 - 33.00 | 30.00 - 31.00 | 24.00-25.00 |
| Wtd Avg Price | | | - | 32.67 | 30.55 | 24.80 |
| Volume Traded | | | - | 184 | 224 | 204 |
| Volume Exported | | | - | - | - | - |
| 15-20% | | | | | | |
| Price Range | 32.00 - 38.00 | 33.00 - 38.00 | 30.00-37.00 | 28.00 - 35.00 | 27.00 - 34.00 | 24.00-27.00 |
| Wtd Avg Price | 34.37 | 34.73 | 34.22 | 31.93 | 31.28 | 25.38 |
| Volume Traded | 3,666 | 3,361 | 1,160 | 5,712 | 4,508 | 3,253 |
| Volume Exported | 3,546 | 3,281 | 1,040 | 245 | 326 | 245 |
| 20% or More | | | | | | |
| Price Range | - | - | - | 22.50 | 22.50 | 22.50 |
| Wtd Avg Price | - | - | - | 22.50 | 22.50 | 22.50 |
| Volume Traded | - | - | - | 82 | 82 | 41 |
| Volume Exported | - | - | - | - | - | - |



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

| Fat Content | Frozen | | | Fresh | | |
|--------------------|----------|----------|----------|----------|----------|----------|
| | Apr 2013 | Mar 2013 | Apr 2012 | Apr 2013 | Mar 2013 | Apr 2012 |
| 15% or Less | | | | | | |
| Wtd Avg Price | 32.00 | 31.00 | - | 30.29 | 29.16 | 25.39 |
| Volume Traded | 40 | 80 | - | 775 | 561 | 367 |
| Volume Exported | - | - | - | - | - | - |
| 15-20% | | | | | | |
| Wtd Avg Price | 34.54 | 33.40 | 33.93 | 30.55 | 28.52 | 24.83 |
| Volume Traded | 8,831 | 6,348 | 6,532 | 20,114 | 17,485 | 14,195 |
| Volume Exported | 8,191 | 5,700 | 5,292 | 1,428 | 1,958 | 1,997 |
| 20% or More | | | | | | |
| Wtd Avg Price | - | - | - | 22.14 | 22.00 | 22.50 |
| Volume Traded | - | - | - | 286 | 367 | 245 |
| Volume Exported | - | - | - | - | - | - |

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)