



# BROILER MARKET NEWS REPORT

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Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady to no better than steady in all areas. Retail and food service demand is light to moderate with most dealers assessing market conditions entering the week. Offerings are more than sufficient for trade needs. Floor stocks are balanced to short. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week business. Prices are at least steady for wings and generally steady for the balance of parts. Offerings of bone-in breast and wings are light to moderate and clearing well. Other items are sufficient. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but mostly desirable.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 99.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
1,007	94.97 – 105.53	99.81

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	188.00	1,741
BREASTS - B/S	164.50	7,294
BREASTS - WHOLE	105.50	1,454
THIGH MEAT - B/S	135.50	1,231
THIGHS	73.50	1,327
DRUMSTICKS	72.50	1,357
LEG QUARTERS	54.00	9,374
WINGS	202.50	3,783

## USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
<b>This Week:</b>	99.43	↑ 1.35	10,348	<b>Wtd Avg</b>	<b>1,000 lbs.</b>
<b>Last Week:</b>	98.08		12,499	<b>Dec</b>	101.48
<b>Last Year:</b>	82.90	↑ 16.53	13,840		58,174

### Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	73.00 - 126.00	97.00 - 104.00	101.79	↑ 0.53	5,507	101.26	5,861
WOGS:	87.00 - 112.00	95.00 - 104.00	100.70	↑ 0.07	1,262	100.63	1,595
<b>NEW YORK</b>							
Whole Body:	93.75 - 108.00	98.00 - 104.00	101.83	↓ 0.85	1,473	102.68	1,473

### Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 109.00	87.00 - 97.00	94.24	↑ 1.97	3,574	92.27	4,266
WOGS:	83.00 - 108.00	87.00 - 96.00	91.35	↑ 0.70	2,604	90.64	3,438
<b>CHICAGO</b>							
Whole Body:	83.00 - 109.00	87.00 - 97.00	94.36	↑ 2.81	1,920	91.55	2,360

### Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 126.00	96.00 - 108.00	103.77	↑ 3.13	1,266	100.64	2,373
WOGS:	94.00 - 110.00	96.00 - 102.00	99.46	↑ 1.69	760	97.77	1,948
<b>LOS ANGELES</b>							
Whole Body:	94.00 - 126.00	96.00 - 108.00	102.12	↑ 2.72	886	99.39	1,538

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**Source:** USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

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**NORTHEAST BROILER/FRYER PARTS**

Prices are trending at least steady for wings and bone-in breasts; generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offering of bone-in breast and wings are light to moderate and clearing satisfactorily. Other items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*	AVG**	AVG**	/LBS.
BREAST - B/S		160	137.35	722,840
TENDERLOINS		150	149.78	120,040
BREAST - WITH RIBS	99-100	113.27	62,104	
BREAST - LINE RUN		99	102.39	73,961
LEGS	68-69	64.98	163,880	
LEG QUARTERS (BULK)	47-48	50.66	252,320	
DRUMSTICKS	54-55	59.68	134,173	
THIGHS	70-71	77.86	49,160	
B/S THIGHS	128-129	128.64	63,280	
WINGS (WHOLE)	206-207	210.97	172,080	
BACKS & NECKS (STRIPPED)	16-18	18.00	6,720	
LIVERS (5 POUND TUBS)	55-60	58.26	8,180	
GIZZARDS (HEARTS)	75-80	80.75	12,080	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	02/04	01/31	01/31	01/28	01/24
Alabama	3,670	3,717	5.74	3,534	5.73
Arkansas	4,649	4,618	5.72	4,825	5.56
Delmarva	2,062	2,025	6.14	2,023	6.13
Ky-LA-TN	2,239	2,365	5.07	2,438	5.14
Mississippi	2,782	2,652	6.17	2,850	6.13
North Carolina	2,840	2,809	7.38	2,834	7.29
Texas	2,363	2,394	5.63	2,419	5.70
Total	20,605	20,580	5.96	20,923	5.92
Mon	20,605(A)			20,923(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Feb-13 is estimated to be 30,827,000 down 1.82 percent from a week ago and up 1.5 percent from a year ago. (last week 31,397,000 last year 30,376,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	177	127.00-146.00	-	132.43
TENDERLOINS	136	137.00-150.00	-	139.96
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	47.00-49.00	-	48.02
LEG QUARTERS (4/10)	244	49.00-51.00	-	49.59
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 04, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.50 - 70.00	68.77	68.96

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 04-FEB-2013 TO 08-FEB-2013, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 161.00	129.00 - 139.00
TENDERLOINS	145.00 - 162.00	150.00 - 154.00
BREAST - LINE RUN	95.00 - 115.00	100.00 - 110.00
LEGS	65.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	49.00 - 62.00	49.00 - 52.00
DRUMSTICKS	46.00 - 62.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	121.00 - 135.00	-
WINGS (WHOLE)	193.00 - 212.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

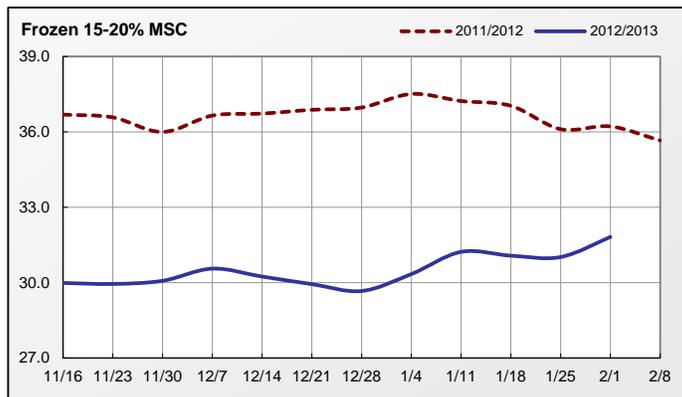
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on most fat contents. Supplies are light to moderate. Schedules are normal. Demand for fresh 15-20% MSC is moderate to good for both domestic and export channels with the balance of fat contents mostly moderate. Industry maintains a watchful eye and a realistic attitude towards the marketplace as the Lenten season is fast approaching. Yet many continue to note good movement and interest this past week and month despite most of the industry being in Atlanta, GA for the International Poultry Expo. Sellers remain out front on MSC sales. Market activity is moderate to active. Supplies of raw materials are light and sought after. Frames are trading between 12.5-14.5 cents FOB.

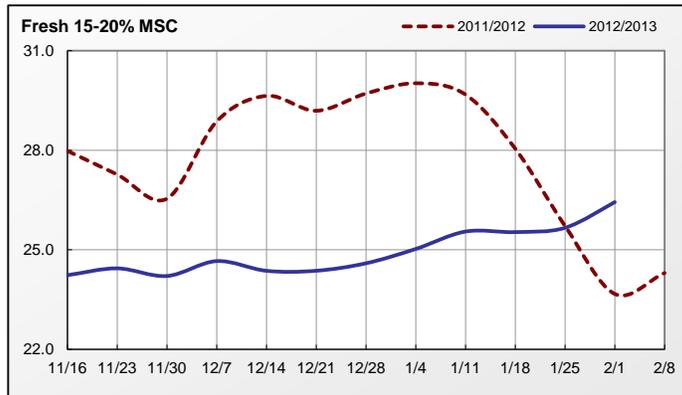
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	1-Feb-13	Last Week	Last Year	1-Feb-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range		30.00	-	25.00 - 27.00	24.00 - 26.00	27.00-28.00
Wtd Avg Price		30.00	-	25.92	25.00	27.67
Volume Traded	-	40	-	265	163	122
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	30.00 - 33.00	30.00 - 32.00	34.00-38.00	25.00 - 28.00	23.00 - 29.00	21.00-29.00
Wtd Avg Price	31.82	31.02	36.22	26.44	25.66	23.67
Volume Traded	1,220	1,353	1,762	4,243	5,018	3,019
Volume Exported	1,220	1,313	1,602	653	3,468	367
<b>20% or More</b>						
Price Range	-	-	-	22.00	20.00	22.00
Wtd Avg Price	-	-	-	22.00	20.00	22.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jan 2013	Dec 2012	Jan 2012	Jan 2013	Dec 2012	Jan 2012
<b>15% or Less</b>						
Wtd Avg Price	30.00	30.00	-	25.13	25.11	31.81
Volume Traded	80	40	-	653	449	734
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	30.97	30.20	37.00	25.48	24.50	28.51
Volume Traded	4,923	4,730	6,795	17,411	14,667	14,390
Volume Exported	4,563	4,370	6,195	5,834	1,836	1,306
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.00	21.43	22.36
Volume Traded	-	-	-	204	286	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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