



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady to weak in the East and Midwest, generally steady in the West. Retail and food service demand is light to moderate following the weekend as inclement weather remains in parts of the Northeast. Offerings are light to heavy, mostly moderate for current trade needs. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate approaching end of the month and Super bowl weekend. Prices are trending steady to firm for breast items and wings, and mostly steady for the balance of items. Supplies are light to moderate with wings and bone-in breast in the best position. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 99.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
1,011	94.99 – 105.43	99.46

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	190.00	1,669
BREASTS - B/S	163.50	7,222
BREASTS - WHOLE	105.50	1,382
THIGH MEAT - B/S	136.00	1,159
THIGHS	73.50	1,327
DRUMSTICKS	72.00	1,357
LEG QUARTERS	54.00	9,302
WINGS	201.00	3,711

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	98.08	↓ 3.15	12,499	Wtd Avg	1,000 lbs.
Last Week:	101.23		12,255	Dec	97.63
Last Year:	81.21	↑ 16.87	12,080		47,943

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	73.00 - 126.00	97.00 - 104.00	101.26	↓ 1.63	5,861	102.90	5,647
WOGS:	89.00 - 112.00	96.00 - 104.00	100.63	↓ 1.52	1,595	102.15	1,349
NEW YORK							
Whole Body:	93.50 - 108.00	99.00 - 104.00	102.68	↓ 0.28	1,473	102.96	1,438

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 109.00	86.00 - 96.00	92.27	↓ 3.28	4,266	95.55	3,707
WOGS:	80.00 - 109.00	86.00 - 96.00	90.64	↓ 3.28	3,438	93.92	2,824
CHICAGO							
Whole Body:	80.00 - 108.25	85.00 - 98.00	91.55	↓ 3.61	2,360	95.16	1,955

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 124.00	95.00 - 104.00	100.64	↓ 4.61	2,373	105.25	2,901
WOGS:	88.00 - 110.00	96.00 - 102.00	97.77	↓ 2.62	1,948	100.39	1,650
LOS ANGELES							
Whole Body:	88.00 - 122.00	95.00 - 104.00	99.39	↓ 6.44	1,538	105.84	2,041

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/pymnhomepage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings and bone-in breast; steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week with snowy conditions and freezing temperatures continuing to hamper much of the area. Supplies of wings and bone-in breast are light to moderate and moving satisfactorily. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		160	136.85	658,480
TENDERLOINS		150	149.51	126,440
BREAST - WITH RIBS	99-100		115.22	58,756
BREAST - LINE RUN		99	102.57	75,871
LEGS	68-69		65.99	131,720
LEG QUARTERS (BULK)	47-48		50.09	245,179
DRUMSTICKS	54-55		57.29	155,666
THIGHS	70-71		80.79	36,880
B/S THIGHS	128-129		130.20	48,400
WINGS (WHOLE)	206-207		211.37	183,360
BACKS AND NECKS (STRIPPED)	16-18		18.00	4,480
LIVERS (5 POUND TUBS)	55-60		58.14	2,150
GIZZARDS (HEARTS)	75-80		79.99	15,640

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	01/28	01/24	01/24	01/21	01/17
Alabama	3,616	3,639	5.73	3,194	5.62
Arkansas	4,895	4,955	5.56	4,896	5.71
Delmarva	2,073	2,084	6.13	920	6.08
Ky-LA-TN	2,433	2,373	5.14	1,420	5.13
Mississippi	2,860	2,835	6.13	956	6.11
North Carolina	2,872	2,800	7.29	2,244	7.34
Texas	2,452	2,451	5.70	1,890	5.61
Total	21,201	21,137	5.92	15,520	5.94
Mon	21,201 (A)			15,520 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jan-13 is estimated to be 31,719,000 up 36.20 percent from a week ago and up 3.1 percent from a year ago.

(last week 23,289,000 last year 30,761,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	153	130.00-152.00	-	138.61
TENDERLOINS	52	138.00-150.00	-	140.77
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	275	47.00-49.00	-	48.01
LEG QUARTERS (4/10)	267	49.00-51.00	-	49.74
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for January 28, 2013 - F.O.B. Dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.50-70.00	68.93	68.27

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI
Week of 28-Jan-2013 TO 01-Feb-2013, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 161.00	132.00 - 139.00
TENDERLOINS	146.00 - 169.00	147.00 - 154.00
BREAST - LINE RUN	89.00 - 116.00	93.00 - 105.00
LEGS	64.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 62.00	50.00 - 54.00
DRUMSTICKS	47.00 - 62.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	125.00 - 135.00	-
WINGS (WHOLE)	196.00 - 212.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

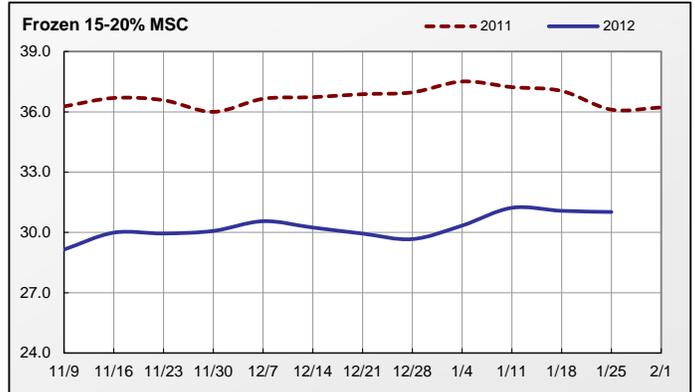
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on fresh 15-20% and steady on the balance of fat contents. Supplies are light to moderate. Schedules are normal. Demand for fresh 15-20% MSC is moderate to good for both domestic and export channels with the balance of fat contents mostly moderate. Market activity is moderate to active. Supplies of raw materials are light and sought after. Frames are trading between 13-15 cents FOB.

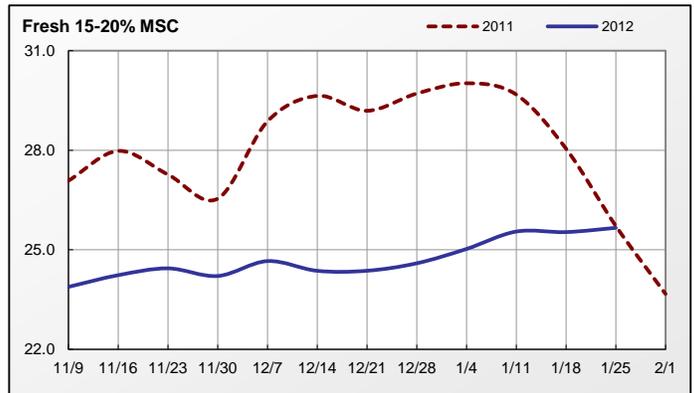
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	25-Jan-13	Last Week	Last Year	25-Jan-13	Last Week	Last Year
15% or Less						
Price Range	30.00	-	-	24.00 - 26.00	24.00 - 26.00	29.00
Wtd Avg Price	30.00	-	-	25.00	25.33	29.00
Volume Traded	40	-	-	163	184	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 32.00	30.00 - 32.00	34.00-38.00	23.00 - 29.00	23.00 - 27.75	20.00-33.00
Wtd Avg Price	31.02	31.07	36.11	25.66	25.53	25.72
Volume Traded	1,353	1,290	1,504	5,018	4,264	2,864
Volume Exported	1,313	1,250	1,264	3,468	775	41
20% or More						
Price Range	-	-	-	20.00	20.00	22.00
Wtd Avg Price	-	-	-	20.00	20.00	22.00
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-

**Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	2012	2011	2010	2012	2011	2010
15% or Less						
Wtd Avg Price	30.19	28.00	26.07	26.34	26.20	21.96
Volume Traded	640	80	590	7,853	7,490	10,213
Volume Exported	-	-	270	-	-	1,617
15-20%						
Wtd Avg Price	31.36	28.76	23.82	24.54	24.21	18.61
Volume Traded	94,239	84,242	86,375	209,299	197,033	187,000
Volume Exported	82,427	75,407	75,910	24,701	25,216	28,009
20% or More						
Wtd Avg Price	-	-	-	22.19	20.04	18.85
Volume Traded	-	-	-	3,510	4,529	3,834
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**USDA, AMS LIVESTOCK, POULTRY & SEED PROGRAMS MARKET NEWS OFFICES**

Des Moines, IA	Voice (515) 284-4471	Jason Karwal	Atlanta, GA	Voice (404) 562-5850	Annie Terry,
	Fax (515) 284-4468	Officer-in-Charge		Fax (404) 562-5875	Officer-in-Charge
Jackson, MS	Voice (601) 965-4662	Gary Brown,			
	Fax (601) 359-1175	Southern States Area Supervisor			