



Singapore

On January 28, 2013 the United States Department of Agriculture (USDA) Food Safety Inspection Service (FSIS) published updated export requirements for Singapore. For poultry the changes focused on the section Processing with Antimicrobial Treatments.

The section states "Fresh/frozen meat and poultry and processed meat and poultry products for export to Singapore with production dates on or after April 1, 2013 can only be treated with the following antimicrobial agents. These agents must be used in accordance with FSIS Directive 7120.1."

The antimicrobial agents include: acetic acid; blend of lactic acid, citric acid and potassium hydroxide; ammonium hydroxide; citric and hydrochloric acid adjusted to pH 0.5-2; lactic acid; sodium hypochlorite; calcium hypochlorite; and peroxyacetic acid.

The United States (U.S.) has a free trade agreement (FTA) with Singapore in force since January 1, 2004. The Singapore FTA was the first U.S. FTA with an Asian nation. Under the agreement Singapore immediately guarantees no tariffs on all U.S. goods and Singapore cannot increase duties on any U.S. product.

Singapore is an ASEAN (Association of Southeast Asian Nations) member state and is their most affluent member. Singapore's medium term growth is forecast to average 3-5% per annum. Their estimated broiler meat production has been holding at 60,000 metric tons since 2008.

Because Singapore does not produce much food, it imports a considerable amount of high value products and is a re-export base for products consumed in other parts of Asia. Some products re-exported include frozen poultry.

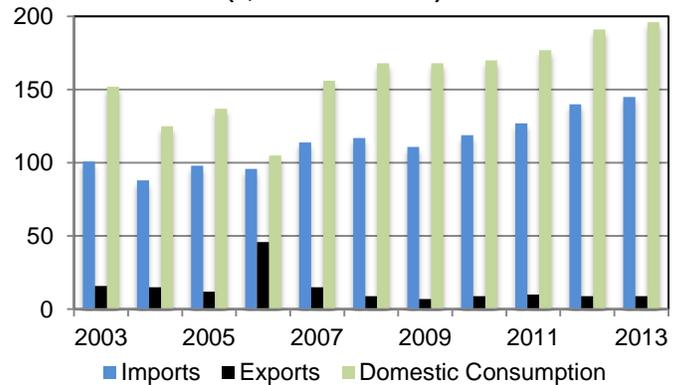
Singapore's imports of agri-foods, processed foods and drinks valued at U.S. \$12 billion in 2011, up from U.S. \$5.7 billion in 2006. Of Singapore's imports of agri-foods, processed foods and drinks 7% consisted of meat and poultry. Singapore's estimated total broiler meat imports for 2013 are forecast to be 145,000 metric tons, up 61% since 2002. U.S. broiler meat exports to Singapore for 2012 are down 29% from 2011, but are up 99% since 2002.

Meanwhile, U.S. turkey meat exports to Singapore for 2012 are 2,427.8 metric tons and have increased 11% over 2011 and are up 432% since 2002. U.S. egg product exports to Singapore for 2012 are 820.4 metric tons, 8% higher than 2011 and a 51% increase over 2002.

Of Singapore's frozen net poultry imports chicken accounts for 99% of volume. Brazil currently commands 56%, U.S. 32% and Argentina 9% market share of Singapore's frozen poultry imports. Malaysian live chickens are imported and slaughtered in Singapore. This fresh chicken is the dominant product in the market and is in high demand based on traditional demand traits.

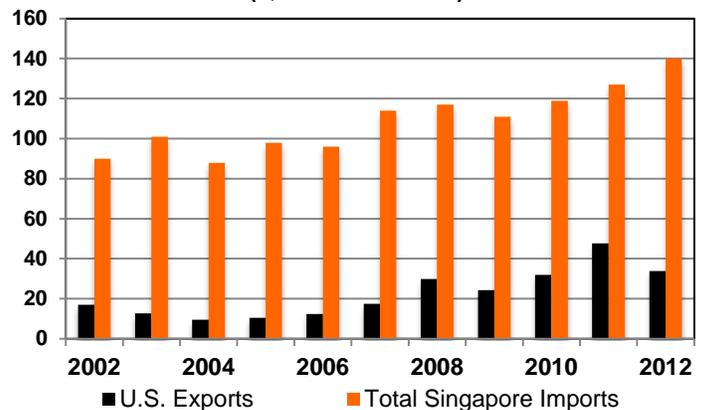
Sources: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service; USDA, FSIS Export Requirements for Singapore SN-75 (January 28, 2013); Office of the United States Trade Representative; Singapore Official Trade Statistics; USDA, Foreign Agricultural Service Gain Report Singapore Retail Foods Annual 2012; USDA, Foreign Agricultural Service, Official USDA Estimates.

Singapore Total Broiler Imports, Exports & Domestic Consumption Comparisons (1,000 Metric Tons)



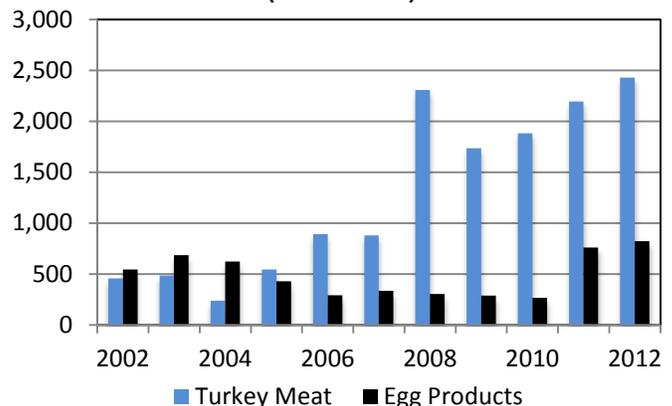
Source: USDA, Foreign Agricultural Service, Official USDA Estimates

U.S. Broiler Meat Exports to Singapore Versus Singapore Total Estimated Broiler Meat Imports (1,000 Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service; USDA, Foreign Agricultural Service, Official USDA Estimates

U.S. Turkey Meat & Egg Product Exports to Singapore Annual Comparisons (Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Liquid	0	2	193	151
Frozen	0	0	0	0
Dried	0	0	3	0
Total	0	2	196	151

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Liquid	139	294	807	1,187
Frozen	90	82	206	148
Dried	0	0	4	0
Total	229	376	1,017	1,335

INSPECTED SHELL EGGS

U.S Exports to Canada, in 30-Dozen Cases (Preliminary)

Type	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	660	570	1,620	3,570
Large	120	120	2,210	1,266
Medium	0	840	813	840
Ungraded	720	1,314	6,809	5,598
Misc	0	0	0	0
Total	1,500	2,844	11,452	11,274

/1 Comparable Week, to-date figures may not total due to rounding.
 /2 Includes revisions to previous week(s)
 *Note: Year to-date totals reflect comparable time periods.
 Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

U.S. Fowl Slaughtered Domestically

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	1,513	1,325	2,838
Last Week	1,545	1,353	2,898
Same week yr ago	1,221	1,530	2,751
To-date/2013*	8,403	7,437	15,840
To-date/2012*	7,851	7,698	15,549

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	151	0	151
Last Week	358	0	358
Same week yr ago	295	24	319
To-date/2013*	1,614	0	1,614
To-date/2012*	1,880	36	1,916

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	1,664	1,325	2,989
Last Week	1,903	1,353	3,256
Same week yr ago	1,516	1,554	3,070
To-date/2013*	10,017	7,437	17,454
To-date/2012*	9,731	7,734	17,465

*Note: Year to-date totals reflect comparable time periods.

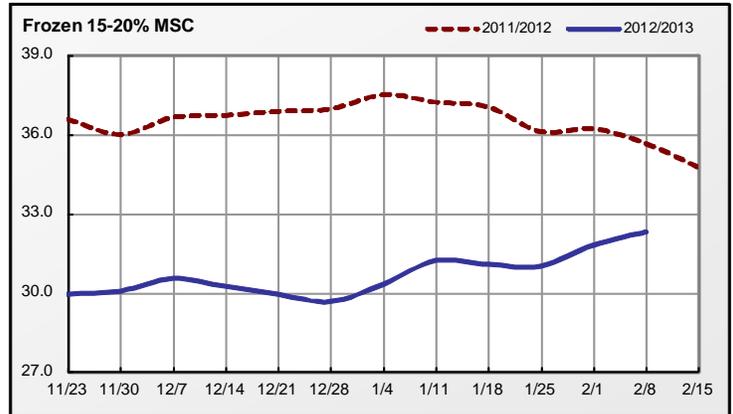
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on most fat contents. Supplies are light to moderate. Schedules are normal. Demand is mostly moderate to instances good into domestic and export channels. Industry maintains a watchful eye and a realistic attitude towards the marketplace as the Lenten season is fast approaching. Sellers remain out front on MSC sales. Market activity is moderate to active. Supplies of raw materials are light and sought after. Frames are trading between 13-15.5 cents FOB.

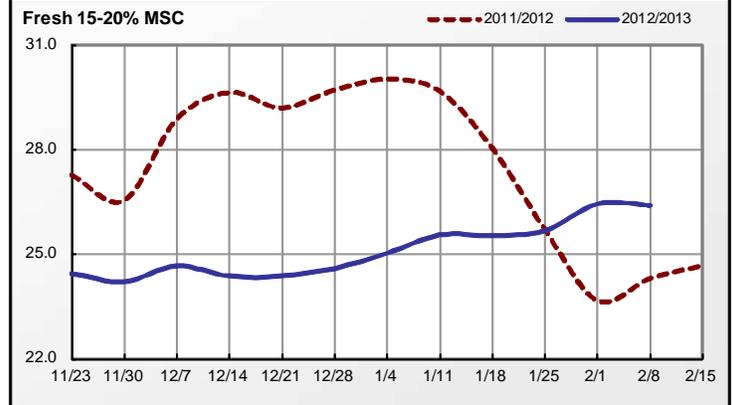
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	8-Feb-13	Last Week	Last Year	8-Feb-13	Last Week	Last Year
15% or Less				25.00 - 27.00	25.00 - 27.00	27.00-28.00
Price Range			-	25.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price			-	26.00	25.92	27.83
Volume Traded	-	-	-	163	265	245
Volume Exported	-	-	-	-	-	-
15-20%	31.00 - 34.00	30.00 - 33.00	30.00-38.00	24.00 - 28.00	25.00 - 28.00	20.00-33.50
Price Range	31.00 - 34.00	30.00 - 33.00	30.00-38.00	24.00 - 28.00	25.00 - 28.00	20.00-33.50
Wtd Avg Price	32.31	31.82	35.66	26.40	26.44	24.30
Volume Traded	1,245	1,220	1,900	4,743	4,243	3,703
Volume Exported	1,045	1,220	1,619	816	653	653
20% or More				22.00	22.00	22.50
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2013	Dec 2012	Jan 2012	Jan 2013	Dec 2012	Jan 2012
15% or Less				25.13	25.11	31.81
Wtd Avg Price	30.00	30.00	-	25.13	25.11	31.81
Volume Traded	80	40	-	653	449	734
Volume Exported	-	-	-	-	-	-
15-20%	30.97	30.20	37.00	25.48	24.50	28.51
Wtd Avg Price	30.97	30.20	37.00	25.48	24.50	28.51
Volume Traded	4,923	4,730	6,795	17,411	14,667	14,390
Volume Exported	4,563	4,370	6,195	5,834	1,836	1,306
20% or More				20.00	21.43	22.36
Wtd Avg Price	-	-	-	20.00	21.43	22.36
Volume Traded	-	-	-	204	286	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.
 Source: USDA, AMS, Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage.htm)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 FEBRUARY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat and tenders are steady to weak, balance of white meat steady. Demand on breast meat and tenders was light, balance of white meat light to moderate. Offerings of breast meat and tenders moderate to heavy, balance of white meat light to moderate. Thigh meat market was steady to weak. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: fresh tail 53 cents, fresh full cut wings 44 cents and fresh tom necks 44 cents delivered. For export: frozen hen drums 54 cents, frozen breeder destrapped tenders 118-135 cents, frozen tom necks 45 cents delivered to port.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, FEBRUARY 08, 2013						
DRUMSTICKS, TOMS	53.00-63.00		59.00	432	60.73	796
WINGS FULL-CUT - TOMS	44.00		44.00	54	42.18	596
WINGS, V-TYPE, TOM	82.00-94.00		86.89	972	86.08	1,350
TAILS	54.00		54.00	240	53.79	280
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	35.00	W	131.00	54	35.00 131.00	162 54

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
THURSDAY, FEBRUARY 07, 2013				
DRUMSTICKS, TOMS	61.00-63.00		62.46	148
WINGS FULL-CUT - TOMS		W	42.00	432
WINGS, V-TYPE, TOM	88.00		88.00	162
TAILS	52.50		52.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	131.00	54

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
WEDNESDAY, FEBRUARY 06, 2013				
DRUMSTICKS, TOMS	63.00		63.00	108
WINGS FULL-CUT - TOMS	42.00		42.00	432
WINGS, V-TYPE, TOM		M	81.00	216
TAILS		F	55.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	131.00		131.00	54

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
TUESDAY, FEBRUARY 05, 2013				
DRUMSTICKS, TOMS		M	63.00	108
WINGS FULL-CUT - TOMS		M	42.00	110
WINGS, V-TYPE, TOM		M	81.00	216
TAILS		F	55.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
MONDAY, FEBRUARY 04, 2013				
DRUMSTICKS, TOMS	63.00		63.00	108
WINGS FULL-CUT - TOMS	42.00		42.00	110
WINGS, V-TYPE, TOM	81.00		81.00	216
TAILS		F	55.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.