



TURKEY MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light to moderate. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No trading reported.

The market on tom breast meat and destrapped tenderloins is steady. Demand light to moderate, mostly light. Offerings light to moderate. The market on wing meat is steady while breast trim and scapula are steady to firm. Demand light to good, mostly moderate. Offerings light. The market on tom bulk parts is generally steady. Tom drum demand moderate to instances good, balance of tom bulk parts demand light to moderate. Offerings of tom drums light to moderate while tom wings and necks are moderate. The thigh meat market is steady is steady to instances weak, mostly steady. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady with a steady to firm undertone. Demand moderate to good. Offerings very light to light. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading moderate on tom 2-joint wings, balance light. The market is generally steady. Demand light to moderate. Offerings of frozen MST very light to light, balance of items light to mostly moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 30 April 2013.

The market on bulk parts was steady. Demand was light. Offerings were light to moderate. Tom breast meat market is not full tested, undertone is steady to barely steady. Demand and offerings light to moderate. Breast trim and scapula demand remains moderate to good. Offerings light. The market on thigh meat was steady to barely steady. Demand and offerings were light to moderate. Bulk parts trading were slow to moderate.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.57	35
BREASTS, 4-8 LBS PLANT GRADE 2/		T	118.00	240
DRUMSTICKS, TOM	65.00		65.00	12
DRUMSTICKS, TOM--FRESH	63.00		63.00	40
DRUMSTICKS, HEN		M	57.00	40
WINGS, FULL-CUT, TOM	44.00		44.00	14
WINGS, FULL-CUT, HEN		R	54.00	22
WINGS, V-TYPE, TOM	76.00		76.00	16
WINGS, V-TYPE, HEN		R	119.00	2
NECKS, TOM	44.00		44.00	12
NECKS, HEN		R	33.00	4
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	155.00		155.00	40
THIGH MEAT		M	117.64	22
THIGH MEAT--FRESH		M	117.00	20
BREAST TRIM MEAT		R	106.00	4
SCAPULA MEAT		R	118.05	42
WING MEAT WITH SKIN		R	86.00	4
TENDERLOINS		F	148.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	148.00	100
MECHANICALLY SEPARATED 4/	37.00		37.00	20
MECHANICALLY SEPARATED--FRESH 4/		M	35.86	56

EXPORT TRADING

DRUMSTICKS, TOMS		M	69.00	108
WINGS FULL-CUT - TOMS		W	42.00	400
WINGS, V-TYPE, TOM		M	76.00	432
TAILS		M	60.00	40
MECHANICALLY SEPARATED 4/		M	37.00	18
THIGH MEAT - FROZEN		M	114.50	432

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 MAY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat market is not full tested, undertone is steady to barely steady. Demand and offerings light to moderate. Breast trim and scapula demand was moderate to good. Offerings light. The market on thigh meat was steady to barely steady. Demand and offerings were light to moderate. Bulk parts trading was slow to moderate. For domestic: frozen tails 56 cents, grade A breast non basted 8-10 lbs. 130 cents, 10-14 lbs. 135 cents and 16-18 lbs. 140 cents delivered. For export: frozen hen thigh meat 108 cents, frozen hearts 42 cents, and frozen tom necks 43 cents delivered to port or Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00		123.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-189.00		166.75	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00		65.00	44
DRUMSTICKS, TOM--FRESH	61.00-62.00		61.50	80
DRUMSTICKS, HEN	57.00		57.00	24
WINGS, FULL-CUT, TOM	44.00		44.00	6
WINGS, FULL-CUT, HEN	54.00		54.00	36
WINGS, V-TYPE, TOM	73.00-75.00		74.00	80
WINGS, V-TYPE, HEN		R	119.00	2
NECKS, TOM	45.00		45.00	8
NECKS, HEN	33.00		33.00	24
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	155.00	40
THIGH MEAT	115.00		115.00	10
THIGH MEAT--FRESH	119.00		119.00	20
BREAST TRIM MEAT	106.00-107.00		106.91	44
SCAPULA MEAT		R	118.05	42
WING MEAT WITH SKIN		R	86.00	4
TENDERLOINS	146.00		146.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	148.00	100
MECHANICALLY SEPARATED 4/		T	37.00	20
MECHANICALLY SEPARATED--FRESH 4/		M	35.86	56

EXPORT TRADING

DRUMSTICKS, TOMS	63.50		63.50	54
WINGS FULL-CUT - TOMS	40.00		40.00	108
WINGS, V-TYPE, TOM	76.00		76.00	594
TAILS	55.00		55.00	80
MECHANICALLY SEPARATED 4/		M	37.00	18
THIGH MEAT - FROZEN	112.00-114.00		112.85	94

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.