



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady to weak in all areas for whole broiler/fryer. Retail and food service demand is light to moderate entering the weekend as inclement weather moves into the Northeast. Offerings are light to heavy, mostly light to moderate for current trade needs. Floor stocks are balanced to light. Market activity is slow to moderate while trucking issue remains a challenge for most, especially in regard to availability, limited backhaul opportunities, new inspection regulations, and additional cost. In the parts structure, movement improved slightly under normal weekend demand but is still noted as light to moderate overall. Prices are trending steady to firm for breast items and wings, and mostly steady for the balance of items. Supplies are light to moderate with wings and bone-in breast in the best position. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 99.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
857	95.43 - 105.43	99.52

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	192.00	1,572
BREASTS - B/S	166.00	6,697
BREASTS - WHOLE	105.00	1,207
THIGH MEAT - B/S	136.00	1,084
THIGHS	73.50	1,327
DRUMSTICKS	71.50	1,167
LEG QUARTERS	53.50	8,627
WINGS	199.50	3,411

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	98.08	↓ 3.15	12,499	Wtd Avg	1,000 lbs.
Last Week:	101.23		12,255	Dec	97.63
Last Year:	81.21	↑ 16.87	12,080		47,943

Eastern Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	73.00 - 126.00	97.00 - 104.00	101.26	↓ 1.63	5,861	102.90
WOGS:	89.00 - 112.00	96.00 - 104.00	100.63	↓ 1.52	1,595	102.15
NEW YORK						
Whole Body:	93.50 - 108.00	99.00 - 104.00	102.68	↓ 0.28	1,473	102.96

Central Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	80.00 - 109.00	86.00 - 96.00	92.27	↓ 3.28	4,266	95.55
WOGS:	80.00 - 109.00	86.00 - 96.00	90.64	↓ 3.28	3,438	93.92
CHICAGO						
Whole Body:	80.00 - 108.25	85.00 - 98.00	91.55	↓ 3.61	2,360	95.16

Western Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	88.00 - 124.00	95.00 - 104.00	100.64	↓ 4.61	2,373	105.25
WOGS:	88.00 - 110.00	96.00 - 102.00	97.77	↓ 2.62	1,948	100.39
LOS ANGELES						
Whole Body:	88.00 - 122.00	95.00 - 104.00	99.39	↓ 6.44	1,538	105.84

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/pymnhomepage

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SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jan 24, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	240	47.00-49.00	-	48.15
LEG QUARTERS (4/10)	224	49.00-51.00	-	49.77
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 24, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
67.50 - 70.00	68.74

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending firm for bone-in breast; steady to firm for wings and mostly steady for the balance of items. Trucklot buying activity improved slightly under normal weekend demand but is still noted as light to moderate overall as snowy conditions and freezing temperatures move into parts of the area. Supplies of wings and bone-in breast are light to moderate and clearing satisfactorily. Other items are generally sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jan 24, 2013

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	160	136.45	971,440
TENDERLOINS	150	152.07	206,680
BREAST - WITH RIBS	99-100	110.22	45,113
BREAST - LINE RUN	99	102.47	78,889
LEGS	68-69	66.07	127,560
LEG QUARTERS (BULK)	47-48	50.78	254,000
DRUMSTICKS	54-55	63.17	70,200
THIGHS	70-71	82.25	47,580
B/S THIGHS	128-129	129.40	99,400
WINGS (WHOLE)	206-207	210.03	241,180
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	57.23	12,600
GIZZARDS (HEARTS)	75-80	79.99	16,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Jan 25, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			272	141.00
TENDERLOINS		TOO FEW TO REPORT			208	140.00
BREAST - LINE RUN		TOO FEW TO REPORT			111	97.16
FRONT HALVES		TOO FEW TO REPORT			200	88.60
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	240	47.00-49.00	-	47.77	865	47.93
LEG QUARTERS (4/10)	269	49.00-51.00	-	49.62	1,099	49.60
WINGS (WHOLE)		TOO FEW TO REPORT			70	192.43
WINGS (CUT)		TOO FEW TO REPORT			61	209.79
DRUMSTICKS		TOO FEW TO REPORT			80	49.81
THIGHS		TOO FEW TO REPORT			70	62.50
B/S THIGHS		TOO FEW TO REPORT			80	123.31

Whole Body Index Based on Southern States Parts Trading for Jan 25, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.50 - 70.00	68.64	68.11

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL AVG WT	
	01/25	01/24	01/23	01/22	01/23	01/22	01/18	01/16
Alabama	3,714	3,759	3,513	3,680	5.73	5.75	3,539	5.78
Arkansas	3,848	4,957	4,907	4,556	5.54	5.63	4,322	5.60
Delmarva	2,408	2,064	2,082	2,126	6.15	6.22	2,000	6.26
Ky-LA-TN	2,313	2,417	2,406	2,156	5.33	5.53	2,721	5.14
Mississippi	3,413	2,799	2,894	2,871	6.23	6.23	2,817	6.14
North Carolina	3,207	2,806	2,801	2,846	7.31	7.41	3,143	7.42
Texas	2,629	2,418	2,443	2,346	5.67	5.71	2,216	5.65
Total	21,532	21,220	21,046	20,581	5.95	6.04	20,758	5.98
Mon-Friday	100,629 (A)				102,279 (A)			
Saturday	1,992 (included in total for date shown)				2,217			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Jan-13 and 26-Jan-13 is estimated to be 32,214,000 head up 3.42 percent from a week ago and up 9.03 percent from a year ago. (Last week 31,149,000, last year 29,547,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 26-Jan-13 is estimated to be 150,552,000 head down 0.36 percent from a week ago, and down 1.10 percent from a year ago. (Last week 151,093,000, last year 152,226,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending at least steady. Supplies are generally sufficient for the mostly moderate demand. Processing schedules are normal. Retail feature activity is moderate to good entering the weekend with the majority of interest being in the Northeast and Southeast regions. Finished product supplies are moderate and clearing satisfactorily. Market activity is moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 10.0-22.0 13.89
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are mostly normal. Movement of finished product sales were moving satisfactorily. Market activity is moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary)	Week ending 19-Jan-2013				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
	-----Thousands-----				
Head	43,552	56,704	24,350	26,487	151,093
Avg Live Wgt	3.74	5.40	6.79	8.46	5.68
% of total /1	29%	38%	16%	18%	100%
Comparisons					
Last week	35,944	60,443	32,127	30,342	158,856
Avg Live Wgt	3.80	5.47	6.77	8.49	5.93
% of total /1	23%	38%	20%	19%	100%
Year Ago 2/	39,464	63,368	24,858	19,413	147,103
Avg Live Wgt	3.58	5.30	6.80	8.57	5.52
% of total /1	27%	43%	17%	13%	100%
To date/2013*	114,527	159,849	86,967	79,180	440,523
To date/2012*	102,246	193,083	84,477	56,434	436,240
% Change YTD	12%	-17%	3%	40%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 19-Jan-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	151,093	1,885	1,569	3,454	417
Avg Wt	5.68	3.11	7.66	5.18	6.82
Last week	158,856	1,730	1,595	3,325	475
Same wk yr ago	147,103	1,797	1,615	3,412	469
Avg Wt	5.52	3.19	7.54	5.25	6.78
To-date/2013*	440,522	4,983	4,294	9,277	1,241
To-date/2012*	436,240	4,990	4,538	9,528	1,282
% Change YTD	1%	0%	-5%	-3%	-3%

Ready-to-Cook Weight and Dressing Percentage

Current week	652,238	3,107	8,052	11,159	2,019
Last week	715,932	3,081	8,485	11,566	2,219
Same wk yr ago	609,006	2,981	8,220	11,201	2,289
To-date/2013*	1,947,705	8,414	21,640	30,054	6,176
To-date/2012*	1,840,308	8,258	23,080	31,338	6,016
% Change YTD	6%	2%	-6%	-4%	3%

Dressing % 76.0% 53.0% 67.0% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 142.8 million head. Estimated U.S. slaughter for this period was 152.9 million head, or 10.1 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
12/15	154.2	145.2	106%	5.83
12/22	157.4	145.2	108%	5.64
12/29	116.8	143.1	82%	5.64
01/05	132.2	139.0	95%	5.84
01/12	160.8	146.7	110%	5.93
01/19	152.9	142.8	107%	5.68
Year to date	445.9	428.5	104%	
01/26		150.0		
02/02		153.7		

*Based on chick placements 6 to 7 weeks earlier.

EASTERN REGION MISC. POULTRY

For delivery the week of JANUARY 21, 2013

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 LBS, DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, CENTS/LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 LBS & UP, DELIVERED, CENTS/LB

RANGE	MOSTLY
ICE PACKED (12/BOX)	87.00-109.25 90.00-104.00
VACUUM PACKED (6-9/ BOX)	89.00-110.00 92.00-105.00

SQUABS: NY AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS/DOZ, 1-10 BOXES

	11 oz.	13 oz.	15 oz.
	74.88-99.79	82.80-114.54	90.00-120.34

EASTERN REGION: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT& WV

CENTRAL REGION DUCKLINGS Prices continue steady. Demand is moderate to good. Supplies are moderate to instances light. Market activity is moderate to active with the nearing of the Chinese New Year. Processing schedules are normal. Prices paid, first receivers for 10-18 oz boneless breast at \$5.52-8.80, bone in legs at \$3.10-3.62, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet at \$.95-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, 4-5 LBS, CENTS/LB. WEEK OF 21-Jan-2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	181-224

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	01/26/13	01/19/13	% chg	01/28/12	% chg
Broilers	150,552	151,093 ¹	-0.36	152,226 ¹	-1.10
Cattle	625	615	+02	601 ²	+04
Hogs	2,159	2,222	-03	2,154 ²	0

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**GRAYSTONE SMALL ANIMAL AUCTION ***AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY*****

DATE OF AUCTION: JANUARY 22, 2013 - PRICES PAID PER LB., EXCEPT AS NOTED

	RANGE		RANGE		RANGE
Muscovy Ducks - Drakes	1.10 - 1.40 lbs.	Banty Roosters	3.50 - 3.75 ea.	Leghorn Hens	.10 - .15 ea.
Laying Pullets	- 6.50 ea.	Banty Hens	1.50 - 2.00 ea.	Bunnies	3.00 - 6.00 ea.
Pekin Ducks	3.50 - 4.00 ea.	Guinea Pigs	2.00 - 7.50 ea.	Goats	110.00 - 120.00 ea.
Pullets 4-6LBS	1.00 - 1.05 lbs.	Guinea Fowl	1.20 - 1.40 lbs.	Chicks	.10 - .15 ea.
Red Fowl 5-6LBS	- .55 lbs.	Geese 9-14LBS	1.20 - 1.30 lbs.	Broilers	1.05 - 1.10 lbs.
Red Fowl 4-5LBS	.45 - .50 lbs.	Pigeons	3.10 - 3.60 ea.	Pheasants	9.00 - 10.00 ea.
Crossbred Roosters 7-11LBS	.65 - .85 lbs.	White Pigeons	5.00 - 5.50 ea.	Goose Eggs	2.00 - 4.00 ea.
Crossbred Roosters 4-6LBS	1.40 - 1.70 lbs.	Rabbits 6-9LBS	2.20 - 2.30 lbs.	Muscovy Ducks - Hens	1.15 - 1.45 lbs.
Crossbred Fowl 5-9LBS	.50 - .60 lbs.	Rabbits 4-6LBS	2.50 - 2.90 lbs.		

Total Coops Sold 2885