



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
APRIL 10, 2013
VOL. 60 NO. 43

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market on 8-16 lb. hens and 16-24 lb. toms is steady to instances firm, mostly steady. Demand light to instances moderate with best interest for deferred shipments for fall holiday needs. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-101.00 cents fob and 16-24 lb. toms 94.00-101.00 cents fob from current production for current shipments. Trading heavy for April-September shipments. For April deliveries frozen basted equivalent hens at 100.25 cents fob and 16-24 lb. toms at 95.50-100.25 cents fob with prices climbing on frozen basted equivalent hens and 16-24 lb. toms to 106.50 cents fob September.

The market on fresh tom breast meat and destrapped tenderloins is steady at best while frozen tom breast meat and fresh destrapped tenderloins are steady to weak. Tom breast meat and destrapped tenderloins demand is light to moderate, mostly light. Offerings of tom breast meat and destrapped tenderloins are moderate to moderately heavy and continue to be held with varying degrees of confidence. The market on white trims is steady with a steady to firm undertone. Demand on white trims is light to good, mostly moderate. Offerings of white trims light. The market on tom wings is steady to instances weak, necks steady at best and tom drums steady. Demand light to good, mostly light to moderate with fresh tom drums the most active. Offerings of tom drums light to moderate with fresh the least available, wings and necks moderate. The thigh meat market is steady at best with a steady to weak undertone. Demand light. Offerings moderate. The market on mechanically separated turkey is steady to firm, mostly steady. Demand moderate. Offerings light. Trading light.

EXPORT MARKET HIGHLIGHTS Trading light to moderate, mostly light with activity also reported on fresh and frozen tom breast meat. The market is steady to weak, mostly steady on thigh meat balance of items mostly steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 09 April 2013.

The market on fresh tom breast meat is steady at best while frozen is steady to weak with trading reported at lower prices into export channels. The market on destrapped tenderloins is steady at best with a steady to weak undertone. Demand light to moderate for the moderate to moderately heavy offerings. The market on white trims is steady with breast trim and scapula having a steady to firm undertone. Demand light to moderate, sometimes good. Offerings light on white trims. The market on fresh tom drums is steady with a steady to firm undertone, balance of tom bulk parts steady. Demand light to moderate with best interest on fresh tom drums.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	173.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	61.00	80
DRUMSTICKS, TOM--FRESH	61.00-62.00		61.50	80
DRUMSTICKS, HEN		F	57.00	6
WINGS, FULL-CUT, TOM		M	53.00	40
WINGS, FULL-CUT, HEN		F	54.00	11
WINGS, V-TYPE, TOM		F	74.72	36
WINGS, V-TYPE, HEN		F	118.00	4
NECKS, TOM		M	51.00	120
NECKS, HEN		F	33.00	8
BREASTS, B/S, TOM 3/		F	152.00	40
BREASTS, B/S, TOM--FRESH 3/	157.00		157.00	40
THIGH MEAT		M	125.00	40
THIGH MEAT--FRESH	121.00		121.00	40
BREAST TRIM MEAT		F	100.00	2
SCAPULA MEAT		F	115.00	2
WING MEAT WITH SKIN		R	86.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	150.00	60
DESTRAPPED TENDERS--FRESH		F	148.00	20
MECHANICALLY SEPARATED 4/		M	34.00	80
MECHANICALLY SEPARATED--FRESH 4/		M	38.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	63.00-65.00		64.00	486
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	87.00	324
TAILS		F	56.00	80
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN	112.00-115.00		113.50	432

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 APRIL 2013.

The market on bulk parts was steady. Demand was light to moderate. Offerings light. The market on tom breast meat and tenders is steady to weak. Demand was light. Offerings moderate to heavy. The market on white trims are steady to firm. Demand was light to moderate. Offerings light. Trading was light to moderate. For domestic: frozen tails 56 cents, frozen plant grade breast basted 12-14 lbs. 130 cents, grade A breast basted 14-16 lbs. 130 cents, 16-18 lbs. 130 cents and 18-20 lbs. 135 cents. For export: frozen tom breast meat 147 cents and fresh tom breast meat 151 delivered to port or Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	173.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00		65.00	4
DRUMSTICKS, TOM--FRESH	65.00		65.00	40
DRUMSTICKS, HEN		F	57.00	6
WINGS, FULL-CUT, TOM	52.00-53.00		52.92	48
WINGS, FULL-CUT, HEN		F	54.00	11
WINGS, V-TYPE, TOM		F	74.72	36
WINGS, V-TYPE, HEN		F	118.00	4
NECKS, TOM	52.00		52.00	4
NECKS, HEN		F	33.00	8
BREASTS, B/S, TOM 3/		F	152.00	40
BREASTS, B/S, TOM--FRESH 3/	155.00		155.00	40
THIGH MEAT	117.00-118.00		117.21	38
THIGH MEAT--FRESH	123.00		123.00	12
BREAST TRIM MEAT		F	100.00	2
SCAPULA MEAT		F	115.00	2
WING MEAT WITH SKIN		R	86.00	40
TENDERLOINS	146.00		146.00	12
DESTRAPPED TENDERS		W	150.00	60
DESTRAPPED TENDERS--FRESH	148.00		148.00	80
MECHANICALLY SEPARATED 4/		M	34.00	80
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	65.00		65.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	87.00	324
TAILS		F	56.00	80
MECHANICALLY SEPARATED 4/	36.00		36.00	40
THIGH MEAT - FROZEN		T	113.50	432

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.