



# BROILER MARKET NEWS REPORT

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Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Prices for whole broiler/fryer are steady overall. Offerings are light to available, mostly moderate for current trade needs. Retail demand is light to moderate following the weekend. Food service demand is moderate to good. Floor stocks are adequate. Market activity for whole birds is moderate. In the parts structure, movement is moderate as dealers assess market conditions entering the week. Prices are trending steady to lower for wings, mostly weak to lower, firm to higher for breast items and tenders, steady to weak for dark meat cuts. Supplies of breast cuts and tenders are light, dark meat is light to moderate, and wings continue heavy and often discounted to help clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable.

The National Composite Weighted Average for 04/29/13 is 107.73 compared to 107.21 a week earlier, and 85.07 a year ago.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 103.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,002	94.94-107.62	102.83

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	205.50	1,741
BREASTS - B/S	191.00	7,294
BREASTS - WHOLE	118.00	1,454
THIGH MEAT - B/S	143.50	1,166
THIGHS	74.50	1,327
DRUMSTICKS	74.00	1,357
LEG QUARTERS	55.50	9,374
WINGS	152.50	3,783

## USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
<b>This Week:</b>	107.73	↑ 0.52	11,071	<b>Wtd Avg</b>	<b>1,000 lbs.</b>
<b>Last Week:</b>	107.21		10,597	<b>Apr</b>	107.10
<b>Last Year:</b>	85.07	↑ 22.66	13,840		43,665

### Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 128.00	106.00 - 111.00	109.06	↑ 0.53	5,996	108.53	6,010
WOGS:	97.00 - 127.00	105.00 - 110.00	107.46	↑ 0.33	1,608	107.13	1,542
<b>NEW YORK</b>							
Whole Body:	97.00 - 113.00	106.00 - 110.00	108.07	↑ 0.75	1,578	107.32	1,505

### Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 113.25	99.00 - 104.00	102.85	↓ 0.41	2,529	103.25	3,141
WOGS:	90.00 - 108.00	99.00 - 103.00	100.93	↓ 0.61	1,874	101.54	2,273
<b>CHICAGO</b>							
Whole Body:	90.00 - 113.25	100.00 - 105.00	103.19	↓ 0.46	1,485	103.66	1,820

### Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	100.00 - 130.00	108.00 - 111.00	109.46	↓ 0.86	2,546	110.32	1,446
WOGS:	100.00 - 115.00	108.00 - 110.00	107.91	↑ 0.03	2,250	107.87	1,260
<b>LOS ANGELES</b>							
Whole Body:	100.00 - 130.00	108.00 - 111.00	109.13	↓ 1.43	2,058	110.56	1,111

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**Source:** USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

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**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for breast cuts and steady to firm for tenders and most dark meat items. Wings are weak to lower. Trucklot buying activity is mostly moderate as dealers assess market conditions entering the week. Offering of breast items are light and closely cleared; tenders and most for current needs. Wings are readily available and competitively priced. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		195-200	172.90	819,640
TENDERLOINS		180	176.99	151,920
BREAST - WITH RIBS		116-117	126.83	64,827
BREAST - LINE RUN		116	116.75	72,000
LEGS		72-73	72.00	150,280
LEG QUARTERS (BULK)		51-52	53.38	239,600
DRUMSTICKS		65-66	74.42	65,000
THIGHS		73-74	86.38	40,520
B/S THIGHS		137-138	139.36	69,240
WINGS (WHOLE)		136-137	143.50	293,280
BACKS & NECKS (STRIPPED)		16-18	18.00	7,000
LIVERS (5 POUND TUBS)		55-60	57.44	10,740
GIZZARDS (HEARTS)		75-80	79.61	19,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/29	04/25	04/25	04/22	04/18
Alabama	3,769	3,672	5.67	3,659	5.78
Arkansas	4,666	4,765	5.53	4,870	5.66
Delmarva	2,096	1,919	6.27	2,082	6.23
Ky-LA-TN	2,560	2,477	5.05	2,435	4.95
Mississippi	2,805	2,777	6.00	2,878	6.12
North Carolina	2,917	2,843	7.49	2,847	7.44
Texas	2,388	2,326	5.74	2,396	5.63
Total	21,201	20,779	5.92	21,167	5.97
Mon	21,201	(A)		21,167	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Apr-13 is estimated to be 31,719,000 down 0.14 percent from a week ago and up 9.4 percent from a year ago. (last week 31,763,000 last year 28,992,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	107	175.00-184.00	-	180.64
TENDERLOINS	52	182.00-189.00	-	187.38
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	190	49.00-51.00	-	49.71
LEG QUARTERS (4/10)	175	51.00-53.00	-	51.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 29, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 72.50	70.86	71.42

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 29-APR-13 TO 03-MAY-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	166.00 - 199.00	176.00 - 188.00
TENDERLOINS	180.00 - 187.00	182.00 - 186.00
BREAST - LINE RUN	115.00 - 130.00	115.00 - 120.00
LEGS	68.00 - 74.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	50.00 - 54.00
LEG QUARTERS (4/10)	53.00 - 57.00	53.00 - 56.00
DRUMSTICKS	56.00 - 69.00	-
THIGHS	66.00 - 85.00	-
B/S THIGHS	125.00 - 148.00	-
WINGS (WHOLE)	115.00 - 151.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

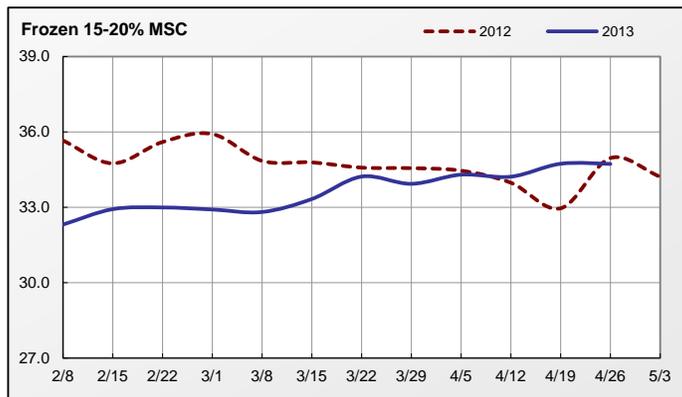
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to firm on all fat contents. Supplies are light to moderate. Schedules are normal. Demand is moderate to good for both domestic and export channels. Industry is centered on the current and future status of the spot marketplace, especially in regard to the impending new FSIS regulations for Salmonella testing of ground chicken, MSC, ground turkey, and MST. Market activity is moderate to active. Supplies of raw materials are light and clearing well. Frames are steady to firm and trading between 14-16 cents FOB, mostly 15 -16 FOB.

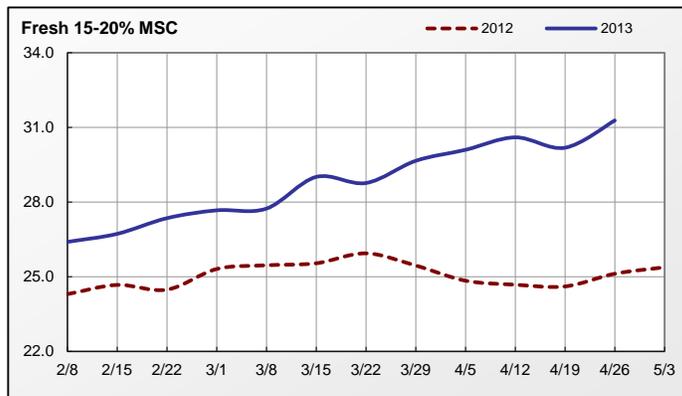
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	26-Apr-13	Last Week	Last Year	26-Apr-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range		32.00	-	30.00 - 31.00	29.00 - 31.00	25.25
Wtd Avg Price		32.00	-	30.55	30.20	25.25
Volume Traded	-	40	-	224	204	82
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	33.00 - 38.00	32.00 - 38.00	32.00-37.00	27.00 - 34.00	28.50 - 33.00	22.50-35.00
Wtd Avg Price	34.73	34.73	34.96	31.28	30.18	25.12
Volume Traded	3,361	1,825	1,175	4,508	3,835	4,002
Volume Exported	3,281	1,545	935	326	530	691
<b>20% or More</b>						
Price Range	-	-	-	22.50	22.00	22.50
Wtd Avg Price	-	-	-	22.50	22.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Mar 2013	Feb 2013	Mar 2012	Mar 2013	Feb 2013	Mar 2012
<b>15% or Less</b>						
Wtd Avg Price	31.00	30.00	-	29.16	26.43	26.92
Volume Traded	80	40	-	561	714	775
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	33.40	32.59	34.92	28.52	26.70	25.56
Volume Traded	6,348	5,957	9,964	17,485	17,289	19,562
Volume Exported	5,700	5,357	8,629	1,958	2,815	4,264
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.00	22.30
Volume Traded	-	-	-	367	245	408
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.