



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
FEBRUARY 27, 2013
VOL. 60 NO. 25

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady on 2013 production while some unsettledness continues to be found on older 2012 product. Demand light to moderate. Offerings of frozen hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob from current production for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 95.50 cents fob for current shipments.

The market on breast meat and tenderloins is steady with a steady to weak undertone, white trims steady with some finding scapula with an instances firm undertone. Demand on tom breast meat and tenderloins is light while white trims are light to mostly moderate. Offerings of breast meat and tenderloins moderate to heavy with breast meat the most available, white trims light to moderate. The market on tom bulk parts is steady to firm, mostly steady. Demand light to mostly moderate. Offerings light to moderate. The thigh meat market is steady to weak. Demand light to moderate, generally light. Offerings moderate. The market on mechanically separated turkey is steady. Demand moderate. Offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading moderate on frozen thigh trim, balance of items light. The market is steady to weak on thigh meat, balance of items steady. Demand moderate to good on tom 2-joint wings, balance light to moderate. Offerings light to moderate with thigh meat held with the least confidence.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 26 February 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat and tenderloins was steady to weak. Demand was light. Offerings moderate to heavy. The balance of white meat was steady. Demand and offerings was light to moderate. Thigh meat market was steady to weak. Demand was light. Offerings moderate. Trading was slow to moderate.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	121.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/		T	116.60	200
DRUMSTICKS, TOM	62.00		62.00	14
DRUMSTICKS, TOM--FRESH	57.00		57.00	40
DRUMSTICKS, HEN	54.00		54.00	8
WINGS, FULL-CUT, TOM	47.00		47.00	14
WINGS, FULL-CUT, HEN	50.00		50.00	5
WINGS, V-TYPE, TOM	73.00-75.00		74.00	20
WINGS, V-TYPE, HEN	117.00		117.00	2
NECKS, TOM	46.00		46.00	14
NECKS, HEN	33.00		33.00	10
BREASTS, B/S, TOM 3/	152.00		152.00	2
BREASTS, B/S, TOM--FRESH 3/	162.00		162.00	40
THIGH MEAT		M	120.45	22
THIGH MEAT--FRESH		F	126.65	260
BREAST TRIM MEAT		R	95.00	24
SCAPULA MEAT		M	108.00	40
WING MEAT WITH SKIN		R	87.00	20
TENDERLOINS		M	148.00	2
DESTRAPPED TENDERS	150.00		150.00	40
DESTRAPPED TENDERS--FRESH		M	150.00	60
MECHANICALLY SEPARATED 4/		F	29.67	60
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	63.00	162
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	85.42	648
TAILS		M	54.50	108
MECHANICALLY SEPARATED 4/		F	30.00	14
THIGH MEAT - FROZEN		M	116.50	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 FEBRUARY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat and tenderloins is unchanged and remains steady to weak. Demand was light. Offerings moderate to heavy. The balance of white meat was steady. Demand and offerings was light to moderate. Thigh meat market was steady to weak. Demand was light. Offerings moderate. Trading was slow to moderate. For domestic: frozen tails 54 cents, frozen hen breast meat 150 cents and grade A breast 16-22 lbs. 135 cents delivered. For export: frozen thigh trim 65 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-189.00		174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	111.00		111.00	40
DRUMSTICKS, TOM	57.00-62.00		58.55	58
DRUMSTICKS, TOM--FRESH	57.00		57.00	80
DRUMSTICKS, HEN	54.00		54.00	7
WINGS, FULL-CUT, TOM	46.00-47.00		46.33	12
WINGS, FULL-CUT, HEN	50.00		50.00	20
WINGS, V-TYPE, TOM		T	74.00	20
WINGS, V-TYPE, HEN		T	117.00	2
NECKS, TOM	46.00-48.00		47.20	10
NECKS, HEN	33.00		33.00	14
BREASTS, B/S, TOM 3/	154.00		154.00	40
BREASTS, B/S, TOM--FRESH 3/	162.00		162.00	35
THIGH MEAT	118.00-120.00		119.43	28
THIGH MEAT--FRESH	123.00		123.00	28
BREAST TRIM MEAT		R	95.00	24
SCAPULA MEAT		M	108.00	40
WING MEAT WITH SKIN		R	87.00	20
TENDERLOINS	146.00		146.00	4
DESTRAPPED TENDERS		T	150.00	40
DESTRAPPED TENDERS--FRESH		M	150.00	60
MECHANICALLY SEPARATED 4/		F	29.67	60
MECHANICALLY SEPARATED--FRESH 4/	31.50-32.50		32.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	63.00	162
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	85.42	648
TAILS	53.00		53.00	80
MECHANICALLY SEPARATED 4/		F	30.00	14
THIGH MEAT - FROZEN		M	116.50	216

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.