



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is generally steady. Demand light to moderate. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob from current production for current shipments. No truck-lot trading reported.

The market on tom breast meat and destrapped tenderloins is steady. Demand light to moderate. Offerings light to moderate. The market on wing meat is steady while breast trim and scapula are steady to firm. Demand light to good, mostly light to moderate with scapula the most active. Offerings light. The market on tom 2-joint wings is steady to weak, tails steady with a steady to firm undertone, tom drums steady, tom full-cut wings and tom necks steady at best with a steady to sometimes weak undertone. Tom drum demand moderate, balance of tom bulk parts demand light to moderate. Offerings of tom drums light to moderate while tom wings and necks are moderate. The thigh meat market is steady at best. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady with a steady to firm undertone. Demand moderate to good. Offerings very light to light. Firm priced trading light to moderate with activity centered on fresh 15-20% mechanically separated turkey (MST). Open priced trading moderately heavy on fresh tom drums for deferred shipments.

### EXPORT MARKET HIGHLIGHTS

Trading light to mostly moderate with frozen thigh meat the most active. The market on thigh meat is steady to instances weak, balance of items generally steady. Demand light to moderate. Offerings of frozen MST very light to light, balance of items light to mostly moderate.

### NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat is not fully tested, undertone is steady to barely steady. Demand and offerings light to moderate. Breast trim and scapula demand is moderate to good. Offerings light. The market on thigh meat was mixed, generally steady. Demand and offerings were light to moderate. Bulk parts trading was slow to moderate. For domestic: fresh full cut wings 41 cents delivered. For export: frozen livers 28 cents delivered to port.

### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.57	35
BREASTS, 4-8 LBS PLANT GRADE 2/		T	118.00	240
DRUMSTICKS, TOM		R	65.00	32
DRUMSTICKS, TOM--FRESH	61.00-62.00		61.60	100
DRUMSTICKS, HEN	57.00		57.00	40
WINGS, FULL-CUT, TOM	43.00		43.00	80
WINGS, FULL-CUT, HEN		R	54.00	22
WINGS, V-TYPE, TOM	74.00		74.00	80
WINGS, V-TYPE, HEN		R	119.00	2
NECKS, TOM	44.00		44.00	80
NECKS, HEN		R	33.00	4
BREASTS, B/S, TOM 3/		M	152.00	9
BREASTS, B/S, TOM--FRESH 3/	155.00		155.00	80
THIGH MEAT	116.00-118.00		117.64	22
THIGH MEAT--FRESH	117.00		117.00	20
BREAST TRIM MEAT		R	106.00	4
SCAPULA MEAT		R	118.05	42
WING MEAT WITH SKIN		R	86.00	4
TENDERLOINS		F	148.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	148.00	100
MECHANICALLY SEPARATED 4/	35.00		35.00	80
MECHANICALLY SEPARATED--FRESH 4/	35.50-36.00		35.86	56

### EXPORT TRADING

DRUMSTICKS, TOMS	69.00		69.00	108
WINGS FULL-CUT - TOMS		W	42.00	400
WINGS, V-TYPE, TOM	76.00		76.00	432
TAILS	60.00		60.00	40
MECHANICALLY SEPARATED 4/	37.00		37.00	18
THIGH MEAT - FROZEN	110.00-116.00		114.50	432

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.