



# TURKEY MARKET NEWS REPORT

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Market News

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with some isolated unsettledness reported. Fresh and frozen demand light to moderate as some continue to work on Easter needs. Offerings of frozen hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob for current shipments. No trading reported.

The market on breast meat and tenderloins are steady to weak with offering prices trending lower, white trims steady. Demand on tom breast meat is very light to light, tenderloins light, and white trims light to moderate. Offerings of breast meat and tenderloins moderate to heavy, and white trims light to moderate. The market on tom bulk parts is steady. Demand and offerings light to moderate. The thigh meat market is steady to weak with some finding lower trending offering prices. Demand light to moderate. Offerings light to moderate. The market on mechanically separated turkey is steady at best. Demand light to moderate. Offerings moderate. Trading moderately heavy on 4-8 lb. breasts, balance light.

### EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market is steady to weak on thigh meat, balance of items steady. Demand and offerings light to moderate.

## NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 05 February 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat and tenders are steady to weak, balance of white meat steady. Demand on breast meat and tenders was light, balance of white meat light to moderate. Offerings of breast meat and tenders moderate to heavy, balance of white meat light to moderate. The thigh meat market was steady with frozen undertone is steady to weak. Demand and offerings light to moderate. Trading was slow. For export: fresh tom drums 56 cents delivered to border.

### DOMESTIC TRADING

|                                    | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/        |             | F              | 124.00        | 280          |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |             | R              | 168.00        | 25           |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |             | F              | 113.25        | 160          |
| DRUMSTICKS, TOM                    |             | M              | 59.00         | 31           |
| DRUMSTICKS, TOM--FRESH             | 56.00       |                | 56.00         | 40           |
| DRUMSTICKS, HEN                    |             | R              | 54.00         | 4            |
| WINGS, FULL-CUT, TOM               |             | M              | 43.00         | 15           |
| WINGS, FULL-CUT, HEN               |             |                |               |              |
| WINGS, V-TYPE, TOM                 |             | R              | 73.26         | 46           |
| WINGS, V-TYPE, HEN                 |             | R              | 119.00        | 2            |
| NECKS, TOM                         |             | M              | 43.54         | 70           |
| NECKS, HEN                         |             | R              | 33.00         | 8            |
| BREASTS, B/S, TOM 3/               |             | R              | 169.60        | 100          |
| BREASTS, B/S, TOM--FRESH 3/        |             | M              | 177.58        | 24           |
| THIGH MEAT                         |             | R              | 138.53        | 47           |
| THIGH MEAT--FRESH                  |             | M              | 141.67        | 53           |
| BREAST TRIM MEAT                   |             | M              | 95.00         | 80           |
| SCAPULA MEAT                       |             | M              | 110.46        | 26           |
| WING MEAT WITH SKIN                |             | M              | 90.00         | 200          |
| TENDERLOINS                        |             | R              | 152.00        | 4            |
| DESTRAPPED TENDERS                 | 151.00      |                | 151.00        | 200          |
| DESTRAPPED TENDERS--FRESH          |             | R              | 155.00        | 2            |
| MECHANICALLY SEPARATED 4/          |             |                |               |              |
| MECHANICALLY SEPARATED--FRESH 4/   |             | M              | 31.33         | 568          |

### EXPORT TRADING

|                           |  |   |       |     |
|---------------------------|--|---|-------|-----|
| DRUMSTICKS, TOMS          |  | M | 63.00 | 108 |
| WINGS FULL-CUT - TOMS     |  | M | 42.00 | 110 |
| WINGS, V-TYPE, TOM        |  | M | 81.00 | 216 |
| TAILS                     |  | F | 55.00 | 108 |
| MECHANICALLY SEPARATED 4/ |  |   |       |     |
| THIGH MEAT - FROZEN       |  |   |       |     |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat and tenders are steady to weak, balance of white meat steady. Demand on breast meat and tenders was light, balance of white meat light to moderate. Offerings of breast meat and tenders moderate to heavy, balance of white meat light to moderate. The thigh meat market was steady to weak. Demand and offerings light to moderate. Trading was slow with some export items moderate. For domestic: grade A non-basted breast 12-14 lbs. 150 cents, 14-16 lbs. 155 cents and 16-18 lbs. 155 cents delivered. For export: frozen tom necks 44 cents delivered to port.

| DOMESTIC TRADING                   | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/        | 124.00      |                | 124.00        | 600          |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |             | R              | 168.00        | 25           |
| BREASTS, 4-8 LBS PLANT GRADE 2/    | 115.50      |                | 115.50        | 320          |
| DRUMSTICKS, TOM                    |             | M              | 59.00         | 31           |
| DRUMSTICKS, TOM--FRESH             | 56.00       |                | 56.00         | 40           |
| DRUMSTICKS, HEN                    | 55.00       |                | 55.00         | 40           |
| WINGS, FULL-CUT, TOM               | 45.00       |                | 45.00         | 20           |
| WINGS, FULL-CUT, HEN               | 48.00       |                | 48.00         | 10           |
| WINGS, V-TYPE, TOM                 | 75.00       |                | 75.00         | 20           |
| WINGS, V-TYPE, HEN                 | 117.00      |                | 117.00        | 2            |
| NECKS, TOM                         | 44.00-45.00 |                | 44.36         | 220          |
| NECKS, HEN                         |             | R              | 33.00         | 8            |
| BREASTS, B/S, TOM 3/               |             | R              | 169.60        | 100          |
| BREASTS, B/S, TOM--FRESH 3/        |             | M              | 177.58        | 24           |
| THIGH MEAT                         | 135.00      |                | 135.00        | 20           |
| THIGH MEAT--FRESH                  |             | M              | 141.67        | 53           |
| BREAST TRIM MEAT                   |             | M              | 95.00         | 80           |
| SCAPULA MEAT                       |             | M              | 110.46        | 26           |
| WING MEAT WITH SKIN                |             | M              | 90.00         | 200          |
| TENDERLOINS                        | 150.00      |                | 150.00        | 2            |
| DESTRAPPED TENDERS                 |             | T              | 151.00        | 200          |
| DESTRAPPED TENDERS--FRESH          |             | R              | 155.00        | 2            |
| MECHANICALLY SEPARATED 4/          |             |                |               |              |
| MECHANICALLY SEPARATED--FRESH 4/   |             | M              | 31.33         | 568          |
| EXPORT TRADING                     |             |                |               |              |
| DRUMSTICKS, TOMS                   | 63.00       |                | 63.00         | 108          |
| WINGS FULL-CUT - TOMS              | 42.00       |                | 42.00         | 432          |
| WINGS, V-TYPE, TOM                 |             | M              | 81.00         | 216          |
| TAILS                              |             | F              | 55.00         | 108          |
| MECHANICALLY SEPARATED 4/          |             |                |               |              |
| THIGH MEAT - FROZEN                | 131.00      |                | 131.00        | 54           |

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.