



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Livestock, Poultry & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady at best. Fresh and frozen demand light to moderate. Offerings of frozen hens and 16-24 lb. toms moderate to instances moderately heavy. Frozen Grade A basted equivalent offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob for current shipments. Trading very light on frozen basted equivalent hens at 97 cents fob price for shipments.



The market on breast meat is steady to weak, tenderloins steady at best, and white trims steady. Demand on breast meat very light to light, tenderloins and white trims light to moderate. Offerings of breast meat moderate to heavy, destrapped tenderloins generally moderate, and white trims light to moderate. The market on tom bulk parts is generally steady. Demand and offerings light to moderate. The thigh meat market is steady. Demand light to moderate. Offerings light to moderate. The market on mechanically separated turkey is steady with some finding a weakening undertone. Demand light to moderate. Offerings moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading. The market is generally steady. Demand and offerings light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 26-Jan-13 (Preliminary)

	Young		Young	Old	Total Turkeys
	Hens	Toms	Breeders		
Head	1,755	2,571	41	37	4,404
Avg Wt	17.16	40.81	26.97	26.17	31.13
Last week	1,675	2,474	26	23	4,198
Same wk yr ago	1,699	2,453	40	16	4,208
Avg Wt	17.30	41.64	25.38	29.12	31.61
To-date/2013*	6,404	9,668	146	94	16,312
To-date/2012*	6,595	9,469	99	35	16,198
% Change YTD	-3%	2%	47%	169%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	24,093	83,938	851	746	109,628
Last week	22,566	82,315	670	477	106,028
Same wk yr ago	23,518	81,706	777	356	106,357
To-date/2013*	87,773	320,015	3,093	1,953	412,834
To-date/2012*	90,854	318,434	1,987	841	412,116
% Change YTD	-3%	0%	56%	132%	0%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 26-Jan-13 (Preliminary)			Old Breeders	Total Turkeys	
	-----Young turkeys-----				-Thousand head-	Avg
	Thousand	Pct chg	Avg		Live wt	
	Head		Live wt			
North East	565	-5	26.83	(A)	26.83	
South Atlantic	646	7	37.16	(A)	37.16	
North Central	2,059	3	33.24	(A)	33.24	
South Central	811	9	21.38	(A)	21.38	
West	245	24	29.14	(A)	29.14	
U.S. total	4,326 (B)	4	31.13	37	31.13	
To-date						
2013*	16,072 (B)			94	16,166	
To-date						
2012*	16,163 (B)			35	16,198	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 41,000; for the current year to date* 146,000; for last year to date* 99,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys

USDA, Agricultural Marketing Service, Livestock, Poultry & Grain Market News Division

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending February 01, 2013

FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	98.00	120	95.50 ¹		95.92	3,040
16-24 lb. (Toms)	94.72	947	95.50 ¹		96.42	2,349

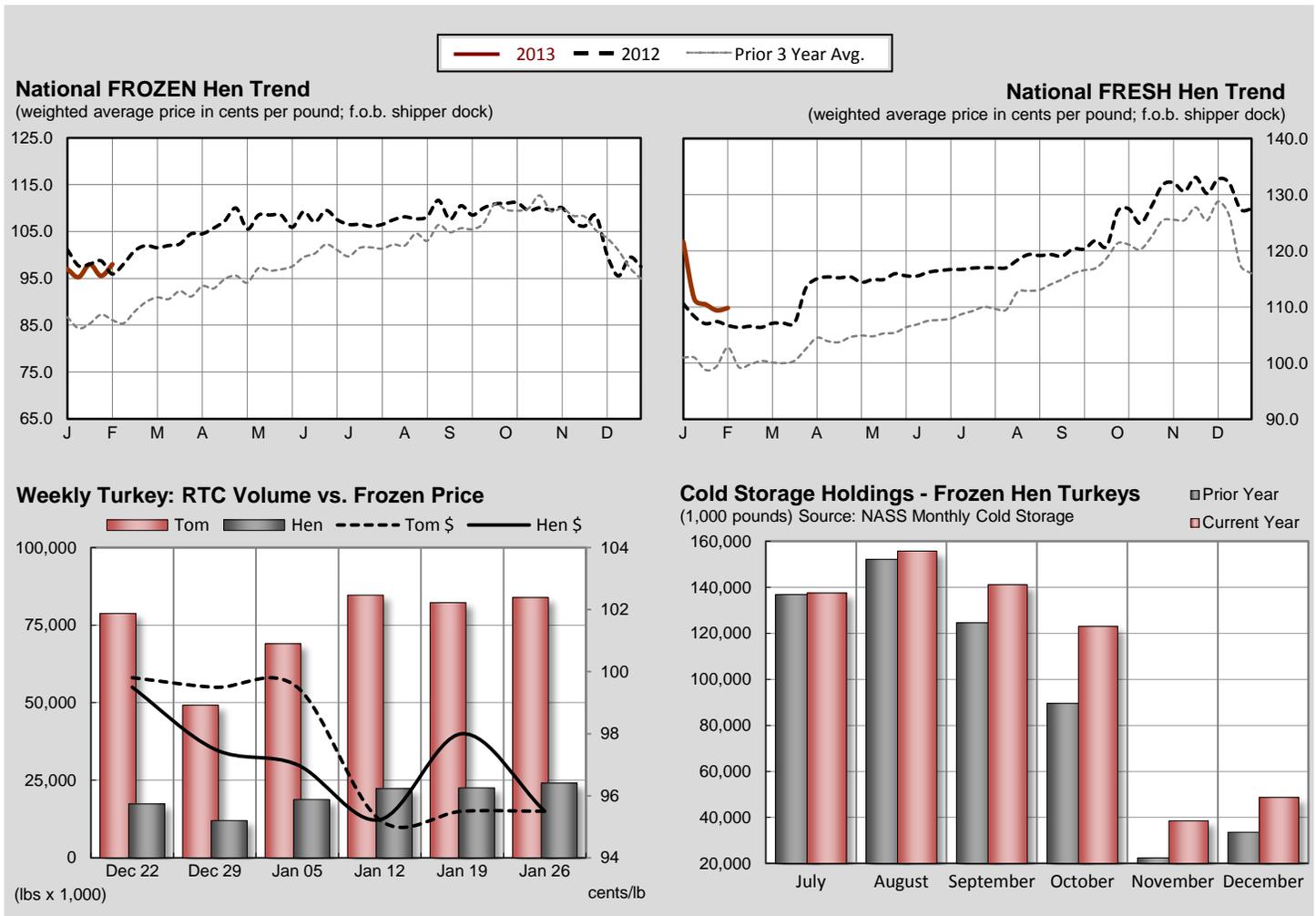
December Averages		
This Month	Last Month	Last Year
96.27	99.08	98.35
96.27	100.36	98.76

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	109.84	122.8	109.40	122.0	106.71	143.7
16-24 lb. (Toms)	108.31	54.0	108.18	62.0	106.35	65.0
Price To Be Determined:						
8-16 lb. (Hens)	--	2.5	--	2.0	--	2.5
16-24 lb. (Toms)	--	2.5	--	2.0	--	2.5

January Averages		
This Month	Last Month	Last Year
110.99	132.42	108.39
111.72	131.74	108.34
--	--	--
--	--	--



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat market is steady to weak, balance of white meat steady. Demand on breast meat light, balance of white meat light to moderate. Offerings of breast meat moderate to heavy, balance of white meat light to moderate. The thigh meat market was steady with frozen in the weakest position. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen breast grade A non basted 8-18 lbs. 155 cents, 18-20 lbs. 160 cents, plant grade breast basted 14-22 lbs. 145 cents. frozen tails 53 cents and fresh tails 53 cents delivered. For export: frozen hen full cut wings 42 cents and frozen scapula 109 cents delivered to port or Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	124.00		124.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-184.00		168.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	108.00-115.00		111.00	280
DRUMSTICKS, TOM	61.00		61.00	15
DRUMSTICKS, TOM--FRESH	56.00-58.00		57.00	120
DRUMSTICKS, HEN	54.00		54.00	4
WINGS, FULL-CUT, TOM	45.00		45.00	19
WINGS, FULL-CUT, HEN		M	48.00	10
WINGS, V-TYPE, TOM	73.00-75.00		73.26	46
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM	44.00-45.00		44.16	95
NECKS, HEN	33.00		33.00	8
BREASTS, B/S, TOM 3/	168.00-170.00		169.60	100
BREASTS, B/S, TOM--FRESH 3/	180.00-185.00		184.00	25
THIGH MEAT	138.00-139.00		138.53	47
THIGH MEAT--FRESH	142.00		142.00	84
BREAST TRIM MEAT	94.00-95.00		94.09	44
SCAPULA MEAT	110.00		110.00	2
WING MEAT WITH SKIN		R	87.00	20
TENDERLOINS	152.00		152.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	155.00		155.00	2
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	63.00	864
WINGS FULL-CUT - TOMS	42.00		42.00	162
WINGS, V-TYPE, TOM	90.00		90.00	162
TAILS		T	52.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	136.50	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

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The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat market is steady to weak, balance of white meat steady. Demand on breast meat light, balance of white meat light to moderate. Offerings of breast meat moderate to heavy, balance of white meat light to moderate. The thigh meat market was steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen breast grade A non basted 8-10 lbs. 157 cents, 12-16 lbs. 157 cents, fresh tails 51 cents, fresh full cut wings 42 cents and fresh tom necks 42 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	124.00		124.00	280	124.00	520
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.00	25	168.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	108.00-115.00		113.25	160	111.82	440
DRUMSTICKS, TOM	59.00-61.00		60.71	140	60.74	155
DRUMSTICKS, TOM--FRESH	57.00-60.00		58.50	80	57.27	440
DRUMSTICKS, HEN		R	54.00	4	54.00	4
WINGS, FULL-CUT, TOM	43.00		43.00	20	43.97	39
WINGS, FULL-CUT, HEN		M	48.00	10	48.00	10
WINGS, V-TYPE, TOM		R	73.26	46	73.68	106
WINGS, V-TYPE, HEN		R	119.00	2	117.00	6
NECKS, TOM	43.00-45.00		44.20	200	44.19	295
NECKS, HEN		R	33.00	8	33.00	8
BREASTS, B/S, TOM 3/		R	169.60	100	169.60	100
BREASTS, B/S, TOM--FRESH 3/		R	184.00	25	184.00	25
THIGH MEAT		R	138.53	47	138.53	47
THIGH MEAT--FRESH		R	142.00	84	142.00	124
BREAST TRIM MEAT	95.00		95.00	40	94.52	84
SCAPULA MEAT		R	110.00	2	110.00	2
WING MEAT WITH SKIN	87.00		87.00	40	87.00	40
TENDERLOINS		R	152.00	4	152.00	24
DESTRAPPED TENDERS	152.00		152.00	120	152.00	120
DESTRAPPED TENDERS--FRESH		R	155.00	2	155.00	22
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED--FRESH 4/	30.00-32.00		31.00	200	31.00	320
EXPORT TRADING						
DRUMSTICKS, TOMS	61.00		61.00	108	62.78	972
WINGS FULL-CUT - TOMS		R	42.00	162	43.17	324
WINGS, V-TYPE, TOM		R	90.00	162	90.00	162
TAILS	55.00		55.00	108	54.19	148
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		F	136.50	120		

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