



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light with finding inquiry more active for deferred shipments. Offerings of hens and 16-24 lb. toms moderate and held with varying degrees of confidence. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-100.00 cents fob and 16-24 lb. toms 94.00-99.00 cents fob from current production for current shipments. Trading very light on frozen basted equivalent hens at 96.50 cents fob.

The market on tom breast meat is steady to weak and destrapped tenderloins are steady at best. The market on breast trims, wing meat and scapula is steady to firm, mostly steady. Demand on tom breast meat and tenderloins light while white trims are light to moderate. Offerings of tom breast meat moderate to moderately heavy and destrapped tenderloins are at least moderate. Breast trim, scapula and wing meat offerings are light to moderate, mostly light. The market on institutional sized breasts is steady with a steady to weak undertone. Demand light to moderate for the moderate offerings. The market on tom bulk parts is steady to firm. Demand light to moderate, instances good. Offerings light. The thigh meat market is steady to steady at best. Demand light to moderate, mostly light. Offerings moderate. The market on mechanically separated turkey is steady. Demand moderate. Offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom bulk parts is steady to firm, balance of items steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady to firm, with tom drums, tom full cut wings and tom necks in the best position. Demand was light to moderate. Offerings light. The market on tom breast meat and destrapped tenderloins is steady to weak, balance of white trims steady. Demand was light for tom breast meat, balance of white meat light to moderate. Offerings for tom breast meat is moderate to heavy, balance of white meat light to moderate. High meat and mechanically separated turkey markets are steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen tails 54 cents, machine defatted tom gizzards 90-93 cents, drumettes 48 cents and fresh scapula 113 cents delivered. For export: fresh thigh meat 121.25 and fresh tom drums 58 cents border.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00-63.00		62.68	25
DRUMSTICKS, TOM--FRESH	56.00-61.00		57.60	200
DRUMSTICKS, HEN	53.00-64.00		54.69	13
WINGS, FULL-CUT, TOM	46.00-52.00		47.76	55
WINGS, FULL-CUT, HEN	50.00-52.00		50.16	27
WINGS, V-TYPE, TOM		M	73.00	80
WINGS, V-TYPE, HEN	119.00		119.00	7
NECKS, TOM	52.00		52.00	10
NECKS, HEN	32.00-33.00		32.47	34
BREASTS, B/S, TOM 3/		F	140.00	120
BREASTS, B/S, TOM--FRESH 3/		F	156.19	168
THIGH MEAT	117.00		117.00	14
THIGH MEAT--FRESH	122.75-124.25		123.28	40
BREAST TRIM MEAT	95.00-95.50		95.17	120
SCAPULA MEAT		F	111.00	46
WING MEAT WITH SKIN				
TENDERLOINS		F	146.00	2
DESTRAPPED TENDERS	148.00		148.00	200
DESTRAPPED TENDERS--FRESH	148.00		148.00	6
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	31.00-33.50		31.67	153

EXPORT TRADING

DRUMSTICKS, TOMS		F	65.00	234
WINGS FULL-CUT - TOMS		F	49.86	126
WINGS, V-TYPE, TOM		F	91.00	324
TAILS	52.00		52.00	10
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	114.00-115.00		114.43	188

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MARCH 2013.

The market on bulk parts was steady to firm, with tom drums, tom full cut wings and tom necks in the best position. Demand was light to moderate. Offerings light. The market on tom breast meat and destrapped tenderloins is steady to weak, balance of white trims steady. Demand was light for tom breast meat, balance of white meat light to moderate. Offerings of tom breast meat is moderate to heavy, balance of white meat light to moderate. Thigh meat and mechanically separated turkey markets are steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: fresh wing meat 89 cents, frozen breeder hen full cut wings was 49 cents and frozen grade A non basted 16-18 lbs. 148 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	62.68	25
DRUMSTICKS, TOM--FRESH		T	57.60	200
DRUMSTICKS, HEN		T	54.69	13
WINGS, FULL-CUT, TOM	51.00		51.00	40
WINGS, FULL-CUT, HEN	53.00		53.00	20
WINGS, V-TYPE, TOM	73.00-75.00		73.92	26
WINGS, V-TYPE, HEN	117.00		117.00	14
NECKS, TOM		T	52.00	10
NECKS, HEN		T	32.47	34
BREASTS, B/S, TOM 3/		F	140.00	120
BREASTS, B/S, TOM--FRESH 3/	158.00		158.00	24
THIGH MEAT	119.00		119.00	12
THIGH MEAT--FRESH		T	123.28	40
BREAST TRIM MEAT		T	95.17	120
SCAPULA MEAT		F	111.00	46
WING MEAT WITH SKIN	85.00		85.00	14
TENDERLOINS	146.00		146.00	2
DESTRAPPED TENDERS		T	148.00	200
DESTRAPPED TENDERS--FRESH	148.00		148.00	14
MECHANICALLY SEPARATED 4/	33.00		33.00	40
MECHANICALLY SEPARATED--FRESH 4/	33.00		33.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	234
WINGS FULL-CUT - TOMS		F	49.86	126
WINGS, V-TYPE, TOM		F	91.00	324
TAILS		T	52.00	10
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	114.43	188

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