



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with a steady to a sometimes strengthening undertone. Demand light to moderate. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob from current production for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 95.50 cents fob for current shipments.

The market on fresh tom breast meat and destrapped tenderloins is steady. Demand light to moderate. Offerings of breast meat light to instances moderately heavy, mostly moderate while destrapped tenderloins are moderate. The market on wing meat is steady while breast trim and scapula are steady to firm. Demand light to good, mostly moderate. Offerings light. The market on tom drums is steady while wings and necks are steady to weak. Fresh tom drum demand moderate to good, balance of tom bulk parts demand light to moderate. Offerings of tom drums light to moderate while wings and necks are moderate to moderately heavy. The thigh meat market is steady to weak, mostly steady. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady. Demand moderate. Offerings light. Trading light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market on thigh meat and wings is steady at best with the balance of items mostly steady. Demand and offerings light to moderate.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on tom breast meat, destrapped tenderloins and wing meat is steady while breast trim and scapula are steady to firm. Demand light to moderate on tom breast meat, destrapped tenderloin and wing meat with skin with some finding increased fresh tom breast meat interest for May shipments. Breast trim and scapula demand is moderate to good. Offerings of breast meat and tenderloins at least moderate while white trims are very light to light. The market on tom drums wings and necks steady to weak. Demand and offerings light to moderate. For domestic: Grade non-basted -12-14 lb. breasts 140, 14-18 lb. breasts 145; plant grade basted 12-14 lb. breasts 125 16-18 lb. breasts 130; fresh tom necks 45; fresh tails 56 cents delivered. For export: frozen tom breast meat 147 cents fob.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/	118.00		118.00	240
DRUMSTICKS, TOM	65.00		65.00	40
DRUMSTICKS, TOM--FRESH	61.00-63.00		62.25	160
DRUMSTICKS, HEN		F	56.74	54
WINGS, FULL-CUT, TOM	44.00		44.00	40
WINGS, FULL-CUT, HEN		F	47.00	14
WINGS, V-TYPE, TOM		M	75.00	9
WINGS, V-TYPE, HEN		F	113.00	140
NECKS, TOM	44.00-46.00		45.00	80
NECKS, HEN		F	32.00	14
BREASTS, B/S, TOM 3/		M	152.00	9
BREASTS, B/S, TOM--FRESH 3/		M	153.00	80
THIGH MEAT	112.00-115.00		112.14	42
THIGH MEAT--FRESH		F	119.11	86
BREAST TRIM MEAT		R	104.00	6
SCAPULA MEAT		M	118.00	9
WING MEAT WITH SKIN		R	86.00	10
TENDERLOINS		R	146.95	42
DESTRAPPED TENDERS		F	145.00	120
DESTRAPPED TENDERS--FRESH	148.00		148.00	120
MECHANICALLY SEPARATED 4/		F	35.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	240

### EXPORT TRADING

DRUMSTICKS, TOMS		F	65.26	272
WINGS FULL-CUT - TOMS		F	44.95	1,152
WINGS, V-TYPE, TOM	73.00		73.00	54
TAILS		F	55.00	40
MECHANICALLY SEPARATED 4/		F	35.33	81
THIGH MEAT - FROZEN		F	115.20	171

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 APRIL 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat is not fully tested, undertone is steady to weak. Demand and offerings light to moderate. Breast trim and scapula demand is moderate to good. Offerings light. The market on thigh meat was steady. Demand and offerings were light to moderate. Bulk parts trading was slow. For domestic: fresh scapula 117 cents, fresh breast trim 105 cents, frozen tails 56 cents and frozen #1 thigh trim 88 cents delivered. For export: fresh thigh meat 118 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/		T	118.00	240
DRUMSTICKS, TOM	65.00		65.00	20
DRUMSTICKS, TOM--FRESH		T	62.25	160
DRUMSTICKS, HEN		F	56.74	54
WINGS, FULL-CUT, TOM	44.00		44.00	10
WINGS, FULL-CUT, HEN		F	47.00	14
WINGS, V-TYPE, TOM		M	75.00	9
WINGS, V-TYPE, HEN		F	113.00	140
NECKS, TOM	45.00		45.00	40
NECKS, HEN		F	32.00	14
BREASTS, B/S, TOM 3/		M	152.00	9
BREASTS, B/S, TOM--FRESH 3/	155.00		155.00	40
THIGH MEAT	115.00		115.00	20
THIGH MEAT--FRESH	120.00		120.00	10
BREAST TRIM MEAT		R	104.00	6
SCAPULA MEAT	119.00		119.00	8
WING MEAT WITH SKIN	87.00		87.00	22
TENDERLOINS		R	146.95	42
DESTRAPPED TENDERS		F	145.00	120
DESTRAPPED TENDERS--FRESH	148.00		148.00	14
MECHANICALLY SEPARATED 4/		F	35.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00-37.00		36.17	240

**EXPORT TRADING**

DRUMSTICKS, TOMS	64.00		64.00	200
WINGS FULL-CUT - TOMS	42.00		42.00	400
WINGS, V-TYPE, TOM		T	73.00	54
TAILS		F	55.00	40
MECHANICALLY SEPARATED 4/	36.00		36.00	40
THIGH MEAT - FROZEN	113.00-114.00		113.75	160

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