



# TURKEY MARKET NEWS REPORT

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Market News

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light to instances moderate. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-100.00 cents fob and 16-24 lb. toms 94.00-99.00 cents fob from current production for current shipments. Trading light.

The market on tom breast meat and destrapped tenderloins is steady with a steady to weak undertone. The market on white trims is steady to firm with breast trim and scapula strongest. Domestic demand on tom breast meat and tenderloins light while white trims continue light to good, mostly moderate. Offerings of tom breast meat and destrapped tenderloins moderate to moderately heavy. Wing meat with skin offerings generally light. The market on institutional sized breasts is steady. Demand light to moderate for the moderate offerings. The market on tom bulk parts is steady to firm. Demand light to good, mostly light to moderate. Offerings light. The thigh meat market is steady at best. Demand generally light. Offerings moderate. The market on mechanically separated turkey is steady to firm, mostly steady. Demand moderate. Offerings light to moderate. Trading light. Some fresh MST was reported going to pet foods activity also reported on Grade A and plant grade basted breasts.

### EXPORT MARKET HIGHLIGHTS

Firm priced trading light. Open priced trading moderate on frozen tom breast meat for deferred shipments. The market on tom bulk parts is steady to firm, balance of items steady. Demand light to moderate with some finding export interest more active on frozen tom breast meat. Offerings light to moderate.

## NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 26 March 2013.

The market on tom breast meat and destrapped tenderloins is steady at best. Demand light for the moderate offerings. The market on wing meat is steady with the balance of white trims steady to firm. Demand light to good, mostly moderate. Offerings light. The institutional sized rib breast market is steady at best. Demand light to moderate. Offerings light to mostly moderate. The bulk parts market is steady to firm. Demand light to moderate for the light offerings. The mechanically separated turkey market is steady with a steady to firm undertone. Demand moderate. Trading light. For domestic: plant grade basted 16-18 lb. breasts 130, frozen tails 55 cents delivered. For export: fresh tom drums 61 cents delivered.

### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00		65.00	14
DRUMSTICKS, TOM--FRESH	62.00		62.00	40
DRUMSTICKS, HEN		M	59.78	127
WINGS, FULL-CUT, TOM	54.00		54.00	14
WINGS, FULL-CUT, HEN		M	52.00	18
WINGS, V-TYPE, TOM		W	73.92	26
WINGS, V-TYPE, HEN		W	117.00	14
NECKS, TOM	52.00		52.00	14
NECKS, HEN		M	42.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	158.00	40
THIGH MEAT		F	117.50	10
THIGH MEAT--FRESH		F	122.17	58
BREAST TRIM MEAT		R	97.00	14
SCAPULA MEAT		R	112.33	21
WING MEAT WITH SKIN	86.00		86.00	40
TENDERLOINS		R	146.00	4
DESTRAPPED TENDERS		R	148.00	16
DESTRAPPED TENDERS--FRESH		W	148.00	14
MECHANICALLY SEPARATED 4/		M	32.80	100
MECHANICALLY SEPARATED--FRESH 4/		F	32.06	333

### EXPORT TRADING

DRUMSTICKS, TOMS		F	69.85	94
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	91.17	162
TAILS	55.00		55.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	117.16	256

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 27 March 2013.

The market on bulk parts was steady to firm. Demand was light to moderate. Offerings was light. Tom breast meat and destrapped tenderloins market is steady to weak. Demand was light. Offerings were moderate. The market on wing meat is steady with the balance of white trims steady to firm. Demand light to good. Offerings light. Mechanically separated turkey market is steady to firm. Demand was moderate. Trading was slow. For domestic: fresh mechanically separated turkey was 21.5 cents pet food, mature destrapped tenders 118 cents, plant grade non basted 14-16 lb. breasts 130 cents, grade A breast non basted 10-20 lbs. 130 cents, frozen tails 56 cents delivered. For export: frozen tom breast meat 156 cents, #1 thigh trim 91 cents, knee caps 78 cents delivered to port.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	63.00		63.00	20
DRUMSTICKS, TOM--FRESH	62.00		62.00	40
DRUMSTICKS, HEN		M	59.78	127
WINGS, FULL-CUT, TOM		T	54.00	14
WINGS, FULL-CUT, HEN		M	52.00	18
WINGS, V-TYPE, TOM		W	73.92	26
WINGS, V-TYPE, HEN		W	117.00	14
NECKS, TOM	50.00-52.00		50.67	30
NECKS, HEN		M	42.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	158.00-161.00		159.00	60
THIGH MEAT	118.00		118.00	20
THIGH MEAT--FRESH		F	122.17	58
BREAST TRIM MEAT	100.00		100.00	20
SCAPULA MEAT		R	112.33	21
WING MEAT WITH SKIN	87.00		87.00	40
TENDERLOINS		R	146.00	4
DESTRAPPED TENDERS	148.00		148.00	20
DESTRAPPED TENDERS--FRESH		W	148.00	14
MECHANICALLY SEPARATED 4/		M	32.80	100
MECHANICALLY SEPARATED--FRESH 4/	31.50-36.00		34.20	200
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	69.85	94
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	91.17	162
TAILS		T	55.00	40
MECHANICALLY SEPARATED 4/	33.00-34.00		33.50	40
THIGH MEAT - FROZEN		F	117.16	256

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