



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady overall. Retail demand is light to moderate for mid-week business. Food service demand is light to good, mostly moderate. Offerings are light to moderate to satisfy current trade needs. Floor stocks are mixed ranging light to heavier than desired. Market activity is slow to mostly moderate. In the parts structure, movement is light to moderate. Prices are trending firm for whole breast and drumsticks; steady to firm for b/s breast. Wings prices are weak to lower. Offerings of breast cuts, drums and thighs are light to moderate and clearing well; wings are readily available and slow to clear with heavy discounting noted. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but mostly desirable.

The Composite Weighted Average price for 02/08/13 is 100.27 compared to 99.43 a week earlier, and 86.32 a year ago.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 cents to 100.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 91.25 cents last year on February 15, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	186.50
BREASTS - B/S	161.00
BREASTS - WHOLE	107.00
THIGH MEAT - B/S	135.50
THIGHS	72.50
DRUMSTICKS	64.50
LEG QUARTERS	54.50
WINGS	196.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 16-Feb-13

Class	CW: 02/16/13(1) ----- Thousand head -----	PW: 02/09/13 ----- Thousand head -----
Broiler/fryer	151,186(2)	153,312
Light hens	1,327	1,569
Heavy hens	1,455	1,530
Total	153,968	156,411

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 16-Feb-13 is 155.4 million head compared to 152.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 151.5 million head or -3.9 million less than estimated available. For the week of 23-Feb-13 the estimated available is 153.5 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending February 08, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	94.89	178.37	85.62	32.11	7.13	114.16
High	97.03	189.07	96.32	39.24	10.70	114.16
Mostly	96.32	185.51	92.75	35.67	7.13	114.16
<b>SAN JUAN</b>						
Low	94.18	178.37	85.62	32.11	7.13	114.16
High	96.32	189.07	96.32	39.24	10.70	114.16
Mostly	96.32	185.51	92.75	35.67	7.13	114.16
<b>NEW SAN JUAN</b>						
Low	95.61	178.37	89.19	32.11	10.70	114.16
High	98.10	192.64	99.89	42.81	14.27	114.16
Mostly	96.32	189.07	96.32	39.24	10.70	114.16
<b>BECERRA</b>						
Low	96.32	178.37	92.75	35.67	10.70	114.16
High	98.82	196.21	103.46	46.38	14.27	114.16
Mostly	96.32	192.64	99.89	39.24	10.70	114.16

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers (INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 02/11/13	129,373	58,955
AM 02/01/13	121,849	75,600
CHG	7524	-16645
PCT CHG	6%	-22%

## COLD STORAGE MOVEMENT - (in thousands)

	Processed Turkeys			Processed other Poultry		
	02/11/13	02/04/13	02/13/12	02/11/13	02/04/13	02/13/12
<b>PACIFIC COAST</b>	301	304	209	1,887	1,895	1,363
<b>LOS ANGELES</b>	81	84	131	1,038	1,038	663

## WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Mar-13 is estimated at 149.4 million head. This compares to 154.5 million head the previous week and to 151.2 million head the same week a year ago, when the slaughter was 154.9 million head and the national weighted average price was 94.08 cents per pound.

## BROILER HATCHERY

Week Ending 02/09/13

### BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 197 million eggs in incubators during the week ending February 9, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs)	2013	2012	% PY
Eggs Set	196,682	195,837	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA, NASS

### BROILER-TYPE CHICKS PLACED UP SLIGHTLY

Broiler growers in the 19 State weekly program placed 162 million chicks for meat production during the week ending February 9, 2013. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through February 9, 2013 for the 19 State total were 977 million, up 1 percent from the same period a year earlier.

19 Selected States Total (1,000 chicks)	2013	2012	% PY
Chicks Placed	162,407	162,273	0

FEB 12

SOUTHERN STATES BROILER/FRYER PARTS

FEB 13

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	46.00-49.00	-	47.54	LEG QUARTERS (BULK)	215	46.00-49.00	-	47.40
LEG QUARTERS (4/10)	259	48.00-51.00	-	49.19	LEG QUARTERS (4/10)	270	48.00-51.00	-	49.11
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 70.00	68.52	67.00 - 70.00	68.37	69.05

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm for bone-in breast and drums; lower for wings and steady for the balance of items. Trucklot buying activity is light to moderate during mid-week trading. Offering of breast cuts, drums and thighs are light to moderate and clearing well; wings are readily available and competitively priced. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

FEB 12	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	FEB 13	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	160	139.48	1,019,580	BREAST - B/S	160	139.27	576,240
TENDERLOINS	145-150	150.84	207,760	TENDERLOINS	145-150	146.24	161,760
BREAST - WITH RIBS	103-104	112.53	47,391	BREAST - WITH RIBS	103-104	115.88	22,411
BREAST - LINE RUN	103	104.81	76,770	BREAST - LINE RUN	103	105.72	74,697
LEGS	68-69	66.48	77,720	LEGS	68-69	66.85	90,960
LEG QUARTERS (BULK)	47-48	49.60	328,880	LEG QUARTERS (BULK)	47-48	48.93	184,408
DRUMSTICKS	57-58	63.89	82,400	DRUMSTICKS	57-58	61.53	43,720
THIGHS	71-72	81.54	63,560	THIGHS	71-72	82.06	89,440
B/S THIGHS	128-129	129.26	118,760	B/S THIGHS	128-129	130.72	59,800
WINGS (WHOLE)	192-193	198.69	246,060	WINGS (WHOLE)	189-190	198.53	167,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,023	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,040
LIVERS (5 POUND TUBS)	55-60	56.90	14,480	LIVERS (5 POUND TUBS)	55-60	58.34	3,580
GIZZARDS (HEARTS)	75-80	80.00	30,020	GIZZARDS (HEARTS)	75-80	79.07	25,480

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	3,709	3,706	3,366	3,860	5.80
Arkansas	4,905	4,958	4,648	3,923	5.62
Delmarva	1,907	2,081	2,023	1,928	6.21
KY-LA-TN	2,465	2,386	2,407	2,374	5.40
Mississippi	2,818	2,760	2,671	3,151	6.17
North Carolina	2,831	2,812	2,805	2,824	7.55
Texas	2,382	2,398	2,069	2,345	5.59
Total	21,017	21,101	19,989	20,405	6.02
Mon-Wed	62,644 (A)				61,734 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Feb-13 is estimated to be 31,444,000 head up 1.40 percent from a week ago and up 7.42 percent from a year ago.

(Last week 31,011,000, last year 29,272,000)

HACKETTSTOWN POULTRY SALES

FOR 02/12/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	1.00	5.00
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	1.00	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	4.00	4.75
BUNNIES lb.	-	-	-	BUNNIES ea.	3.75	4.00
ROOSTERS lb.	-	-	-	ROOSTERS ea.	3.50	7.50
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	1.50	1.90	1.80	DUCKS ea.	-	-
RABBITS lb.	1.50	2.70	2.34	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	-	4.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	9.50	11.50
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	2.00	6.00	5.20	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-
DOVES ea.	4.75	5.00	4.89	PHEASANTS ea.	-	-
QUAIL ea.	-	3.25	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz )	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-
EMU ea.	-	-	-	HAMPSTERS ea.	-	-

TOTAL PIECES SOLD 164