



# INTERNATIONAL EGG AND POULTRY REVIEW



## Africa

The United States Department of Agriculture (USDA) divides Africa into North Africa and Sub-Saharan Africa. North Africa includes the countries of Algeria, Egypt, Libya, Morocco and Tunisia with the balance of countries in Africa in the Sub-Saharan Region. The majority of the United States (U.S.) poultry export exports to Africa go to the Sub-Saharan Region.

January 2013 total U.S. broiler meat exports to Sub-Saharan Africa are up 32% over January 2012 which compares to a 5% increase for total U.S. broiler meat exports for same comparable time frame. The Sub-Saharan ranks 4<sup>th</sup> behind North America, East Asia and the Former Soviet Union-12 for U.S. broiler meat exports.

What is significant about U.S. broiler meat exports to North Africa, even though the region ranks 13<sup>th</sup> for U.S. broiler meats, their U.S. broiler meat imports for January 2013 are also considerably above January 2012 levels.

The Sub-Saharan Region in Africa continues to be the dominant region in Africa for January 2013 U.S. turkey meat exports with nothing of significance going to the North Africa Region. Sub-Saharan Africa currently ranks 3<sup>rd</sup> behind North America and East Asia in regions of the world for January 2013 U.S. turkey meat exports. Total January 2013 U.S. turkey meat exports to the Sub-Saharan Africa Region are 185% higher than the same comparable time frame in 2012. Total January 2013 U.S. turkey meat exports are up 4% from the same time frame in 2012.

North Africa and Sub-Saharan Africa rank 9<sup>th</sup> and 11<sup>th</sup> in regions of the world for January 2013 U.S. egg product exports. U.S. January 2013 egg product exports to the region are mixed when compared to the same period in 2012. U.S. egg product exports to North Africa are higher so far for 2013 are higher while Sub-Saharan Africa is lower.

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## U.S. Africa Broiler Meat Exports January Comparisons (Thousand Metric Tons)

	2009	2010	2011	2012	2013
<b>S-S Africa*</b>	16,818	8,974	22,266	22,382	29,508
<b>North Africa</b>	0	0	1	614	1,320
<b>ROW**</b>	258,831	199,667	187,457	206,406	204,858
<b>Grand Total</b>	<b>275,649</b>	<b>208,641</b>	<b>209,723</b>	<b>229,402</b>	<b>235,686</b>

\*Sub-Saharan Africa, \*\*Rest of World

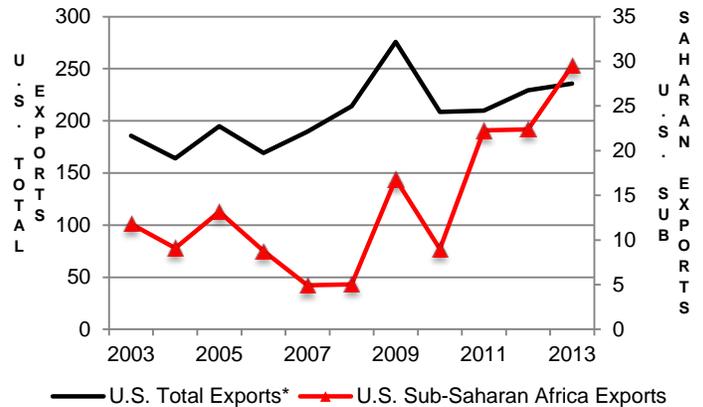
Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## Sub-Saharan Africa Total Broiler & Turkey Meat Comparisons (1,000 Metric Tons)

	2009	2010	2011	2012	2013
<b>Boiler Meat</b>					
Production	1,309	1,359	1,374	1,399	1,425
Total Imports	667	870	1,062	1,170	1,233
Domestic Consumption	1,963	2,213	2,428	2,561	2,650
<b>Turkey Meat</b>					
Production	8	8	8	8	8
Total Imports	26	26	24	32	40
Domestic Consumption	34	34	32	40	48

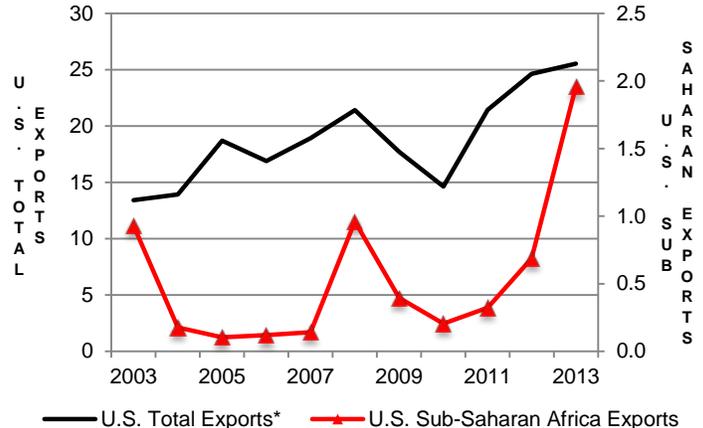
Source: USDA, Foreign Agricultural Service Official USDA Estimates

## U.S. Sub-Saharan Africa Broiler Meat Exports January Comparisons (Thousand Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## U.S. Sub-Saharan Africa Turkey Meat Exports January Comparisons (Thousand Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## U.S. Egg Product Exports January Comparisons (Metric Tons)

	2009	2010	2011	2012	2013
<b>North Africa</b>	10.0	32.9	34.0	0.0	57.2
<b>S-S Africa*</b>	10.2	0.0	0.0	51.0	16.1
<b>ROW**</b>	2,071.7	3,178.5	2,035.9	2,946.7	2,838.0
<b>Total</b>	<b>2,091.9</b>	<b>3,211.4</b>	<b>2,069.9</b>	<b>2,997.7</b>	<b>2,911.3</b>

\*Sub-Saharan Africa

\*\*Rest Of World

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**  
 Week Ending Mar 2, 2013 Year-To-Date\*

Type	2013	2012 /1	2013 /2	2012
Liquid	48	0	578	151
Frozen	0	0	0	0
Dried	0	0	19	0
Total	48	0	597	151

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**  
 Week Ending Mar 2, 2013 Year-To-Date\*

Type	2013	2012 /1	2013 /2	2012
Liquid	323	597	2,240	3,191
Frozen	51	53	288	283
Dried	0	0	4	0
Total	374	650	2,532	3,474

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**  
 Week Ending Mar 2, 2013 Year-To-Date\*

Type	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	600	510	10,160	6,900
Large	2,530	6,880	13,510	14,916
Medium	1,530	870	5,613	4,200
Ungraded	150	1,704	10,919	10,950
Misc	0	0	0	0
Total	4,810	9,964	40,202	36,966

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Mar 02, 2013 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	1,366	1,304	2,670
Last Week	1,495	1,171	2,666
Same week yr ago	1,346	1,451	2,797
To-date/2013*	14,025	12,784	26,809
To-date/2012*	13,538	13,822	27,360

**U.S. Fowl Slaughtered in Canada**

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	373	0	373
Last Week	87	0	87
Same week yr ago	418	0	418
To-date/2013*	2,635	0	2,635
To-date/2012*	2,480	36	2,516

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,739	1,304	3,043
Last Week	1,582	1,171	2,753
Same week yr ago	1,764	1,451	3,215
To-date/2013*	16,660	12,784	29,444
To-date/2012*	16,018	13,858	29,876

\*Note: Year to-date totals reflect comparable time periods.

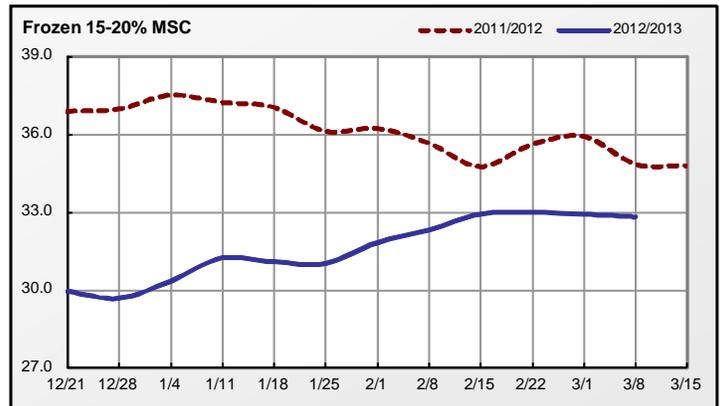
**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices for MSC are steady to firm on all fat contents; Fresh 15-20% MSC continues to be in the best position. Supplies are light to moderate. Schedules are mostly normal. Demand is mostly moderate into both domestic and export channels. The spot marketplace has been surprisingly stronger than usual during this Lenten season due primarily to limited supplies, among a variety of other reasons. Despite this industry maintains a watchful eye on all influencing market factors, as well as a cautious attitude remembering years past. Most sellers continue to manage production closely selling spot sales of MSC 1 to 2 weeks out front. Market activity is moderate to active. Supplies of raw materials are light and sought after. Frames are firm trading mostly between 14-15 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

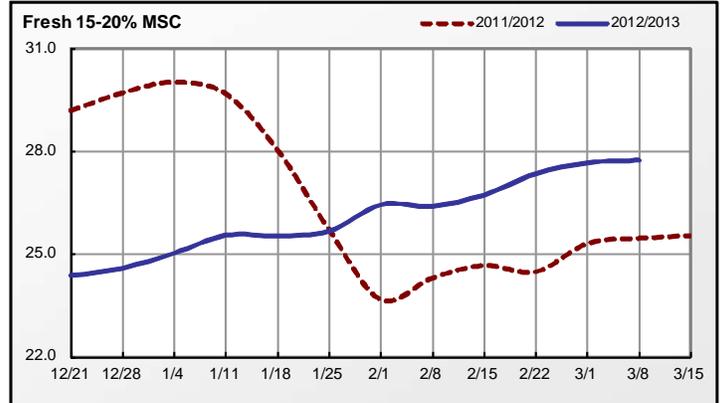
Fat Content	Frozen			Fresh		
	8-Mar-13	Last Week	Last Year	8-Mar-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range	30.00	-	-	28.00 - 30.00	27.00 - 29.00	26.00-27.00
Wtd Avg Price	30.00	-	-	29.00	28.00	26.75
Volume Traded	40	-	-	163	82	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	31.00 - 35.00	31.00 - 35.00	31.00-38.00	25.00 - 31.00	24.50 - 31.00	23.00-30.00
Wtd Avg Price	32.81	32.91	34.85	27.74	27.67	25.46
Volume Traded	1,568	1,265	2,533	3,483	3,896	4,008
Volume Exported	1,480	1,265	2,453	449	449	898
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Feb 2013	Jan 2013	Feb 2012	Feb 2013	Jan 2013	Feb 2012
<b>15% or Less</b>						
Wtd Avg Price	30.00	30.00	-	26.43	25.13	27.56
Volume Traded	40	80	-	714	653	653
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	32.59	30.97	35.46	26.70	25.48	24.33
Volume Traded	5,957	4,923	7,800	17,289	17,411	15,773
Volume Exported	5,357	4,563	6,839	2,815	5,834	2,693
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	20.00	22.38
Volume Traded	-	-	-	245	204	163
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnews](http://www.ams.usda.gov/lpsmarketnews))

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 MARCH 2013.

The market on bulk parts was steady to fully steady with tom full cut wings and tom necks best. Demand and offerings was light to moderate. The market on tom breast meat and destrapped tenderloins is steady to weak and not well tested. The market on scapula is steady to firm, balance of white trims steady. The thigh meat market is steady to barely steady. Demand was light. Offerings light to moderate. Trading was slow to moderate. For domestic: fresh wing meat 90 cents, frozen tails 54-55 cents, grade A breast non basted 8-10 lbs. 135-142 cents, 10-12 lbs. 140 cents, 12-14 lbs. 140-147 cents, 14-16 lbs. 147 cents 18-20 cents 150 cents, frozen livers 24 cents pet food, fresh tom full cut wings 42 cents, fresh tom necks 43 cents, fresh tails 52 cents, fresh scapula 113 cents delivered.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, MARCH 8, 2013</b>						
DRUMSTICKS, TOMS	63.00-65.00		64.37	688	63.93	1,886
WINGS FULL-CUT - TOMS	50.00		50.00	54	47.50	216
WINGS, V-TYPE, TOM		R	88.00	162	88.79	756
TAILS	53.00		53.00	40	54.60	376
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	114.00-117.0		115.42	228	116.37	376
<b>THURSDAY, MARCH 7, 2013</b>						
DRUMSTICKS, TOMS	62.00-63.00		62.53	228		
WINGS FULL-CUT - TOMS		W	46.00	54		
WINGS, V-TYPE, TOM	88.00		88.00	162		
TAILS	53.00-55.00		53.91	88		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	117.00		117.00	40		
<b>WEDNESDAY, MARCH 6, 2013</b>						
DRUMSTICKS, TOMS	64.00		64.00	592		
WINGS FULL-CUT - TOMS	46.00		46.00	54		
WINGS, V-TYPE, TOM		T	89.00	108		
TAILS	53.00		53.00	48		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T	118.13	108		
<b>TUESDAY, MARCH 5, 2013</b>						
DRUMSTICKS, TOMS	63.00-65.00		63.75	216		
WINGS FULL-CUT - TOMS		M	47.00	108		
WINGS, V-TYPE, TOM	89.00		89.00	108		
TAILS	60.00		60.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	118.00-119.00		118.13	108		
<b>MONDAY, MARCH 4, 2013</b>						
DRUMSTICKS, TOMS	64.00		64.00	162		
WINGS FULL-CUT - TOMS	47.00		47.00	108		
WINGS, V-TYPE, TOM	89.00		89.00	486		
TAILS	54.00-55.00		54.50	160		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	115.00	378		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.