



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Livestock, Poultry & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with some re-sale offering prices found at lower trending prices from early 2012 production. Fresh and frozen demand light to moderate. Offerings of frozen hens and 16-24 lb. toms moderate from processors. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob for current shipments. No trading reported.



The market on breast meat and tenderloins is steady to weak and white trims are steady. Demand on tom breast meat is very light to light, tenderloins light, and white trims light to moderate. Offerings of breast meat and tenderloins moderate to heavy, and white trims light to moderate. The market on tom bulk parts is steady. Demand and offerings light to moderate. The thigh meat market is steady to weak with some not seeing the weakness others are. Demand and offerings light to moderate. The market on mechanically separated turkey is steady. Demand light to moderate with some isolated activity also reported on fresh for pet foods. Offerings moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading active on tom 2-joint wings for export, balance of items light to moderate. The market is steady to weak on thigh meat, balance of items steady. Demand and offerings light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 02-Feb-13 (Preliminary)

	Young		Young	Old	Total
	Hens	Toms	Breeders	Turkeys	
Head	1,603	2,384	21	13	4,021
Avg Wt	16.52	41.09	28.08	30.70	31.19
Last week	1,755	2,571	41	37	4,404
Same wk yr ago	1,769	2,466	26	4	4,265
Avg Wt	15.76	41.57	25.96	34.58	30.76
To-date/2013*	8,007	12,052	167	107	20,333
To-date/2012*	8,364	11,935	125	39	20,463
% Change YTD	-4%	1%	34%	174%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,185	78,367	454	307	100,313
Last week	24,093	83,938	851	746	109,628
Same wk yr ago	22,304	82,005	516	106	104,931
To-date/2013*	108,958	398,382	3,547	2,260	513,147
To-date/2012*	113,158	400,439	2,503	947	517,047
% Change YTD	-4%	-1%	42%	139%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 02-Feb-13 (Preliminary)			Old Breeders	Total Turkeys	
	-----Young Turkeys-----				Old Breeders	Total Turkeys
	Thousand Head	Pct chg Prev wk	Avg Live wt	--Thousand head--	Avg Live wt	
North East	457	-19	26.82	(A)	457 26.82	
South Atlantic	529	-18	39.53	(A)	529 39.53	
North Central	2,012	-2	34.05	(A)	2,022 34.05	
South Central	809	0	18.68	(A)	812 18.68	
West	180	-27	24.7	(A)	180 24.70	
U.S. total	3,987 (B)	-8	31.19	13	4,000 31.19	
To-date 2013*	20,059 (B)			107	20,166	
To-date 2012*	20,424 (B)			39	20,463	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 21,000; for the current year to date* 167,000; for last year to date* 125,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys

USDA, Agricultural Marketing Service, Livestock, Poultry & Grain Market News Division

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending February 08, 2013

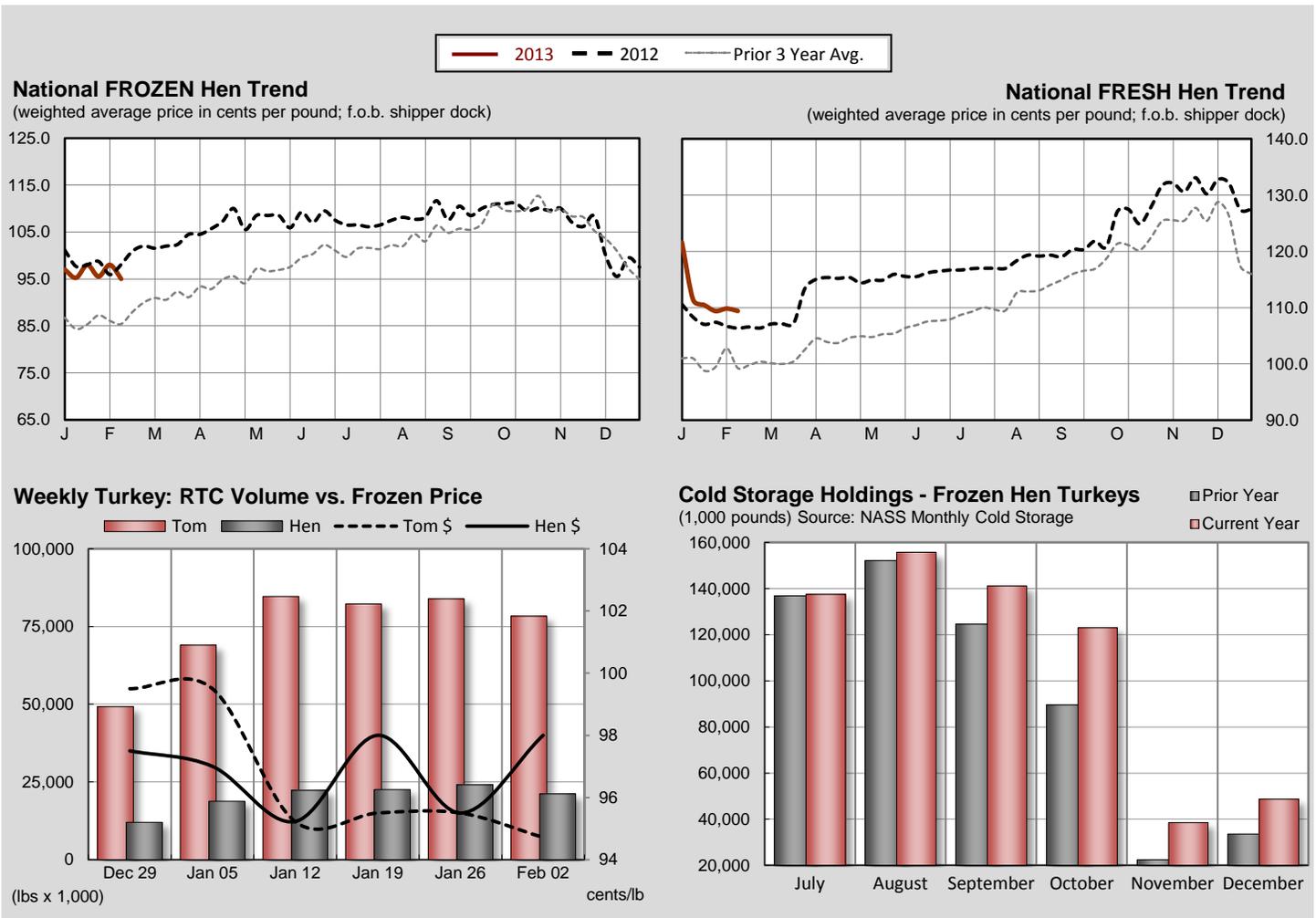
FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		January Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	95.00 ¹		98.00	120	98.07	387	96.27	99.08	98.35
16-24 lb. (Toms)	95.00 ¹		94.72	947	98.12	226	96.27	100.36	98.76

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		January Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	109.42	122.0	109.84	122.8	106.36	143.7	110.99	132.42	108.39
16-24 lb. (Toms)	108.37	62.0	108.31	54.0	105.58	65.0	111.72	131.74	108.34
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.0	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.0	--	2.5	--	--	--



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 FEBRUARY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat and tenders are steady to weak, balance of white meat steady. Demand on breast meat and tenders was light, balance of white meat light to moderate. Offerings of breast meat and tenders moderate to heavy, balance of white meat light to moderate. The thigh meat market was steady to weak. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: grade A non basted breast 8-10 lbs. 150-155 cents, 10-12 lbs. 150 cents, 12-14 lbs. 150 cents, 14-16 lbs. 170-175 cents and 16-18 lbs. 175 cents and plant grade breast basted 16-18 lbs. 145 cents delivered. For export: frozen tom necks 43 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00-124.00		124.00	562
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-181.00		171.80	25
BREASTS, 4-8 LBS PLANT GRADE 2/	115.50		115.50	280
DRUMSTICKS, TOM	61.00		61.00	90
DRUMSTICKS, TOM--FRESH	56.00-58.00		57.33	120
DRUMSTICKS, HEN	54.00		54.00	4
WINGS, FULL-CUT, TOM	43.00-45.00		43.67	210
WINGS, FULL-CUT, HEN		W	48.00	10
WINGS, V-TYPE, TOM		W	75.00	20
WINGS, V-TYPE, HEN		W	117.00	2
NECKS, TOM	45.00-48.00		46.00	8
NECKS, HEN	33.00		33.00	4
BREASTS, B/S, TOM 3/		R	169.60	100
BREASTS, B/S, TOM--FRESH 3/		M	177.58	24
THIGH MEAT	138.00		138.00	10
THIGH MEAT--FRESH	140.00-142.00		140.58	134
BREAST TRIM MEAT	95.00		95.00	4
SCAPULA MEAT	105.00-110.00		107.62	84
WING MEAT WITH SKIN	90.00		90.00	160
TENDERLOINS		W	150.00	2
DESTRAPPED TENDERS		T	151.00	200
DESTRAPPED TENDERS--FRESH	153.00		153.00	42
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	30.00-32.00		31.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00-63.00		62.46	148
WINGS FULL-CUT - TOMS		W	42.00	432
WINGS, V-TYPE, TOM	88.00		88.00	162
TAILS	52.50		52.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	131.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

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DOMESTIC TRADING	PRICE RANGE	L.S.T CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.00	562	124.00	1,162
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.80	25	171.80	25
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.50	280	115.50	600
DRUMSTICKS, TOM	61.00		61.00	22	60.56	143
DRUMSTICKS, TOM--FRESH	54.00-60.00		56.45	232	56.61	500
DRUMSTICKS, HEN	48.00-54.00		51.35	22	53.74	66
WINGS, FULL-CUT, TOM	44.00		44.00	40	43.77	285
WINGS, FULL-CUT, HEN	50.00		50.00	20	49.33	30
WINGS, V-TYPE, TOM		W	75.00	20	75.00	20
WINGS, V-TYPE, HEN	119.00		119.00	13	118.72	15
NECKS, TOM	42.00-45.50		44.57	305	44.39	603
NECKS, HEN	33.00		33.00	27	33.00	31
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/		M	177.58	24	177.58	24
THIGH MEAT		R	138.00	10	136.00	30
THIGH MEAT--FRESH	139.00-144.00		141.37	76	141.03	263
BREAST TRIM MEAT		R	95.00	4	95.00	84
SCAPULA MEAT	110.00		110.00	120	109.18	230
WING MEAT WITH SKIN		R	90.00	160	90.00	360
TENDERLOINS		W	150.00	2	150.00	2
DESTRAPPED TENDERS	155.00		155.00	8	151.16	208
DESTRAPPED TENDERS--FRESH		R	153.00	42	153.00	42
MECHANICALLY SEPARATED 4/	28.00-30.00		29.00	80	29.00	80
MECHANICALLY SEPARATED--FRESH 4/		R	31.00	120	31.28	688

EXPORT TRADING

DRUMSTICKS, TOMS	53.00-63.00		59.00	432	60.73	796
WINGS FULL-CUT - TOMS	44.00		44.00	54	42.18	596
WINGS, V-TYPE, TOM	82.00-94.00		86.89	972	86.08	1,350
TAILS	54.00		54.00	240	53.79	280
MECHANICALLY SEPARATED 4/	35.00		35.00	162	35.00	162
THIGH MEAT - FROZEN		W	131.00	54	131.00	54

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